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The Scyld ClusterWare documentation set:

- The **Quickstart Guide** contains a brief how-to for installing and configuring a basic functional cluster.
- The **Release Notes** is a summary of notable changes for the latest Scyld ClusterWare Release v12.1.0.
- The **Supported Distributions and Features** is a table summarizing the ClusterWare-supported distributions, security functionality, job schedulers, and OpenMPI-class middleware.
- The **Cluster Overview and Terminology Guide** is a general overview of a ClusterWare hardware and software architecture and terminology.
- The **Installation & Administrator Guide** describes in detail how to install, configure, use, maintain, and update the cluster.
- The **Reference Guide** describes in greater detail the commands to manage the cluster.
- The **How-To Guides** contains how-to examples of less common management topics.
- The **Changelog & Known Issues** contains the full ChangeLog of ClusterWare releases, plus a *Known Issues And Workarounds* list.
- **ClusterWare 6/7 vs. Current ClusterWare** is a brief guide for ClusterWare 6 and 7 administrators showing common ClusterWare 7 commands and current ClusterWare equivalents.
- The **License Agreements** contains specifics about software licenses for Scyld ClusterWare and ClusterWare-distributed 3rd-party packages.
- The **Frequently Asked Questions (FAQ)** contains quick cross-reference pointers into the documentation to answer some common questions.

The documentation is available in two formats: HTML and PDF. You can browse the latest documentation on the Penguin Computing Support Portal at https://www.penguinsolutions.com/computing/support/documentation/, or find the documentation on any server on which the `clusterware-docs` RPM has been installed. The man pages are distributed in the `clusterware-tools` RPM.

Find the documentation PDF on a local server at `/var/www/html/clusterware-docs.pdf` or view the HTML at `http://localhost/clusterware-docs`. For a remote server `cw11headnode`, view the HTML at `http://cw11headnode/clusterware-docs`.
You cannot use the ClusterWare `scyld-install` tool to simplistically update a ClusterWare 7 master node into a ClusterWare 11 or 12 head node. Too many software pieces and configuration specifics have changed.

The most straightforward conversion is to perform a ClusterWare `scyld-install --install` on a non-ClusterWare virtual machine (VM) or a non-ClusterWare bare metal node. Installing ClusterWare on a new VM or bare metal server is described in *Installation and Upgrade of Scyld ClusterWare*. If the CW6 or CW7 master node executes on a VM, then it can physically co-exist with a new CW11 or CW12 VM, although the older master node should be turned off to avoid conflicts with compute node ownership. If the CW6 or CW7 master node executes on a bare metal server, then reformat the server prior to performing the `scyld-install --install` in order to remove all traces of the older ClusterWare.

Alternatively, you can perform the following steps to update a CW7 master node (but not a CW6, which requires a fresh VM or bare metal server) to ClusterWare 11 or 12 with a combination of manual steps followed by using `scyld-install` to perform a fresh install of ClusterWare 11 or 12, which begins by silently removing the remaining vestiges of the older CW7:

```
# Executing as user root on the CW7 master node:

systemctl disable clusterware
systemctl enable NetworkManager

# Remove various packages that the cw11/cw12 clusterware.spec doesn't remove.
rpm -qa | egrep "openmpi|mpich|mvapich" | sudo xargs rpm -e
rpm -qa | egrep "singularity|pvm-gui|slurm|munge|torque" | sudo xargs rpm -e
reboot

# ssh back into the CW7 which will become a CW11 or CW12 head node:
ssh <cw11-head-node>

# Remove the CW7 yum repo file:
rm -f /etc/yum.repos.d/clusterware.repo

# Update the base distribution:
yum clean all
yum update

# If the CW7 master node was recently updated, then this yum update will not
# have updated the CW7 kernel, and the node will still be executing that CW7
# kernel. This is functionally acceptable, since the CW7-customized changes
# to the kernel are disabled, though you may wish to manually replace the CW7
# kernel with the vanilla same-version kernel, or perhaps change the grub
```
# file to boot the vanilla kernel if it exists in /boot.

# Add this head node's IP address to the /etc/hosts file:
SELF_IP=$(ip addr | grep "^" | grep -v 127 | sed "s/^" inet "/" | awk "F / "
{print $1}")
if ! grep -q $SELF_IP /etc/hosts; then
  echo -e "$SELF_IP\t$(hostname)" >>/etc/hosts
fi

# Optionally create a cw11 administrator, e.g., "admin1".
# Add that administrator to /etc/sudoers:
# admin1 ALL=(root) NOPASSWD: ALL

Then you can experiment with instructions in the Quickstart Guide or follow the more elaborate instructions in Installation and Upgrade of Scyld ClusterWare.

For example:

su - admin1

# Create a cluster config file, e.g.,
cat <<EOF >/tmp/cluster-conf
interface eth0
iprange 10.54.60.0
node 52:54:00:a6:f3:3c
node 40:8d:5C:fa:EA:C3
EOF

# Download the appropriate clusterware.repo, then install it locally:
sudo cp downloaded.clusterware.repo /etc/yum.repos.d/clusterware.repo

# Install the clusterware-installer package:
sudo yum install clusterware-installer

# Execute a fresh install of ClusterWare:
scyld-install --config /tmp/cluster-conf

Or you can download the ClusterWare installer script, download a ClusterWare ISO, then install using the ISO, which creates and installs its own clusterware.repo file. For example,

# Download a CW12 ISO that matches the base distribution major number,
# e.g., on a RHEL8-clone server,
scyld-install --config /tmp/cluster-conf --iso clusterware-12.0.0-g0000.el8.x86_64.iso
The following is a brief example of creating a minimal, yet functional, Scyld ClusterWare cluster. No attempt is made here to explain the full breadth and depth of ClusterWare, which is extensively discussed in the remainder of the documentation (see Documentation Overview). This Quickstart Guide assumes the reader is familiar with administering Red Hat RHEL or CentOS servers. For readers who are unfamiliar with clusters, see Cluster Architecture Overview.

Prerequisites for this minimal cluster:

- A minimum of two x86_64 servers, and preferably three: one becomes a ClusterWare head node and the remainder become ClusterWare compute nodes. This Quickstart example uses three servers.
- The head node can be a bare metal server, although there is greater flexibility if it is a virtual machine. It should have a minimum of 4GB of RAM and 16GB of storage, and it must have an Ethernet controller connected to a private cluster network to communicate with the compute node(s). These are minimal requirements. See Required and Recommended Components for recommendations for a production cluster.
- The head node must be running Red Hat RHEL or CentOS 7.6 (or newer) or an equivalent distribution (see Supported Distributions and Features). It must have access to a repo for that base distribution so that ClusterWare can yum install additional packages.
- If you do not already have a ClusterWare repo for ClusterWare packages, then the scyld-install installer prompts the user for an appropriate userid/password authentication and builds the ClusterWare repo in /etc/yum.repos.d/clusterware.repo. Typically access to the ClusterWare packages is through a second Ethernet controller connected to the "outside world", e.g., the Internet.
- The compute node(s) must have their BIOS configured to PXEboot by default, using either "Legacy" or "UEFI" mode. They should have a minimum of 4GB of RAM and one Ethernet controller that is also physically connected to the same private cluster network. See Required and Recommended Components for recommendations for a production cluster.

A ClusterWare cluster administrator needs root privileges. Common practice is to create non-root administrators and give them sudo capability. For example, create an administrator user admin1:

```bash
useradd admin1 # create the user
passwd admin1 # and give it a password

dm # Give "admin1" full root sudo privileges
echo "admin1 ALL=(root) NOPASSWD: ALL" >> /etc/sudoers

dm # Now execute as that user "admin1"
su - admin1
# And add SSH key pairs (defaulting to /home/admin1/.ssh/id_rsa)
ssh-keygen
```

Create a cluster configuration text file that names the interface to the private cluster network, the IP address on that network for the first compute node, and a list of MAC addresses to use as compute nodes. For example:
Now install the `clusterware-installer` package using the ClusterWare `/etc/yum.repos.d/clusterware.repo` repo file:

```
sudo yum install clusterware-installer
```

That package contains the `scyld-install` script that you will execute to install the software and create the `Default-Image`, which consists of a basic compute node pxeboot image, and the `DefaultBoot` config file, which references that `DefaultImage` and contains various boot-time information such as a kernel commandline to pass to a booting node.

For a simple installation:

```
# Reminder: you should be executing as user "admin1"
scyld-install --config /tmp/cluster-conf
```

By default the `DefaultImage` contains a kernel and rootfs software from the same base distribution installed on the head node, although if the head node executes RHEL8, then no `DefaultImage` and `DefaultBoot` are created.

Alternatively, for more flexibility (especially with a RHEL8 head node), execute the installer with an additional option that identifies the base distribution to be used for the `DefaultImage`:

```
scyld-install --config /tmp/cluster-conf --os-iso <ISO-file>
```

where `<ISO-file>` is either a pathname to an ISO file or a URL of an ISO file of a specific base distribution release, e.g., `--os-iso rhel-8.5-x86_64-dvd.iso`. That ISO can match the head node's base distribution or can be any distribution supported by Penguin Computing (see Supported Distributions and Features).

Now you have a basic 2-node cluster that should PXEboot compute nodes. The installer has created a `DefaultImage` that contains basic compute node software and a `DefaultBoot` config file for booting that image, and has initialized every node to PXEboot using the `DefaultBoot`. Validate your current setup by rebooting both compute nodes, and check the status of the nodes as they boot and connect to the head node:

```
scyld-nodectl status --refresh
# Use ctrl-c to exit this display
```

which initially shows:

<table>
<thead>
<tr>
<th>Node status [ date &amp; time ]</th>
</tr>
</thead>
<tbody>
<tr>
<td>n[0-1] new</td>
</tr>
</tbody>
</table>

for the nodes `n0` and `n1`, and automatically updates as each node's status changes from `booting` to `up`. The per-node transition from `new` to `booting` consumes a minute or more doing hardware initialization, PXEboot provisioning, and early software init. The transition from `booting` to `up` consumes another minute or more. If the nodes do not boot, then see Failing PXE Network Boot.

You can view information about the `up` nodes by executing:

```
scyld-nodectl ls -L
# which is shorthand for `scyld-nodectl list --long-long`
```

(continues on next page)
scyld-nodectl status -L

Now enhance the functionality of the compute node software by installing the Slurm job scheduler and an OpenMPI software stack into the image that PXEboots. Best practice is to retain the original `DefaultImage` and `DefaultBoot` as a pristine starting point for future additional software enhancements, so copy these `Default` objects and modify just the copies:

```
scyld-imgctl -i DefaultImage clone name=NewImage
scyld-bootctl -i DefaultBoot clone name=NewBoot
# The NewBoot clone is initially associated with the DefaultImage,
# so change that:
scyld-bootctl -i NewBoot update image=NewImage
# Instruct all compute nodes to use "NewBoot" (instead of "DefaultBoot"):
scyld-nodectl --all set _boot_config=NewBoot
```

Add the head node to `/etc/hosts` and then restart the `clusterware-dnsmasq` service. Suppose the head node’s private cluster network IP address is "10.54.0.60":

```
echo "10.54.0.60 $(hostname)" | sudo tee -a /etc/hosts
sudo systemctl restart clusterware-dnsmasq
```

Now install and configure Slurm, which is one of the ClusterWare-supported job schedulers. The `scyld-install` installer has disabled the ClusterWare repo (for an explanation, see `Additional Software`) so we must explicitly enable the repo:

```
sudo yum install slurm-scyld --enablerepo=scyd*
```

```
# Perform the Slurm initialization
slurm-scyld.setup init

# Add Slurm client software to the NewImage
slurm-scyld.setup update-image NewImage

# Reboot the nodes and view their status as they boot
scyld-nodectl --all reboot
scyld-nodectl status --refresh
# And ctrl-c when both rebooting nodes are again "up"

# Check the job scheduler status
slurm-scyld.setup status
# If the Slurm daemon and munge are not both executing, then:
slurm-scyld.setup cluster-restart
# And check status again
slurm-scyld.setup status
sinfo
```

Configure the cluster to support OpenMPI multi-threaded communication between compute nodes using the ssh transport mechanism, which requires user uid/gid and passphrase-less key-based access. For this `Quickstart Guide` we will continue to use `admin1` as the user. Add `admin1`’s authentication to the `NewImage`:

```
/opt/scyld/clusterware-tools/bin/sync-uids
    -i NewImage --create-homes
```
Install OpenMPI 4.0 into NewImage using chroot:

```
scyld-modimg -i NewImage --chroot --no-discard --overwrite --upload
    # Inside the chroot you are executing as user root
    yum install openmpi4.0

    # Set up access to Slurm and OpenMPI for "admin1"
    echo "module load slurm" >> /home/admin1/.bashrc
    echo "module load openmpi" >> /home/admin1/.bashrc

    # Build an example OpenMPI application
    cd /opt/scyld/openmpi/*/gnu/examples
    yum install make
    module load openmpi
    make hello_c
    # For simplicity, copy the executable to /home/admin1/hello_c
    cp hello_c /home/admin1/hello_c

    exit # from the chroot
```

Reboot the nodes with the updated NewImage:

```
scyld-nodectl --all reboot
    # Observe the node status changes
    scyld-nodectl status --refresh
    # And ctrl-c when both rebooting nodes are again "up"
```

From the head node, verify this by using Slurm to execute programs on the compute nodes:

```
module load slurm

    # Verify basic Slurm functionality by executing a simple command on each node
    srun -N 2 hostname

    # Use Slurm to execute one "Hello World" program on each of the two nodes
    srun -N 2 hello_c
```
Scyld ClusterWare Release v12.1.0 is the latest update to Scyld ClusterWare.

For the most up-to-date product documentation and other helpful information, visit the Penguin Computing Support Portal. In particular, the most recent ClusterWare documentation can be found on the Penguin Computing Support Portal at https://www.penguinsolutions.com/computing/support/documentation/. The most recent version will accurately reflect the current state of the ClusterWare yum repository of RPMs that you are about to install.

Release Notes for Scyld ClusterWare:

- This release improves on the current node status, hardware, health, and monitoring systems by making them more modular. This allows cluster administrators to enable and disable optional checks to better balance their needs for performance and visibility.

- With the inclusion of ignition (https://github.com/coreos/ignition) and butane (https://github.com/coreos/butane) binaries ClusterWare can now partition local disks on booting nodes during the initramfs to streamline the deployment of disked compute nodes. By pairing this feature with new support for installing the GRUB 2 bootloader cluster administrators can deploy images of infrastructure nodes to bare metal as persistent installations.

- ClusterWare head node hosted gitrepos can now track an upstream repo. To use this functionality administrators need to specify a public git repository URL in the new "upstream" field and optionally define a "branch_map" specifying what local branches map to what remote branches. Syncing is done through the scyld-clusterctl gitrepos sync subcommands. Scheduled syncing will be added in a coming release.

Important: Upgrading from ClusterWare 11 to 12 may be more complicated than upgrading from ClusterWare 11 to a newer version of ClusterWare 11. Older clusters using Couchbase as the ClusterWare database must upgrade to the etcd database backend prior to the upgrade, and /etc/yum.repos.d/clusterware.repo may potentially require simple modifications to access the new Penguin Computing ClusterWare 12 repo. Please see Updating ClusterWare 11 to ClusterWare 12 for details.

See Changelog & Known Issues for a full history of ClusterWare releases, and Known Issues And Workarounds for a summary of notable known current issues.
CHAPTER
FIVE

SUPPORTED DISTRIBUTIONS AND FEATURES

Unless otherwise noted, ClusterWare is principally supported for the x86_64 architecture.

It has been additionally tested on the aarch64 architecture using Rocky 8.5. If you are interested in a cluster using that architecture or a mix of architectures, please contact Penguin Computing.

Entires marked as probable are RHEL clones and probably work, although they are not explicitly tested by Penguin Computing.

<table>
<thead>
<tr>
<th>PENGUIN-VERIFIED DISTROS</th>
<th>Head Nodes</th>
<th>Compute Nodes</th>
</tr>
</thead>
<tbody>
<tr>
<td>Distro</td>
<td>Version</td>
<td>Node Image</td>
</tr>
<tr>
<td>RHEL/CentOS</td>
<td>6</td>
<td>no</td>
</tr>
<tr>
<td>RHEL/CentOS</td>
<td>7.0 - 7.5</td>
<td>no</td>
</tr>
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Footnotes
[1] CentOS 8 can be converted to an alternative distro. See "Appendix: Converting CentOS 8 to Alternative Distro".
[2] CentOS Stream 8 was confirmed supported as of December 26, 2023.
[3] CentOS Stream 9 was confirmed supported as of December 26, 2023.

RHEL9-clone compute node boot images cannot be built by RHEL7-clone head nodes.

Entries marked both indicate that Penguin Computing tests and supports both SELinux Targeted and MLS policies.
PENGUIN-VERIFIED SECURITY

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Footnotes

[1] CentOS 8 can be converted to an alternative distro. See "Appendix: Converting CentOS 8 to Alternative Distro".
[2] CentOS Stream 8 was confirmed supported as of December 26, 2023.
[3] CentOS Stream 9 was confirmed supported as of December 26, 2023.

CLUSTERWARE-DISTRIBUTED SCHEDULERS

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CLUSTERWARE-DISTRIBUTED MIDDLEWARE

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6.1 Cluster Architecture Overview

A minimal ClusterWare cluster consists of a head node and one or more compute nodes, all interconnected via a private cluster network. User applications generally execute on the compute nodes, are often multithreaded across multiple compute nodes, and are usually coordinated by a job scheduler.
The head node is responsible for provisioning compute nodes, beginning with responding to a compute node's DHCP request for an IP address, and then (depending upon the compute node's BIOS settings) the compute node either boots from its local storage, or the compute node makes PXEboot requests for the kernel, initrd, and root filesystem images.

A ClusterWare head node usually also functions as a server for:

- The distributed Key/Value Database is implemented by the ClusterWare database and is accessed through the
REST API via command line or graphical tools. It is the repository for information such as:

- The MAC address to IP address and node number mappings.
- The locations of the storage for the kernel, initrd, and root filesystem PXEboot images.
- Compute node attributes, basic hardware and status, and configuration details.

- The storage for the images themselves.
- The compute node status information, which can be visualized by shell commands or by graphical tools. This is implemented by default by Telegraf, InfluxDB version 2, and Grafana and its Performance Co-Pilot plugin.
- Optional network storage, e.g., an NFS server.

A more complex cluster can be High Availability (HA), consisting of multiple head nodes where each head node has access to the distributed database and shared image storage. In an active-active(-active....) relationship, each head node can manage any compute node, providing it with boot files and forwarding its status information into the shared database. Since no particular head node is specifically necessary to manage an individual compute node, then any head node can take over responsibility for the compute nodes that were previously communicating with a now-failed head node.

**Note:** Some network protocols, e.g. iSCSI, do not easily handle this sort of handoff, and any clusters using these protocols may experience additional difficulties on head node failure.

A complex cluster can also employ separate servers for the network storage, the compute node status information, and the boot images storage. For example:
An even more complex cluster may employ high-performance networking, such as Infiniband, Omni-Path, or even 40GB/sec or faster Ethernet, in addition to the typical 1Gb/sec or 10Gb/sec Ethernet that commonly interconnects nodes on the private cluster network. This faster (and more expensive) network fabric typically interconnects the...
compute nodes and commonly also shared cluster-wide storage.

The head node(s) commonly also have IPMI access to each compute node’s Base Management Controller (BMC), which provides for command-line or programmatic access to the compute nodes at a more basic hardware level, allowing for remote control of power, forcing a reboot, viewing hardware state, and more.

Also common is the use of Scyld Cloud Manager (SCM) to manage user access and accounting. User administrators (distinguished from cluster administrators, who have sudo-access to powerful ClusterWare tools) connect to the cluster portal to create virtual login node(s). Cluster users ssh to login nodes to build or install applications, download data into the cluster’s data storage, submit jobs to a job scheduler for execution on compute nodes, and upload results back to the user’s home system.

Some complex clusters connect head nodes to the public Internet via a gateway, e.g., to allow a cluster administrator to use yum to install or update software from Internet-accessible websites. Other complex clusters provide no head node access to the Internet and keep software hosted on a cluster-internal mirror server, where the local cluster administrator has precise control over updates.

For example:
6.2 Scyld ClusterWare Software Overview

A Scyld ClusterWare head node expects to execute in a Red Hat RHEL or CentOS 7.6 to 8.4, Oracle Linux 7.9 to 8.4, or Rocky 8.4 environment.


ClusterWare provides the tools (commonly named with prefix scyld-) and services (e.g., the key-value database) for a cluster administrator to install, administer, and monitor a Beowulf-style cluster. A cluster administrator commonly employs a shell on a head node to perform these functions. ClusterWare additionally distributes packages for an administrator to install an optional job manager (e.g., Slurm, OpenPBS, TORQUE), Kubernetes, and several varieties of OpenMPI-family software stacks for user applications. The Installation & Administrator Guide describes this with much greater detail.

6.2.1 The ClusterWare Database

The ClusterWare database is stored as JSON content within a replicated document store distributed among the ClusterWare head nodes. This structure protects against the failure of any single head node.

ClusterWare originally employed the community edition of either Couchbase or etcd as its distributed database, using a layer of pluggable database-specific modules between the user interface (command-line or graphical) and the database that allowed for switching between those different database types. ClusterWare now only supports etcd, and an older cluster employing Couchbase must switch to etcd prior to updating to the latest ClusterWare. See Appendix: Switching Between Databases for details.

The module API is intended to present a consistent experience regardless of the backend database, although some details, such as failure modes, will differ.

The server side (head node) responses to specific steps in the PXE boot process are controlled by the cluster configuration stored as JSON documents (aka objects) in the database. The following sections will follow the order of the boot steps described above to explore the definition and use of these database objects.

Internally, database objects are identified by unique identifiers (UIDs). These UIDs are also used to identify objects in ClusterWare command line and GUI tools, although as these strings tend to be cumbersome, an administrator should also assign a name and an optional description to each object. Even when objects are listed by name, the UID is available in the uid field returned by the object query tools.

Database objects generally consist of name-value pairs arranged in a JSON dictionary and referred to here as fields. These fields can be set via using the update argument of the appropriate scyld-* command line tools or by editing object details through the GUI. Field names are all lower case with underscores separating words. Not all fields on all objects will be editable, e.g. node names that are assigned based on the naming pool and node index.

Whenever a name-value pair is updated or added, a last_modified field in the mapping is also updated. These last_modified fields can be found scattered throughout the database objects.
6.2.2 Provisioning Compute Nodes

A principal responsibility of a head node is to provision compute nodes as they boot. A compute node's BIOS can be configured to boot from local storage, e.g., a harddrive, or to "PXEboot" by downloading the necessary images from a head node.

Each compute node is represented by a uniquely identified node object in the ClusterWare database. This object contains the basics of node configuration, including the node's index and the MAC address that is used to identify the node during the DHCP process. An administrator can also set an explicit IP address in the ip field. This IP address should be in the DHCP range configured during head node installation, although if none is specified, then a reasonable default will be selected based on the node index.

Each compute node is associated with a specific boot configuration, each stored in the ClusterWare database. A boot configuration ties together a kernel file, an initramfs file, and a cmdline, together with a reference to a root file system rootfs image. This rootfs is also known as a boot image, root image, or node image. A boot configuration also includes a configurable portion of the kernel command line that will be included in the iPXE boot script.

For a PXEboot, after the DHCP reply establishes the compute node's IP address, the node requests a loader program, and the ClusterWare head node responds by default with the Open Source iPXE loader, and a configuration file that identifies the kernel and initramfs images to download, and a kernel command line to pass to the booting kernel.

This kernel executes and initializes itself, then launches the init user program (provided by dracut), which in turn executes various scripts to initialize networking and other hardware, and eventually executes a ClusterWare mount_rootfs script, which downloads the rootfs image and sets up the node's root filesystem.

The mount_rootfs script may download and unpack a root filesystem image file, or alternatively may mount an iSCSI device or an image cached on a local harddrive, and then switch the node's root from the initramfs to this final root image. Other than when unpacking a root filesystem into RAM, images are shared and compute nodes are restricted to read-only access. In these cases compute nodes must use a writable overlay for modifiable portions of the file system. This is done toward the end of the mount_rootfs script via either the rwtab approach (for example, see https://www.redhat.com/archives/rhl-devel-list/2006-April/msg01045.html) or more commonly using an overlaysfs (see https://www.kernel.org/doc/Documentation/filesystems/overlayfs.txt).
7.1 Introduction

The *Cluster Overview and Terminology Guide* describes the Scyld ClusterWare system architecture and design and basic terminology necessary to properly configure and administer a ClusterWare cluster.

This Scyld ClusterWare *Installation & Administrator Guide* is intended for use by Scyld ClusterWare administrators and advanced users. As is typical for any Linux-based system, the administrator must have root privileges (if only via `sudo`) to perform many of the administrative tasks described in this document.

This guide provides specific information about tools and methods for setting up and maintaining the cluster, the cluster boot process, ways to control cluster usage, methods for batching jobs and controlling the job queue, how load balancing is handled in the cluster, and optional tools that can be useful in administrating your cluster.

This guide is written with the assumption that the administrator has a background in a Unix or Linux operating environment; therefore, the document does not cover basic Linux system administration. If you do not have sufficient knowledge for using or administering a Linux system, we recommend that you first study other resources, either in print or online.

When appropriate, this document refers the reader to other parts of the Scyld documentation set for more detailed explanations for various topics, such as the *Reference Guide*, which provides greater details about commands, and various appendices.

7.2 Required and Recommended Components

Scyld ClusterWare head nodes are expected to use x86_64 processors running a Red Hat RHEL, CentOS, or similar distribution. See *Supported Distributions and Features* for specifics.

**Important:** ClusterWare head nodes currently require a Red Hat RHEL or CentOS 7.6 (or later) base distribution environment due to dependencies on newer `libvirt` and `selinux` packages. This requirement only applies to head nodes, not compute nodes.

**Important:** By design, ClusterWare compute nodes handle DHCP responses on the private cluster network (bootnet) by employing the base distribution's facilities, including `NetworkManager`. If your cluster installs a network file system or other software that disables this base distribution functionality, then dhclient or custom static IP addresses, and potentially additional workarounds, must be configured.
ClusterWare head nodes should ideally be "lightweight" for simplicity and contain only software that is needed for the local cluster configuration. Non-root users typically do not have direct access to head nodes and do not execute applications on head nodes.

Head node components for a production cluster:

- x86_64 processor(s) are required, with a minimum of four cores recommended.
- 8GB RAM (minimum) is recommended.
- 100GB storage (minimum) is recommended.

The largest storage consumption contains packed images, uploaded ISOs, et al. Its location is set in the file /opt/scyld/clusterware/conf/base.ini and defaults to /opt/scyld/clusterware/storage/.

The directory /opt/scyld/clusterware/git/cache/ consumes storage roughly the size of the git repos hosted by the system.

Other than the above storage/ and cache/, the directory /opt/scyld/ consumes roughly 300MB.

Each administrator's ~/.scyldcw/workspace/ directory contains unpacked images that have been downloaded by an administrator for modification or viewing.

- One Ethernet controller (required) that connects to the private cluster network which interconnects the head node(s) with all compute nodes.
- A second Ethernet controller (recommended) that connects a head node to the Internet.

Multiple Ethernet or other high-performance network controllers (e.g., Infiniband, Omni-Path) are common on the compute nodes, but do not need to be accessible by the head node(s).

We recommend employing virtual machines, hosted by "bare metal" hypervisors, for head nodes, login nodes, job scheduler servers, etc., for ease of management. Virtual machines are easy to resize and easy to migrate between hypervisors. See https://access.redhat.com/documentation/en-us/red_hat_enterprise_linux/7/html/virtualization_deployment_and_administration_guide/ for basic Red Hat documentation.

Note: A bare metal hypervisor host must contain the aggregated resources required by each hosted virtual server, and ideally the aggregated recommended resources, plus several additional CPUs/cores and RAM resources devoted to the hypervisor functionality itself.

Note: The nmcli connection add tool can be used to create network bridges and to slave physical interfaces to those newly created bridges. Once appropriate bridges exist, the virt-install command can attach the virtual interfaces to the bridges, so that the created virtual machines exist on the same networks as the physical interfaces on the hypervisor.

A High Availability ("HA") cluster requires a minimum of three "production" head nodes, each a virtual machine hosted on a different bare metal hypervisor. Even if an HA cluster is not required, we recommend a minimum of two head nodes - one functioning as the production head node, and the other as a development head node that can be used to test software updates and configuration changes prior to updating the production node to the validated final updates.

Compute nodes are generally bare metal servers for optimal performance. See Supported Distributions and Features for a list of supported distributions.

See Cluster Architecture Overview for more details.
7.3 Installation and Upgrade of Scyld ClusterWare

The Scyld ClusterWare `scyld-install` script installs the necessary packages from the ClusterWare yum repositories, and installs dependency packages as needed from the base distribution (e.g., Red Hat RHEL or CentOS) yum repositories.

**Important:** Do not install ClusterWare as an upgrade to an existing ClusterWare 6 or 7 installation. Instead, install Scyld ClusterWare on a non-ClusterWare system that ideally is a virtual machine. (See *Required and Recommended Components*.)

**Important:** The head node(s) must use a Red Hat RHEL- or CentOS-equivalent base distribution release 7.6 or later environment, due to dependencies on newer *libvirt* and *selinux* packages.

**Note:** Clusters commonly employ multiple head nodes. The instructions in this section describe installing ClusterWare on the first head node. To later install ClusterWare on additional head nodes, see *Managing Multiple Head Nodes*.

`scyld-install` anticipates being potentially executed by a non-root user, so ensure that your userid can execute `sudo`. Additionally, if using `sudo` behind a proxy, then because `sudo` clears certain environment variables for security purposes, the cluster administrator should consider adding several lines to `/etc/sudoers`:

```
Defaults env_keep += "HTTP_PROXY http_proxy"
Defaults env_keep += "HTTPS_PROXY https_proxy"
Defaults env_keep += "NO_PROXY no_proxy"
```

**Important:** Various commands that manipulate images execute as user root, thereby requiring that the commands internally use `sudo` and requiring that user root must have access to the administrator's workspace which contains the administrator's images. Typically the per-user workspace is `~/.scyldcw/workspace/`. If that directory is not accessible to the command executing as root, then another accessible directory can be employed, and the administrator can identify that alternative pathname by adding a `modimg.workspace` setting to `~/.scyldcw/settings.ini`.

**Important:** `scyld-install` uses the `yum` command to access Scyld ClusterWare and potentially various other repositories (e.g., Red Hat RHEL or CentOS) that by default normally reside on Internet websites. However, if the head node(s) do not have Internet access, then the required repositories must reside on local storage that is accessible by the head node(s). See *Appendix: Creating Local Repositories without Internet*.

### 7.3.1 Download the ClusterWare install script and related files

Most commonly, first download a ClusterWare yum repo configuration file that is already customized for your cluster, containing an appropriate *authentication token* granting access to the various ClusterWare yum repo directories. That *authentication token* is the cluster serial number provided by Penguin Computing.

- Click on the *Assets* tab, and then select a specific *Asset Name*. 
• In the Asset Detail section, click on YUM Repo File, which downloads an asset-specific clusterware.repo file.

• Move that downloaded file to /etc/yum.repos.d/clusterware.repo.

• Verify clusterware.repo permissions and ownership by installing the clusterware-installer package, which contains the scyld-install script.

For example:

```bash
cd /tmp
# Expecting the desired clusterware.repo file to now reside in /tmp
sudo chmod 644 clusterware.repo
sudo chown root:root clusterware.repo
sudo cp -a clusterware.repo /etc/yum.repos.d/clusterware.repo
sudo yum install clusterware-installer
```

Alternatively, if Penguin Computing has transmitted (e.g., by email) a custom clusterware.repo file to you, then as described above, move that file to /etc/yum.repos.d/clusterware.repo, install the clusterware-installer RPM, and then execute the /usr/bin/scyld-install script contained in that RPM.

Less commonly, download the scyld-install script directly from the Penguin Computing yum repository. When executed, that script queries the user for the appropriate authentication token (cluster serial number) provided by Penguin Computing, and uses that to create an appropriate /etc/yum.repos.d/clusterware.repo. For example, download and prepare the scyld-install script:

```bash
cd /tmp
wget https://updates.penguincomputing.com/clusterware/12/installer/scyld-install
# or download with *curl* or equivalent
chmod +x scyld-install
```

### 7.3.2 Execute the ClusterWare install script

If /etc/yum.repos.d/clusterware.repo exists, then scyld-install’s subsequent invocations of yum will employ that configuration file. If /etc/yum.repos.d/clusterware.repo does not exist, then scyld-install prompts the user for an appropriate authentication token and uses that to build a /etc/yum.repos.d/clusterware.repo that is customized to your cluster.

scyld-install accepts an optional argument specifying a cluster configuration file that contains information necessary to set up the DHCP server. For example:

```bash
cat <<-EOF >/tmp/cluster-conf
interface enp0s9  # names the private cluster interface
nodes 4           # max number of compute nodes
iprange 10.10.32.45 # starting IP address of node 0
node 08:00:27:f0:44:35 # node 0 MAC address
node 08:00:27:f0:44:45 # node 1 MAC address
node 08:00:27:f0:44:55 # node 2 MAC address
node 08:00:27:f0:44:65 # node 3 MAC address
EOF
```

where the syntax of this cluster configuration file is:

```plaintext
domain <DOMAIN_NAME>
```

Optional. Defaults to "cluster.local".
interface <INTERFACE_NAME>

Optional. Specifies the name of head node's interface to the private cluster network, although that can be determined from the specification of the <FIRST_IP> in the iprange line.

nodes <MAX_COUNT>

Optional. Specifies the max number of compute nodes, although that can be determined from the iprange if both the <FIRST_IP> and <LAST_IP> are present. The max will also adjust as-needed if and when additional nodes are defined. For example, see Node Creation with Known MAC address(es).

iprange <FIRST_IP> [<LAST_IP>]

Specifies the IP address of the first node (which defaults to n0) and optionally the IP address of the last node. The <LAST_IP> can be deduced from the <FIRST_IP> and the nodes <MAX_COUNT>. The <FIRST_IP> can include an optional netmask via a suffix of /<BIT_COUNT> (e.g., /24) or a mask (e.g., /255.255.255.0).

<FIRST_INDEX> <FIRST_IP> [<LAST_IP>] [via <FROM_IP>] [gw <GATEWAY_IP>]

This is a more elaborate specification of a range of IP addresses, and it is common when using DHCP relays or multiple subnets. <FIRST_INDEX> specifies that the first node in this range is node n<FIRST_INDEX> and is assigned IP address <FIRST_IP>; optionally specifies that the range of nodes make DHCP client requests that arrive on the interface that contains <FROM_IP>; optionally specifies that each DHCP'ing node be told to use <GATEWAY_IP> as their gateway, which otherwise defaults to the IP address (on the private cluster network) of the head node.

For example: 128 10.10.24.30/24 10.10.24.100 via 192.168.65.2 gw 10.10.24.254 defines a DHCP range of 71 addresses, the first starting with 10.10.24.30, and assigns the first node in the range as n128; watches for DHCP requests arriving on the interface containing 192.168.65.2; and tells these nodes to use 10.10.24.254 as their gateway.

node [<INDEX>] <MAC> [<MAC>]

One compute node per line, and commonly consisting of multiple node lines, where each DHCP'ing node is recognized by its unique MAC address and is assigned an IP address using the configuration file specifications described above. Currently only the first <MAC> is used. An optional <INDEX> is the index number of the node that overrides the default of sequentially increasing node number indices and thereby creates a gap of unassigned indices. For example, a series of eight node lines without an <INDEX> that is followed by node 32 52:54:00:c4:f7:1e creates a gap of unassigned indices n8 to n31 and assigns this node as n32.

Note: ClusterWare yum repositories contain RPMs that duplicate various Red Hat EPEL RPMs, and these ClusterWare RPMs get installed or updated in preference to their EPEL equivalents, even if /etc/yum.repos.d/ contains an EPEL .conf file.

Note: ClusterWare employs userid/groupid 539 to simplify communication between the head node(s) and the backend shared storage where it stores node image files, kernels, and initramfs files. If the scylld-install script detects that this uid/gid is already in use by other software, then the script issues a warning and chooses an alternative new random uid/gid. The cluster administrator needs to set the appropriate permissions on that shared storage to allow all head nodes to read and write all files.

The ClusterWare database is stored as JSON content within a replicated document store distributed among the ClusterWare head nodes. This structure protects against the failure of any single head node.

For example, using the cluster-config created above, install ClusterWare from a yum repo:
By default `scyld-install` creates the `DefaultImage` that contains a kernel and rootfs software from the same base distribution installed on the head node, although if the head node executes RHEL8, then no `DefaultImage` and `DefaultBoot` are created.

Alternatively, for more flexibility (especially with a RHEL8 head node), execute the installer with an additional option that identifies the base distribution to be used for the `DefaultImage`:

```
scyld-install --config /tmp/cluster-conf --os-iso <ISO-file>
```

where `<ISO-file>` is either a pathname to an ISO file or a URL of an ISO file. That ISO can match the head node's distribution or can be any supported distribution.

`scyld-install` unpacks an embedded compressed payload and performs the following steps:

- Checks for a possible newer version of the `clusterware-installer` RPM. If one is found, then the script will update the local RPM installation and execute the newer `scyld-install` script with the same arguments. An optional argument `--skip-version-check` bypasses this check.
- An optional argument `--yum-repo /tmp/clusterware.repo` re-installs a yum repo file to `/etc/yum.repos.d/clusterware.repo`. This is unnecessary if `/etc/yum.repos.d/clusterware.repo` already exists and is adequate.
- Checks whether the `clusterware` RPM is installed.
- Installs the `clusterware` RPM and its supporting RPMs.
- Copies a customized `Telegraf` configuration file to `/etc/telegraf/telegraf.conf`
- Enables the tftpd service in `xinetd` for PXE booting.
- Randomizes assorted security-related values in `/opt/scyld/clusterware/conf/base.ini`
- Sets the current user account as a ClusterWare administrator in `/opt/scyld/clusterware/conf/base.ini`. If this is intended to be a production cluster, then the system administrator should create additional ClusterWare administrator accounts and clear this variable. For details on this and other security related settings, including adding ssh keys to compute nodes, please see the `Installation & Administrator Guide` section `Securing the Cluster`.
- Modifies `/etc/yum.repos.d/clusterware.repo` to change `enabled=1` to `enabled=0`. Subsequent executions of `scyld-install` to update ClusterWare will temporarily (and silently) re-enable the ClusterWare repo for the duration of that command. This is done to avoid inadvertent updates of ClusterWare packages if and when the clusterware administrator executes a more general `yum install` or `yum update` intending to add or update the base distribution packages.

Then `scyld-install` uses `systemd` to enable and start `firewalld`, and opens ports for communication between head nodes as required by etcd. See `Services, Ports, Protocols` for details.

Once the ports are open, `scyld-install` initializes the ClusterWare database and enables and starts the following services:

- **httpd**: The Apache HTTP daemon that runs the ClusterWare service and proxies Grafana.
- **xinetd**: Provides network access to tftp for PXE booting.
- **Telegraf**: Collects head node performance data and feeds into InfluxDB.
- **InfluxDB**: Stores node performance and status data for visualization in Grafana.
- **Grafana**: Displays the head node and compute node status data through a web interface.

The script then:
• Opens ports in firewalld for public access to HTTP, HTTPS, TFTP, iSCSI, and incoming Telegraf UDP messages.

• Installs and configures the cluster administrator's `clusterware-tools` package (unless it was executed with the `--no_tools` option).

• Configures the cluster administrator's `~/.scyldcw/settings.ini` to access the newly installed ClusterWare service using the `scyld-tool-config` tool.

• Creates an initial simple boot image `DefaultImage`, boot config `DefaultBoot`, and attributes `DefaultAttribs` using the `scyld-add-boot-config` tool.

• Loads the cluster configuration specified on the command line using the `scyld-cluster-conf load` command.

• Restarts the `httpd` service to apply the loaded cluster configuration.

**Important:** See the Node Images and Boot Configurations for details about how to modify existing boot images, create new boot images, and associate specific boot images and attributes with specific compute nodes. We strongly recommend not modifying or removing the initial `DefaultImage`, but rather cloning that basic image into a new image that gets modified further, or just creating new images from scratch.

**Important:** If you wish to ensure that the latest packages are installed in the image after the `scyld-install`, then execute `scyld-modimg -i DefaultImage --update --overwrite --upload`.

**Important:** See Common Additional Configuration for additional optional cluster configuration procedures, e.g., installing and configuring a job scheduler, installing and configuring one of the MPI family software stacks.

**Important:** If this initial `scyld-install` does not complete successfully, or if you want to begin the installation anew, then when/if you re-run the script, you should cleanse the partial, potentially flawed installation by adding the `--clear` argument, e.g., `scyld-install --clear --config /tmp/cluster-conf`. If that still isn't sufficient, then `scyld-install --clear-all --config /tmp/cluster-conf` does a more complete clearing, then re-installs all the ClusterWare packages.

Due to licensing restrictions, when running on a Red Hat RHEL system, the installer will still initially create a CentOS compute node image as the DefaultImage. If after this initial installation a cluster administrator wishes to instead create compute node images based on RHEL, then use the `scyld-clusterctl repos` tool as described in Appendix: Creating Arbitrary RHEL Images, and create a new image (e.g., `DefaultRHELimage`) to use as a new default.

7.3.3 Configure additional cluster administrators

The ClusterWare administrator's command-line tools are found in the `clusterware-tools` package, which is installed by default on the head node by `scyld-install`. It can be additionally installed on any system that has HTTP (or HTTPS, see Securing the Cluster) access to a ClusterWare head node in the cluster.

To install these tools on a machine other than the head node, login to that other system, copy `/etc/yum.repos.d/clustermware.repo` from a head node to the same location on this system, then execute:

```bash
sudo yum install clusterware-tools
```
Once the tools are installed, each administrator must configure a connection to the ClusterWare service, which is controlled by variables in the user's ~/.scyldcw/settings.ini file. The scyld-tool-config tool script is provided by the clusterware-tools package. The contents of the settings.ini file are discussed in the Reference Guide. Running that tool and answering the on-screen questions will generate a settings.ini file, although administrators of more advanced cluster configurations may need to manually add or edit additional variables.

Once the settings.ini is created, you can test your connection by running a simple node query:

```bash
scyld-nodectl ls
```

This query may complain at this time that no nodes exist or no nodes are selected, although such a complaint does verify that the requesting node can properly communicate with a head node database. However, if you see an error resembling the one below, check your settings.ini contents and your network configuration:

```
Failed to connect to the ClusterWare service. Please check that the service is running and your base_url is set correctly in /home/adminuser/.scyldcw/settings.ini or on the command line.
```

The connection URL and username can also be overridden for an individual program execution using the --base-url and --user options available for all scyld-* commands. The settings.ini file generated by scyld-install will contain a blank client.authpass variable. This is provided for convenience during installation, though for production clusters the system administrator will want to enforce authentication restrictions. See details in Securing the Cluster.

### 7.3.4 Updating Base Distribution Software

The decision about if and when to update RHEL-clone base distribution software is complex and needs to be made by a local cluster administrator, ranging from never updating anything on the cluster to updating frequently.

Production clusters in constant use commonly have regular update schedules, typically ranging from weekly to quarterly. The cluster administrator should track the RHEL-clone release notifications as well as the ClusterWare release notifications to determine which security fixes, bug fixes, and feature enhancements merit disrupting normal cluster operations in order to perform an update or a group of updates.

### 7.3.5 Updating Scyld ClusterWare Software

From time to time, Scyld will release updates and add-ons to Scyld ClusterWare. Customers on active support plans for Scyld software products can access these updates on the Penguin Computing website. Visit https://www.penguinsolutions.com/computing/support/technical-support/ for details. That website offers answers to common technical questions and provides access to application notes, software updates, and product documentation.

ClusterWare release versions follow the traditional three dot-separated numbers format: <major>,<minor>,<patch>. Updating to a newer major release should be done with care, especially updating ClusterWare 7 (or 6) to 12. See Scyld ClusterWare Migration Guide for details. Updating ClusterWare 11 to ClusterWare 12 requires an awareness of specific issues that are discussed later in this section.

The Release Notes contains brief notes about the latest release, and the Changelog & Known Issues provides a history of significant changes for each software release and a list of Known Issues And Workarounds.
### 7.3.5.1 Updating head nodes

The `scyld-install` tool is used to update Scyld ClusterWare software on a head node, just as it was used to perform the initial installation. This tool first determines if a newer `clusterware-installer` package is available, and if so will update `clusterware-installer` and then restart `scyld-install`.

**Important:** A simple `yum update` will *not* update Scyld ClusterWare packages on a head node, as the `scyld-install` tool has disabled `/etc/yum.repos.d/clusterware.repo` in order to prevent `yum update` from inadvertently updating Scyld ClusterWare. Instead, Penguin Computing strongly recommends using the `scyld-install` tool to perform updates of the basic Scyld ClusterWare packages that were originally installed by `scyld-install`. To install or update any optional Scyld ClusterWare packages described in *Additional Software*, you must use `sudo yum <install-or-update>--enablerepo=scyld* <packages>`.

**Important:** `scyld-install` uses the `yum` command to access Scyld ClusterWare and potentially various other repositories (e.g., Red Hat RHEL or CentOS) that by default normally reside on Internet websites. However, if the head node(s) do not have Internet access, then the required repositories must reside on local storage that is accessible by the head node(s). See *Appendix: Creating Local Repositories without Internet*.

**Note:** Executing `scyld-install` with no arguments presupposes that ClusterWare is not yet installed. If ClusterWare is currently installed, then the tool asks for positive confirmation that the user does intend to update existing software. You can avoid this interaction by providing the `-u` or `--update` arg. That same degree of caution occurs if executing `scyld-install --update` on a server that does not currently have ClusterWare already installed: the tool asks for positive confirmation that the user does intend to install ClusterWare as a fresh install.

The `scyld-install` tool only updates basic ClusterWare head node software that was previously installed by the tool, plus any other dependency packages. After ClusterWare is updated, you can execute `yum check-update --enablerepo=scyld* | grep scyld` to view the optional ClusterWare packages that were previously installed using `yum install --enablerepo=scyld*`, and then use `sudo yum update --enablerepo=scyld* <PACKAGES>` to update (or *not*) as appropriate for your local head node.

You can also execute `yum check-update` to view the non-ClusterWare installed packages that have available updates, and then use `sudo yum update <PACKAGES>` to selectively update (or *not*) as appropriate for your local head node.

Alternatively, `scyld-install --clear-all` empties the database and clears the current installation. Just like during an initial installation, after a --clear-all the database should be primed with a cluster configuration. The cluster configuration can be loaded at the same time as the --clear-all using the --config /path/to/cluster-conf argument. This will use the `scyld-cluster-conf` tool to load the cluster configuration’s initial declaration of private cluster interface, max number of nodes, starting IP address, and MAC address(es), as described in *Execute the ClusterWare install script*. For more details of the `scyld-cluster-conf` tool please refer to the Reference Guide.

Similar to using `scyld-install` on a non-ClusterWare server to perform a fresh install or to join another head node on an existing cluster, executing `scyld-install --clear-all --config /path/to/cluster-conf` will invoke the `scyld-add-boot-config` script to create a new default boot image.
7.3.5.2 Updating compute nodes

A compute node can be dynamically updated using a simple `yum update`, which will use the local `/etc/yum.repos.d/*repo` file(s). If the compute node is executing a ClusterWare created image, then these changes (and any other changes) can be made persistent across reboots using `scyld-modimg` and performing the `yum install` and `yum update` operations inside the chroot. See Modifying PXEboot Images for details.

7.3.5.3 Updating ClusterWare 11 to ClusterWare 12

ClusterWare version 11 updates cleanly to version 12, albeit retaining the CW11-built boot configurations and images.

**Important:** A cluster using the ClusterWare Couchbase database must first switch that database to etcd. See Appendix: Switching Between Databases for details.

**Important:** You must examine `/etc/yum.repos.d/clusterware.repo` and potentially edit that file to reference the ClusterWare version 12 repos. If the `baseurl=` contains the string `clusterware/11/`, then change 11 to 12. If the `gpgkey` contains RPM-GPG-KEY-PenguinComputing, then change `PenguinComputing` to `scyld-clusterware`.

CW11-based compute nodes are compatible with CW12 parent head nodes. However, to make use of the full additional functionality of CW12, after updating the CW11 head node(s) you should also update CW11 images to CW12 with at least the newest version of `clusterware-node`. See Updating compute nodes, above.

7.3.6 Updating Base Distribution Software

Base distribution software updates on a schedule managed by the distributor (e.g., Red Hat). RHEL-clone versioning consists of two dot-separated numbers that define a major release and minor release. See Supported Distributions and Features for details about what Scyld ClusterWare supports on head nodes and compute nodes.

Various package releases can occur for a given `major.minor` release, and those `patch` releases are generally compatible with other software in the same `major.minor` release, which means a node can generally update `patch` release packages as desired. However, a kernel or device driver update may potentially require relinking of 3rd-party software. These `patch` releases typically include security fixes, bug fixes, and backward-compatible feature enhancements. See the distributors' documentation for details.

A minor release update generally entails a larger number of packages, and those packages need to be updated as a group in order to guarantee interoperability. Before updating to a new minor release the cluster administrator should confirm that the 3rd-party software intended to be in use is compatible with that particular `major.minor` base distribution. A minor release commonly includes a new kernel with substantial changes, and that commonly requires 3rd-party device software to be relinked. See the distributors' documentation for details.

A major release update always entails a large number of packages and usually changes of some degree to user and application interfaces. Commonly there is no simple updating from one major release to another, and an administrator commonly needs to perform a fresh install of the new distribution. Before updating to a new major release the cluster administrator should confirm that the intended 3rd-party software is supported by that major release. See the distributors' documentation for details.

**Important:** The Scyld ClusterWare build version (e.g., el7, el8, or el9, combined with x86_64 or aarch64) must match the base distribution's major release and hardware platform.

7.3. Installation and Upgrade of Scyld ClusterWare
7.3.7 Updating Firmware

A cluster contains hardware components that employ writeable firmware, such as the BIOS on a server, device controller firmware, and “smart switch” firmware. The management of cluster firmware and the identification of a need to update that firmware is beyond the scope of this document. Contact Penguin Computing Support for guidance.

7.3.8 Services, Ports, Protocols

7.3.8.1 Apache

Apache serves the ClusterWare REST API via HTTP on port 80 using mod_wsgi through the httpd systemd service aliased as clusterware. HTTPS Encryption over port 443 can be enabled through standard Apache and operating system procedures. Apache is Open Source, and Penguin Computing contributes the REST API. The log files are /var/log/clusterware/api_access_log and /var/log/clusterware/api_error_log.

The ClusterWare GUI is also served through Apache from the /var/www/clusterware/front/ directory.

7.3.8.2 Chrony

Chrony is used to keep time synchronized across the cluster, including synchronization to upstream network time-servers and to all nodes within the cluster itself. The systemd service name is chronyd and it uses port 123 for its time-keeping communications, and port 323 for receiving commands from the chronyc management tool. This service is configured, started, and stopped by the ClusterWare service based on the cluster configuration. The configuration file is generated from a template located at /opt/scyld/clusterware-chrony/chrony.conf.template.

7.3.8.3 Couchbase (deprecated)

The replicated configuration key/value store Couchbase has the systemd service name couchbase-server. Log files are found in /opt/couchbase/var/lib/couchbase/logs/ but may also be accessed through the Couchbase console on port 8091 of any head node.

The Couchbase ports:

```
4369/tcp  # erlang port mapper (for Couchbase join)
8091/tcp  # Couchbase GUI and command interface (for Couchbase join)
8092/tcp  # Couchbase JSON interface (for Couchbase queries)
21101/tcp # otp port (for Couchbase join)
11209/tcp # memcached (for Couchbase data synchronization)
11210/tcp # Also used for Couchbase data synchronization
```

7.3.8.4 DHCP

DHCP provides dynamic host configuration, with a systemd service name clusterware-dhcpd and using port 68. The log file is var/log/clusterware/isc-dhcpd.log. This service is configured, started, and stopped by the ClusterWare service based on the cluster configuration. The configuration file is generated from a template located at /opt/scyld/clusterware-iscdhcp/dhcpd.conf.template.
7.3.8.5 DNS

DNS provides name- and ip-address-lookup services, with a systemd service name `clusterware-dnsmasq` and using port 53. This service is configured, started, and stopped by the ClusterWare service based on the cluster configuration. The configuration file is generated from a template located at `/opt/scyld/clusterware-dnsmasq/dnsmasq.conf` template.

7.3.8.6 etcd

The replicated configuration key/value store etcd has the systemd service name `clusterware-etcd`. Log files are found in `/var/log/clusterware/`. etcd uses port 52380 to communicate with other head nodes.

7.3.8.7 iSCSI

iSCSI optionally serves root file systems to compute nodes and uses port 3260. Serving root file systems via iSCSI is configured by the ClusterWare service using the `targetcli` command line tool.

7.3.8.8 OpenSSH

OpenSSH provides services to remotely execute programs and to transfer files, with a systemd service name `sshd` and using port 22. Encryption is SSH. The log file is `/var/log/messages`.

7.3.8.9 Telegraf / InfluxDB

Telegraf and InfluxDB communicate and store compute node performance data, with a systemd service name `telegraf` and using port 8094. Encryption is HTTPS. The log files are found in `/var/log/telegraf/`.

7.3.8.10 TFTP

The TFTP Server provides downloads for early iPXE boot files, with a systemd service name `xinetd` and using port 69. This service can be replaced by appropriate network card firmware. The log file is `/var/log/messages`.

7.4 Backup and Restore

7.4.1 Backup and Restore of ClusterWare

The `scyld-install` script can also be used to back up and restore all cluster-specific data, including the cluster configuration, images, and node details. To back up the cluster:

```
scyld-install --save /path/to/backup.zip
```

By default the produced ZIP archive can be quite large, as it will contain all boot files and root file system images. If these files are archived by other means, e.g. as part of a backup solution for cluster-wide shared storage, then system administrators may want to include the `--without-files` option. The resulting ZIP file will contain only the Couchbase or etcd database. Please be aware that this option should only be used if those files are separately archived or when providing a copy of your Scyld ClusterWare database to Penguin Computing technical support.

A previously produced archive can also be loaded by the `scyld-install` script:

```
scyld-install --load /path/to/backup.zip
```
**Important:** Loading a ZIP backup will erase all data and all images and replace them with the corresponding contents from the archive.

During save and load, the scyld-install script is actually using the managedb tool that provides additional options and capabilities. For details please see managedb in the Reference Guide.

### 7.4.2 Backup and Restore of the Database

Cluster administrators may wish to capture the database state in the event that a database restore operation is desired in the future. This can be done by manually executing the /opt/scyld/clusterware/bin/take-snapshot tool, or more preferably by setting up a cronjob to periodically execute that tool.

For details please see take-snapshot in the Reference Guide.

### 7.5 Node Images and Boot Configurations

#### 7.5.1 Compute Node Fields

To view various compute node fields, e.g., for node n0:

```bash
# View the full list of fields, first using long-form arguments:
sclyld-nodectl -i n0 list --long-long
# or the equivalent using shorthand arguments:
sclyld-nodectl -i n0 ls -L

# View the abbreviated list of fields, instead using long-form args:
sclyld-nodectl -i n0 list --long
# or the equivalent using shorthand args:
sclyld-nodectl -i n0 ls -l
```

The `type` field is currently set to "compute", although future updates to Scyld ClusterWare may add additional values.

The `groups` and `attributes` fields are described in more detail in Interacting with Compute Nodes and in the Reference Guide commands scyld-nodectl and scyld-attribctl.

Prior to a node booting, the system will inform the DHCP server of MAC-to-IP address mappings for nodes known to the system. Changes to node indices, IP, or MAC addresses may affect these mappings and will cause updates to be sent to the DHCP server within a few seconds. When a node makes a DHCP request, the DHCP server maps that node's MAC address to the correct IP and provides additional options to the booting node, including where to find the correct boot files. These boot files are linked in boot configurations stored in the database.
7.5.2 Compute Nodes IPMI access

ipmitool is a hardware management utility that supports the Intelligent Platform Management Interface (IPMI) specification v1.5 and v2.0.

IPMI is an open standard that defines the structures and interfaces used for remote monitoring and management of a computer motherboard (baseboard). IPMI defines a micro-controller, called the "baseboard management controller" (BMC), which is accessed locally through the managed computer's bus or through an out-of-band network interface connection (NIC).

The root can use ipmitool for a variety of tasks, such as:

- Inventory a node's baseboards to determine what sensors are present
- Monitor sensors (fan status, temperature, power supply voltages, etc.)
- Read and display values from the Sensor Data Repository (SDR)
- Read and set the BMC's LAN configuration
- Remotely control chassis power
- Display the contents of the System Event Log (SEL), which records events detected by the BMC as well as events explicitly logged by the operating system
- Print Field Replaceable Unit (FRU) information, such as vendor ID, manufacturer, etc.
- Configure and emulate a serial port to the baseboard using the out-of-band network connection known as serial over LAN (SOL)

Several dozen companies support IPMI, including many leading manufacturers of computer hardware. You can learn more about OpenIPMI from the OpenIPMI project page at http://openipmi.sourceforge.net, which includes links to documentation and downloads.

The node's power_uri field in the database is optional and informs the head node(s) how to control the power to a given node. A plugin interface allows for different forms of power control, currently supporting IPMI for bare metal nodes, and libvirt or VirtualBox (vbox) for different types of virtual nodes. For example, a power_uri for a VirtualBox virtual node might be:

```
vbox://192.168.56.1/CW_Compute0
```

Production system compute nodes are generally bare-metal nodes that can be controlled via the ipmitool command that communicates with the node's Baseboard Management Controller (BMC) interface. For such nodes the administrator should set a power_uri with the appropriate BMC IP address and username/password access credentials, e.g.,

```
ipmi:///admin:password@172.45.88.1
```

With such a power_uri, the head node communicates with that compute node's BMC located at 172.45.88.1 using the username "admin" and password "password" to perform a scyld-nodectl power on, power off, power cycle, shutdown --hard, or reboot --hard.

If for any reason only a specific remote machine can execute ipmitool to control a node, then add that server name, and an optional user name and password, to the power_uri, and the local head node will ssh to that remote server and execute the ipmitool command from there. For example, the power_uri:

```
ipmi:///remote_server/admin:password@172.45.88.1
```

sends the ipmitool command details to server "remote_server" for execution.

The scyld-nodectl so-called "soft" shutdown --soft and reboot --soft commands do not use the power_uri, but rather ssh to the compute node to execute the local /usr/sbin/shutdown or /usr/sbin/reboot command with
appropriate arguments. A simple `scyld-nodectl -i <NODE> reboot` (or `shutdown`) first attempts a "soft" action if the node is "up" and the head node can communicate with the node. If the "soft" action is not possible or does not complete within a reasonable time, then the `scyld-nodectl` resorts to a "hard" action using the `power_uri` connection.

### 7.5.3 Boot Configurations

The `scyld-install` script creates a basic boot configuration named `DefaultBoot` that references the initial `Default-Image` and is initially associated with all compute nodes. After installation, the cluster administrator can customize that configuration and/or create additional boot configurations and compute node images.

Administrators can modify configuration fields using the `scyld-bootctl` tool. For example, the administrator can change the name and description of the newly created boot configuration on a freshly installed system using the `update` argument:

```bash
scyld-bootctl -i DefaultBoot update name="NewName" description="New description"
```

The kernel and initramfs can also be set using the same command, although their paths must be prefixed with @ (which signifies that what follows is a local file path), e.g.:

```bash
scyld-bootctl -i DefaultBoot update kernel=@/boot/vmlinuz-3.10.0-862.el7.x86_64
```

Other database objects (Nodes, Images, etc.) are modified using similarly named tools, e.g. `scyld-nodectl` and `scyld-imgctl`. Each node associates with a specific boot configuration through its `_boot_config` attribute. Like other attributes, this field may be inherited from an attribute group (including the global default attribute group) or set directly on the node. Details of manipulating node attributes are discussed in [Interacting with Compute Nodes](#).

Boot configurations also contain two more fields, `release` and `boot_style`. The `release` field is not editable by the administrator and is populated by the system whenever the kernel file is uploaded, based on the Linux `file` command output. The `boot_style` dictates how the nodes will receive the root file system, although that can be overridden by the `_boot_style` attribute (see [Reserved Attributes](#)) set at the node level or in any attribute groups used by the node.

The possible values for `boot_style` are `rwram`, `roram`, `iscsi`, `disked`, `live`, `next`, and `sanboot`. The default `rwram` instructs the system to download the compressed image into compute node RAM where the `mount_rootfs` script unpacks it during the boot process. Alternatively, when the `roram` option is provided, the script downloads a squashfs image into compute node RAM, combines this with a writable tmpfs via overlayfs, and boots using that combined filesystem. The `iscsi` option instructs the node to mount a read-only image via iSCSI and similarly apply a writeable overlay.

The `disked` option allows a node with local storage to both employ a node-local persistent cache to retain downloaded images and unpack images onto a node-local partition. Using a cache avoids the need to download images at boot time, and booting from a local partition frees the RAM that would otherwise hold the compute node image. See [Appendix: Booting From Local Storage Cache](#) for details.

The `live` and `next` options are most useful when kickstarting locally installed nodes. The `live` option can be applied to a boot configuration that points to a repo based on an uploaded CentOS or RHEL ISO. Nodes booted `live` from such a configuration will use the kernel and initramfs from the ISO with an `inst.repo` kernel option to boot into the ISO's Anaconda-based installer. Given access to the node console, a cluster administrator can manually install to the local disk, thereby generating a kickstart file that can be used to reinstall this or similar nodes at a later time. The BIOS of such kicked started nodes should be configured to boot from the network and then from local disk. In this configuration the `next` boot style should cause the compute node(s) to initially attempt to PXE boot, but then fail and try to boot their local disk. Additional details of kickstarting locally installed nodes can be found in [Using Kickstart](#).

When booting a compute node into either a kickstart or live configuration, certain anaconda options can be provided on the command line through the `cmdline` field in the `boot config` or node. For example, if the `inst.sshd` option is included on the `cmdline` when a node uses a boot configuration made from an ISO-based repo, then the cluster administrator can log into the node during a "live" boot or during the node kickstart process. Be aware that by default there is no root password required, but it can be set in a kickstart file.
Similarly the inst.vnc anaconda argument will tell the booting node to start a VNC server that an admin can connect to in order to monitor the kickstart process or click through a manual install.


Depending on BIOS details, some locally installed systems will not properly handle the next boot style and will halt instead of failing over to another boot device. In that case, the sanboot option can be used to trigger booting of the first partition of the first disk. The sanboot option behavior can be customized using the _ipxe_sanboot attribute described in Reserved Attributes.

The boot_style setting can be overridden for an individual or group of nodes by assigning a _boot_style attribute. Similarly, to avoid overlayfs and use the rwtab approach to providing write capabilities to read-only root file systems, an administrator can set a node's (or attribute group's) the _boot_rw_layer attribute to rwtab.

### 7.5.3.1 Deleting boot configurations

Boot configurations contain only a kernel and initramfs and consume only a few tens of megabytes. Permanently delete an unwanted boot configuration *xyzBoot* with:

```
scyld-bootctl -i xyzBoot delete
```

### 7.5.4 PXEboot Images

An important concept is local image versus remote image.

The ClusterWare database retains the official copy of PXEboot images, which are termed remote images. When a compute node boots, it downloads its remote image (as specified in the boot config assigned to that node) from its parent node.

When a tool such as *scyld-modimg* creates or manipulates image contents, the tool manipulates a cached local version of the remote image. Per-administrator cache(s) are ~/.scyldcw/workspace/. The tool first downloads a remote image into the cache if it doesn't already exist there. Typically a new or modified cached local image is uploaded to the database when the creation or modification is complete.

See Deleting unused images for details about how to delete local or remote images.

#### 7.5.4.1 Creating PXEboot Images

**Important:** Various commands that manipulate images execute as user root, thereby requiring that the commands internally use *sudo* and requiring that user root must have access to the administrator's workspace which contains the administrator's images. Typically the per-user workspace is ~/.scyldcw/workspace/. If that directory is not accessible to the command executing as root, then another accessible directory can be employed, and the administrator can identify that alternative path by adding a *modimg.workspace* setting to ~/.scyldcw/settings.ini.

**Note:** RHEL9-clone images cannot be built by a RHEL7-clone head node.

The *scyld-install* script creates an initial basic image with the default name *DefaultImage* based on the publicly available CentOS repositories. If these repositories are not accessible, the *scyld-add-boot-config* tool can be run later with locally accessible repositories as described in Appendix: Creating Local Repositories without Internet. Once the *DefaultImage* is created, the cluster administrator can use *scyld-modimg* to modify it directly, though a safer approach is to use *scyld-imgctl* to clone the *DefaultImage* to new name, and then use *scyld-modimg* to modify that...
cloned image, leaving the DefaultImage untouched. See Modifying PXEboot Images for details. The administrator can also re-create the DefaultImage. See Recreating the Default Image for details.

The administrator can also create a new image from an ISO or network accessible package repository. When doing that, consider the source of the components (aka packages) for that new image. A distro ties together a list of repos, i.e., package repositories, and an optional release. The package_manager is determined during image creation but can be overridden in the distro. The initial default distro is CentOS version 7 or 8 (matching the original head node's version), uses package_manager yum, and downloads packages from a one item repos list containing "CentOS_base":

```
[admin@virthead]$ scyld-clusterctl distros ls -l
Distros
CentOS
    name: CentOS
    package_manager: yum
    release: 7
    repos
        CentOS_base

[admin@virthead]$ scyld-clusterctl repos ls -l
Repos
CentOS_base
    keys: []
    name: CentOS_base
    urls
        http://mirror.centos.org/centos/$releasever/os/$basearch/
```

Create a new image named "NewImg" using the default distro:

```
scyld-modimg --create --set-name NewImg
```

which downloads packages from the latest CentOS 7 yum repo.

Create a CentOS 6 distro that downloads packages from the latest CentOS 6 yum repo:

```
scyld-clusterctl distros create name=CentOS6 release=6 repos=CentOS_base
```

Note that this new "CentOS6" distro for release 6 uses the same repos value of "CentOS_base" that is used for the "CentOS" distro for release 7. This works because a distro's release value becomes the repo's urls "$releasever" field, and the CentOS repositories for 6 and 7 have the same subdirectory hierarchies.

View both distros, and also see that the default remains the CentOS 7 distro:

```
[admin@virthead]$ scyld-clusterctl distros ls -l
Distros
CentOS
    name: CentOS
    package_manager: yum
    release: 7
    repos
        CentOS_base

CentOS6
    name: CentOS
    package_manager: yum
    release: 6
```

(continues on next page)
repos
  CentOS_base

[admin@virthead]$ scyld-clusterctl --get-distro
Default distro: CentOS

Create an image using this CentOS6 distro, overriding the default CentOS:

```
scyld-modimg --create CentOS6 --set-name CentOS6_image
```

or first switch the default distro to CentOS6 and do another simple create:

```
scyld-clusterctl --set-distro CentOS6
scyld-modimg --create --set-name CentOS6_image
```

Keep in mind that now every subsequent simple `--create` command will default to use the CentOS6 distro.

To create a CentOS image that contains something other than the latest CentOS 7 or 6 release, see Appendix: Creating Arbitrary CentOS Images. To create a RHEL image, see Appendix: Creating Arbitrary RHEL Images.

### 7.5.4.2 Recreating the Default Image

If you wish to recreate the `DefaultImage` that was built by the `scyld-install` tool, then you must first delete the components of the existing image and boot config:

```
scyld-attribctl -i DefaultAttribs rm
scyld-bootctl -i DefaultBoot rm
scyld-imgctl -i DefaultImage rm
```

Then create a new default. If there are no attribute groups defined on this cluster (see Node Attributes), then:

```
scyld-add-boot-config --make-defaults
```

Otherwise the administrator should first clear the attributes.

### 7.5.4.3 Modifying PXEboot Images

Once you have an existing image, you can install additional RPMs into that image. We suggest that Best Practices is to rarely and only very carefully modify `DefaultImage` and `DefaultBoot`, and instead use them as stable baselines from which you clone new images and boot configurations.

The `scyld-modimg` tool supports a rich collection of options. See `scyld-modimg` for details.

For example:

```
scyld-imgctl -i DefaultImage clone name=mpiImage
scyld-add-boot-config --image mpiImage --boot-config mpiBoot
scyld-modimg -i mpiImage --install openmpi3.1
```

Suppose you want to create a new boot config `mpiAltBoot` that references the same `mpiImage` though is otherwise different than `mpiBoot`. For instance, suppose you want `mpiAltBoot` to have a different `cmdline`:

7.5. Node Images and Boot Configurations
You can also manually customize an image, including installing or removing RPMs and modifying configuration files, by operating on the image inside a chroot:

```
scyld-modimg -i mpiImage --chroot
```

Or combine commands, ending inside a chroot:

```
scyld-modimg --create --set-name mpiImage --install openmpi3.1 --chroot
```

If `scyld-modimg --chroot` detects a problem accessing or manipulating the local image, then delete the local image (see Deleting unused images), and then the retry of the operation will download a fresh copy of the remote image into the cache. Alternatively, execute `scyld-modimg` adding the --freshen argument, which ignores the current cached local image and downloads a fresh copy.

Inside the chroot you execute as user root and can manually add, update, or remove rpms with yum (or other appropriate package manager), modify configuration files, etc. When you exit the chroot, you are asked if you want to discard or keep the changes. If you keep the changes, then you are asked whether or not you want to replace the local image, to upload the local image, and to replace the remote image.

**Note:** Keep in mind that several directories in the image do not get repacked and saved into the image file after an exit: among them are /tmp/, /var/tmp/, and /var/cache/yum.

If your intention is to answer yes to all the questions following your exit, then you can skip those questions by adding more arguments to the original command line:

```
scyld-modimg --create --set-name mpiImage --install openmpi3.1 --chroot \
    --no-discard --overwrite --upload
```

You can examine the RPM contents of an image without going into a chroot by doing a simple query:

```
# Display the version of 'clusterware-node' in the image
scyld-modimg -i mpiImage --query clusterware-node

# Display the version of all RPMs in the image
scyld-modimg -i mpiImage --query
```

Finally, you must set the _boot_config attribute for specific nodes, or for all nodes, as desired to use this new boot config. For example, to have nodes n0-n15 use the mpiBoot boot config:

```
scyld-nodectl -i n[0-15] set _boot_config=mpiBoot
```

The `scyld-modimg` command prompts the user about whether to overwrite an existing image or create a new one, and whether to upload the resulting file to the head node, optionally overwriting the image stored on the ClusterWare head node. This tool operates on a local cache of the image and cannot be used to delete an image from the head nodes or to directly modify the name or description of an image on the head node. To modify these sorts of fields, use the `scyld-imgctl` tool.
Images are stored in the head node's `/opt/scyld/clusterware/storage/` in `cwsquash` format, which consists of a squashfs image offset inside a pseudo-disk image. This format is suitable for exporting via iSCSI.

Small homogeneous clusters may use a single node image across all compute nodes, although larger clusters that include compute nodes with differing hardware will require additional customization that may not be applicable to all nodes. Although cluster administrators may find that node attributes (discussed in more detail in `Interacting with Compute Nodes`) and customized boot-time scripting provide adequate image customization, it may be useful (or necessary) to create additional boot configurations and root file systems that meet specific hardware and/or software needs.

Customization can involve more than adding software drivers to support node-specific hardware and adding applications and their associated software stacks. It can also involve customizing configuration files in an image to deal with a non-standard networking environment. For example, if the compute node needs to use a networking route that is not the gateway defined in the head node's `/opt/scyld/clusterware-iscdhcp/dhcpd.conf.template`, then the cluster administrator needs to edit that file to modify the default `option routers <GATEWAY>;` line, or edit the compute node image's appropriate `/etc/sysconfig/network-scripts/ifcfg-*` script to insert the desired GATEWAY IP address. For more details see https://access.redhat.com/documentation/en-US/Red_Hat_Enterprise_Linux/7/html/Networking_Guide/sec-Editing_Network_Configuration_Files.html or documentation for your base distribution.

### 7.5.4.4 Updating the kernel in an image

To update the kernel in an image, first install its RPM into the image. For example, using `mpiImage` and `mpiBoot`:

```
scyld-modimg --install kernel-3.10.0-1160.24.1.el7.x86_64
```

Then create a new initramfs file on the head node to match that kernel:

```
scyld-mkramfs --kver 3.10.0-1160.24.1.el7.x86_64 --update mpiBoot
```

**Note:** Note that this new ClusterWare initramfs file is not the same as a similarly named "initramfs" file in the head node `/boot/` directory which is associated with a kernel in the `/boot/` directory. This ClusterWare initramfs file is associated with a specific image and boot config, and it contains custom ClusterWare scripts that execute at boot time.

### 7.5.4.5 Capturing and Importing PXEboot Images

Cluster administrators can also modify the files on a booted compute node and use the `scyld-modimg --capture` command to capture those changes into the image. You can capture the node into an existing image or into a new image.

For example, to capture node n0:

```
scyld-modimg --capture n0 --set-name NewImage
```

This process may take several minutes. During that time the `scyld-pack-node` tool is executed on the compute node via the `scyld-nodectl exec` mechanism, and the result is streamed back to the `scyld-modimg` command that then uploads it to the head node, potentially replacing an existing `NewImage` contents. The `scyld-pack-node` tool captures all files on the node's `/` mount, but does not walk other mounted file systems to ensure that any shared storage is not accidentally captured.

You also need to create a boot config for this captured image. For example:

```
scyld-add-boot-config --image NewImg --boot-config NewBoot --batch
```

Please note that manual work will likely be required to generalize the captured image, as the process may capture details specific to the compute node. Due to this hazard, future ClusterWare releases may expand what files are excluded during
image capture. Additionally, cluster administrators should confirm that the node being captured is idle to reduce the chance of capturing an image in some intermediate state.

Note that RHEL 7 clones use a version of RPM too old to properly interpret RHEL 9 packages, so a cluster administrator trying to create an image may choose to kickstart a diskful node and then use `scyld-modimg --capture` to create the image. This has been tested and works fine, although the administrator must comment out or delete the node-specific lines in `/etc/fstab` created during the kickstarted installation.

### 7.5.4.6 Deleting unused images

Compute node images consume significant storage space. Remote images are replicated among cooperating head nodes and are the files downloaded by PXE booting compute nodes. A local image is a cached copy of a remote image that was downloaded when the cluster administrator viewed or modified the image. Deleting a local image does not affect its remote version and merely causes it to be re-downloaded from the head node if and when an administrator subsequently views or modifies it.

To view the list of local and remote images:

```
scyld-modimg ls
```

Delete a local cached image `xyzImage` with:

```
scyld-modimg -i xyzImage --delete
```

or delete all cached images:

```
scyld-modimg --all --delete
```

neither of which will delete or otherwise affect the remote images. Permanently delete an unwanted remote image with:

```
scyld-imgctl -i xyzImage delete
```

### 7.5.5 scyld-* Wrapper Scripts

Since a cluster administrator creating a new boot image commonly wants to create a corresponding boot configuration and assign that configuration to a set of nodes, the `scyld-add-boot-config` tool wraps `scyld-modimg`, `scyld-mkramfs`, and the appropriate `scyld-*ctl` tools to perform the necessary steps. The tool will also optionally display the required steps so that administrators can learn about the usage of the underlying tools.

When executed with no arguments, the `scyld-add-boot-config` script asks a series of questions to define the various fields of the boot configuration, image, and attribute group that are being created. Default values are provided where possible.

**Important:** The default kernel command line sets SELinux on the compute nodes to permissive mode.
7.5.5.1 Repos and Distros

One of the steps in the `scyld-install` script is to run the `scyld-clusterctl` tool to define a distro prior to creating the first image. The `scyld-modimg` tool can only create images based on defined distros. A distro associates one or more repos together with their package manager and an optional release string. If no release string is provided, then any supplied URL should not include the string "$releasever", as that variable will not be defined during image creation. On a CentOS or RHEL system the default repo and distro are created by:

```bash
scyld-clusterctl repos create name=CentOS_base \       
     urls=http://mirror.centos.org/centos/$releasever/os/$basearch/
scyld-clusterctl distros create name=CentOS repos=CentOS_base release=7
```

Together with the local `/etc/yum.repos.d/clusterware.repo` file, this information will be used at image creation time to generate a `/etc/yum.repos.d/clusterware-node.repo` file for the image containing sections referring to both the head node’s ClusterWare repository and to the distro’s repos.

A system administrator is welcome to create additional repos and distros to make node images based on different upstream sources. An administrator can provide multiple comma-separated URLs to the `scyld-clusterctl repos create` command, or multiple repos to the `scyld-clusterctl distros create` command. Distros can also be imported from an existing yum repo file(s), e.g.:

```bash
scyld-clusterctl distros import --name CentOS7 /etc/yum.repos.d/CentOS-Base.repo
```

The `import` action will create repos based on the contents of the provided yum repo file(s) and then associate all of them with a newly created CentOS7 distro. Any string passed to --release will be saved into the distro release field and will be used by yum to replace any occurrences of "$releasever" in the repo file.

See the Reference Guide for additional details of the `scyld-clusterctl repos` and `distros` actions and of the `scyld-modimg` command that is used to actually create and modify images.

7.5.5.2 Using Archived Releases

Many distributions will archive individual releases after they have been superseded by a newer release, but for this discussion we will examine CentOS. The CentOS project provides packages and updates on their various mirror sites for the most recent release, i.e. 7.9.2009 as of this writing, but deprecates all previous point releases. This means that at the URL where a mirror would nominally keep the previous release, a readme file is provided explaining that the release has been deprecated and pointing users to the CentOS vault for packages. The packages located in the vault are unchanged from when they were "current". The CentOS project also deprecates the release that is two major releases back, meaning that as of the release of version 7, version 5 was deprecated. In this way there are always two currently supported versions of CentOS, the latest and the most recent of the previous major release, i.e. 7.9.2009 and 6.10 as of the time of this writing.

What this means for ClusterWare administrators is twofold. First, in order to create an image of an archived version of CentOS, an administrator must create the correct repo and distro objects in the ClusterWare database. Second, after creating an image from the vault, the administrator must manually modify the yum repo files present in the image. We will now explore these steps in more detail.

To create an image based on an archived version of CentOS, 7.3 in this example, the steps are:

```bash
scyld-clusterctl repos create name=CentOS-vault \       
     urls=http://vault.centos.org/$releasever/os/$basearch/
scyld-clusterctl distros create name=CentOS_7.3 repos=CentOS-vault release=7.3.1611
scyld-modimg --create CentOS_7.3 --set-name CentOS_7.3_img
```
The first command creates a repo called CentOS-value pointing at the generic vault URL. The second command creates a distro that references the CentOS-vault repo and defining the release string. Once the distro exists, it can be referenced by name in the third command to actually create a new image.

Unfortunately, because the CentOS vault packages are identical to when they were the current release, the yum repo files located in the `/etc/yum.repos.d/` directory will contain references to `mirror.centos.org` instead of `vault.centos.org`. The cluster administrator must manually modify these files after image creation and before running yum commands directly or through the `scyld-modimg --install, --uninstall, --update, or --query`. The above `scyld-modimg --create` command will also display an error referring back to this documentation:

```
[admin@virthead]$ scyld-modimg --create CentOS_7.3 --set-name CentOS_7.3_img
Executing step: Create
 Preparing the chroot...
  ...done.
 Initializing the chroot...
  elapsed: 0:01:11.4
  ...initialized.
 Installing core packages...
  elapsed: 0:00:01.0
ERROR: One or more repositories in the newly created image are invalid. This
 can happen when installing older versions of Linux distributions such as CentOS.
 Please consult the Administrator’s Guide for more information.
WARNING: The command will be retried with unknown repositories disabled.
  elapsed: 0:02:39.9
  fixing SELinux file labels...
  ...done.
 step completed in 0:04:13.6
```

In order to manually modify the yum repo files, an administrator can use the `scyld-modimg --chroot` command on an already created image as follows:

```
[admin@virthead]$ scyld-modimg --chroot
Checksumming image d250f879be8f12f37a2af00cd2e3f4f6f
 elapsed: 0:00:01.0
Unpacking image d250f879be8f12f37a2af00cd2e3f4f6f
  100.0% complete, elapsed: 0:00:29.6 (62.2% compression)
Checksumming...
 elapsed: 0:00:01.0
Executing step: Chroot
Dropping into a /bin/bash shell. Exit when done.
[root@virthead /]
exit
 fixing SELinux file labels...
(K)eep changes or (d)iscard? [kd]
```

When you exit the shell, the tool will confirm that you want to keep the changes made and offer to upload the modified image to head node storage.
7.5.5.3 Using ISO Releases

Many distributions are distributed in ISO form. Use the `scyld-clusterctl` tool to create an image from an ISO. For example, for an ISO named `CentOS-7-x86_64-DVD-2009.iso`, first create a repo:

```
scyld-clusterctl repos create name=centos_7.9_iso \
    iso=@/path/to/CentOS-7-x86_64-DVD-2009.iso
```

then create a distro that references the new repo:

```
scyld-clusterctl distros create name=centos_7.9_distro repos=centos_7.9_iso
```

then you can create an image using that repo and distro:

```
scyld-modimg --create centos_7.9_distro --set-name centos_7.9_image
```

When this image is booted, the ISO-based repo may not be accessible, and the `/etc/yum.repos.d/clusterware-node.repo` file will need to be modified to use a more permanent repo location.

**Note:** If the CentOS 7.9 ISO was downloaded from `https://www.centos.org/centos-linux/`, then that ISO contains CentOS 7.9 base distribution packages for the first release of 7.9, not packages for the latest CentOS 7.9.

7.5.5.4 Installing Software With Subscriptions

For distributions requiring subscriptions for access to updated packages, please note that subscription information in an image will be used by all nodes unless removed before upload:

```
hostname nodeTemplate
subscription-manager register --username=$RHUSER --password=$RHPASS
subscription-manager attach --pool=$POOL_ID
yum upgrade -y
yum install $REQUIRED_PACKAGE
subscription-manager remove --all
subscription-manager unregister
subscription-manager clean
```

7.6 Interacting with Compute Nodes

The primary tool for interacting with nodes from the command line is `scyld-nodectl`. This tool is how an administrator would add a node, set or check configuration details of a node, see the basic node hardware, see basic status, cause a node to join or leave attribute groups, reboot or powerdown a node, or execute commands on the node.

In this section we will show a number of examples and discuss what information an administrator can both get and set through the `scyld-nodectl` tool, as well as reference other resources for further details.

Nodes are named by default in the form of `nX`, where `X` is a numeric zero-based index. More complicated clusters may benefit from more flexible naming schemes. See *Node Names and Pools* for details.
7.6.1 Node Creation with Known MAC address(es)

When a new node's MAC address is known to the cluster administrator, the simplest method is to add the node to the cluster is to use `scyld-nodectl create` action and supply that node's MAC address:

```
```

and the node is assigned the next available node index and associated IP address.

The administrator can also add the node at an index other than the next available index, e.g., to add a node n10:

```
```

Of course, if a node already exists for the specified MAC or index, then an error is returned and no node is created.

Adding nodes one at a time would be tedious for a large cluster, so an administrator can also provide JSON formatted content to the `create` action. For example,

```
scyld-nodectl create --content @path/to/file.json
```

where that `file.json` contains an array of JSON objects, each object describing a single node, e.g., for two nodes:

```
[
  { "mac": "00:11:22:33:44:55" }
]
```

The `content` argument can also directly accept JSON, or an INI formatted file, or a specially formatted text file. Details of how to use these alternative formats are available in the `Reference Guide` in `Introduction to Tools`.

7.6.2 Node Creation with Unknown MAC address(es)

A reset or powercycle of a node triggers a DHCP client request which embeds the node's MAC address. A head node with an interface that is listening on that private cluster network and which recognizes that MAC address will respond with an IP address that is associated with that MAC, unless directed to ignore that node. A ClusterWare head node can be so directed to ignore the known-MAC node by using a `_no_boot` attribute (see `_no_boot`), and a ClusterWare 6 or 7 master node can employ a `/etc/beowulf/config` file `masterorder` configuration directive to consider this known-MAC node to be owned by another head/master node.

A ClusterWare DHCP server which does not recognize the incoming MAC will by default ignore the incoming DHCP client request. To override this default:

```
scyld-clusterctl --set-accept-nodes True
```

and then any head node that shares the same database will add that new MAC to the shared ClusterWare database, assign to it the next available node index and associated IP address, and proceed to attempt to boot the node.

If a ClusterWare 6 or 7 beoserv daemon is alive and listening on the same private cluster network, then that master node should have its `/etc/beowulf/config` specify `nodeassign locked`, which directs its `beoserv` to ignore unknown MAC addresses.

When all new nodes with previously unknown MAC addresses are thus merged into the ClusterWare cluster, then the cluster administrator should again reenable the default functionality with:

```
scyld-clusterctl --set-accept-nodes False
```
If multiple new nodes concurrently initiate their DHCP client requests, then the likely result is a jumbled assignment of indices and IP addresses. Cluster administrators often prefer nodes in a rack to have ordered indices and IP addresses. This ordered assignment can be accomplished by performing subsequent carefully crafted `scyld-nodectl update` actions, e.g.,

```
scyld-nodectl -i n10 update index=100
scyld-nodectl -i n11 update index=101
scyld-nodectl -i n12 update index=102
scyld-nodectl -i n10,n11,n12 reboot  # at a minimum, reboot the updated nodes
```

**Note:** Desired ordering can more easily be accomplished by performing the initial node resets or powercycling for each individual node in sequence, one at a time, and allowing each node to boot and get added to the database before initiating the next node's DHCP request.

### 7.6.3 Changing IP addresses

To change IP addresses on a cluster, generate a configuration file of the currently state of the nodes with their current IP addresses, edit the file to change one or more IP addresses as desired, re-load the file, and trigger the head node to recompute the new addresses and update the database. For example:

```
scyld-cluster-conf save new_cluster.conf
# manually edit new_cluster.conf to change IP addresses
scyld-cluster-conf load new_cluster.conf
scyld-nodectl -i <NODES_THAT_CHANGE> update ip=
```

The new addresses are not seen by compute nodes until they reboot or perform a dhcp renewal.

### 7.6.4 Replacing Failed Nodes

Since nodes are identified by their MAC addresses, replacing a node in the database is relatively simple. If the node (n23 in the following example) was repaired but the same network interface is still being used, then no changes are necessary; however, if it was the network card that failed and it was replaced, then the node's MAC address can be updated with one command:

```
```

If the entire node was replaced, then instead of just updating the MAC address, the administrator would likely prefer to clear the node status and any history associated with that node. To do this, delete and recreate the failed node:

```
scyld-nodectl -i n23 delete
```
7.6.5 Node Name Resolution

The scyld-install script installs the clusterware-dnsmasq package which provides resolution services for head node names. Similar to the clusterware-iscdhcp, this package depends on a standard OS provided service, although runs a private instance of that service, configuring it through the templated configuration file /opt/scyld/clusterware-dnsmasq/dnsmasq.conf.template. Within that file, fields like "<DOMAIN>" are substituted with appropriate values from the cluster network configuration, and the resulting file is rewritten.

Specifically, the "domain" field (defaulting to .cluster.local) is appended to compute node names (n0, n1, etc.) to produce a fully-qualified domain name. That default value can be overridden in the cluster configuration provided at installation time or loaded via the scyld-cluster-conf command. Multiple domains can be defined in that configuration file and are applied to any subsequently defined network segments until a later line sets a new domain value. Note that when changing this value on an established cluster, the cluster administrator may want to only load the networking portion of the cluster configuration instead of recreating already configured compute nodes:

```bash
scyld-cluster-conf load --nets-only cluster.conf
sudo systemctl restart clusterware
```

By default, any hosts listed in the /etc/hosts file on the head node will also resolve on the compute nodes through dnsmasq. This setting and many others can be changed in the dnsmasq configuration template.

An administrator may modify the template file to completely remove the domain or to otherwise modify the dnsmasq configuration. Please see the dnsmasq project documentation for details of the options that service supports. Similarly, the dhcpd configuration template is located at /opt/scyld/clusterware-iscdhcp/dhcpd.conf.template, although as that service is much more integral to the proper operation of ClusterWare, changes should be kept to an absolute minimum. Administrators of more complicated clusters may add additional "options" lines or similarly remove the "option domain-name" line depending on their specific network needs. Additional DNS servers can also be provided to compute nodes through the "option domain-name-servers" lines. As with dnsmasq, please see the ISC DHCP documentation for supported options.

During compute node boot, dracut configures the bootnet interface of the node with the DNS servers and other network settings. These settings may be changed by cluster administrators in startup scripts as long as the head node(s) remain accessible to the compute nodes and vice versa.

During initial installation, the scyld-install script attempts to add the local dnsmasq instance (listening on the standard DNS port 53) as the first DNS server for the head node. If this is unsuccessful, DNS resolution will still work on compute nodes, although the administrator may need to add local DNS resolution before ssh and similar tools can reach the compute nodes. Please consult your Linux distribution documentation for details. Note that DNS is not used for compute node name resolution within the REST API or by the ClusterWare administrative tools; rather, the database is referenced in order to map node ids to IP addresses.

7.6.6 Executing Commands

A cluster administrator can execute commands on one or more compute nodes using the scyld-nodectl tool. For example:

```bash
scyld-nodectl -i n0 exec ls -l /
```

passes the command, e.g. `ls -l /`, to the head node, together with a list of target compute nodes. The head node will then ssh to each compute node using the head node's SSH key, execute the command, and return the output to the calling tool that will display the results. Note that this relay through the REST API is done because the ClusterWare tools may be installed on a machine that is not a head node and is not able to directly access the compute nodes.

Note that even if DNS resolution of compute node names is not possible on the local machine, scyld-nodectl exec will still work because it retrieves the node IP addresses from the ClusterWare database via the head node. Further, once an administrator has appropriate keys on the compute nodes and has DNS resolution of compute node names,
they are encouraged to manage nodes either directly using the ssh or pdsh commands or at a higher level with a tool such as ansible.

Commands executed through scyld-nodectl exec are executed in parallel across the selected nodes. By default 64 nodes are accessed at a time, but this is adjustable by setting the ssh_runner.fanout to a larger or smaller number. This variable can be set in an administrator's ~/.scyldcw/settings.ini or can be set in /opt/scyld/clusterware/conf/base.ini on a head node. Setting the ssh_runner.fanout variable to a value less than or equal to 1 causes all commands to be executed serially across the nodes.

Some limited support is also provided for sending content to the stdin of the remote command. That content can be provided in a file via an option, e.g.:

```
scyld-nodectl -i n0 exec --stdin=@input.txt dd of=/root/output.txt
```

or the content can be provided directly:

```
scyld-nodectl -i n0 exec --stdin='Hello World' dd of=/root/output.txt
```

or the content can be piped to scyld-nodectl, and this time optionally using redirection on the compute node to write to the output file:

```
echo 'Hello world' | scyld-nodectl -i n0 exec cat > /root/output.txt
```

When a command is executed on a single node, the command's stdout and stderr streams will be sent unmodified to the matching file descriptor of the scyld-nodectl command. This allows an administrator to include remote commands in a pipe much like ssh. For example:

```
echo 'Hello world' | scyld-nodectl -i n0 exec tr 'a-z' 'A-Z' > output.txt
```

will result in a the local file output.txt containing the text "HELLO WORLD". The scyld-nodectl exec exit code will also be set to the exit code of the underlying command. When a command is executed on multiple nodes, the individual lines of the resulting output will be prefixed with the node names:

```
[admin@virthead]$ scyld-nodectl -in[0-1] exec ls -l
n0: total 4
  n0: -rw-r--r--. 1 root root 13 Apr 5 20:39 output.txt
n1: total 0
```

When executing a command on multiple nodes, the exit code of the scyld-nodectl exec command will only be 0 if the command exits with a 0 on each node. Otherwise the tool return code will match the non-zero status of the underlying command from one of the failing instances.

The mechanism for passing stdin should not be used to transfer large amounts of data to the compute nodes, as the contents will be forwarded to the head node, briefly cached, and copied to all compute nodes. Further, if the data was passed as a stream either through piping to the scyld-nodectl command or passing the path to a large file via the --stdin=@/path/to/file mechanism, the nodes will be accessed serially, not in parallel, so that the stream can be rewound between executions. This is supported for convenience when passing small payloads, but is not efficient in large clusters. A more direct method such as scp or pdcp should be used when the content is more than a few megabytes in size. Also note that even when communicating with a single compute node, this is not truly interactive because all of stdin must be available and sent to the head node before the remote command is executed.

### 7.6. Interacting with Compute Nodes

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7.6.7 Node Attributes

The names and uses of the fields associated with each database object are fixed, although nodes may be augmented with attribute lists for more flexible management. These attribute lists are stored in the *attributes* field of a node and consist of names (ideally legal Javascript variable names) and textual values. Attribute names prefixed with an underscore such as _boot_config or _boot_style are reserved for use by ClusterWare. These attributes may be referenced or modified by administrator defined scripting, but changing their values will modify the behavior of ClusterWare.

Beyond their internal use, e.g. for controlling boot details, attributes are intended for use by cluster administrators to mark nodes for specific purposes, record important hardware and networking details, record physical rack locations, or whatever else the administrator may find useful. All attributes for a given node are available and periodically updated on the node in file /opt/scyld/clusterware-node/etc/attributes.ini. This directory /opt/scyld/clusterware-node/etc/ is also symlinked to /etc/clusterware.

Attributes can also be collected together into *attribute groups* that are stored separately from the node database objects. Administrators can then assign nodes to these groups and thereby change the attributes for a selection of nodes all at once.

Each node has a list of groups to which it belongs, and the order of this list is important. Attribute groups appearing later in the list can override attributes provided by groups earlier in the list. For any given node there are two special groups: the global default group and the node-specific group. The global default group, which is defined during the installation process and initially named "DefaultAttribs", is always applied first, and the node-specific group contained in the node database object is always applied last. Any attribute group can be assigned to be the default group through the scyld-clusterctl command, e.g.,

```
scyld-clusterctl --set-group GroupNameOrUID
```

An example should clarify how attributes are determined for a node. Immediately after installation the "DefaultAttribs" group contains a single value:

```
[example@head ~]$ scyld-attribctl ls -l
Attribute Groups
 DefaultAttribs
  attributes
   _boot_config: DefaultBoot
```

Note that fields extraneous to this example have been trimmed from this output, although some are discussed further in the Reference Guide. Looking at two nodes on this same cluster:

```
[example@head ~]$ scyld-nodectl ls -l
Nodes
 n0
   attributes:
    _boot_config: DefaultBoot
   groups: []

 n1
   attributes:
    _boot_config: DefaultBoot
   groups: []
```

By default no attributes are defined at the node level, although all nodes inherit the _boot_config value from the "DefaultAttribs" group. If an administrator creates a new boot configuration (possibly by using the scyld-add-boot-config script mentioned earlier) and calls it "AlternateBoot", then she could assign a single node to that configuration using the scyld-nodectl tool, e.g.,
scyld-nodectl -i n0 set _boot_config=AlternateBoot

Examining the same nodes after this change would show:

```
[example@head ~]$ scyld-nodectl ls -l
Nodes
n0
    attributes:
    _boot_config: AlternateBoot
    groups: []

n1
    attributes:
    _boot_config: DefaultBoot
    groups: []
```

Of course, managing nodes by changing their individual attributes on a per-node basis is cumbersome in larger clusters, so a savvy administrator can create a group and assign nodes to that group:

```
scyld-attribctl create name=AltAttribs
scyld-attribctl -i AltAttribs set _boot_config=ThirdBoot
```

Assigning additional nodes to that group is done by "joining" them to the attribute group:

```
scyld-nodectl -i n[11-20] join AltAttribs
```

After the above changes, node n0 is assigned to the "AlternateBoot" configuration, n11 through n20 would boot using the "ThirdBoot" configuration, and any other nodes in the system will continue to use "DefaultBoot". This approach allows administrators to efficiently aggregate a set of nodes in anticipation of an action against the entire set, for example when testing new images, or if some nodes need specific configuration differences due to hardware differences such as containing GPU hardware.

For a more technical discussion of setting and clearing attributes as well as nodes joining and leaving groups, please see the appropriate section of the Reference Guide.

### 7.6.8 Node Names and Pools

By default all compute nodes are named nX, where X is a numeric zero-based node index. This pattern can be changed using "nodename" lines found in a cluster configuration file. For example, a line "nodename compute{}" early in such a file will change the default node naming to computeX. This changes both the default node hostnames as well as the names recognized by the scyld-nodectl command.

For homogeneous clusters where all compute nodes are essentially the same, this is usually adequate, although in more complex environments there is utility in quickly identifying core compute node capabilities reflected by customized hostnames. For example, high memory nodes and general purpose GPU compute nodes could be named "hmX" and "gpgpuX". These names can be assigned via the _hostname attribute as described in Reserved Attributes, although the scyld-nodectl command will still refer to them as "nX".

To support multiple name groupings within the scyld-*ctl tools, the ClusterWare system includes the concept of a naming pool. These pools are defined and modified through the scyld-clusterctl pools command line interface. Once the appropriate pools are in place, then compute nodes can be added to those pools. Continuing the example described previously:
After these changes the `scyld-nodectl status` and `scyld-nodectl ls` output will include the specified nodes as "hm[1-4]" and "gpgpu[1-2]". Any commands that previously used "nX" names will then accept "hmX" or "gpgpuX" names to refer to those renamed nodes. The `first_index=` field of the naming pool forces node numbering to begin with a specific value, defaulting to 0. Any nodes not explicitly attached to a naming pool will use the general cluster naming pattern controlled through the `scyld-clusterctl --set-naming PATTERN` command. This can be considered the default naming pool.

**Important:** Please note that when moving multiple compute nodes from one naming pool to another, that the node order may not be preserved. Instead, moving them individually, or specifying their MAC addresses in a cluster configuration file, may be more predictable.

When moving a node from one naming pool to another via the `scyld-nodectl` command, the node index will be reset to the next available index in the destination pool. Using an explicit `index=X` argument allows the cluster administrator to directly control the node renumbering. Note that nodes in different naming pools may have the same index, so in this configuration the index is no longer a unique identifier for individual nodes. Further, the `--up`, `--down`, `--all` node selectors are not restricted to a single naming pool and will affect nodes in all pools that match the selection constraint. Nodes in `scyld-nodectl` output will be ordered by index within their naming pool, although the order of the naming pools themselves is not guaranteed. For example:

```
[admin@head clusterware]$ scyld-nodectl ls
Nodes
  n1
  n2
  n3
  n4
  n5
  login6
  login7
  login8
  login9
```

Similarly, the nodes are grouped by naming pool in `scyld-cluster-conf save` output with "nodename" lines and explicit node indices inserted as needed:

```
[admin@head clusterware]$ scyld-cluster-conf save -
# Exported Scyld ClusterWare Configuration file
#
# This file contains the cluster configuration.
# Details of the syntax and semantics are covered in the
# Scyld ClusterWare Administrators Guide.
#
# nodename n{}

# 10.10.24.0/24 network
domain cluster.local
1 10.10.24.101/24 10.10.24.115
node 1 00:00:00:00:00:01 # n1
```

(continues on next page)
The organization of node naming pools is intentionally independent of node networking considerations. The cluster administrator may choose to combine these concepts by creating separate naming pools for each network segment, although this is not necessary.

Secondary DNS names can also be defined using "nodename":

```
nodename <pattern> <ip> [pool_name]
```

A "nodename" line containing an IP address (or IP offset such as “0.0.1.0”) can define a name change at an offset within the IP space or define a secondary DNS name depending on whether the IP is within a defined network. For example:

```
iprange 10.10.124.100/24 10.10.124.250
node
node 08:00:27:F0:44:35 # n1 @ 10.10.124.101

nodename hello{}/5 10.10.124.105
node 08:00:27:A2:3F:C9 # hello5 @ 10.10.124.105

nodename world{}/10 10.10.124.155
node 12 08:00:27:E5:19:E5 # world12 @ 10.10.124.157

nodename n%N-ipmi 10.2.255.37 ipmi
# world12 maps to n2-ipmi @ 10.2.255.39

nodename world%N-ipmi/10 10.2.254.37 ipmi
# world12 maps to world12-ipmi @ 10.2.254.39
```

Note that the "<pattern>/X" syntax defines the lowest node index allowed within the naming pool.

### 7.6.9 Attribute Groups and Dynamic Groups

The scyld-install script creates a default attribute group called `DefaultAttribs`. That group can be modified or replaced, although all nodes are always joined to the default group. The cluster administrator can create additional attribute groups, e.g.:

```
scyld-attribctl create name=dept_geophysics
scyld-attribctl create name=dept_atmospherics
scyld-attribctl create name=gpu
```

and then assign or remove one or more groups to specific nodes, e.g.:
scyld-nodectl -i n[0-7] join dept_geophysics
scyld-nodectl -i n[8-11] join dept_atmospherics
scyld-nodectl -i n[0-3,7-9] join gpu
scyld-nodectl -i n7 leave gpu

These group assignments can be viewed either by specific nodes:

scyld-nodectl -i n0 ls -l
scyld-nodectl -i n[4-7] ls -l

or as a table:

<table>
<thead>
<tr>
<th>Nodes</th>
<th>groups</th>
</tr>
</thead>
<tbody>
<tr>
<td>n0</td>
<td>['dept_geophysics', 'gpu']</td>
</tr>
<tr>
<td>n1</td>
<td>['dept_geophysics', 'gpu']</td>
</tr>
<tr>
<td>n2</td>
<td>['dept_geophysics', 'gpu']</td>
</tr>
<tr>
<td>n3</td>
<td>['dept_geophysics', 'gpu']</td>
</tr>
<tr>
<td>n4</td>
<td>['dept_geophysics']</td>
</tr>
<tr>
<td>n5</td>
<td>['dept_geophysics']</td>
</tr>
<tr>
<td>n6</td>
<td>['dept_geophysics']</td>
</tr>
<tr>
<td>n7</td>
<td>['dept_geophysics']</td>
</tr>
<tr>
<td>n8</td>
<td>['dept_atmospherics', 'gpu']</td>
</tr>
<tr>
<td>n9</td>
<td>['dept_atmospherics', 'gpu']</td>
</tr>
<tr>
<td>n10</td>
<td>['dept_atmospherics']</td>
</tr>
<tr>
<td>n11</td>
<td>['dept_atmospherics']</td>
</tr>
<tr>
<td>n12</td>
<td>[]</td>
</tr>
<tr>
<td>n13</td>
<td>[]</td>
</tr>
<tr>
<td>n14</td>
<td>[]</td>
</tr>
<tr>
<td>n15</td>
<td>[]</td>
</tr>
</tbody>
</table>

Scyld commands that accept group lists can reference nodes by their group name(s) (expressed with a % prefix) instead of their node names, e.g.:

scyld-nodectl -i %dept_atmospherics
scyld-nodectl -i %gpu
scyld-nodectl -i %dept_geophysics status -L

Both the Kubernetes scyld-kube --init command (see config_kubernetes) and the Job Scheduler ${jobsched}-scyld.setup init, reconfigure, and update-nodes actions accept --ids %<GROUP> as well as --ids <NODES> (see config_job_scheduler).

In addition to attribute groups, ClusterWare also supports admin-defined dynamic groups using a query language that allows for simple compound expressions. These expressions can reference individual attributes, group membership, hardware fields, or status fields. For example, suppose we define attribute groups "dc1" and "dc2":

scyld-attribctl create name=dc1 description='Data center located in rear of building 1'
schyld-attribctl create name=dc2 description='Data center in building 2'

and then add nodes to appropriate groups:

scyld-nodectl -i n[0-31] join dc1
scyld-nodectl -i n[32-63] join dc2
and for each node, identify its rack number in an attribute:

```
scyld-nodectl -i n[0-15] set rack=1
scyld-nodectl -i n[16-31] set rack=2
scyld-nodectl -i n[32-47] set rack=1
scyld-nodectl -i n[48-63] set rack=2
```

Note that all attribute values are saved as strings, not integers, so that subsequent selector expressions must enclose these values in double-quotes.

Now you can query a list of nodes in a particular rack of a particular building using a `--selector` (or `-s`) expression, and perform an action on the results of that selection:

```
scyld-nodectl -s 'in dc1 and attributes[rack] == "2"' status
# or use 'a' as the abbreviation of 'attributes'
scyld-nodectl -s 'in dc1 and a[rack] == "2"' set _boot_config=TestBoot

# Show the nodes that have 32 CPUs.
# These hardware _cpu_count values are integers, not strings, and are
# not enclosed in double-quotes.
scyld-nodectl -s 'hardware[cpu_count] == 32' ls
# or use 'h' as the abbreviation of 'hardware'
scyld-nodectl -s 'h[cpu_count] == 32' ls

# Show the nodes that do not have 32 CPUs
scyld-nodectl -s 'h[cpu_count] != 32' ls
```

You can also create a dynamic group of a specific selector for later use:

```
sclyd-clusterctl dyngroups create name=b1_rack1 selector='in dc1 and a[rack] == "1"'
sclyd-clusterctl dyngroups create name=b1_rack2 selector='in dc1 and a[rack] == "2"'

# Show the nodes in building 1, rack 2
scyld-nodectl -i %b1_rack2 ls

# Show only those %b1_rack2 nodes with 32 CPUs
scyld-nodectl -i %b1_rack2 -s 'h[cpu_count] == 32' ls
```

You can list the dynamic groups using scyld-clusterctl:

```
# Show the list of dynamic groups
[admin1@headnode1 ~]$ scyld-clusterctl dyngroups ls
Dynamic Groups
  b1_rack1
  b1_rack2
```

And show details of one or more dynamic group. For example:

```
# Show the selector associated with a specific dynamic group
[admin1@headnode1 ~]$ scyld-clusterctl dyngroups -i b1_rack1 ls -l
Dynamic Groups
  b1_rack1
  name: b1_rack1
  selector: in dc1 and a[rack] == "1"
```

(continues on next page)
# Or show the selector associated with a specific dynamic group in full detail

```bash
[admin1@headnode1 ~]$ scyld-clusterctl dyngroups -i b1_rack1 ls -L
```

Dynamic Groups

- **b1_rack1**
  - **name:** b1_rack1
  - **parsed:** ((in "dc1") and (attributes["rack"] == "1"))
  - **selector:** in dc1 and a[rack] == "1"

The **parsed** line in the above output can be useful when debugging queries to confirm how Scyld parsed the provided query text.

## 7.7 Using Kickstart

The **Node Images and Boot Configurations** section discusses the creation and modification of compute node images and how to add locally installed nodes to the system. ClusterWare provides support for an additional method of dynamically provisioning compute nodes: Kickstart.

### 7.7.1 Create Local Repo

ISO images of the installation DVDs for RHEL-family (see **Supported Distributions and Features**) systems can be downloaded from their respective websites and imported into ClusterWare as repos using the `scyld-clusterctl repos` command. For example:

```bash
scyld-clusterctl repos create name=Rocky8repo iso=@Rocky-8.7-x86_64-dvd1.iso
```

Once the upload completes, the ISO will be automatically forwarded to all head nodes and will be locally mounted on each. Below are the repository details immediately after the upload completes:

```bash
[cwadmin@virthead]$ scyld-clusterctl repos -i Rocky8repo ls -l
```

- **name:** Rocky8repo
  - **iso**
    - **chksum:** e47d5ca236a3152d63814b32081a1a3261dd1cf4
    - **filename:** 4aceb9db1aef4670be82bf49855b514a
    - **mtime:** 2023-01-31 23:07:36 UTC (0:08:31 ago)
    - **size:** 11.3 GiB (12129927168 bytes)
  - **isolabel:** Rocky-8-7-x86_64-dvd
  - **keys:** []
  - **urls**
    - `<BASE_URL>/isomount/Rocky8repo/BaseOS/`
    - `<BASE_URL>/isomount/Rocky8repo/AppStream/`

ClusterWare will display URLs for the repositories identified on the ISO. For example, there is a repository in the root of the uploaded Rocky-8 ISO, accessible at `<BASE_URL>/isomount/Rocky8repo/BaseOS/`. The `<BASE_URL>` tag is used as a placeholder to signify that any head node can provide access. When using such a URL, replace the `<BASE_URL>` with the actual head node's base URL, e.g., `http://10.20.30.30/api/v1/isomount/Rocky8repo/BaseOS/<target-file>`

The ISO can also be downloaded using the `scyld-clusterctl` command:
Just like URL defined repos, repos created using ISOs can be referenced in distros. See Creating PXEboot Images in Node Images and Boot Configurations in this guide for details about using repos and distros to create compute node images.

### 7.7.2 Create Boot Configuration

In addition to providing content for distros, repos based on RHEL-family ISO images can also be used to kickstart locally installed compute nodes. To prepare a kickstart configuration, create a boot configuration that references the repo directly:

```
scyld-bootctl create name=Rocky8boot repo=Rocky8repo kickstart=basic.ks
```

The resulting boot configuration will automatically locate the kernel and initramfs on the ISO and default to using no image:

```
[cwadmin@virthead]$ scyld-bootctl -i Rocky8boot ls -l
Boot Configurations
  Rocky8boot
    image: none
    initramfs: repo:images/pxeboot/initrd.img
    kernel: repo:images/pxeboot/vmlinuz
    kickstart: basic.ks
    last_modified: 2023-01-31 23:27:08 UTC (0:00:13 ago)
    name: Rocky8boot
    release: 4.18.0-425.3.1.el8.x86_64
    repo: Rocky8repo
```

Initially this boot configuration can be used to boot a disked node with the `live` boot style assigned either by the boot configuration `boot_style` field or a `boot_style` node attribute. When live booting a node, the cluster administrator will need to access the node’s console to proceed through the operating system installation steps. To use the serial-over-lan BMC feature, the administrator may need to provide an appropriate `console=cmdline`, e.g.:

```
scyld-bootctl -i Rocky8boot update cmdline=console=ttyS0,115200
```

The specific details of the console and other command line arguments depend on the target hardware and are beyond the scope of this document. Once the installation process is complete, the compute node should use a `next` boot style in order to skip the PXE boot process and instead boot from the next boot device. Cluster administrators are encouraged to configure the BIOS of locally installed compute nodes to attempt PXE boot first and then boot from the local disk so that the `next` boot style works as intended.

### 7.7.3 Kickstart Files

A kickstart file configures how a kickstarted node is initialized at boot time. The files are stored on the head node in the `/opt/scyld/clusterware/kickstarts/` folder. In a multihead configuration this folder must currently be manually synced between head nodes. These kickstart files typically contain a limited set of variables that will be substituted at download time.

For example, the ClusterWare package includes the `basic.ks` kickstart file that begins with the following contents:
Node fields, attributes, status, and hardware are available in dictionaries referenced by name or initial. Some examples:

- `<node[ip]>`
- `<a[_boot_config]>`
- `<hardware[mac]>`

Perform a SOL friendly text-based install.

text

Pull some basics from the head node.

- `url --url <root_url()>`
- `lang <head[lang]>`
- `keyboard <head[keypress]>`
- `timezone <head[timezone]>`

Two different types of tags are supported, and both provide simple text substitution. The first, exemplified by the `<repo_url()>` tag, is a function call that accepts as an optional argument the name of a ClusterWare repo. That tag will be replaced by an appropriate URL for the named repo. Similarly, certain values are represented as more of a dictionary-like reference, e.g., `<head[timezone]>`. These tags provide a simple variable lookup for information such as the head node timezone. The snippet above shows all the currently supported tags except for the `<include(partial.ks)>` tag. The `include` tag allows a cluster administrator to break the kickstart files into manageable hunks that can then be included into a top-level kickstart file, much like a C or C++ "#include "filename"".

The simple `basic.ks` performs a boot time install of both the base distribution core packages (e.g., from Rocky8repo) and the associated ClusterWare `clusterware-node` package which is appropriate for that particular base distribution.

Associate the boot configuration with a kickstart file:

```
scyld-bootctl -i Rocky8boot update kickstart=basic.ks
```

and associate a compute node to boot this boot configuration:

```
scyld-nodectl -i n0 set _boot_config=Rocky8boot
```

Finally, reboot node n0 to initiate the kickstart, which will take a few minutes to complete.

Once the freshly installed node has booted, there will be a `/root/anaconda-ks.cfg` file that can be used as a starting point for creating a more generalized kickstart file. If the cluster administrator would like to reinstall the node the exact same way, the simplest thing to do is copy that `anaconda-ks.cfg` file to the head node's kickstart directory and assign it to be used in the boot configuration:

```
# Copy the compute node's /root/anaconda-ks.cfg to the head node,
# and then copy to the head node's kickstart files folder.
cp anaconda-ks.cfg /opt/scyld/clusterware/kickstarts
# And update the boot configuration to use the file.
scyld-bootctl -i Rocky8boot update kickstart=anaconda-ks.cfg
```

After that file is in place, any compute node booted from that boot configuration without the `next` or `live` boot style will boot using the kernel and initramfs from the ISO, and a URL to the kickstart file will be added to the kernel command line. Keep in mind that once a node starts the kickstart process, it is a good idea to change its boot style to `next` so that it does not reboot at the end of the install process and immediately reinstall. Configuring the kickstart process to end with a `shutdown` command (see your operating system documentation) is the current best practice.

If a cluster administrator wants to use a different kernel and/or initramfs for kickstarting instead of the ones found on the ISO, those can be replaced just like in any other boot configuration through the `update` action. Updating them with
an empty string will reset them back to the detected paths:

```
scyld-bootctl -i Rocky8boot update kernel= initramfs=
```

### 7.8 Booting Diskful Compute Nodes

In addition to booting diskless clients, Scyld ClusterWare can also integrate with so-called "diskful" compute nodes that boot from full installations on local disk drives. (See Using Kickstart and creating-nodes-with-preseed for examples.)

The administrator can add a locally installed node to the cluster using the same mechanisms as done with a diskless node. For example, if the new node’s network interface is physically connected to the private cluster network shared by existing head node(s) and compute nodes, and if that interface is configured to use a dynamic IP address that will be assigned by DHCP at boot time, then on the head node execute:

```
scyld-nodectl create mac=00:11:22:33:44:55
```

and ClusterWare will assign the next available IP address to that MAC address.

Or if the new node has a static IP address, first ensure that static address is in the defined ClusterWare DHCP range, then additionally specify that static address:

```
scyld-nodectl create mac=00:11:22:33:44:55 index=100 ip=10.10.42.100
```

For the new node to fully integrate as a ClusterWare compute node, the cluster administrator as user root should install on the new node the `clusterware-node` package and dependencies. Since the node will not be using the initramfs provided by a ClusterWare boot configuration for diskless nodes, then after installing `clusterware-node` the administrator needs to update the configuration file `/opt/scyld/clusterware-node/etc/node.sh` on the node, which instructs the node how to communicate with a head node. This file must define the `base_url` of a head node and optionally the `iface` network interface name that assigned the MAC address used in the `scyld-nodectl create` that added the node to the database. For example, for interface `eth0` that will connect to head node `head-01`, after editing:

```
[root@newnode]$ cat /opt/scyld/clusterware-node/etc/node.sh
# Specify a base_url for any head node
base_url=http://head-01/api/v1

# Specify the network interface used to reach the head node(s)
iface=eth0

# Optionally force (sslverify=yes) or disable (sslverify=no) SSL
# certificate checking. Leaving this option blank allows for HTTPS
# without certificate checking.
#sslverify=
```

On the node manually execute:

```
/usr/bin/update-node-status --hardware --upload
```

which sends the initial node hardware information to the head node, then reboot the node, which will now be fully integrated into the cluster.

The newly booted compute node can be controlled through the customary `scyld-nodectl reboot`, `shutdown`, and `exec` commands. To support `--hard` mode, the administrator must configure the node’s `power_uri` field to provide appropriate `ipmitool` authentication and an IP address of the node’s Baseboard Management Controller (BMC), e.g., `ipmi:///admin:password@172.45.88.1`. See Compute Nodes IPMI access and Database Objects Fields and Attributes for details.
7.9 Using RHCOS

ClusterWare provides support for installing and using RHCOS.

First create a repo from a RHCOS ISO file. For example:

```
scyld-clusterctl repos create name=rhcos iso=@rhcos-4.10.3-x86_64-live.x86_64.iso
```

Once the repo is created, the ISO will be automatically forwarded to all head nodes and will be locally mounted on each. Below are the repository details immediately after the upload completes:

```
[cwadmin@virthead]$ scyld-clusterctl repos -i rhcos ls -l
Repos
    rhcos
      iso
        chksum: ee4f06946822b55c81c8aa95e21df4f02b9699e8
        filename: 7e966b05e914b85b59be21f23ce9136
        mtime: 2022-06-17 18:20:52 UTC (0:16:20 ago)
        size: 999.0 MiB (1047527424 bytes)
      isolabel: rhcos-410.84.202201251210-0
      keys: []
      name: rhcos
      urls: []
```

Now create a boot config that uses this repo:

```
scyld-bootctl create name=rhcosBoot repo=rhcos
```

Examine the details of the boot config:

```
scyld-bootctl -i rhcosBoot ls -l
Boot Configurations
    rhcosBoot
      cmdline: coreos.live.rootfs_url=<BASE_URL>/repo/rhcos/content/images/pxeboot/rootfs.
      image: none
      initramfs: repo:images/pxeboot/initrd.img
      kernel: repo:images/pxeboot/vmlinuz
      last_modified: 2022-06-17 18:22:31 UTC (0:03:42 ago)
      name: rhcosBoot
      release: 4.18.0-305.34.2.el8_4.x86_64
      repo: rhcos
```

Note the \_coreos\_install\_dev and \_coreos\_ignition\_url attributes in the cmdline. These attributes are set by the scyld-nodectl tool for the specific node(s) that use the rhcosBoot boot config.

For example:

```
scyld-nodectl -in0 set _boot_config=rhcosBoot \  
    _coreos_ignition_url=http://10.20.30.40/path/path/ignition.ign \  
    _coreos_install_dev=/dev/sda
```

For further information and examples about ignition files, see https://cloud.redhat.com/blog/provision-red-hat-coreos-rhcos-machines-with-custom-v3-ignition-files.
This variable replacement scheme is similar to the variable replacement in kickstart *.ks files.

## 7.10 Common Additional Configuration

Following a successful initial install or update of Scyld ClusterWare, or as local requirements of your cluster dictate, you may need to make one or more configuration changes.

### 7.10.1 Configure Hostname

Verify that the head node `hostname` has been set as desired for permanent, unique identification across the network. In particular, ensure that the `hostname` is not `localhost` or `localhost.localdomain`.

### 7.10.2 Managing Databases

ClusterWare currently only supports the etcd database. Older ClusterWare releases additionally supported the Couchbase database, and attempt to update to a newer ClusterWare 12 release requires the administrator to convert the Couchbase database to etcd. See Appendix: Switching Between Databases for details.

#### 7.10.2.1 Database Differences

On head nodes with multiple IP addresses the current ClusterWare etcd implementation has no way to identify the correct network for communicating with other head nodes. By default the system will attempt to use the first non-local IP. Although this is adequate for single head clusters and simple multihead configurations, a cluster administrator setting up a multihead cluster should specify the correct IP. This is done by setting the `etcd.peer_url` option in the `/opt/scyld/clusterware/conf/base.ini` file. A correct peer URL on a head node with the IP address of 10.24.1.1, where the 10.24.1.0/24 network should be used for inter-head communications might look like:

```ini
etcd.peer_url = http://10.24.1.1:52380
```

If this value needs to be set or changed on an existing cluster, it should be updated on a single head node, then `managedb recover` run on that head node, and then other heads (re-)joined to the now correctly configured one. The `etcd.peer_url` setting should only be necessary on the first head as the proper network will be communicated to new heads during the join process.

Unlike Couchbase, the ClusterWare etcd implementation does not allow the second-to-last head node in a multihead cluster to leave or be ejected. See Removing a Joined Head Node for details, and Managing Multiple Head Nodes for broader information about multiple headnode management.

---

**Important:** Prior to any manipulation of the distributed database, whether through `managedb recover`, joining head nodes to a cluster, removing head nodes from a cluster, or switching from Couchbase to etcd, the administrator is strongly encouraged to make a backup of the ClusterWare database using the `managedb` tool. See `managedb` in the Reference Guide.

The firewall requirements for etcd are much simpler than for Couchbase, as only a single port needs to be opened between head nodes, whereas Couchbase requires six.

No etcd alternative to the Couchbase console exists, although the `etcdctl` command provides scriptable direct document querying and manipulation. ClusterWare provides a wrapped version of `etcdctl` located in the `/opt/scyld/clusterware-etcd/bin/` directory. The wrapper should be run as root and automatically applies the correct creden-
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tials and connects to the local etcd endpoint. Note that direct manipulation of database JSON documents should only be done when directed by Penguin support.

7.10.3 Configure Authentication

ClusterWare administrator authentication is designed to easily integrate with already deployed authentication systems via PAM. By default cluster administrators are authenticated through the pam_authenticator tool that in turn uses the PAM configuration found in /etc/pam.d/cw_check_user. In this configuration, administrators can authenticate using their operating system password as long as they have been added to the ClusterWare system using the scyld-adminctl command. For example, to add username "admin1":

```
scyld-adminctl create name=admin1
```

If a ClusterWare administrator is running commands from a system account on the head node by the same name (i.e. ClusterWare administrator fred is also head node user fred), the system will confirm their identity via a Unix socket based protocol. Enabled by default, this mechanism allows the scyld tools to connect to a local socket to securely set a dynamically generated one-time password that is then accepted during their next authentication attempt. This takes place transparently, allowing the administrator to run commands without providing their password. The client code also caches an authentication cookie in the user's .scyldcw/auth_tkt.cookie for subsequent authentication requests.

Managing cluster user accounts is generally outside the scope of ClusterWare and should be handled by configuring the compute node images appropriately for your environment. In large organizations this usually means connecting to Active Directory, LDAP, or any other mechanism supported by your chosen compute node operating system. In simpler environments where no external source of user identification is available or it is not accessible, ClusterWare provides a sync-uids tool. This program can be found in the /opt/scyld/clusterware-tools/bin directory and can be used to push local user accounts and groups either to compute nodes or into a specified image. For example:

```
# push uids and their primary uid-specific groups:
sync-uids --users admin1,tester --image SlurmImage

# push uid with an additional group:
sync-uids --users admin1 --groups admins --image SlurmImage
```

The above pushes the users and groups into the compute node image for persistence across reboots. Then either reboot the node(s) to see these changes, or push the IDs into running nodes with:

```
sync-uids --users admin1,tester --nodes n[1-10]
```

The tool generates a shell script that is then executed on the compute nodes or within the image chroot to replicate the user and group identifiers on the target system. This tool can also be used to push ssh keys into the authorized_keys files for a user onto booted compute nodes or into a specified image. Please see the tool's --help output for more details and additional functionality, such as removing users or groups, and controlling whether home directories are created for injected user accounts.
7.10.4 Disable/Enable Chain Booting

The default ClusterWare behavior is to perform chain booting for more efficient concurrency for servicing a flood of PXEbooting nodes that are requesting their large rootfs file. Without chain booting, the head node(s) serve the rootfs file for all PXEbooting nodes and thus become a likely bottleneck when hundreds of nodes are concurrently requesting their file. With chain booting, the head node(s) serve the rootfs files to the first compute node requesters, then those provisioned compute nodes offer to serve as a temporary rootfs file server for other requesters.

In the event that the cluster administrator wishes to disable chain booting, then the cluster administrator executing as user root should edit the file `/opt/scyld/clusterware/conf/base.ini` to add the line:

```
chaining.enable = False
```

To reenable chain booting, either change that `False` to `True`, or simply comment-out that `chaining.enable` line to revert back to the default enabled state.

7.10.5 scyld-nss Name Service Switch (NSS) Tool

The `scyld-nss` package provides a Name Service Switch (NSS) tool that translates a hostname to its IP address or an IP address to its hostname(s), as specified in the `/etc/scyld-nss-cluster.conf` configuration file. These hostnames and their IP addresses (e.g., for compute nodes and switches) are those managed by the ClusterWare database, which automatically provides that configuration file at startup and thereafter if and when the cluster configuration changes.

**Note:** `scyld-nss` is currently only supported on head nodes.

Installing `scyld-nss` inserts the `scyl`d function in the `/etc/nsswitch.conf hosts` line, and installs the ClusterWare `lib64/libnss_scyld*` libraries to functionally integrate with the other NSS `lib64/libnss_*` libraries.

Benefits include an expanded functionality of ClusterWare hostname resolution and increased performance of NSS queries for those hostnames. Install the `nscd` package for additional performance improvement of hostname queries, especially on clusters with very high node counts.

The `scyld-nss` package includes a `scyld-nssctl` tool allowing a cluster administrator to manually stop or start the service by removing or reinserting the `scyl`d function in `/etc/nsswitch.conf`. Any user can employ `scyld-nssctl` to query the current status of the service. See `scyld-nssctl` for details.

7.10.6 Firewall Configuration

If you are not using the `torque-scyld` or `slurm-scyld` packages, either of which will transparently configure the firewall on the private cluster interface between the head node(s), job scheduler servers, and compute nodes, then you need to configure the firewall manually for both the head node(s) and all compute nodes.

7.10.7 Configure IP Forwarding

By default, the head node does not allow IP forwarding from compute nodes on the private cluster network to external IP addresses on the public network. If IP forwarding is desired, then it must be enabled and allowed through each head node's firewalld configuration.

On a head node, to forward internal compute node traffic through the `<PUBLIC_IF>` interface to the outside world, execute:
firewall-cmd --zone=public --remove-interface=<PUBLIC_IF>
firwall-cmd --zone=external --add-interface=<PUBLIC_IF>
# confirm it was working at this point then make it permanent
firewall-cmd --permanent --zone=public --remove-interface=<PUBLIC_IF>
firewall-cmd --permanent --zone=external --add-interface=<PUBLIC_IF>

Appropriate routing for compute nodes can be modified in the compute node image(s) (see scyld-modimg tool in the Reference Guide). Limited changes may also require modifying the DHCP configuration template /opt/scyld/clusterware-iscdhcp/dhcpd.conf.template.

## 7.10.8 Status and Health Monitoring

ClusterWare provides a reasonable set of status and monitoring tools out-of-the-box, but admins can also use the plugin system to add or modify the list of status, hardware, health-check, and monitoring (Telegraf) plugins. Some of these plugins will be built into the disk image and cannot be removed without modifying that image manually; others may be added or removed on-the-fly through several node attributes:

```
[admin1@head]$ scyld-nodectl ls -L
Nodes
 n0
  attributes
    _boot_config: DefaultBoot
    _status_plugins=chrony,ipmi
    _hardware_plugins=infiniband,nvidia
    _health_plugins=rasmem,timesync
    _telegraf_plugins=lm-sensors,nvidia-smi
  domain: cluster.local
  ...
```

The scyld-nodectl tool can be used to apply these attributes to individual or groups of nodes, or admins can create attribute-groups with scyld-attribctl and then join nodes to those groups.

See ClusterWare Plugin System in the Reference Guide for more details on the ClusterWare Plugin System.

## 7.10.9 Install Additional Tools

Cluster administrators may wish to install additional software tools to assist in managing the cluster.

**Name Service Cache Daemon (nscd)**

The Name Service Cache Daemon (nscd) provides a cache for most common name service requests. The performance impact for very large clusters is significant.

**/usr/bin/jq**

The jq tool can be downloaded from the Red Hat EPEL yum repository. It provides a command-line parser for JSON output.

For example, for the --long status of node n0:

```
[sysadmin@head1 /]$ scyld-nodectl -i n0 ls --long
Nodes
 n0
  attributes
```

(continues on next page)
You can use `jq` to parse the JSON output to extract specific fields:

```
[sysadmin@head1 /]$ scyld-nodectl --json -i n0 ls -l | jq '.n0.mac'
"52:54:00:a6:f3:3c"

[sysadmin@head1 /]$ scyld-nodectl --json -i n0 ls -l | jq '.n0.attributes'
{
    "_boot_config": "DefaultBoot",
    "_no_boot": "0",
    "last_modified": 1559778288.879129
}

[sysadmin@head1 /]$ scyld-nodectl --json -i n0 ls -l | jq '.n0.attributes._boot_config'
"DefaultBoot"
```

### 7.11 Securing the Cluster

This *Installation & Administrator Guide* section discusses cluster security issues that are exclusive to Scyld ClusterWare. We assume that the cluster administrator is familiar with security issues that are not solely related to ClusterWare, such as securing the cluster from outside access, optionally enabling various Red Hat RHEL/CentOS functionalities for logging and auditing access to nodes and storage and for managing SELinux.
7.11.1 Authentication

The cluster administrator authentication method is controlled in the /opt/scyld/clusterware/conf/base.ini file by the plugins.auth variable and is initially set to "dummy". This plugin is the least secure and accepts any password for a known administrator, providing very little security. The initial list of known administrators is stored in the same file in the auth.tmpadmins variable. The scyld-install installation will (unless passed the --no-tools argument) add the current user to that comma separated list of user names.

Any administrator can add additional administrators through the scyld-adminctl command whose arguments match the other scyld-*ctl commands as described in the Reference Guide. We suggest that administrators add accounts for themselves through this tool, and thereafter clear the auth.tmpadmins variable. This variable is only intended to be used during early installation, for small experimental clusters, or when recovering from some sort of failure.

When deploying ClusterWare, the plugins.auth variable will be set to "appauth". This plugin executes the command defined in the appauth.app_path variable as user root. The default implementation of that command is provided by /opt/scyld/clusterware/bin/pam_authenticator. This implementation interfaces with the PAM authentication system using the /etc/pam.d/cw_check_user configuration file. The contents of this file initially use local system authentication, although this can be modified to authenticate against any mechanism available through the PAM system. Please see PAM documentation provided by your distro as well as the main PAM project. See the Red Hat https://access.redhat.com/documentation/en-us/red_hat_enterprise_linux/7/html/system-level_authentication_guide/pluggable_authentication_modules documentation.

Administrators can provide authentication methods beyond PAM by implementing a script or application and providing it via the appauth.app_path variable. Appropriate applications should start with no arguments, read a username and password separated by a newline from stdin, and reply with either yes or no followed by a newline on stdout. For example, a test run of pam_authenticator looks like:

```
[example@head ~] sudo /opt/scyld/clusterware/bin/pam_authenticator
tester
not_the_password
no
```

7.11.2 Changing the Database Password

The scyld-install installation configures the ClusterWare database with a randomly generated password. This password is used when joining a new head node to the cluster and must be provided either through a command line or on request during the installation of the new head node. This password is stored in the database.admin_pass variable in the /opt/scyld/clusterware/conf/base.ini file. The details of changing this password depend on the specific database the cluster is using.

Important: Once this password is changed within the database, change the database.admin_pass variable in base.ini and restart the clusterware service on each head node.
7.11.2.1 Couchbase (deprecated)

Use the Couchbase console available on every head node on port 8091 to change the Couchbase password. Details of how to change this password can be found in the Couchbase documentation. See the "MANAGING CLUSTERS" section on the https://docs.couchbase.com/server/5.1/introduction/intro.html web page.

7.11.2.2 etcd

Use the etcdctl tool (provided in the clusterware-etcd package) to change the etcd password:

```
/opt/scyld/clusterware-etcd/bin/etcdctl user passwd root
```

7.11.3 Compute Node Remote Access

By default, remote access to compute nodes is provided through SSH using key-based authentication, although administrators may also enable password-based SSH in the compute node image by configuring a password for the root user. Every head node generates a public/private key pair and places these files in directory /opt/scyld/clusterware/.ssh/ using the names id_rsa.clusterware and id_rsa.clusterware.pub. These keys are used by the head nodes to execute commands on the compute nodes. All head node public keys are downloaded by compute nodes at boot time by the update_keys.sh script and appended to /root/.ssh/authorized_keys. This allows any head node to execute a command on any compute node. The /opt/scyld/clusterware/.ssh/id_rsa.clusterware key can be used by system administrators as an "automation" key for tasks like cron jobs. It is also useful in recovery situations where an administrator may need to use this private key to directly access compute nodes.

This same script that downloads the head node public keys will also download the public keys attached to every cluster administrator account. These accounts are created using the scyld-adminctl tool as follows:

```
scyld-adminctl create name=admin keys=@~/.ssh/id_rsa.pub
```

This would allow anyone with the corresponding id_rsa to SSH into the root account on any compute node booted after the key was added. The key can also be added as a string or updated for an existing administrator. For example,

```
scyld-adminctl -i admin update keys='ssh-rsa AAAAB3NzaC1yc2EAAAADA....'
```

Cluster administrators are also welcome to add SSH keys to compute node images in small private clusters, although adding administrator accounts with public keys simplifies management of larger clusters with multiple node images or cluster administrators. Note that administrator accounts stored in the database or listed in the base.ini both use the same authentication mechanisms described in the previous section.

**Important:** We urge cluster administrators to create their own administrator accounts and remove their usernames from the base.ini file after cluster installation.
7.11.4 Compute Node Host Keys

In most computer systems the SSH sshd daemon uses unique host keys to identify itself to clients, and host keys are not created during image creation. This means that each compute node will generate its own host keys during boot. Since the compute node changes are discarded on reboot, a new set of keys will be generated with each boot.

In an appropriately protected cluster, some administrators prefer for all compute nodes to share host keys. This can be achieved by storing host keys in the compute node image. For example, to generate host keys and repack the Default-Image, an administrator can run:

```
scyld-modimg -i DefaultImage --exec sshd-keygen --overwrite --upload
```

All nodes that boot using this image after this change will use identical host keys, so ideally you should reboot the nodes with each node's updated image. To remove the host keys from an image, an administrator needs to delete the `/etc/ssh/ssh_host_*` files from the compute node image.

7.11.5 Encrypting Communications

By default the administrative tools communicate with the head node via HTTP, although they can also use HTTPS if appropriate certificates are configured on the head node’s Apache web server. Please refer to documentation provided by your distro about how to properly enable HTTPS on the Apache server. Apache configuration files are located in `/opt/scyld/clusterware/conf/httpd/`. The Apache VirtualHost definition can be found in `vhost.conf`, and the proxy definition in that file will need to be included into the HTTPS VirtualHost.

Once HTTPS is enabled, the `~/.scyldcw/settings.ini` file of any existing ClusterWare tool installation should be updated. In that file the protocol of the `client.base_url` variable will need to be updated. It should be safe to leave HTTP enabled for localhost-only access, and in that case local tool installations can continue to use the original localhost-based URL.

7.11.6 Security-Enhanced Linux (SELinux)

Security-Enhanced Linux (SELinux) is a set of patches to the Linux kernel and various utilities that provide mandatory access control to major subsystems of a node. See https://en.wikipedia.org/wiki/Security-Enhanced_Linux for general discussion of SELinux.

ClusterWare supports SELinux on the head nodes and compute nodes.

7.11.6.1 SELinux On Compute Nodes

For Red Hat RHEL and CentOS compute nodes, the root file systems created by the `scyld-modimg` tool include SELinux support as part of the installation of the @core yum group. During the boot process the `mount_rootfs` script will, like the standard `dracut` based initramfs, load the SELinux policy before switching root. Note that the default cmdline in the boot configurations created through `scyld-add-boot-config` (including the DefaultBoot configuration) will contain `enforcing=0`, thereby placing all compute nodes in SELinux "permissive" mode. Only remove this option once you have completed testing to confirm that your applications will run as expected with SELinux in "enforcing" mode.

SELinux on compute nodes may be disabled in the standard ways through command line arguments or by changing the contents of the node's `/etc/selinux/config` configuration file. For details please refer to appropriate distro-provided documentation.

In addition to the default "targeted" SELinux policy provided by RHEL and CentOS, ClusterWare also supports the Multi-Level Security (MLS) policy for compute nodes. Enabling the MLS policy inside an image is done the same way as it would be done on a locally installed system. After entering the image chroot using `scyld-modimg`, first install
the `selenium-policy-mls` package, and then modify the `/etc/selinux/config` file to reference the newly installed policy. Because the `clusterware-node` SELinux policy module is installed at image creation time, it may need to be re-installed after switching to the MLS policy:

```bash
semodule --install /opt/scyld/clusterware-node/clusterware-node.pp.bz2
```

The `semodule` command can also be used to check if the policy is loaded:

```bash
semodule --list | grep clusterware
```

When exiting the chroot, ClusterWare automatically relabels the file system based on the policy referenced in `/etc/selinux/config`.

**Important:** Fully configuring a cluster for MLS requires significant effort, including labeling objects on shared storage and defining additional policy around user workflows and tools. Please refer to your operating system documentation, as such details are beyond the scope of this document. Note that Scyld ClusterWare-provided schedulers, MPI implementations, and 3rd party applications may need additional custom permissions not covered here in order to configure a functional MLS cluster.

When creating boot configuration for an MLS enabled image, please be aware that the MLS policy, by default, does not allow the root user to log into the compute node via `ssh`. Because `ssh` is used by the ClusterWare soft power commands, please either enable the root login functionality or use the `_remote_user` node attribute to configure login as a user with `sudo shutdown` permission. The root login permission can be enabled through the `setsebool` command, and the boolean is named `ssh_sysadm_login`.

### 7.11.6.2 SELinux On Head Nodes

On head nodes, SELinux is detected to be in "enforcing" mode at both installation and service run time. To switch SELinux from "enforcing" to "permissive" mode, please see the documentation for your operating system. If this switch is made while the ClusterWare service is running, please restart that service:

```bash
sudo systemctl restart clusterware
```

### 7.11.6.3 MLS Policy On Head Nodes

For head nodes enforcing the MLS policy, the SELinux user `sysadm_u` should be used to install ClusterWare and run administrative tools.

To map a Linux user to the `sysadm_u` SELinux user, you can run:

```bash
sudo semanage login --add linux_user --seuser sysadm_u
```

By default, the `sysadm_u` user should run with the `sysadm_t` domain.

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**7.11. Securing the Cluster**

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7.11.7 Security Technical Implementation Guides (STIG)


ClusterWare provides basic STIG support for kickstarted nodes by adding the following snippet to your kickstart *.ks file:

```plaintext
%addon org_fedora_oscap
  content-type = scap-security-guide
  profile = xccdf_org.ssgproject.content_profile_stig
%end
```

To configure a STIG head node, add the snippet to your kickstart config file and reboot the node using that *.ks file to enable STIG. Then install ClusterWare (Installation and Upgrade of Scyld ClusterWare) on the STIG-enabled node in the usual way.

ClusterWare provides an example file /opt/scyld/clusterware/kickstarts/basic-stig.ks with that snippet appended for administrators who would like to kickstart infrastructure nodes or additional head nodes with that STIG applied at install time.

7.12 Managing Multiple Head Nodes

ClusterWare supports optional active-active(-active....) configurations of multiple cooperating head nodes that share a single replicated database. Such multi-headnode configurations allow any head node to provide services for any compute node in the cluster. These services include cluster configuration using scyld-* tools, compute node booting and power control, and compute node status collection.

The ClusterWare etcd database requires a minimum of three cooperating head nodes to support full High Availability ("HA") in the event of head node failures. The etcd HA works in a limited manner with just two head nodes. The command-line tools provided by ClusterWare for head node management are intended to cover the majority of common cases.

The ClusterWare Couchbase HA (now deprecated) can operate fully with two head nodes, albeit being unable to sustain full functionality with both head nodes failing concurrently. Head nodes using Couchbase can similarly be managed through those same command-line tools as well as through the Couchbase console, which can handle more complicated recovery scenarios.

7.12.1 Adding A Head Node

After installing the first head node as described in Installation and Upgrade of Scyld ClusterWare, additional head nodes can be installed and joined with the other cooperating head nodes using the same scyld-install tool or using curl.

On an existing head node view its database password:

```plaintext
sudo grep database.admin_pass /opt/scyld/clusterware/conf/base.ini
```
7.12.1.1 Join a non-ClusterWare server

A non-ClusterWare server can use scyld-install to join another head node (identified by its IP address IP_HEAD) that may itself already be joined to other head nodes. You can download scyld-install from the Penguin repo https://updates.penguincomputing.com/clusterware/12/installer/scyld-install or https://updates.penguincomputing.com/clusterware-el8/12/installer/scyld-install without needing a cluster ID, or if you already have a /etc/yum.repos.d/clusterware.repo installed, then you can download the clusterware-installer package, which includes scyld-install. Then:

```
scyld-install --database-passwd <DBPASS> --join <IP_HEAD>
```

where DBPASS is IP_HEAD's database password, as described above. If no --database-passwd is provided as an argument, then scyld-install queries the administrator interactively for IP_HEAD's database password.

scyld-install doing a join will install ClusterWare using the same clusterware.repo and database type being used by the head node at IP_HEAD.

A cluster configuration file is not required when joining a server to a head node because those settings are obtained from the existing head node’s cluster database after the join successfully completes.

7.12.1.2 Join a ClusterWare head node

A "solo" ClusterWare head node can use scyld-install to join another head node (identified by its IP address IP_HEAD) that may itself already be joined to other head nodes.

**Important:** The join action discards the "solo" head node’s current images and boot configs, then finishes leaving the "solo" head node with access to just the cooperating head nodes’ images and boot configs. If you want to save any images or configs, then first use scyld-bootctl export (Copying boot configurations between head nodes) or managedb save.

**Important:** The joining head node must be using the same database type as the existing head node(s). A head node using the Couchbase database must convert to using etcd. See Appendix: Switching Between Databases.

For example, to join a ClusterWare head node:

```
scyld-install --update --database-passwd <DBPASS> --join <IP_HEAD>
```

When a ClusterWare 12 head node joins another ClusterWare 12 head node, scyld-install performs a mandatory update of the current ClusterWare using IP_HEAD's clusterware.repo prior to joining that IP_HEAD. This ensures that ClusterWare (and scyld-install) are executing compatible ClusterWare software.

However, the ClusterWare 11 version of scyld-install will not automatically perform this mandatory update of 11 to 12 and will just update the joining head node to the newest version of ClusterWare 11. Penguin Computing recommends first updating the ClusterWare 11 head node to 12 (following the guidance of Updating ClusterWare 11 to ClusterWare 12), and then using the ClusterWare 12 scyld-install to perform the join.

Just as when joining a non-ClusterWare server, if no --database-passwd is provided as an argument, then scyld-install queries the administrator interactively for IP_HEAD's database password.
### 7.12.1.3 After a Join

**Important:** Every head node must know the hostname and IP address of every other head node, either by having those hostnames in each head node’s `/etc/hosts` or by having their common DNS server know all the hostnames. Additionally, if using head nodes as default routes for the compute nodes, as described in *Configure IP Forwarding*, then ensure that all head nodes are configured to forward IP traffic preferably over the same routes.

**Important:** Every head node should use a common network time-sync protocol. The Red Hat RHEL default is `chronyd` (found in the `chrony` package), although `ntpd` (found in the `ntp` package) continues to be available.

After a Join, you should restart the *clusterware* service on all joined head nodes. Subsequent head node software updates are also accomplished by executing `scyld-install -u`. We recommend that all cooperating head nodes update to a common ClusterWare release. In rare circumstance a newer ClusterWare release on the head nodes also requires a compatible newer `clusterware-node` package in each compute node image. Such a rare coordinated update will be documented in the *Release Notes* and *Changelog & Known Issues*.

### 7.12.2 Removing a Joined Head Node

A list of connected head nodes can be seen with:

```
sudo /opt/scyld/clusterware/bin/managedb --heads
```

with more information visible doing:

```
scyld-clusterctl heads ls -l
```

For a cluster with two or more head nodes using a Couchbase database, or a cluster with three or more head nodes using an etcd database, you can remove one of the head nodes by doing:

```
sudo /opt/scyld/clusterware/bin/managedb leave
```

Or if that head node is shut down, then from another head node in the cluster doing:

```
sudo /opt/scyld/clusterware/bin/managedb eject <IP_HEAD_TO_REMOVE>
```

The now-detached head node will no longer have access to the shared database and will be unable to execute any `scyld-*` command, as those require a database. Either re-join the previous cluster:

```
sudo /opt/scyld/clusterware/bin/managedb join <IP_HEAD>
```

or join another cluster after updating the local `/opt/scyld/clusterware/conf/base.ini` `database.admin_pass` to the other cluster’s database password:

```
sudo /opt/scyld/clusterware/bin/managedb join <IP_OTHER_HEADNODE>
```

or performing a fresh ClusterWare install by removing the current ClusterWare and continuing with a reinstall:

```
scyld-install --clear-all --config <CLUSTER_CONFIG>
```

However, for a cluster with only two head nodes using an etcd database, you cannot `managedb eject` or `managedb leave`, and instead must execute:
sudo /opt/scyld/clusterware/bin/managedb recover

on both head nodes. This severs each head node from their common coordinated access to the database.

**Important:** Keep in mind that following the `managedb recover`, both head nodes have autonomous and unsynchronized access to the now-severed database that manages the same set of compute nodes, which means that both will compete for "ownership" of the same booting compute nodes.

To avoid both head nodes competing for the same compute nodes, either execute `sudo systemctl stop clusterware` on one of the head nodes, or perform one of the steps described above to re-join this head node to the other head node that previously shared the same database, or join another head node, or perform a fresh ClusterWare install.

### 7.12.2.1 Configuring Support for Database Failover

When planning a multi-head cluster for true High Availability, a cluster administrator should allocate three or more head nodes. In this configuration, if one head node fails, then the database service on the remaining head nodes can be configured to automatically eject the failed node and recover with at most a short interruption in service. After one head node has failed, the cluster administrator must reset the auto-failover mechanism to avoid a single failure causing cascading ejections.

Complicated Couchbase recovery scenarios are managed by the cluster administrator interacting with the database console through a web browser: `localhost:8091/ui`.

The console username is `root` and the password can be found in the `database.admin_pass` variable in `/opt/scyld/clusterware/conf/base.ini`. Extensive documentation for this Couchbase console is available online on the Couchbase website: https://docs.couchbase.com/home/index.html. ClusterWare Couchbase is currently version 5.1.3.

To enable automatic failure of a head node in a multiple head node configuration, access the Couchbase console and click on **Settings** in the menu on the left side of the initial Dashboard window, then click on **Auto-Failure** in the horizontal list across the top of the Settings window. Then select **Enable auto-failure** and enter a preferred **Timeout** value, e.g., a default of 120 seconds. Finally, click the **Save** button.

In the discouraged dual-head configuration, a head node has no means to distinguish between a network bifurcation and the other node actually failing. To avoid a split-brain situation, the remaining head node must be explicitly told to take over for the failed node using the `managedb eject` command. Head node provided services will be interrupted until this ejection is triggered.

### 7.12.2.2 Shared Storage and Peer Downloads

Multi-head clusters can be configured to use shared storage among the head nodes, but by default each head will use its own local storage to keep a copy of each uploaded or requested file. The storage location is defined in `/opt/scyld/clusterware/conf/base.ini` by the `local_files.path` variable, and it defaults to `/opt/scyld/clusterware/storage/`.

Whenever a ClusterWare head node is asked for a file such as a kernel, the expected file size and checksum are retrieved from the database. If the file exists in local storage and has the correct size and checksum, then that local file will be provided. However, if the file is missing or incorrect, then the head node attempts to retrieve the correct file from a peer.

Note that local files whose checksums do not match will be renamed with a `.old.NN` extension, where **NN** starts at 00 and increases up to 99 with each successive bad file. This ensures that in the unlikely event that the checksum in the database is somehow corrupted, the original file can be manually restored.
Peer downloading consists of the requesting head node retrieving the list of all head nodes from the database and contacting each in turn in random order. The first peer that confirms that it has a file with the correct size provides that file to the requesting head node. The checksum is computed during the transfer, and the transferred file is discarded if that checksum is incorrect. Contacted peers will themselves not attempt to download the file from other peers in order to avoid having a completely missing file trigger a cascade.

After a successful peer download, the original requester receives the file contents after a delay due to the peer download process. If the file cannot be retrieved from any head node, then the original requester will receive a HTTP 404 error.

This peer download process can be bypassed by providing shared storage among head nodes. Such storage should either be mounted at the storage directory location prior to installation, or the `/opt/scyld/clusterware/conf/base.ini` should be updated with the non-default pathname immediately after installation of each head node. Remember to restart the `clusterware` service after modifying the `base.ini` file by executing `sudo systemctl restart clusterware`, and note that the systemd `clusterware.service` is currently an alias for the `httpd.service`.

When a boot configuration or image is deleted from the cluster, the deleting head node will remove the underlying file(s) from its local storage. That head node will also temporarily move the file's database entry into a deleted files list that other head nodes periodically check and delete matching files from their own local storage. If the `clusterware` service is not running on a head node when a file is marked as deleted, then that head node will not be able to delete the local copy. When the service is later restarted, it will see its local file is now no longer referenced by the database and will rename it with the `.old.NN` extension described earlier. This is done to inform the administrator that these files are not being used and can be removed, although cautious administrators may wish to keep these renamed files until they confirm all node images and boot configurations are working as expected.

### 7.12.3 Booting With Multiple Head Nodes

Since all head nodes are connected to the same private cluster network, any compute node's DHCP request will receive offers from all the head nodes. All offers will contain the same IP address by virtue of the fact that all head nodes share the same MAC-to-IP and node index information in the replicated database. The PXE client on the node accepts one of the DHCP offers, which is usually the first received, and proceeds to boot with the offering head node as its "parent head node". This parent head node provides the kernel and initramfs files during the PXE process, and provides the root file system for the booting node, all of which should also be replicated in `/opt/scyld/clusterware/storage/` (or in the alternative non-default location specified in `/opt/scyld/clusterware/conf/base.ini`).

On a given head node you can determine the compute nodes for which it is the parent by examining the head node `/var/log/clusterware/head_*` or `/var/log/clusterware/api_error_log*` files for lines containing "Booting node". On a given compute node you can determine its parent by examining the node's `/etc/hosts` entry for `parent-head-node`.

Once a node boots, it asks its parent head node for a complete list of head nodes, and then thereafter the node sends periodic status information to its parent head node at the top of the list. If at any point that parent head node does not respond to the compute node's status update, then the compute node chooses a new parent by rotating its list of available head nodes by moving the unresponsive parent to the bottom of the list and moving the second node in the list up to the top of the list as the new parent.

The administrator can force compute nodes to re-download the head node list by executing `scyld-nodectl script fetch_hosts` and specifying one or more compute nodes. The administrator can also refresh the SSH keys on the compute node using `scyld-nodectl script update_keys`.

Clusters of 100 nodes or more benefit from having each head node being a parent to roughly the same number of compute nodes. Each head node periodically computes the current mean number of nodes per head, and if a head node parents significantly more (e.g., >20%) nodes than the mean, then the head node triggers some of its nodes to use another head node. Care is taken to avoid unnecessary shuffling of compute nodes. The use of the `_preferred_head` attribute may create an imbalance that this rebalancing cannot remedy.
### 7.12.4 Copying boot configurations between head nodes

A multiple head node cluster contains cooperating head nodes that share a replicated database and transparent access to peer boot configurations, kernel images, and initramfs files. See *Managing Multiple Head Nodes* for details. There is no need to manually copy boot configs between these head nodes.

However, it may be useful to copy boot configurations from a head node that controls one cluster to another head node that controls a separate cluster, thereby allowing the same boot config to be employed by compute nodes in the target cluster. On the source head node the administrator "exports" a boot config to create a single all-inclusive self-contained file that can be copied to a target head node. On the target head node the administrator "imports" that file into the local cluster database, where it merges with the local head node's existing configs, images, and files.

**Important:** Prior to exporting/importing a boot configuration, you should determine if the boot config and kernel image names on the source cluster already exist on the target cluster. For example, for a boot configuration named `xyzBoot`, execute `scyld-bootctl -i xyzBoot ls -l` on the source head node to view the boot config name `xyzBoot` and note its image name, e.g., `xyzImage`. Then on the target head node execute `scyld-bootctl ls -l | egrep "xyzBoot|xyzImage"` to determine if duplicates exist.

If any name conflict exists, then either (1) on the source head node create or clone a new uniquely named boot config associated with a uniquely named image, then export that new boot config, or (2) on the target head node import the boot config using optional arguments, as needed, to assign unique name or names.

To export the boot configuration `xyzBoot`:

```bash
scyld-bootctl -i xyzBoot export
```

which creates the file `xyzBoot.export`. If there is no name conflict(s) with the target cluster, then on the target head node import with:

```bash
scyld-bootctl import xyzImage.export
```

If there is a name conflict with the image name, then perform the import with the additional argument to rename the imported image:

```bash
scyld-bootctl import xyzImage.export --image uniqueImg
```

or import the boot config without importing its embedded image at all (and later associate a new image with this imported boot config):

```bash
scyld-bootctl import xyzImage.export --no-recurse
```

If there is a name conflict with the boot config name itself, then add:

```bash
scyld-bootctl import xyzImage.export --boot-config uniqueBoot
```

Associate a new image name to the imported boot config if desired, then associate the boot config with the desired compute node(s):

```bash
scyld-nodectl -i <NODES> set _boot_config=xyzBoot
```
7.13 Additional Software

7.13.1 Additional ClusterWare Software

scyld-install installs and updates the basic ClusterWare software. Additional software packages are available in the ClusterWare repository.

scyld-install manipulates the /etc/yum.repos.d/clusterware.repo file to automatically enable the scyld repos when the tool executes and disable the repos when finished. This is done to avoid inadvertent updating of ClusterWare packages when executing a simple yum update.

**Note:** If the cluster administrator has created multiple /etc/yum.repos.d/*.repo files that specify repos containing ClusterWare RPMs, then this protection against inadvertent updating is performed only for /etc/yum.repos.d/clusterware.repo, not for those additional repo files.

Accordingly, the --enablerepo=scyld argument is required when using yum for listing, installing, and updating these optional ClusterWare packages on a head node. For example, these optional installable software packages can be viewed using yum list --enablerepo=scyld | grep scyld. After installation, any available updates can be viewed using yum check-update --enablerepo=scyld | grep scyld.

Specific install and configuration instructions for various of these packages, e.g., job managers and OpenMPI middleware, are detailed in this chapter.

7.13.2 Adding 3rd-party Software

An existing compute node image may need to contain additional software (e.g., a driver and perhaps the driver's associated software) that has been downloaded from a 3rd-party vendor in the form of an RPM or a tarball.

Suppose a tarball named driver-tarball.tgz has been downloaded into the head node /tmp/ directory, and you need to install its contents into an image. A cautious first step is to clone an existing image and add the new software to that clone, which leaves the existing image unmodified. For example, clone a new image:

```
scyld-imgctl -i DefaultImage clone name=UpdatedImage
```

Now enter the new UpdatedImage in a chroot environment:

```
scyld-modimg -i UpdatedImage --chroot
```

Suppose your clusterware administrator user name is admin1. Inside the chroot you are always user root. Copy the downloaded tarball from the head node into your chroot with a simple command from inside the chroot:

```
scp -r admin1@localhost:/tmp/driver-tarball.tgz /tmp
```

Unpack /tmp/driver-tarball.tgz and examine the contents, where you will likely find a script that manages the tarball-specific software installation.

**Important:** Carefully read the instructions provided by the 3rd-party software vendor before executing the script, and carefully read the output produced when executing the script.

There are several factors to keep in mind when executing the 3rd-party install script:

- A 3rd-party installation that involves a new kernel module requires linking that module to the kernel in the chroot. This requires the presence of the kernel-devel package that matches that kernel. If that RPM is not
currently installed in the chroot, then inside the chroot manually `yum install` it, naming the specific kernel version, e.g.:

```
yum install kernel-devel-3.10.0-957.27.2.el7.x86_64
```
to match kernel-3.10.0-957.27.2.el7.x86_64.

- Some 3rd-party install scripts use the `uname` command to determine the kernel against which to link a new kernel module. However, when the `uname` command executes inside a chroot, it actually reports the kernel version of the host system that executes the `scyld-modimg --chroot` command, not the kernel that has been installed inside the chroot. This `uname` behavior only works properly for module linking purposes if the chroot contains only one kernel and if that kernel matches the kernel on the `scyld-modimg --chroot`-executing server. To specify an alternate kernel, either name that kernel as an optional argument of a `--chroot` argument, e.g.:

```
scyld-modimg -i NewImage --chroot 3.10.0-1160.45.1.el7.x86_64
```
or as a `KVER` variable value using the `--exec` argument, e.g., for a script inside the image that initializes a software driver module and links that module to a specific kernel:

```
scyld-modimg -i NewImage --execute 'KVER=3.10.0-1160.45.1.el7.x86_64 /path/to/script'
```

Otherwise, hopefully the 3rd-party install script supports an optional argument that specifies the intended kernel version, such as:

```
/path/to/install-script -k 3.10.0-1160.45.1.el7.x86_64
```

- If the 3rd-party install script encounters a missing dependency RPM, then the script reports the missing package name(s) and fails. You must manually `yum install` those missing RPM(s) within the chroot and reexecute the script.

- Some 3rd-party install scripts replace RPMs that were installed from the base distribution, e.g., Infiniband, OFED. If any currently installed ClusterWare packages declare these base distribution packages as dependencies, then the install script’s attempt to replace those packages fails. You must then uninstall the specified ClusterWare package(s) (e.g., `openmpi3.1`, `openmpi3.1-intel`), then retry executing the install script. In some cases the 3rd-party tarball contains packages that replace the ClusterWare package(s). In other cases you can reinstall these ClusterWare package(s) after the 3rd-party install script successfully completes.

Finally, `exit` the chroot and specify to `Keep changes`, `Replace local image`, `Upload image`, and `Replace remote image`.

### 7.13.3 Job Schedulers

The default Scyld ClusterWare installation for RHEL/CentOS 7 includes support for the optional job scheduler packages Slurm and PBS TORQUE, and for RHEL/CentOS 8 includes support for the optional packages Slurm and OpenPBS. These optional packages can coexist on a scheduler server, which may or may not be a ClusterWare head node. However, if job schedulers are installed on the same server, then only one at a time should be enabled and executing on that given server.

All nodes in the job scheduler cluster must be able to resolve hostnames of all other nodes as well as the scheduler server hostname. ClusterWare provides a DNS server in the `clusterware-dnsmasq` package, as discussed in Node Name Resolution. This `dnsmasq` will resolve all compute node hostnames, and the job scheduler’s hostname should be added to `/etc/hosts` on the head node(s) in order to be resolved by `dnsmasq`. Whenever `/etc/hosts` is edited, please restart the `clusterware-dnsmasq` service with:

```
sudo systemctl restart clusterware-dnsmasq
```
Installing and configuring a job scheduler requires making changes to the compute node software. When using image-based compute nodes, we suggest first cloning the `DefaultImage` or creating a new image, leaving untouched the `DefaultImage` as a basic known-functional pristine image.

For example, to set up nodes n0 through n3, you might first do:

```
scyld-imgctl -i DefaultImage clone name=jobschedImage
scyld-bootctl -i DefaultBoot clone name=jobschedBoot image=jobschedImage
scyld-nodectl -i n[0-3] set _boot_config=jobschedBoot
```

When these nodes reboot after all the setup steps are complete, they will use the `jobschedBoot` and `jobschedImage`.

See https://slurm.schedmd.com/rosetta.pdf for a discussion of the differences between PBS TORQUE and Slurm. See https://slurm.schedmd.com/faq.html#torque for useful information about how to transition from OpenPBS or PBS TORQUE to Slurm.

The following sections describe the installation and configuration of each job scheduler type.

### 7.13.3.1 Slurm

See config_job_scheduler for general job scheduler information and configuration guidelines. See https://slurm.schedmd.com for Slurm documentation.

**Note:** As of Clusterware 12, the default slurm-scyld configuration is Configless, see https://slurm.schedmd.com/configless_slurm.html for more information. This reduces the admin effort needed when updating the list of compute nodes.

First install Slurm software on the job scheduler server:

```
sudo yum install slurm-scyld --enablerepo=scyld*
```

**Important:** For RHEL/CentOS 8, install Slurm with an additional argument: `sudo yum install slurm-scyld --enablerepo=scyld* --enablerepo=powertools` For RHEL/Rocky 9, install Slurm with an additional argument: `sudo yum install slurm-scyld --enablerepo=scyld* --enablerepo=crb`

Now use a helper script `slurm-scyld.setup` to complete the initialization and setup the job scheduler and the compute node image(s).

**Note:** The `slurm-scyld.setup` script performs the `init`, `reconfigure`, and `update-nodes` actions (described below) by default against all up nodes. Those actions optionally accept a node-specific argument using the syntax `[--ids|-i <NODES>]` or a group-specific argument using `[--ids|-i %<GROUP>]`. See Attribute Groups and Dynamic Groups for details.

```
slurm-scyld.setup init # default to all 'up' nodes
```

`init` first generates `/etc/slurm/slurm.conf` by trying to install slurm-scyld-node and run `slurmd -C` on 'up' nodes. By default configless slurm is enabled by "SlurmctldParameters=enable_configless" in `/etc/slurm/slurm.conf`, and a DNS SRV record called slurmctld_primary is created. To see the details about the SRV: `scyld-clusterctl hosts -i slurmctld_primary ls -l`. 

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For clusters with a backup Slurm controller, create a `slurmctld_backup` DNS SRV record:

```bash
scyld-clusterctl
--hidden hosts create name=slurmctd_backup port=6817 service=slurmctld domain=cluster.
local target=backuphostname type=srvrec priority=20
```

However, if there are no 'up' nodes or slurm-scyld-node installation fails for some reason, then no node is configured in `slurm.conf` during `init`. Later you can use `reconfigure` to create a new `slurm.conf` or `update-node` to update the nodes in an existing `slurm.conf`. `init` also generates `/etc/slurm/cgroup.conf` and `/etc/slurm/slurmdbd.conf`, starts munge, slurmctld, mariadb, slurmdbd, and restarts slurmctld. At last, `init` tries to start slurmd on nodes. In an ideal case if the script succeeds to install slurm-scyld-node on compute nodes, `srun -N 1 hostname` works after `init`.

The slurmd installation and configuration on 'up' nodes do not survive after nodes reboot, unless on diskful compute nodes. To make a persistent slurm image:

```bash
slurm-scyld.setup update-image slurmImage # for permanence in the image
```

By default, `update-image` does not include slurm config files into `slurmImage` if configless is enabled, otherwise includes config files into `slurmImage`. You can overwrite this default behavior by appending an additional arg "--copy-configs" or "--remove-configs" after `slurmImage` as in above command.

Reboot the compute nodes to bring them into active management by Slurm. Check the Slurm status:

```bash
slurm-scyld.setup status
```

If any services on controller (slurmctld, slurmdbd and munge) or compute nodes (slurmd and munge) are not running, you can try to use `systemctl` to start individual service, or use `slurm-scyld.setup cluster-restart`, `slurm-scyld.setup restart` and `slurm-scyld.setup start-nodes` to restart slurm cluster-wide, controller only and nodes only.

**Note:** The above restart or start do not effect `slurmImage`.

The `update-image` is necessary for persistence across compute node reboots.

Generate new slurm-specific config files with:

```bash
slurm-scyld.setup reconfigure # default to all 'up' nodes
```

Add nodes by executing:

```bash
slurm-scyld.setup update-nodes # default to all 'up' nodes
```

or add or remove nodes by directly editing the `/etc/slurm/slurm.conf` config file.

**Note:** With Configless Slurm, the `slurmImage` does NOT need to be reconfigured after new nodes are added -- Slurm will automatically forward the new information to the `slurmd` daemons on the nodes.

Inject users into the compute node image using the `sync-uids` script. The administrator can inject all users, or a selected list of users, or a single user. For example, inject the single user `janedoe`:

```bash
/opt/scyld/clusterware-tools/bin/sync-uids \
  -i slurmImage --create-homes \ 
  --users janedoe --sync-key janedoe=/home/janedoe/.ssh/id_rsa.pub
```
Scyld ClusterWare12 Documentation, Release 12.1.0

See Configure Authentication and /opt/scyld/clusterware-tools/bin/sync-uids -h for details.

To view the Slurm status on the server and compute nodes:

```
slurm-scyld.setup status
```

The Slurm service can also be started and stopped cluster-wide with:

```
slurm-scyld.setup cluster-stop
slurm-scyld.setup cluster-start
```

Slurm executable commands and libraries are installed in /opt/scyld/slurm/. The Slurm controller configuration can be found in /etc/slurm/slurm.conf, and each node caches a copy of that slurm.conf file in /var/spool/slurmd/conf-cache/. Each Slurm user must set up the PATH and LD_LIBRARY_PATH environment variables to properly access the Slurm commands. This is done automatically for users who login when Slurm is running via the /etc/profile.d/scyld.slurm.sh script. Alternatively, each Slurm user can manually execute module load slurm or can add that command line to (for example) the user's ~/.bash_profile or ~/.bashrc.

For a traditional config-file-based Slurm deployment, the admin will have to push the new /etc/slurm/slurm.conf file out to the compute nodes and then restart slurmd. Alternately, the admin can modify the boot image to include the new config file, and then reboot the nodes into that new image.

### 7.13.3.2 PBS TORQUE

PBS TORQUE is only available for RHEL/CentOS 7 clusters. See config_job_scheduler for general job scheduler information and configuration guidelines. See https://www.adaptivecomputing.com/support/documentation-index/torque-resource-manager-documentation for PBS TORQUE documentation.

First install PBS TORQUE software on the job scheduler server:

```
sudo yum install torque-scyld --enablerepo=scyld*
```

Now use a helper script torque-scyld.setup to complete the initialization and setup the job scheduler and config file in the compute node image(s).

**Note:** The torque-scyld.setup script performs the init, reconfigure, and update-nodes actions (described below) by default against all up nodes. Those actions optionally accept a node-specific argument using the syntax [--ids|-i <NODES>] or a group-specific argument using [--ids|-i %<GROUP>]. See Attribute Groups and Dynamic Groups for details.

```
torque-scyld.setup init # default to all 'up' nodes
torque-scyld.setup update-image torqueImage # for permanence in the image
```

Reboot the compute nodes to bring them into active management by TORQUE. Check the TORQUE status:

```
torque-scyld.setup status

# If the TORQUE daemon is not executing, then:
torque-scyld.setup cluster-restart

# And check the status again
```

This cluster-restart is a manual one-time setup that doesn't affect the torqueImage. The update-image is necessary for persistence across compute node reboots.
Generate new torque-specific config files with:

```
torque-scyld.setup reconfigure  # default to all 'up' nodes
```

Add nodes by executing:

```
torque-scyld.setup update-nodes  # default to all 'up' nodes
```

or add or remove nodes by directly editing the `/var/spool/torque/server_priv/nodes` config file. Any such changes must be added to `torqueImage` by reexecuting:

```
torque-scyld.setup update-image slurmImage
```

and then either reboot all the compute nodes with that updated image, or additional execute:

```
torque-scyld.setup cluster-restart
```

to manually push the changes to the up nodes without requiring a reboot.

Inject users into the compute node image using the `sync-uids` script. The administrator can inject all users, or a selected list of users, or a single user. For example, inject the single user `janedoe`:

```
/opt/scyld/clusterware-tools/bin/sync-uids \
   -i torqueImage --create-homes \
   --users janedoe --sync-key janedoe=/home/janedoe/.ssh/id_rsa.pub
```

See `Configure Authentication` and `/opt/scyld/clusterware-tools/bin/sync-uids -h` for details.

To view the TORQUE status on the server and compute nodes:

```
torque-scyld.setup status
```

The TORQUE service can also be started and stopped cluster-wide with:

```
torque-scyld.setup cluster-stop
torque-scyld.setup cluster-start
```

TORQUE executable commands are installed in `/usr/sbin/` and `/usr/bin/`, TORQUE libraries are installed in `/usr/lib64/`, and are therefore accessible by the default search rules.

### 7.13.3.3 OpenPBS

OpenPBS is only available for RHEL/CentOS 8 clusters.

See `config_job_scheduler` for general job scheduler information and configuration guidelines. See https://www.openpbs.org for OpenPBS documentation.

First install OpenPBS software on the job scheduler server:

```
sudo yum install openpbs-sclyld --enablerepo=scyld*
```

Use a helper script to complete the initialization and setup the job scheduler and config file in the compute node image(s).

**Note:** The `openpbs-sclyld.setup` script performs the `init`, `reconfigure`, and `update-nodes` actions (described below) by default against all `up` nodes. Those actions optionally accept a node-specific argument using the syntax
[-ids|-i <NODES>] or a group-specific argument using [-ids|-i %<GROUP>]. See Attribute Groups and Dynamic Groups for details.

```bash
openpbs-scyld.setup init # default to all 'up' nodes
openpbs-scyld.setup update-image openpbsImage # for permanence in the image
```

Reboot the compute nodes to bring them into active management by OpenPBS. Check the OpenPBS status:

```bash
openpbs-scyld.setup status

# If the OpenPBS daemon is not executing, then:
openpbs-scyld.setup cluster-restart

# And check the status again
```

This cluster-restart is a manual one-time setup that doesn’t affect the `openpbsImage`. The `update-image` is necessary for persistence across compute node reboots.

Generate new openpbs-specific config files with:

```bash
openpbs-scyld.setup reconfigure # default to all 'up' nodes
```

Add nodes by executing:

```bash
openpbs-scyld.setup update-nodes # default to all 'up' nodes
```

or add or remove nodes by executing `qmgr`.

Any such changes must be added to `openpbsImage` by reexecuting:

```bash
openpbs-scyld.setup update-image openpbsImage
```

and then either reboot all the compute nodes with that updated image, or additional execute:

```bash
openpbs-scyld.setup cluster-restart
```

to manually push the changes to the `up` nodes without requiring a reboot.

Inject users into the compute node image using the `sync-uids` script. The administrator can inject all users, or a selected list of users, or a single user. For example, inject the single user `janedoe`:

```bash
/opt/scyld/clusterware-tools/bin/sync-uids \
    -i openpbsImage --create-homes \ 
    --users janedoe --sync-key janedoe=/home/janedoe/.ssh/id_rsa.pub
```

See Configure Authentication and `/opt/scyld/clusterware-tools/bin/sync-uids -h` for details.

To view the OpenPBS status on the server and compute nodes:

```bash
openpbs-scyld.setup status
```

The OpenPBS service can also be started and stopped cluster-wide with:

```bash
openpbs-scyld.setup cluster-stop
openpbs-scyld.setup cluster-start
```
OpenPBS executable commands and libraries are installed in `/opt/scyld/openpbs/`. Each OpenPBS user must set up the PATH and LD_LIBRARY_PATH environment variables to properly access the OpenPBS commands. This is done automatically for users who login when OpenPBS is running via the `/etc/profile.d/scyld.openpbs.sh` script. Alternatively, each OpenPBS user can manually execute `module load openpbs` or can add that command line to (for example) the user's `~/.bash_profile` or `~/.bashrc`.

### 7.13.4 Kubernetes

ClusterWare administrators wanting to use Kubernetes as a container orchestration layer across their cluster can either choose to install Kubernetes manually following directions found online, or use scripts provided by the `clusterware-kubeadm` package. To use these scripts first install the `clusterware-kubeadm` package on a server that is a Scyld ClusterWare head node, a locally installed ClusterWare compute node, or a separate non-ClusterWare server. Installing the control plane an RAM-booted or otherwise ephemeral compute node is discouraged.

The provided scripts are based on the `kubeadm` tool and inherit both the benefits and limitations of that tool. If you prefer to use a different tool to install Kubernetes please follow appropriate directions available online from your chosen Kubernetes provider. The `clusterware-kubeadm` package is mandatory, and the `clusterware-tools` package is recommended:

```bash
sudo yum --enablerepo=scyld* install clusterware-kubeadm clusterware-tools
```

**Important:** For a server to function as a Kubernetes control plane, SELinux must be disabled (verify with `getenforce`) and swap must be turned off (verify with `swapon -s`, disable with `swapoff -a -v`).

After installing the software, as a cluster administrator execute the `scyld-kube` tool to initialize the Kubernetes control plane. To initialize on a local server:

```bash
scyld-kube --init
```

Or to initialize on an existing booted ClusterWare compute node (e.g., node `n0`):

```bash
scyld-kube --init -i n0
```

Note that a ClusterWare cluster can have multiple control planes and can use multiple control planes in a Kubernetes High Availability (HA) configuration. See Appendix: Using Kubernetes for detailed examples.

You can validate this initialization by executing:

```bash
kubectl get nodes
```

which should show the newly initialized control plane server.

Next, join one or more booted ClusterWare nodes (e.g., nodes `n[1-3]`) as worker nodes of this Kubernetes cluster. The full command syntax accomplishes this by explicitly identifying the control plane node by its IP address:

```bash
scyld-kube -i n[1-3] --join --cluster <CONTROL_PLANE_IP_ADDR>
```

However, if the control plane node is a ClusterWare compute node, then the `scyld-kube --init` process defined Kube-specific attributes and a simpler syntax suffices:

```bash
scyld-kube -i n[1-3] --join
```

The simpler join command can find the control plane node without needing to be told its IP address as long as there is only one compute node that functioning as a Kubernetes control plane.
Note that `scyld-kube --join` also accepts admin-defined group names, e.g., for a collection of nodes joined to the `kube_workers` group:

```
scyld-kube -i %kube_workers --join --cluster <CONTROL_PLANE_IP_ADDR>
```

See *Attribute Groups and Dynamic Groups* for details.

For persistence across compute node reboots, modify a node image (e.g., `kubeimg`), that is used by Kubernetes worker nodes so that these nodes auto-join when booted. If multiple control planes are present optionally specify the control plane by IP address:

```
scyld-kube --image kubeimg --join
or
scyld-kube --image kubeimg --join --cluster CONTROL_PLANE_IP_ADDR
```

After rebooting these worker nodes, you can check Kubernetes status again on the control plane node and should now see the joined worker nodes:

```
kubectl get nodes
```

You can test Kubernetes by executing a simple job that calculates pi:

```
kubectl apply -f https://kubernetes.io/examples/controllers/job.yaml
```

(ref: https://kubernetes.io/docs/concepts/workloads/controllers/job/)

See *Appendix: Using Kubernetes* for detailed examples.

### 7.13.5 OpenMPI, MPICH, and/or MVAPICH

Scyld ClusterWare distributes several versions of OpenMPI, MPICH, and MVAPICH2, and other versions are available from 3rd-party providers. Different versions of the ClusterWare packages can coexist, and users can link applications to the desired libraries and execute the appropriate binary executables using `module load` commands. Typically one or more of these packages are installed in the compute node images for execution, as well as on any other server where OpenMPI (and similar) applications are built.

View the available ClusterWare versions using:

```
yum clean all # just to ensure you’ll see the latest versions
yum list --enablerepo=scyld* | egrep "openmpi|mpich|mvapich" | egrep scyld
```

The OpenMPI, MPICH, and MVAPICH packages are named by their major-minor version numbers, e.g., 4.0, 4.1, and each has one or more available major-minor "point" releases, e.g., `openmpi4.1-4.1.1` and `openmpi4.1-4.1.4`.

A simple `yum install` will install the latest "point" release for the specified major-minor version, e.g.:

```
sudo yum install openmpi4.1 --enablerepo=scyld*
```

installs the default GNU libraries, binary executables, buildable source code for various example programs, and man pages for `openmpi4.1-4.1.4`. The `openmpi4.1-gnu` packages are equivalent to `openmpi4.1`.

Alternatively or additionally:

```
sudo yum install openmpi4.1-intel --enablerepo=scyld*
```

installs those same packages built using the Intel oneAPI compiler suite. These compiler-specific packages can co-exist with the base GNU package. Similarly you can additionally install `openmpi4.1-nvhpc` for libraries and executables built
using the Nvidia HPC SDK suite, and openmpi-aocc for libraries and executables built using AMD Optimizing C/C++ and Fortran Compilers. Additionally openmpi4.1-hpcx_cuda-${(compiler)} rpms sets are built against Nvidia HPC-X and cuda software packages and with gnu, intel, nvhpc and aocc compilers.

**Note:** ClusterWare provides openmpi packages that are built with third party software and compilers with best effort. However if an openmpi rpm of a certain combination of compiler, software, OpenMPI version and distro is missing, that is because that combination failed to build or package failed to run. Also, the third party software and compilers that are needed for those OpenMPI packages must be installed in addition to clusterware installation.

**Important:** The ClusterWare yum repo includes various versions of openmpi* RPMs which were built with different sets of options by different compilers, each potentially having requirements for specific other 3rd-party packages. In general, avoid installing openmpi RPMs using a wildcard such as openmpi4*scyld and instead carefully install only specific RPMs from the ClusterWare yum repo together with their specific required 3rd-party packages.

Suppose openmpi4.1-4.1.1 is installed and you see a newer "point" release openmpi4.1-4.1.4 in the repo. If you do:

```
sudo yum update openmpi4.1 --enablerepo=scyld*
```

then 4.1.1 updates to 4.1.4 and removes 4.1.1. Suppose for some reason you want to retain 4.1.1, install the newer 4.1.4, and have both "point" releases coexist. For that you need to download the 4.1.4 RPMs and install (not update) them using rpm, e.g.,

```
sudo rpm -iv openmpi4.1-4.1.4*
```

You can add OpenMPI *(et al)* environment variables to a user's ~/.bash_profile or ~/.bashrc file, e.g., add module load openmpi/intel/4.1.4 to default a simple OpenMPI command to use a particular release and compiler suite. Commonly a cluster uses shared storage of some kind for /home directories, so changes made by the cluster administrator or by an individual user are transparently reflected across all nodes that access that same shared /home storage.

For OpenMPI, consistent user uid/gid and passphrase-less key-based access is required for a multi-threaded application to communicate between threads executing on different nodes using ssh as a transport mechanism. The administrator can inject all users, or a selected list of users, or a single user into the compute node image using the sync-uids script. See [Configure Authentication](#) and /opt/scyld/clusterware-tools/bin/sync-uids -h for details.

To use OpenMPI *(et al)* without installing either torque-scyld or slurm-scyld, then you must configure the firewall that manages the private cluster network between the head node(s), server node(s), and compute nodes. See [Firewall Configuration](#) for details.

## 7.14 Troubleshooting ClusterWare

### 7.14.1 ClusterWare Log Files

The /var/log/clusterware/ folder contains several log files that may help diagnose problems. Additionally, the ClusterWare database service may have useful information in its logs.

For etcd, see /var/log/clusterware/etcd.log.

For the deprecated Couchbase, see /opt/couchbase/var/lib/couchbase/log/. See [https://docs.couchbase.com/home/index.html](https://docs.couchbase.com/home/index.html) for details. The Couchbase console is available on port 8091 of any ClusterWare head node that employs Couchbase.
On a typical head node the /var/log/clusterware/ folder contains api_access_log and api_error_log files. These are the Apache logs for the service providing the REST API. The log level available in this file is controlled by the Pyramid logging configuration in the /opt/scyld/clusterware/conf/pyramid.ini file. The Pyramid project documentation contains details of the pertinent variables https://docs.pylonsproject.org/projects/pyramid/en/latest/narr/logging.html

A selection of log statements from the api_error_log are also logged to the ClusterWare database and then copied to the logging folder on each head node. A separate log file is created for each head node and is named based on the head node UID, i.e. head_293aafdf3f635448e9aa76fc998ebc9c.log. This should allow a cluster administrator to diagnose many problems without needing to contact every head node individually. The log level for this file is controlled by the logging.level variable in each head node's /opt/scyld/clusterware/conf/base.ini file. The default log level of WARNING should be useful but not overly verbose. The options from most terse to most verbose are AUDIT, ERROR, WARNING, INFO, DEBUG.

The various /var/log/clusterware/* logfiles are periodically rotated, as directed by the /etc/logrotate.d/clusterware, /etc/logrotate.d/clusterware-dnsmasq, and /etc/logrotate.d/clusterware-iscdhcp configuration files that distributed distributed in the clusterware, clusterware-dnsmasq, and clusterware-iscdhcp RPMs, respectively.

Note: If the local cluster administrator modifies the /etc/logrotate.d/clusterware file, then a subsequent update of clusterware RPM will install a new version as /etc/logrotate.d/clusterware.rpmnew. The cluster administrator should merge this clusterware.rpmnew into the local customized /etc/logrotate.d/clusterware. Similar treatment of clusterware-dnsmasq and clusterware-iscdhcp is advised.

### 7.14.2 Command-Line Monitoring of Nodes

ClusterWare provides two primary methods to monitor cluster performance and health: the command line scyld-nodectl status tool and a more extensive graphical user interface (see Monitoring Graphical Interface).

More basic node status can be obtained through the scyld-nodectl command. For example, a cluster administrator can view the status of all nodes in the cluster:

```
# Terse status:
[admin@virthead]$ scyld-nodectl status
n[0] up
n[1] down
n[2] new

# Verbose status:
[admin@virthead]$ scyld-nodectl status --long
Nodes
n0
  ip: 10.10.24.100
  last_modified: 2019-04-16 05:02:26 UTC (0:00:02 ago)
  state: up
  uptime: 143729.68

n1
  down_reason: boot timeout
  ip: 10.10.42.102
  last_modified: 2019-04-15 09:03:20 UTC (19:59:08 ago)
  last_uptime: 59.61

(continues on next page)```
From this sample output we can see that n0 is up and has recently (2 seconds earlier) sent status information back to the head node. This status information is sent by each compute node to its parent head node once every 10 seconds, although this period can be overridden with the _status_secs node attribute. The IP address shown here is the IP reported by the compute node and should match the IP provided in the node database object unless the database has been changed and the node has not yet been rebooted.

Compute node n1 is currently down because of a "boot timeout". This means that the node attempted to boot, and the node's initial "up" status message to the head node was not received. This could happen due to a boot failure such as a missing network driver, a networking failure preventing the node from communicating with the head node, or if the cw-status-updater service provided by the clusterware-node package is not running on the compute node. Other possible values for down_reason include "node stopped sending status" or "clean shutdown".

There is no status information about n2 because it was added to the system and has never been booted. Additional node status can be viewed with scyld-nodectl status -L (an abbreviation of --long-long) that includes the most recent full hostname, kernel command line, loaded modules, loadavg, free RAM, kernel release, and SELinux status. As with other scyld-*ctl commands, the output can also be provided as JSON to simplify parsing and scripting.

For large clusters the --long (or -l) display can be unwieldy, so the status command defaults to a summary. Each row of output corresponds to a different node status and lists the nodes in a format that can then be passed to the --ids argument of scyld-nodectl. Passing an additional --refresh argument will cause the tool to start an ncurses application that will display the summary in the terminal and periodically refresh the display:

```
scyld-nodectl status --refresh
```

This mode can be useful when adding new nodes to the system by booting them one at a time as described in Node Creation with Unknown MAC address(es).

### 7.14.3 Failing PXE Network Boot

If a compute node fails to join the cluster when booted via PXE network boot, there are several places to look, as discussed below.

**Rule out physical problems.** Check for disconnected Ethernet cables, malfunctioning network equipment, etc.

**Confirm the node's MAC is in the database.** Search for the node by MAC address to confirm it is registered with the ClusterWare system:

```
scyld-nodectl -i 00:11:22:33:44:55 ls -1
```

**Check the system logs.** Specifically look for the node's MAC address in the api_error_log and head_*.*log files. These files will contain AUDIT statements whenever a compute node boots, e.g.,

Booting node (MAC=08:00:27:f0:44:35) as iscsi using boot config b7412619fe28424ebe1f7c5f3474009d.

Booting node (MAC=52:54:00:a6:f3:3c) as rwrn using boot config f72edc4388964cd9919346dfeb21cd2c.

If there are no "Booting node" log statements, then the failure is most likely happening at the DHCP stage, and the head nodes' isc-dhcpd.log log files may contain useful information.
As a last resort, check if the head node is seeing the compute node's DHCP requests, or whether another server is answering, using the Linux tcpdump utility. The following example shows a correct dialog between compute node 0 (10.10.100.100) and the head node.

```
[root@cluster ~]# tcpdump -i eth1 -c 10
Listening on eth1, link-type EN10MB (Ethernet),
    capture size 96 bytes
18:22:07.901571 IP master.bootpc > 255.255.255.255.bootps:
    BOOTP/DHCP, Request from .0, length: 548
18:22:07.902579 IP .-1.bootps > 255.255.255.255.bootpc:
    BOOTP/DHCP, Reply, length: 430
18:22:09.974536 IP master.bootpc > 255.255.255.255.bootps:
    BOOTP/DHCP, Request from .0, length: 548
18:22:09.974882 IP .-1.bootps > 255.255.255.255.bootpc:
    BOOTP/DHCP, Reply, length: 430
18:22:09.977268 arp who-has .-1 tell 10.10.100.100
18:22:09.977285 arp reply .-1 is-at 00:0c:29:3b:4e:50
18:22:09.977565 IP 10.10.100.100.2070 > .-1.tftp: 32 RRQ
    "bootimg::loader" octet tsize 0
18:22:09.978299 IP .-1.32772 > 10.10.100.100.2070:
    UDP, length 14
10 packets captured
32 packets received by filter
0 packets dropped by kernel
```

Verify that ClusterWare services are running. Check the status of ClusterWare services with the commands:

```
systemctl status clusterware
systemctl status clusterware-dhcpd
systemctl status clusterware-dnsmasq
```

Restart ClusterWare services from the command line using:

```
sudo systemctl restart clusterware
```

Check the switch configuration. If the compute nodes fail to boot immediately on power-up but successfully boot later, the problem may lie with the configuration of a managed switch.

Some Ethernet switches delay forwarding packets for approximately one minute after link is established, attempting to verify that no network loop has been created ("spanning tree"). This delay is longer than the PXE boot timeout on some servers.

Disable the spanning tree check on the switch. The parameter is typically named "fast link enable".

### 7.14.4 Kickstart Failing

If a node has been configured to kickstart using a boot configuration provided by a repo created from an ISO file but is failing, then check the console output for the node. If the node is entering the "Dracut Emergency Shell" from the dracut timeout scripts, then you will need to retry and see what messages were on screen prior to the "Warning: dracutenitqueue timeout" messages that flood the screen. One common error is "Warning: anaconda: failed to fetch stage2 from <URL>", where the URL points to a repo on the head node. If this message occurs, please check that you have uploaded the correct ISO into the system.

For CentOS and RHEL, the "boot" ISO files such as CentOS-8.1.1911-x86_64-boot.iso do contain the files necessary to initiate the kickstart process, but do not contain the full package repositories. The cluster administra-
tor must provide appropriate URLs in the kickstart file, or must upload a more complete ISO such as CentOS-8.1.1911-x86_64-dvd1.iso using the scyld-clusterctl command. For example, to replace the ISO originally uploaded into a newly created centos8_repo repo:

```
scyld-clusterctl repos -i centos8_repo update iso=@CentOS-8.1.1911-x86_64-dvd1.iso
```

### 7.14.5 Head Node Filesystem Is 100% Full

If a head node filesystem(s) that contains ClusterWare data (typically the root filesystem) is 100% full, then the administrator cannot execute scyld-* commands and ClusterWare cluster operations will fail.

#### 7.14.5.1 Verify excessive storage is related to ClusterWare

First determine whether or not the problem is due to ClusterWare-related files. Investigate with:

```
sudo du -sh /opt/* ; sudo du -sh /opt/scyld/*
sudo du -sh /var/lib/*

# For each cluster administrator with a home directory on local storage:
sudo du -sh /home/*/scyldcw/workspace
```

and look for excessive storage consumption. If ClusterWare is not the problematic consumer, then broaden the search across the filesystem(s) for non-ClusterWare storage that can be reduced.

For ClusterWare storage, continue:

#### 7.14.5.2 Remove unnecessary objects from the ClusterWare database

Remove any unnecessary objects in the database that may be lingering after an earlier aborted operation:

```
sudo systemctl stop clusterware
sudo rm /opt/scyld/clusterware/storage/*.old.00
sudo systemctl start clusterware
```

If that does not release enough space to allow the scyld-* commands to execute, then delete the entire local cache of database objects:

```
sudo systemctl stop clusterware
sudo rm -fr /opt/scyld/clusterware/workspace/*
sudo systemctl start clusterware
```

#### 7.14.5.3 Investigate InfluxDB retention of Telegraf data

If you continue to see influxdb messages in /var/log/messages that complain "no space left on device", or if the size of the /var/lib/influxdb/ directory is excessively large, then InfluxDB may be retaining too much Telegraf time series data, aka shards. Examine with:

```
sudo systemctl restart influxdb

# View the summation of all the Telegraf shards
sudo du -sh /var/lib/influxdb/data/telegraf/autogen/
```

(continues on next page)
# View the space consumed by each Telegraf shard
```
sudo du -sh /var/lib/influxdb/data/telegraf/autogen/*
```

If the `autogen` directory or any particular `autogen` subdirectory `shard` consumes a suspiciously large amount of storage, then examine the retention policy with the `influx` tool:
```
sudo influx
```

and now within the interactive tool you can execute `influx` commands:
```
> show retention policies on telegraf
```

The current ClusterWare defaults are a `duration` of 168h0m0s (save seven `shards` of Telegraf data) and a `shardGroup-Duration` of 24h0m0s (each spanning one 24-hour day). You can reduce the current retention policy, if that makes sense for your cluster, with simple command. For example, reduce the above 7-shard `duration` to five, thereby reducing the number of saved `shards` by two:
```
> alter retention policy "autogen" on "telegraf" duration 5d
```

You can also delete individual unneeded `shards`. View the `shards` and their timestamps:
```
> show shards
```

and selectively delete any unneeded `shard` using its `id` number, which is found in the `show` output's first column:
```
> drop shard <shard-id>
```

When finished, exit the `influx` tool with:
```
> exit
```

See [https://docs.influxdata.com/influxdb/v1.8/](https://docs.influxdata.com/influxdb/v1.8/) for more documentation.

### 7.14.5.4 Remove unnecessary PXEboot images, repos

If `scyld-*` commands can now execute, then view information for all images and repos, including their sizes:
```
scyld-imgctl ls -l
scyld-clusterctl repos ls -l
```

Consider selectively deleting unneeded images with:
```
scyld-imgctl -i <imageName> rm
```

and consider selectively deleting unneeded repos with:
```
scyld-clusterctl repos -i <repoName> rm
```
7.14.5.5 Otherwise

If scyld-* commands still cannot execute, and if your cluster really does need all its existing images, boot configs, telegraf history, and other non-ClusterWare filesystem data, then consider moving extraordinarily large directories (e.g., /opt/scyld/clusterware/workspace/, as specified in /opt/scyld/clusterware/conf/base.ini) to another filesystem or even to another server, and/or add storage space to the appropriate filesystem(s).

7.14.6 Exceeding System Limit of Network Connections

Clusters with a large number of nodes (e.g., many hundreds or more) may observe a problem when executing a workload that attempts to communicate concurrently with many or most of the nodes, such as scyld-nodectl --up exec or mpirun executing a multi-threaded, multi-node application. The problem exhibits itself with an error message that refers to being unable to allocate a TCP/IP socket or network connection, or arp_cache reporting a "neighbor table overflow!" error.

A possible solution is to increase the number of available "neighbor" entries. These are managed by a coordinated increase of gc_thresh1, gc_thresh2, and gc_thresh3 values. See https://www.kernel.org/doc/Documentation/networking/ip-sysctl.txt for the semantics of these variables. See the current values with:

```
sysctl net.ipv4.neigh.default.gc_thresh1
sysctl net.ipv4.neigh.default.gc_thresh2
sysctl net.ipv4.neigh.default.gc_thresh3
```

Default CentOS/RHEL values are 128, 512, and 1024, respectively. Experiment with higher values until your workloads are all successful, e.g.:

```
sudo sysctl -w net.ipv4.neigh.default.gc_thresh1=2048
sudo sysctl -w net.ipv4.neigh.default.gc_thresh2=4096
sudo sysctl -w net.ipv4.neigh.default.gc_thresh3=8192
```

See man sysctl.conf for how to make the successful values persistent across a reboot by putting them in a new /etc/sysctl.d/ file.

7.14.7 etcd Database Exceeds Size Limit

The etcd database has a hard limit of 2GB. If exceeded, then all scyld-* commands fail and /var/log/clusterware/api_error_log will commonly grow in size as each node's incoming status message cannot be serviced. The ClusterWare api_error_log may also contain the following text:

```
etcdserver: mvcc: database space exceeded
```

Normally a head node thread executes in the background that triggers the discarding of database history (called compaction) and triggers database defragmentation (called defrag) if that is deemed necessary. In the rare event that this thread stops executing, then the etcd database grows until its size limit is reached.

This problem can solved with manual intervention by an administrator. Determine if the etcd database really does exceed its limit. For example:

```
[admin@head1]$ sudo du -hs /opt/scyld/clusterware-etcd/
2.1G /opt/scyld/clusterware-etcd
```

shows a size larger than 2GB, so you can proceed with the manual intervention.

First determine the current database revision. For example:
Subtract two or three thousand from the `revision` value 4752785 and compact to that new value:

```
[admin@head1]$ sudo /opt/scyld/clusterware-etcd/bin/etcdctl compaction 4750000
```

and trigger a defragmentation to reclaim space:

```
[admin@head1]$ sudo /opt/scyld/clusterware-etcd/bin/etcdctl defrag
Finished defragmenting etcd member[http://localhost:52379]
```

Then clear the alarm and reload the `clusterware` service:

```
[admin@head1]$ sudo /opt/scyld/clusterware-etcd/bin/etcdctl alarm disarm
[admin@head1]$ sudo systemctl reload clusterware
```

This restarts the head node thread that executes in the background and checks the etcd database size. Everything should now function normally.

### 7.14.8 Failing To Boot From Local Storage

If a compute node is configured to boot from local storage, and yet after successfully booting it is actually instead using a RAM root filesystem, then the problem may be that the initramfs image does not contain a needed kernel module to mount the root filesystem on local storage. Examine `/opt/scyld/clusterware-node/atboot/cw-dracut.log` on the compute node to determine if the mount failed and why. If the problem is a missing kernel module, then add that to the initramfs. For example, add the `virtio_blk` module, and rebuild the boot config:

```
scyld-mkramfs --update DefaultBoot --kver 3.10.0-957.27.2.el7.x86_64 --drivers virtio_blk
```

### 7.14.9 IP Forwarding

If IP forwarding is desired and is still not working, then search for the line containing "net.ipv4.ip_forward":

```
grep net.ipv4.ip_forward /etc/sysctl.conf
grep net.ipv4.ip_forward /etc/sysctl.d/*
```

If that line exists and the assigned value is set to zero, then IP forwarding will be disabled.
7.14.10 Soft Power Control Failures

If the scyld-nodectl reboot or shutdown commands always fall back on hard power control, the shutdown process on the compute node may be taking too long. When this happens the scyld-nodectl reboot or shutdown commands will pause for several seconds waiting for the soft power change to take place before falling back to direct power control through the power_uri. A common cause for this is a network file system that is slow to unmount. The cluster administrator should address the problem delaying shutdown, but if it is unavoidable, then the reboot and shutdown commands accept options to adjust the timeout (--timeout <seconds>), or you can specify to use only the soft reboot (--soft) without falling back to direct power control.

7.14.11 Head Nodes Disagree About Compute Node State

If two linked head nodes disagree about the status of the compute nodes, this is usually due to clock skew between the head nodes. The appropriate fix is to ensure that all head nodes are using the same NTP / Chrony servers. The shared database includes the last time each compute node provided a status update. If that time is too far in the past, then a compute node is assumed to have stopped communicating and is marked as "down". This mark is not recorded in the database, but is instead applied as the data is returned to the calling process such as scyld-nodectl status.

7.14.12 Applications Report Excessive Interruptions and Jitter

In certain circumstances that are more common with real-time, performance sensitive multi-node applications, applications may occasionally suffer noticeable unwanted interruptions or "jitter" that affects the application's stability and predictability.

Some issues may be remedied by having the affected compute nodes execute in "busy mode", during which the node's cw-status-updater service severely reduces the scope of what information it periodically gathers and reports to the node's parent. That service's normal operation may exhibit an infrequent 1-2 second computation stall, which in a cluster with hundreds or thousands of nodes may affect a multi-node real-time application's otherwise rapid periodic syncing.

"Busy mode" can be enabled in one of three ways:

- Set the node's boolean _busy reserved attribute to True with a case-insensitive 1, "on", "y", "yes", "t", or "true". See the _busy attribute in Reserved Attributes for details. Turn off "busy mode" by setting _busy to False with 1, "off", "n", "no", "f", or "false", or by clearing the _busy attribute completely.

- Execute touch /opt/scyld/clusterware-node/etc/busy.flag on the node in a job scheduler prologue to enable and rm that file in an epilogue to disable. This busy.flag method is ignored if the node's _busy attribute is explicitly set to True or False.

- The node's cw-status-updater service may heuristically decide on its own to execute in "busy mode". This method is overridden by the presence of busy.flag or by an explicit _busy attribute setting.

An additional approach is to employ cpusets to execute specific applications on specific node cores in order to minimize contention. See the _status_cpuset attribute in Reserved Attributes for details about how to do this for the cw-status-updater service, and consult your Linux distribution or job scheduler documentation for how to do this for your applications.
7.14.13 Managing Node Failures

In a large cluster the failure of individual compute nodes should be anticipated and planned for. Since many compute nodes are diskless, recovery should be relatively simple, consisting of rebooting the node once any hardware faults have been addressed. Disked nodes may require additional steps depending on the importance of the data on disk. Please refer to your operating system documentation for details.

A compute node failure can unexpectedly terminate a long running computation involving that node. We strongly encourage authors of such programs to use techniques such as application checkpointing to ensure that computations can be resumed with minimal loss.

7.14.13.1 Head Node Failure

To avoid issues like an Out-Of-Memory condition or similarly preventable failure, head nodes should generally not participate in the computations executing on the compute cluster. As a head node plays an important management role, its failure, although rare, has the potential to impact significantly more of the cluster than the failure of individual compute nodes. One common strategy for reducing the impact of a head node failure is to employ multiple head nodes in the cluster. See Managing Multiple Head Nodes for details.

7.14.14 Managing Large Clusters

Scyld ClusterWare head nodes generally scale well out-of-the-box, at least from the perspective of software, since the compute nodes’ demands on a head node are primarily during node boot, and thereafter nodes generate regular, modest Telegraf networking traffic to the InfluxDB server to report node status, and generate sporadic networking traffic to whatever cluster filesystem(s) are employed for shared storage.

Very large clusters may exhibit scaling limitations due to hardware constraints of CPU counts, RAM sizes, and networking response time and throughput. Those limitations are visible to cluster administrators using well known monitoring tools.

7.14.14.1 Improve scaling of node booting

The clusterware service is a multi-threaded Python application started by the Apache web server. By default, each head node will spawn up to 16 worker threads to handle incoming requests, but for larger clusters (hundreds of nodes per head node) this number can be adjusted as needed by changing the thread=16 value in /opt/scyld/clusterware/conf/httpd_wsgi.conf and restarting the clusterware service.

7.14.15 Finding Further Information

If you encounter a problem installing your Scyld cluster and find that this Installation & Administrator Guide cannot help you, the following are sources for more information:

- The Changelog & Known Issues contains per-release specifics, and a Known Issues And Workarounds section.
- The Reference Guide contains a technical reference to Scyld ClusterWare commands.

If you choose to contact Penguin Computing Support, you may be asked to submit a system information snapshot. Execute `scyld-sysinfo --no-tar` to view this snapshot locally, otherwise execute `scyld-sysinfo` to produce the compressed tarball that can be emailed or otherwise communicated to Penguin Computing.
8.1 Introduction

The ClusterWare Graphical Interface (GUI) provides a graphical interface to monitor and manage the cluster. Both the GUI and the command-line interfaces (detailed in Installation & Administrator Guide and Reference Guide) employ the same underlying interfaces to the ClusterWare database.

The GUI is available on all head nodes using a browser to access http://<HEADNODE_IP>. The default authentication is done through PAM, so the administrator should use their existing credentials for the head node.

The Grafana Monitoring Dashboard (see Monitoring Graphical Interface) is also available on all head nodes, either by clicking on the Monitoring link on the left of the Cluster Overview page (see below) or by accessing http://<HEADNODE_IP>/grafana. The Grafana default credentials are the username "admin" and the database.admin_pass from the base.ini:

```
sudo grep admin_pass /opt/scyld/clusterware/conf/base.ini
```

The cluster administrator is welcome to change the password within the Grafana graphical interface.

8.2 Cluster Overview Page

After a successful login, the user sees the Cluster Overview page, which presents the basic cluster health and status in a summarized display of different elements shown as panels arranged in a multi-column layout.
For most desktop viewports the panels will be stacked into 2 columns. For smaller viewports the columns will collapse to one.

At the top of the Overview is an "i" icon and "Documentation". Clicking on that "Documentation" takes you to the top of the ClusterWare HTML documentation. In the upper right of each panel is an "i" icon, and clicking on that icon takes you to the relevant textual information for that panel in the ClusterWare HTML documentation.

A link at the lower right of each panel (labeled Manage <panel-name>), or the panel title in the sidebar on the left side of the Cluster Overview, will take the user to that panel's information shown in greater detail.

The Refresh control is also on all pages and controls how often the GUI retrieves database contents. The user can adjust that to change the time interval or to disable automatic updates altogether.

The Overview's ClusterWare Disk Usage panel's Manage Head Nodes link (see Heads Page) takes you to the Overview Heads page that displays disk usage and head node details. That Overview Heads is only available through the ClusterWare Disk Usage panel's Manage Head Nodes link.

Most of the more detailed Manage <panel-name> pages show various entries (e.g., the lists of nodes, boot configurations, administrators, Git repositories) listed row by row in a table. Typically in the far right of each table entry is a so-called more menu, reachable by clicking on the "..." dots.
8.3 Administrators Page

In the upper right of the Overview page and each page showing specific panel details is the name of the current cluster administrator with a caret icon to its left, signaling that it can expose a pulldown menu. Clicking on the admin name or the caret exposes that pulldown menu, which presents two selectable items: Manage Users and Logout.

Click on Manage Users to display the list of all cluster administrators, including the so-called "auth.tmpadmins" defined in the head node's /opt/scyld/clusterware/conf/base.ini.

Accounts can be deleted clicking on the more menu "..." for an entry.

To provide users with a consistent GUI layout, certain GUI settings are stored in the ClusterWare database document associated with the user's account. These settings can be cleared through the more menu.

A Create an administrator text box that allows you to add a new administrator by name or by JSON contents.
8.4 Nodes Page

From the Cluster Overview page, click on **Nodes** in the sidebar on the left or the **Manage Nodes** link in the Overview's Nodes panel to display the Nodes page.

At the top of the Nodes page is a **Node Filtering** subpanel (see **Node Filtering** below), and below that is a summary of the total node count, the counts of "up" vs "down" nodes, and the counts of healthy vs. unhealthy nodes. These summary lines are clickable links that will overwrite the node selector to select just the nodes in that summary. For example, clicking on "7 unhealthy" will select just the nodes currently reported as "unhealthy".

Below that is the **Node Grid/Node List** subpanel showing each node in a potentially filtered display. Each node is color-coded to indicate status and health, reflecting status or state of the nodes in a way that the cluster administrator can quickly see any anomalies.

The **Create nodes** text box at the bottom of the page, with a jump-to link at the top if needed, i.e. the **Node Grid/Node List** is long, allows the user to create new nodes. The only field required to add a new node to the cluster is the MAC address. The user can supply a JSON string that adds multiple nodes.

For example, to create five compute nodes, you could provide:

```
```

Or you can create a node with multiple fields, such as:

```
```
8.4.1 Node Filtering

Node Filtering enables administrators to view, create, and manage subsets of compute nodes and can be used to select subsets of the full set of nodes for display in Node Grid or Node List mode.

A filter can be defined and saved as a Dynamic Group, which is dynamic in the sense that a specific filtering criteria may show different nodes when applied at different times.

These are the actions that a user could take in the Node Filtering section:

- **Select a Dynamic Group** - If the user selects an option from the Dynamic Group menu, this means they are loading a pre-existing selector. The "Selector" field populates with the associated selector text, the Dynamic Group description is displayed beneath the Dynamic Group field (using ellipsis if it is too long), and the list of displayed nodes updates per the Selector.

- **Enter a Selector Expression** - Once a valid selector has been entered, the list of displayed nodes updates per the Selector expression. In addition, the user will be given the option to save this Selector expression as a Dynamic Group, so a "Save" button will appear, indicating to the user that they have that option. If the user clicks the "Save" button, then a "New Dynamic Group" modal pops up allowing the user to enter a required, unique Dynamic Group name and an optional description. Once saved, the Dynamic Group is created and saved. The interface updates the Dynamic Group menu to include the newly created group.

- **Select "Manage Dynamic Groups" from the Dynamic Group menu** - The list of options in the Dynamic Group menu will always include "Manage Dynamic Groups" as a menu option at the bottom below a horizontal line to indicate that it is a "special" menu item. Clicking on that takes the user to a completely different page where all the Dynamic Groups can be further managed.

- **Modify a Selector Expression of a Dynamic Group** - Once a valid new selector is detected, the action "Save" button appears (which replaces selector for current Dynamic Group) and a "More" button appears which gives two options: "Save As" and "Revert". The "Save As" button brings up a modal allowing user to enter a name for a new Dynamic Group (preserving the original), and "Revert" will effectively reload the currently "Dynamic Group" and reset buttons accordingly.

- **Reset** - Undo filtering.
8.4.2 Node Grid Display

The Node Grid is a row/column grid display where each node is represented by a cell. Above the grid display is a panel containing node status summary information and display options. Each node/cell conveys data with its visual properties:

- **Label** - This is the node name that appears on the cell. Long names are truncated. The full name is visible in the Node cell.

- **Node status** - The background color of the cell indicates node status: blue=UP, red=DOWN, orange=BOOTING, outline (no background color)=NEW.

- **Scheduler status indicator** - This indicator is present only if Slurm is configured. Possible values: UNKNOWN, READY/IDLE, BUSY, UNUSABLE/ERROR. If the indicator is ERROR, there may be an accompanying error message. This will be displayed when the user hovers over the Scheduler Status Indicator.

Users can interact with cells in two ways:

- **Hovering** - Exposes a popup containing additional identification and status information about the node.

- **Clicking** - Exposes a popup containing more details than what is seen in the Hovering popup.
8.4.3 Node List Display

This display is the unfiltered list of nodes. This example cluster has 40 total nodes. Note the "10 per page" in the lower right and the page number selectors in the lower left.

Above the table you can note the existence "7 unhealthy" nodes. Suppose we filter for those nodes:
Now you see just the seven unhealthy nodes, and in their Attributes you can see why the health checking script has decided these are unhealthy: "Scratch space is not mounted".

Immediately above the table showing each node (as filtered or unfiltered) is an "Actions" text box. When the admin selects one or more nodes (either individual nodes by clicking on the box to the left of the node name, or all nodes by clicking on the box to the left of the title "Name"), then clicking in the "Select action" text box exposes several possible actions that can be taken against all the selected nodes. To the right of the "Actions" select menu indicates precisely how many nodes will be subject to the selected action.

The available actions:

- Select action
- Execute...
- Soft Control: Reboot, Reboot - kexec, Reset, Shutdown
- Hard Control: Power On, Power Off, Cycle Power
- Other: Delete

### 8.5 Provisioning Page

The Provisioning page shows a summary list of each boot configuration (with a clickable link to display details), its associated kernel release, and image name (with a clickable link to display details), the command line to send to each booting kernel, and optionally the repo name and optionally the kickstart name. Each detailed display allows editing or deleting current entries.

To edit, click on a boot configuration name to pop up a box displaying its details, then click on the padlock icon in the upper left of that box to unlock and display the editable items. When finished, either click "Save" or click on the "X" in the upper right to ignore any changes and close the edit box.

To delete a boot configuration, click on the "..." on the far right of the boot configuration entry to expose a "Delete" trashcan.

### 8.5. Provisioning Page
Below that is **Create a boot configuration** which allows the user to add a new boot configuration, either by name or by JSON contents.

Below the **Create** is a slider switch to expose an optional **Images** page:

![Create a boot configuration](image)

![Images](image)

Basic information is displayed for each image. The *more menu* exposes a "Delete" trashcan.
The Attributes page displays the list of attribute groups, plus a pulldown menu to change the specification of a default attribute group. Click on an attribute group name to see details.

To edit, click on a group name to pop up a box displaying its details, then click on the padlock icon in the upper left of that box to unlock and display the editable items. When finished, either click “Save” or click on the "X" in the upper right to ignore any changes and close the edit box.

To delete an attribute group use the more menu to expose a "Delete" trashcan.

The Create an attribute group at the bottom of the page allows the user to add a new attribute group name or specify JSON contents.
8.7 Git Repos Page

The Git Repositories page shows each available Git Repo by name (with a clickable link to details), whether it is public or not, the URL to the bare repo (and contents), and the argument that can be used to clone the repository via ssh. Note that when copying the Cloning argument using the copy icon (i.e., clicking on the two tiny stacked squares immediately to the right of the entry's Cloning argument string), a subsequent paste will replace the "<HEAD>" string with the actual IP address from the current GUI website URL.

The Create a git repository text box at the bottom of the page allows the user to add a repository name or specify JSON contents.
8.8 Image Sources Page

The Image Sources page shows two subpanels: Repos and Distros. The Repos subpanel shows the defined repos, and below that the Create a repo text box allows for adding a repo.

The Distros subpanel shows the defined distributions, and below that a Create a distro text box that allows for adding a distro.
Individual entry details can be viewed or edited (if not frozen) by clicking on its name to pop up a box displaying its details, then click on the padlock icon in the upper left of that box to unlock and display the editable items. When finished, either click "Save" or click on the "X" in the upper right to ignore any changes and close the edit box.

8.9 Heads Page

The Overview page's ClusterWare Disk Usage panel has a pulldown menu in its upper right that selects a cluster head node to display.
In example above, there are three headnodes. The selected head node displays details for the selected head node's ClusterWare disk usages for each of the various types of ClusterWare entities: ISOs, PXEboot images, boot configurations, Git repositories, "other", influxdb data, and the etcd database.

Note: These are just the proportional disk usages for ClusterWare entities, not for the node as a whole.

In this Disk Usage panel click on "Manage Head Nodes" in the lower right to open the Overview Heads page, aka ClusterWare Disk Usage, which displays details about every cluster head node.
The Overview Heads page provides a view of basic head node status and allows users to copy information about the ClusterWare version or the public key that the head node uses to connect to compute nodes. The version is useful when reporting issue to Penguin support.

Although each head node's pie chart is likely to display small differences in the sizes of the pie components, you can hover the cursor over specific pie components to see their absolute sizes and note that the shared objects (e.g., ISOs, Images, Boot Configs) show the identical sizes across the head nodes.

The "Other" category consists of files in the ClusterWare storage directory that are not recognized by the system. These are usually files left behind during partial uploads, interrupted image cloning, or other failure cases. If the cluster is working as expected though there is space consumed by this "Other" category, those files can be removed via the "Clean storage" option in the more menu. This is equivalent to executing the commandline:

```
scyld-clusterctl heads -i <HEADNODE> clean --files
```
9.1 Grafana Login

The ClusterWare Monitoring Graphical Interface employs the Open Source Grafana, InfluxDB, and Telegraf to collect data from compute nodes and head nodes and present the data visually to authorized users. The basic initialization directs InfluxDB to retain data for one week. The retention period can be modified:

```
TELEGRAF_BUCKET_ID=$(sudo influx bucket list | grep telegraf | awk '{print $1}')
sudo influx bucket update --id ${TELEGRAF_BUCKET_ID} --retention <new-period>
```

where `<new-period>` is an integer concatenated with a one-letter abbreviation of a time period, e.g., "7d" or "1w" for one week, "14w" for 14 weeks, "12h" for 12 hours, "1y" for one year. The longer the retention period means the greater the size of retained data. See [https://docs.influxdata.com/influxdb/v2.6/reference/internals/data-retention/](https://docs.influxdata.com/influxdb/v2.6/reference/internals/data-retention/) for details.

Access the Monitoring GUI through the ClusterWare GUI's "Monitoring" tab (see Introduction) or directly using `http://<HEADNODE_IP>/grafana`.

**Note:** The URL `http://<HEADNODE_IP>/grafana` may differ if the cluster administrator has switched to HTTPS or otherwise modified the Apache configuration.

When the home page is loaded for the first time, login with username "admin" and the `database.admin_pass` from the `base.ini` (sudo grep pass /opt/scyld/clusterware/conf/base.ini). After that, you can change the user name and/or the password as you wish by clicking on the colored icon in the lower left above the "?" question mark to expose a menu allowing you to view or change "Preferences", "Change Password", or "Sign out".

Typically after the initial "admin" `database.admin_pass` login the user should first edit the Preferences to change the user's Name, Email address, and the Username to use for subsequent logins. Then click on "Change Password" and change the password you wish to use for those subsequent logins.

A basic Grafana Monitoring capability is installed preconfigured in ClusterWare. You can further modify this configuration to suit your local cluster needs. Extensive GrafanaLabs documentation is available. See [https://grafana.com/docs/grafana/v7.5/dashboards/](https://grafana.com/docs/grafana/v7.5/dashboards/) for documentation about dashboards, [https://grafana.com/docs/grafana/v7.5/panels/](https://grafana.com/docs/grafana/v7.5/panels/) for documentation about panels, and [https://grafana.com/docs/grafana/v7.5/alerting/](https://grafana.com/docs/grafana/v7.5/alerting/) for documentation about alerts.

To facilitate monitoring of compute node GPU activity, first install into the GPU compute node image(s) the NVidia System Management Interface utility (`nvidia-smi`), which ships with NVidia GPU drivers. See [https://developer.nvidia.com/nvidia-system-management-interface](https://developer.nvidia.com/nvidia-system-management-interface) for details of that utility, and see [https://www.cyberciti.biz/faq/how-to-install-nvidia-driver-on-centos-7-linux/](https://www.cyberciti.biz/faq/how-to-install-nvidia-driver-on-centos-7-linux/) for a description of how to install NVidia drivers. Then in the compute node image(s) copy `/etc/telegraf/telegraf.d/nvidia-smi.conf.example` (distributed in the `clusterware-node RPM`) to `/etc/telegraf/telegraf.d/nvidia-smi.conf`. 
9.2 Grafana Cluster Monitoring

The initial dashboard is **ClusterWare - Cluster Monitoring** which displays a summary of current activity on the head node and all compute nodes.

Below is an example of the initial screen showing the head node and first 14 nodes of a 40-node cluster. The remaining nodes can be viewed using the scrollbar on the right side of the window.

![Initial Grafana Cluster Monitoring Dashboard]

9.3 Grafana General Page

Click on the **General / ClusterWare - Cluster Monitoring** at the top of the page to display the available dashboards:
Here you see the "Recent" dashboards and below that the full "General" list. Click on **ClusterWare - Node Monitoring** to select that dashboard which displays detailed state and activity for individual nodes.
9.4 Grafana Node Monitoring

The default Node Monitoring display shows details for individual nodes, beginning with the head node, as seen near the top of the window immediately to the right of "host". As with the General / ClusterWare - Cluster Monitoring display, you can use the right-side scrollbar to see all the available information.

Click on the "host" current node name to expose a pulldown list of the available choices.

For example, select "n01.cluster.local":

![Grafana Node Monitoring Display](image-url)
9.5 Grafana Alerts

The user can define an Alerts dashboard that displays configurable panels that display various activity and the user-defined conditions which will trigger an alert notification. First you must click on the bell icon at the left side of the Grafana window. That opens a window where you can specify Alert Rules, which define the conditions or events about which you want to receive alerts, and Notification channels, which specify how those alerts should be delivered to you. Consult the GrafanaLabs documentation referenced above for details.

An example Alerts dashboard is:
The first panel displays the CPU load levels for the first 10 compute nodes. The second panel displays the disk usage for one head node.

Alerts can be edited by clicking on the title bar to expose a pulldown menu, and in that menu select "Edit". In the example below, you can see the currently defined "Query" that displays what gets shown in the panel, and to the right of "Query" is "Alert" which defines what values will trigger.
See the GrafanaLabs documentation (URLs shown in Grafana Login) for details about setting up alerts, an alert, what to send in an alert message, and where to send the message.
10.1 Introduction

This document describes Scyld ClusterWare commands that are intended for the cluster administrator.

This Reference Guide is written with the assumption that the reader has a background in a Linux or Unix operating environment. Therefore, this document does not cover basic Linux system use, administration, or application development.

10.2 Important Files on Head Nodes

10.2.1 The ~/.scyldcw/ Folder

As described elsewhere in this document, ClusterWare administrator tools read some configuration details from the user's ~/.scyldcw/settings.ini file. This section describes the other common contents of the ~/.scyldcw/ folder. Although this is included in the Important Files on Head Nodes chapter, please note that this folder exists in the home directory of any user who executes the ClusterWare tools, and that these tools are intended to be installed not just on the head node, but also wherever an administrator finds convenient and has appropriate HTTP or HTTPS access to the head node.

10.2.1.1 auth_tkt.cookie

Whenever a user authenticates to the REST API running on a head node, an authentication cookie is generated and used for subsequent requests in the same session. Even though sessions typically end when the executed tool completes, the command line tools caches the authentication cookie in the ~/.scyldcw/auth_tkt.cookie file to allow for faster tool start times. A summary of the network requests are logged at the DEBUG level:

```
[sysadmin@virthead ~]$ scyld-nodectl -vv ls
DEBUG: GETing /node/{uid} through /mux
INFO: No value provided for global option 'client.auth_tkt'.
DEBUG: Starting new HTTP connection (1): localhost:80
DEBUG: http://localhost:80 "GET /api/v1/whoami HTTP/1.1" 200 74
DEBUG: Starting new HTTP connection (1): localhost:80
DEBUG: http://localhost:80 "GET /api/v1/whoami HTTP/1.1" 200 109
INFO: Loaded authentication cookie from previous run.
DEBUG: http://localhost:80 "POST /api/v1/mux?log=GET-/node/UID HTTP/1.1" 200 7995
DEBUG: 0.0946: transaction prepared in 0.017, completed in 0.033
INFO: Expanded '*' into 2 nodes.
```
As can be seen in the above log, the authentication token from a previous run was loaded and used for the duration of command execution and then re-cached for later use.

10.2.1.2 logs/

The command line tools also log their arguments and some execution progress in the ~/.scyldcw/logs/ folder. By default each tool keeps logs of its previous five runs, though this number can be adjusted in the settings.ini file by resetting the logging.max_user_logs value. Set this value to zero to discard all logs, and set to a negative number to preserve logs indefinitely. Administrators may be asked to provide these logs (usually via the scyld-sysinfo tool) when requesting assistance from Penguin Computing technical support.

10.2.1.3 workspace/

The ~/.scyldcw/workspace/ folder is used by the scyld-modimg tool to store, unpack, and manipulate image contents. Root file system images are large, which means this local image cache can grow large. Administrators are encouraged to delete unneeded entries in the cache using the scyld-modimg --delete command, either with the -i (or --image) argument to name specific images, or with --all to delete all local images. This will not delete the remote copies of images stored on the head nodes, just delete the local cache. Within this folder, the manifest.json file contains JSON formatted information about the cached images, while the images themselves are stored as individual packed files with names based upon their UID. If the cached images are ever out of sync with the manifest, i.e. a file is missing or an extra file is present, then the scyld-modimg tool will print a warning:

```
WARNING: Local cache contains inconsistencies. Use --clean-local
to delete temporary files, untracked files, and remove missing
files from the local manifest.
```

This warning can be automatically cleared by running the tool with the --clean-local option. This is not done automatically in case some useful image or other data might be lost. Alternatively, if the manifest.json is somehow lost, a new file can be constructed for a collection of images using the --register-all option. See the command documentation for more details.

The location of the workspace folder can be controlled on the scyld-modimg command line or by the mod-img.workspace variable in the settings.ini file.

10.2.1.4 parse_failures/

Several ClusterWare tools execute underlying Linux commands, such as rpm or yum, and parse their output to check for details of success or failure. During execution and parsing, the stdout and stderr of the Linux commands are cached in the ~/.scyldcw/parse_failures/ folder. If the parsing completes, regardless of the command success or failure, these files will be deleted, but when a tool crashes or parsing fails, these files will be left behind. Though not generally useful to an administrator during normal operation, these output files could be useful for debugging problems and may be requested by Penguin Computing technical support. Much like files in the ~/.scyldcw/logs/ folder, these parse failures can be periodically purged if no problems are encountered, though be aware that useful debugging information may be lost.
10.2.2 The /opt/scyld/clusterware/ Folder

The /opt/scyld/clusterware folder exists only on a head node and contains the core ClusterWare installation. Selected contents are described below.

10.2.2.1 /opt/scyld/clusterware/bin/

Tools located in the bin/ folder are intended to be run as root only on head nodes and are rarely executed directly. This is where the managedb tool is located, as well as the pam_authenticator application described in the Installation & Administrator Guide and the randomize.ini script executed during initial installation.

10.2.2.2 /opt/scyld/clusterware/conf/

The conf/ folder contains the principal configuration files for ClusterWare REST API. In that folder the httpd_* .conf files are used in the actual Apache configuration, while the INI files control the behavior of the Python Pyramid-based service. Modifications to any of these files requires the administrator to restart the clusterware service. Also note that modifications to these files only affect the one head node and may need to be replicated to other head nodes in multithread configurations. Because of this, future releases may move selected variables from the base.ini file into the ClusterWare database to provide a cluster-wide effect.

Many aspects of the REST service can be tweaked through changes to variables in the base.ini, and these are discussed throughout this documentation. To list all available variables please use the managedb tool:

```
sudo /opt/scyld/clusterware/bin/managedb --print-options
```

This command will list all options registered with the configuration system, and although many of these options are for internal use only, Penguin Computing technical support may suggest changes in individual cases. The specific variables available and their effects may change in future releases.

The variable names take a general form of SUBSYSTEM.VARIABLE or PLUGIN.VARIABLE. For example, the plugins subsystem is controlled through these variables, and a specific authentication plugin is selected by the plugins.auth variable. Further, what application the appauth plugin uses is controlled by the appauth.app_path variable. For a description of this specific plugin, please see Securing the Cluster. Other variables in the base.ini file follow similar patterns.

Variables in the production.ini file are used to control aspects of the Python Pyramid framework, specifically logging. Variables in this file are also for internal use and should not be modified except by the suggestion of Penguin Computing technical support.

10.2.2.3 /opt/scyld/env/, modules/, and src/

The env/, modules/, and src/ folders contain the Python virtual environment, including the libraries required by the scyld-* and other tools.
10.2.2.4 /opt/scyld/clusterware/parse_failures/

Similar to the individual administrator ~/scyldcw/parse_failures/, files in this folder will accumulate any parsing failures found while running underlying Linux commands and should generally be empty. If files are accumulating here, it is safe to delete them, but the ClusterWare developers should be informed and may request a sample of the files to diagnose the underlying failure.

10.2.2.5 /opt/scyld/clusterware/storage/

The storage/ folder is the default location used by the local_files plugin to store kernels, initramfs files, and packed root file systems. The actual location of this folder is controlled by the local_files.path variable in the base.ini configuration file.

This folder can grow relatively large depending on the size and quantity of root file systems in the cluster. Most organizations will want to include the storage folder in their backup planning along with the database contents obtained through scyld-install --save or the managedb save command. See Backup and Restore for additional discussion of backup up the database contents.

10.2.2.6 /opt/scyld/clusterware/workspace/

The REST service running on each head node requires a location to hold temporary files. This location is controlled by the head.workspace variable and defaults to /opt/scyld/clusterware/workspace/. Like the storage/ directory, workspace/ can grow to relatively large size, but unlike storage/ does not need to be backed up. Any files or directories found in this folder are temporary and should be deleted when the service is shut down or restarted. If files or folders accumulate in this folder, they are safe to remove, although this must be done carefully or when the REST service is stopped. If files do accumulate here, please notify Penguin Computing developers so that we may diagnose the underlying issue.

10.3 Compute Node Initialization Scripts

All compute node images should include the clusterware-node package. This package includes systemd services used for periodically reporting node status back to the head node as well as initialization scripts run as the node is booting.

At the end of the boot process described in Node Images and Boot Configurations, the mount_rootfs script hands control of the machine over to the standard operating system initialization scripts when it switches to the newly mounted root. Shortly after networking is established on the booting node, it contacts the parent head node, the compute node begins periodic pushes of status information to the parent, which stores that information in the ClusterWare database. The first data push includes detected hardware information, while subsequent data only contains the more ephemeral node status information. With each status update the node also retrieves its attribute list and stores this list as an INI file at /opt/scyld/clusterware-node/etc/attributes.ini. Code running on the compute node can use the contents of this file to customize the node configuration. A simple attributes.ini file:

```
[Node]
UID = c1bf15749d724105bce9e07a3d79cb69

[Attributes]
_boot_config = DefaultBoot
```

The [Node] section will include node-specific details, while the [Attributes] section contains the node attributes as determined from the node’s groups using the process described in Node Attributes. The clusterware-node package also contains a symlink at /etc/clusterware pointing to /opt/scyld/clusterware-node/etc/.
Shortly after the first status push, a series of shell scripts are executed on the node to perform ClusterWare-specific node initialization. These scripts are linked in `/opt/scyld/clusterware-node/scripts-enabled` and located in `/opt/scyld/clusterware-node/scripts-available`.

All such scripts should include `/opt/scyld/clusterware-node/functions.sh` for common variables and functions, and should use the `attributes.ini` described previously to determine what actions are necessary. Cluster administrators are invited to enable and disable these scripts in their root file system images as they see fit and to contribute improved or added scripts back to the ClusterWare developers for the continuing improvement of the product.

### 10.4 Database Objects Fields and Attributes

Various ClusterWare database objects (e.g., nodes, boot configurations, image configurations, administrators, attributes) each carry with them detailed descriptors called fields. Each field consists of a name-value pair and is relevant for its database object type. Fields are predefined by ClusterWare. The cluster administrator uses the `update` action to change a field value.

For instance, a compute node object for each node has fields `mac` with the node's MAC address, `name` with the node's alphanumeric name, and `power_uri` with a value denoting how to communicate via IPMI to that node. For example, the command `scyld-nodectl -i n0 ls -l` displays all the defined fields' name-value pairs for node n0.

Compute node and Attribute Groups object types have special fields called `attributes`, where an attribute is a collection of one or more attribute name-value pairs. Attribute names that begin with an underscore "_" are called `reserved attributes` or `system attributes`. The cluster administrator uses the `set` action to change an attribute value. See the following section `Reserved Attributes` for details.

Additional attributes can be added by a cluster administrator as desired, each with a custom name and value defined by the administrator. Any script on a compute node can access the local file `/etc/clusterware/attributes.ini` and find that node's attributes. On the node there are helper functions in `/opt/scyld/clusterware-node/functions.sh` for reading attributes, specifically the function `attribute_value`.

### 10.5 Reserved Attributes

Within the ClusterWare attribute system, administrators are encouraged to store whatever information they find useful for labeling and customizing nodes. For ease of use, attributes names should be valid Javascript variable names, i.e., meaning that they may begin with any uppercase or lowercase letter, followed by letters, digits, or underscores. Names that start with an underscore are used by ClusterWare and should be set by administrators to affect the behavior of the system. These will be referred to as `system attributes` throughout this discussion.

Attributes are stored internally as a Javascript dictionary mapping strings to strings, otherwise known as name-value pairs. Administrator-defined attribute values should be strings and relatively small in size. The ClusterWare backend database enforces some document size constraints, and collections of node attributes should be no more than tens to hundreds of kilobytes in size. Individual attributes can be any length as long as the overall attribute group or node object size does not exceed this limits. Generally, if a cluster configuration is approaching these sizes, a cluster administrator pursue moving data from the database into shared storage locations referenced by database entries.

Attributes can be applied directly to nodes, but may also be collected into groups, and then these groups applied to sets of nodes. Attributes passed to nodes through groups are treated no differently than those applied directly to a node. Attribute groups help cluster administrators create more scalable and manageable configurations. See `Node Attributes` for more details.

The remainder of this section is a list of system attributes describing their use and allowed values.
10.5.1 _ansible_pull

Default: none
Values: reference to an ansible git repo and a playbook in that repo
Depends: none
See Appendix: Using Ansible for details about format and usage.

10.5.2 _ansible_pull_args

Default: none
Values: optional arguments for _ansible_pull
Depends: using _ansible_pull
Specify optional arguments for an _ansible_pull. See Appendix: Using Ansible for details about format and usage.

10.5.3 _ansible_pull_now

Default: none
Values: reference to an ansible git repo and a playbook in that repo
Depends: none
The cluster administrator must systemctl enable cw-ansible-pull-now and systemctl start cw-ansible-pull-now. See Appendix: Using Ansible for details about format and usage.

10.5.4 _bootloader

Default: none
Values: bootloader to install, currently only "grub"
Depends: _boot_style=disked
Setting this attribute while using a disked boot style will trigger code in the initramfs to install the requested bootloader to the disk containing the partition that contains the /boot directory, append necessary entries into /etc/fstab based on then-mounted partitions, set the _boot_style to sanboot, and reboot the system.
This option is commonly coupled with the _ignition attribute to provide partitioning and filesystem creation. Using these attributes together allows for deploying images as persistent installations for infrastructure nodes.

10.5.5 _busy

Default: undefined (see below)
Values: boolean (case-insensitive 1/0, on/off, y/n, yes/no, t/f, true/false)
Depends: none
This attribute explicitly controls the behavior of the compute node's cw-status-updater service which periodically gathers node state information every _status_secs seconds (default 10) and reports that information to its parent head node.
The cw-status-updater service can function in one of two ways:
• The default manner that gathers frequently changing state (e.g., uptime and load average) and occasionally gathers (albeit more expensively) infrequently changing state information (e.g., what hardware is present and which ClusterWare packages are currently installed), or

• A "busy mode" manner that severely reduces the scope of what information is gathered and reported. The service in "busy mode" is minimally invasive to performance of real-time (especially multi-node) applications that are sensitive to interruptions and to "jitter".

If _busy is undefined, then "busy mode" can be enabled or disabled by the presence or absence of /opt/scyld/clusterware-node/etc/busy.flag, which can be created in a job scheduler prologue and deleted in an epilogue, or can be manually created and deleted.

If neither _busy and busy.flag are employed, then the compute node may itself heuristically determine on its own whether or not to execute in "busy mode".

A compute node in "busy mode" reports that with scyld-nodectl status -l showing "busy: True".

### 10.5.6 _boot_config

Default: none

Values: boot configuration identifier

Depends: none

The _boot_config attribute defines what boot configuration a given node should use. For a detailed discussion of boot configurations and other database objects, please see Node Images and Boot Configurations.

A boot configuration identifier may be a, possibly truncated, UID or a boot configuration name.

### 10.5.7 _boot_RW_layer

Default: overlayfs

Values: overlayfs, rwtab

Depends: _boot_style == roram or iscsi

Use _boot_RW_layer to control the type of overlay used to provide read/write access to an otherwise read-only root file system image. The overlayfs provides a writable overlay across the entire file system, while the rwtab approach only allows write access to the locations defined in /etc/rwtab or /etc/rwtab.d in the node image.

Note that prior to kernel version 4.9, overlayfs does not support SELinux extended attributes and so cannot be used for compute nodes with SELinux in enforcing mode. The rwtab option does work with SELinux, but two additional changes need to be made when enabling rwtab. First, the cluster administrator must modify the /etc/sysconfig/readonly-root file in the node image to ensure READONLY is set to "yes":

```
READONLY=yes
```

Second, the kernel cmdline in the appropriate boot configuration must include "ro":

```
cmdline: enforcing=1 ro
```
10.5.8 _boot_style

Default: rwram  
Values: rwram, roram, iscsi, disked, next, sanboot, live  
Depends: none  

Root file system images can be supplied to nodes through a variety of mechanisms, and this can be controlled on a per-node basis through the _boot_style attribute. In both the rwram and roram modes, the node will download the entire image into RAM and either unpack it into a tmpfs RAM file system (rwram) or apply a writable overlay (roram). These boot styles have the advantage of post-boot independence from the head node, meaning that the loss of a head node will not directly impact booted compute nodes.

The iscsi option uses less RAM as the boot image is not downloaded into node RAM, but depends on the head node even after the node is fully booted. Due to this dependence a head node crash may cause attached compute nodes to hang and lose work. This approach requires a writable overlay, as the images may be shared between multiple nodes.

With the disked option, the node boots with images read from local storage. See Appendix: Booting From Local Storage Cache for details.

Use the next option to exit the boot loader and allow the BIOS to try the next device in the BIOS boot order. Since this process depends on support in the BIOS, it may not work on every server model.

The sanboot option causes the booting node to boot using the iPXE sanboot command and defaults to booting the first hard disk. Please see the _ipxe_sanboot attribute for more details.

The live option only works for ISO-based configurations, e.g., those used for kickstart. For supported ISOs (e.g., RHEL-based) the node boots into the live installer, and the administrator needs to interact with it via the (likely graphical) system console.

10.5.9 _boot_tmpfs_size

Default: half of RAM  
Values: 1g, 2g, etc.  
Depends: _boot_style == rwram or _boot_rw_layer == overlayfs  

During the node boot process, a tmpfs is used to provide a writable area for diskless compute nodes. For the rwram boot style this attribute controls the size of the root file system where the image is unpacked. When booting with overlays on a roram or iscsi style, this attribute controls the size of the writable overlay.

10.5.10 _coreos_ignition_url

Default: none  
Values: The URL of a RHCOS *.ign ignition file.  
Depends: none  

Both _coreos_ignition_url and _coreos_install_dev are attributes that must be set to fill in variables in the associated boot config's cmdline. See Using RHCOS.
10.5.11 _coreos_install_dev

Default: none
Values: The device on the target node into which the image is installed.
Depends: none

Both _coreos_ignition_url and _coreos_install_dev are attributes that must be set to fill in variables in the associated boot config's cmdline. See Using RHCOS.

10.5.12 _disk_cache

Default: none
Values: local partition name + optional encryption
Depends: none

Specifies a persistent location where the node can store downloaded images. This location should be a local partition with sufficient size to hold a handful of compressed images.

If the specified location exists, then the node will retain there a copy of the downloaded image. During subsequent boots the node will first compare the checksum of a file previously saved with the expected checksum provided by the head node in order to avoid unnecessary downloads.

If the specified partition does not exist, then an error will be logged, although the node will download the image to RAM and still boot. If the partition exists but cannot be mounted, then it will be reformatted.

Optionally Linux Unified Key Setup (LUKS) encryption can also be specified for the partition. Append :encrypt to the partition name to encrypt with a random key, or append :encrypt=KEY to specify an encryption key.

If no key is specified, encryption is performed using standard LUKS tools with 128 bytes of data from /dev/urandom stored in a key file used as the passphrase. This key file is only briefly stored in RAM and deleted shortly before an Ext4 file system is created on the newly encrypted partition.

Alternatively, if the specified key is TPM then the random key will be stored in the booting system's Trusted Platform Module (TPM) and deleted out of RAM shortly before the file system is created. The key can also be bound to specific TPM Platform Configuration Register (PCR) values meaning that the TPM will not later reveal the key unless those PCRs hold the same values. Since these values include hashes of the BIOS code, configuration, kernel, and other boot-time binaries access to the encrypted partition can be restricted to specific boot-time configurations. If the TPM has an owner password set it must be provided in the _tpm_owner_pass attribute.

Note: The cryptsetup-luks package must be installed in the image being booted.

Specifying a KEY is essentially necessary for _disk_cache because without that after a subsequent reboot the partition contents will be lost as they were encrypted with an unknown random key.

For example:

```
scyld-nodectl -i n[0-63] set _disk_cache=/dev/nvme0n1p2:encrypt=Penguin
```

If _disk_cache is present but no _disk_root is provided, then if a roram-compatible image is downloaded, then the node will boot directly from the cached image with a writable overlay.

Important: Any data in the partition specified as a _disk_cache may be destroyed at boot time!
Similar to `/etc/fstab`, partitions can be identified by device path, UUID, PARTLABEL, or PARTUUID.

**10.5.13 _disk_root**

**Default:** none  
**Values:** local partition name + optional encryption  
**Depends:** ignored unless _boot_style == disked

Specifies a persistent location into which at boot time the node can unpack the root image. This will delete the contents of the partition before unpacking the root image. If the specified partition does not exist, then an error will be logged, although the node will still boot using the image unpacked into RAM.

Similar to `_disk_cache`, append :encrypt to the partition name to encrypt with a random key, or :encrypt=KEY to specify the encryption key. For `_disk_root` a random key is preferable, as the `_disk_root` contents are intended to be ephemeral across boots.

---

**Important:** All data in the partition specified as a `_disk_root` will be destroyed at boot time!

---

Similar to `/etc/fstab`, partitions can be identified by device path, UUID, PARTLABEL, or PARTUUID.

**10.5.14 _disk_wipe**

**Default:** none  
**Values:** comma-separated list of local partition names + optional encryption  
**Depends:** none

The listed partitions will be reformatted at every boot with an Ext4 file system. Similar to `_disk_cache`, append :encrypt to the partition name to enable "encryption at rest", or :encrypt=KEY to specify the encryption key. Like `_disk_root` the random key is preferable to ensure `_disk_wipe` partition contents are not retrievable from a physically removed storage device.

**10.5.15 _gateways**

**Default:** The default gateway for the node's interfaces  
**Values:** <ifname>=IPaddress  
**Depends:** None

Override the interface ifname's current gateway value with an alternative IP address. For example, _gateways=enpls0f0=10.20.30.40,enpls0f1=10.20.40.40.
### 10.5.16 _hardware_plugins

Default: 300  
Values: Comma-separated list of hardware plugin modules  
Depends: None  
Specifies a list of hardware plugins that are added to the list that might be built into the disk image. If a plugin is listed twice, the second listing will be silently ignored; if a plugin does not exist, it will be silently ignored; if a plugin returns an error or outputs no data, it will be silently ignored.  
Hardware information is assumed to be changing less frequently and results may be cached to further reduce the load of the monitoring system.

### 10.5.17 _hardware_secs

Default: 300  
Values: seconds between checking for status hardware changes  
Depends: none  
A node sends its hardware state (viewed with scyld-nodectl list --long and list --long-long) as a component of its larger basic status information. See _status_secs below. This hardware component is typically only sent once at boot time. However, the node periodically reevaluates its hardware state every _status_secs secs, and in the rare event that something has changed since it last communicated its hardware state to its parent head node, then the node includes the updated hardware information in its next periodic basic status message.  
Changes to this value are communicated to an up node without needing to reboot the node.

### 10.5.18 _health

Default: none  
Values: node health status  
Depends: none  
Cluster administrators can use a health check tool that periodically executes on a compute node (see _health_check) and relays the result back to the head node as a value of _health. The health check tool is expected to return a _health result string in one of three forms: an integer value of seconds-since-epoch (generated by date +%s), a no-problems-detected value of "healthy", or some other string that provides more details about a problem or problems encountered.  
The scyld-nodectl tool can display the literal _health value doing:  
```
scyld-nodectl -i n42 --fields attributes._health ls -l
```
Alternatively:  
```
scyld-nodectl status --health [--refresh]
```
and the ClusterWare GUI display a simple summary of the literal _health value. The seconds-since-epoch value is displayed as "checking", the "healthy" value is displayed as "healthy", and any other value is displayed as "unhealthy".  
The health check tool can set a custom _health value to provide more detailed information about the problem was was discovered, e.g.,
or

_health="GPU2 is unhealthy"

### 10.5.19 _health_check

Default: /opt/scyld/clusterware-node/bin/check-health-basic.sh

Values: path to health check tool on node

Depends: none

Cluster administrators use the `_health_check` attribute to specify the path to a script or binary executable that implements the health check for display in the `_health` attribute (see `_health`). The default `/opt/scyld/clusterware-node/bin/check-health-basic.sh` tool is duplicated on a head node as `/opt/scyld/clusterware-tools/examples/check-health-basic.sh` to provide a prototype for the cluster administrator to copy and modify as desired, and then deploy to compute node(s), or to install into an image file or files, and then set `_health_check` for specified nodes to point to the path of this alternative tool.

When a health check tool begins executing on the node, it should initially return a `_health` value of the current seconds since epoch, e.g.,

```
set-node-attribs _health=$(date +%s)
```

The ClusterWare GUI and `scyld-nodectl status --health` both interpret this seconds-since-epoch value as "checking". At completion of the health check, the “healthy”, “unhealthy”, or more elaborate string result should be sent back to the head node in the using the same `set-node-attribs _health=<value>` mechanism.

### 10.5.20 _health_plugins

Default: None

Values: Comma-separated list of health plugin modules

Depends: None

Specifies a list of health plugins that are added to the list that might be built into the disk image. If a plugin is listed twice, the second listing will be silently ignored; if a plugin does not exist, it will be silently ignored; if a plugin returns an error or outputs no data, it will be silently ignored.

Health checks are assumed to be changing much less frequently and results may be cached to further reduce the load of the monitoring system.

### 10.5.21 _health_secs

Default: 300

Values: Number of seconds between health-check runs

Depends: None

Specifies the time between successive health update cycles. During each cycle, every health plugin will be run.

10.5. Reserved Attributes
10.5.22 _health_check_secs

default: 300
Depends: none
Values: seconds between executing the health check program
Depends: none
Specifies the interval in seconds for executing a health check program specified by the _health_check attribute. See _health_check.

10.5.23 _hostname

Default: none
Values: Hostname or fully-qualified domain name
Depends: none
Booting compute nodes will assign the value of _hostname as their hostname using the hostnamectl command. If the attribute value is a simple name (without periods), then the cluster domain will be appended to construct a FQDN. Changes to this variable take effect during the next reboot.

10.5.24 _hosts

Default: blank
Values: download
Depends: none
During the compute node boot process, a list of known hosts is downloaded from the head node and is appended to the compute node's /etc/hosts. By default this will only append a list of head nodes to ensure that each compute node can resolve all head nodes without DNS. If the _hosts attribute is set to 'fetch', then all compute node names and IP addresses will be appended to /etc/hosts.

10.5.25 _ignition

Default: none
Values: A filename in the kickstarts/ folder
Depends: none
Compute node disks can be partitioned early in the boot process using the included ignition tool. Setting the _ignition attribute instructs the booting node to download the ignition binary from the head node and then use it to download the configuration named by the _ignition attribute. At different points in the boot process, ignition will execute its fetch, kargs, disks, mount, and files stages. The ignition configuration file is not meant to be human readable or editable so administrators are expected to write YAML files in the format that the butane tool can translate. If the provided configuration file ends in .butane it will be converted automatically by the ClusterWare backend at the time of download.

The ignition tool provides several other capabilities including the ability to mount the created partitions. Using the _disk_root and _ignition attributes together an administrator can configure a node using the disked boot style with directories such as /var, /usr, etc. on different partitions as required by government STIGs.

Additional documentation about ignition can be found at: https://coreos.github.io/ignition/
10.5.26 _ips

Default: none
Values: comma-separated IP assignments
Depends: none

Compute nodes commonly define additional high-speed network interfaces other than the PXE boot network. These interfaces are commonly defined by ifcfg-XXX files located in /etc/sysconfig/network-scripts and differ between nodes only in the assigned IP address. Use the _ips attribute to specify what IP address should be assigned to an individual node on one or more interfaces. For example, a value of _ips=eno0=10.10.23.12,ib0=192.168.24.12 would cause the prenet/write_ifcfg.sh startup script to replace any IPADDR= line in /etc/sysconfig/network-scripts/ifcfg-ib0 with IPADDR=192.168.24.12 and would similarly modify the adjacent ifcfg-en0 file, replacing any IP assignment in that file with IPADDR=10.10.23.12.

10.5.27 _ipxe_sanboot

Default: none
Values: local disk or partition
Depends: _boot_style == sanboot

Use this attribute to cause a node to boot using the iPXE sanboot command. This is most commonly used to boot a locally installed disk, although administrators are cautioned to be extremely careful with stateful compute nodes as they will retain modifications from previous boots, leading to an unexpectedly heterogeneous cluster.

Nodes with this attribute set will not download an image from the head node and will instead boot based on the URL or other iPXE sanboot arguments provided. Please see the iPXE documentation for the details of what iPXE provides: http://ipxe.org/cmd/sanboot

In addition to the arguments and URLs supported by iPXE, ClusterWare also accepts a shorter URL for booting local disks of the form local://0xHH where 'HH' is a hexadecimal value specifying a local hard disk. The first disk is identified as 0x80, the second is 0x81, and so on. The provided hexadecimal value is then used in a sanboot --no-describe --drive 0xHH call.

10.5.28 _macs

Default: The default MAC address for each of the node's interfaces
Values: <ifname>=<MACaddress>
Depends: None

Override the interface ifname's current MAC address with an alternative value. For example, _macs=bond0=aa:bb:cc:dd:ee:ff. Generally only used for bonded interfaces. Ignored for the booting interface bootnet.
10.5.29 _no_boot

Default: false
Values: boolean equivalents (0 / 1, true / false, t / f, yes / no, y / n)
Depends: none

The _no_boot attribute controls whether information about a node is provided to the DHCP server. Any node with _no_boot set to true will not receive DHCP offers from any ClusterWare head node. This allows an administrator to temporarily remove a node from the cluster.

10.5.30 _preferred_head

Default: none
Values: head node UID
Depends: none

In a multiread configuration any head node can provide boot files to any compute node in the system. In most cases this is a desirable feature because the failure of any given head node will not cause any specific set of compute nodes to fail to boot. In some cases the cluster administrator may want to specify a preference of which head node should handle a given compute node. By setting a compute node’s _preferred_head attribute to a specific head node’s UID, all head nodes will know to point that node toward the preferred head node. This is implemented during the boot process when the iPXE script is generated and passed to the compute node. This means that any head node can still supply DHCP, the iPXE binaries, and the iPXE boot script, but the subsequent kernel, initramfs, and root file system files will be provided by the preferred head node, and thereafter the node’s boot status information will be sent to that _preferred_head.

10.5.31 _remote_pass

Default: none
Values: node account password for _remote_user attribute
Depends: none

Supports an alternative to the customary ClusterWare ssh-key functionality. It is useful to support scyld-nodectl exec to non-ClusterWare compute nodes which do not have clusterware-node installed, but which do accept user/password authentication.

To use, install the sshpass RPM on the head node. Set the _remote_pass attribute to the password of the _remote_user attribute user name (default root). Subsequent executions of scyld-nodectl exec to nodes that are set up with this attribute will employ this user/password pair to authenticate access to those target node(s).

Note: Use of sshpass is discouraged and is not a best practice. A clear text password is a significant security risk.
10.5.32 _remote_user

Default: root
Values: node account name
Depends: none

The _remote_user attribute controls what account is used on the compute node when executing the scyld-nodectl reboot/shutdown commands. Please ensure the specified account can execute sudo shutdown without a password or soft power control will not work. Similarly the scyld-nodectl exec and scyld-nodectl ssh commands will also use the specified remote user account and the boot-time script that downloads head node keys will store those keys in the _remote_user's authorized_keys file.

10.5.33 _sched_extra

Default: None
Values: short line of text with a bit more information on the state of the scheduler
Depends: sched_watcher service must be running on the cluster

Gives one line of information on the current state of the node with respect to the scheduler. E.g. if a node is down, it may include whether the node could be pinged, or whether the scheduler-daemon on the node was found.

Note: _sched_extra is a "technology preview" and may change or be replaced in the future.

10.5.34 _sched_full

Default: None
Values: JSON table of information
Depends: sched_watcher service must be running on the cluster

Specifies all the information known about the current state of the node with respect to the scheduler. E.g. it may report the number of CPUs or memory seen by the scheduler; or any additional resources (like GPUs) that were found on the system.

Note: _sched_full is a "technology preview" and may change or be replaced in the future.

10.5.35 _sched_state

Default: None
Values: one of unknown, down, idle, or allocated
Depends: sched_watcher service must be running on the cluster

Specifies the current state of the node with respect to the scheduler, e.g. Slurm.

Note: _sched_state is a "technology preview" and may change or be replaced in the future.
10.5.36 _status_cpuset

Default: all available CPUs
Values: list of one or more CPU numbers
Depends: none

When a compute node boots, the status-updater and related child processes can execute by default on any of the node's CPUs, as chosen by the kernel's scheduler. The administrator may instead choose to restrict which CPUs these processes use to be a subset of all CPUs, or even to just a single CPU, in order to minimize the impact that these processes may have on a time-critical application(s) executing on the other CPUs.

The _status_cpuset value is a list of CPUs to use. For example, set _status_cpuset=0 restricts the processes to just CPU 0, set _status_cpuset="0-1" restricts to CPUs 0 and 1, and set _status_cpuset="0-1,4" restricts to CPUs 0, 1, and 4. See man 7 cpuset for details.

10.5.37 _status_hardware_secs

Default: 300
Values: seconds between checking for status hardware changes
Depends: none

A node sends its hardware state (viewed with scyld-nodectl list --long and list --long-long) as a component of its larger basic status information. See _status_secs above. This hardware component is typically only sent once at boot time. However, the node periodically reevaluates its hardware state every _status_hardware_secs seconds, and in the rare event that something has changed since it last communicated its hardware state to its parent head node, then the node includes the updated hardware information in its next periodic basic status message.

Changes to this value are communicated to an up node without needing to reboot the node.

10.5.38 _status_packages_secs

Default: 0
Values: seconds between checking for installed packages changes
Depends: none

The time interval in seconds between the relatively expensive search for what Scyld packages are installed. This value times 10 is the time interval between the even more expensive calculations of a sha256sum hash of the sorted list of names of all installed packages, distilled into a single hexadecimal value. These values are seen by executing scyld-nodectl -i<nodes> status -L on the head node.

A non-zero value should be longer than the _status_secs value, described below.

If the value is zero, then these packages searches and calculations are done just at node boot time, and additionally when (and if) the administrator executes /usr/bin/update-node-status --hardware on a compute node. Such runtime changes to a node's installed packages are relatively rare, so the default value is zero to minimize the performance impact of these operations.

Changes to this value are communicated to an up node without needing to reboot the node.
10.5.39 _status_plugins

Default: None
Values: Comma-separated list of status plugin modules
Depends: None

Specifies a list of status plugins that are added to the list that might be built into the disk image. If a plugin is listed twice, the second listing will be silently ignored; if a plugin does not exist, it will be silently ignored; if a plugin returns an error or outputs no data, it will be silently ignored.

10.5.40 _status_secs

Default: 10
Values: seconds between status updates
Depends: none

Booted compute nodes periodically send basic status information to their parent head node. This value controls how often these messages are sent. Although the messages are relatively small, clusters with more compute nodes per head node will want to set this to a longer period to reduce load on the compute nodes.

Changes to this value are communicated to an *up* node without needing to reboot the node.

10.5.41 _telegraf_plugins

Default: None
Values: Comma-separated list of Telegraf plugin modules
Depends: None

Specifies a list of Telegraf plugins that are added to the list that might be built into the disk image. If a plugin is listed twice, the second listing will be silently ignored; if a plugin does not exist, it will be silently ignored.

The Telegraf/Grafana system is used for whole system monitoring and trending, and is not directly integrated with other Clusterware tools (*scyld-nodectl* will not report on Telegraf data).

Changing _telegraf_plugins will cause a restart of Telegraf on the node.

10.5.42 _tpm_owner_pass

Default: none
Values: Owner password for the compute node TPM
Depends: none

Certain TPM commands require authentication using the "owner" TPM password. This means that the clear-text password must be provided to systems using the TPM for disk encryption via this attribute.
10.6 Introduction to Tools

This section describes the commonly used arguments and subcommands used by the various Scyld ClusterWare tools. These tools can be used by the cluster administrator and are not intended for use by the ordinary user.

Certain arguments are shared among nearly all the scyld-ctl tools, and instead of repeatedly describing these arguments, we will cover them here. Many of these arguments control the general operation of the tools, i.e. by printing help (--help or -h), selecting targets (--all or -a, --ids or -i), changing the verbosity or client configuration (--verbose or -v, --quiet or -q, --config or -c), allowing a user to override basic connection details (--base-url, --user or -u), or changing output formatting (--show-uids, --human, --json, --pretty or --no-pretty). Many of these arguments are self-explanatory, but others are described below:

10.6.1 --all and --ids

Tools that accept the --all (short name -a) and --ids (short name -i) arguments operate on corresponding database objects. For instance, scyld-nodectl is used for manipulating node objects in the database, and scyld-attribctl is used for manipulating attribute groups.

As one might expect, --all can be used to make an alteration to all of a given class of objects at once. For example, to remove a given attribute such as _boot_style from all attribute groups, e.g.:

```
scyld-attribctl --all clear _boot_style
```

Alternatively, an administrator can specify objects by name, or UID, or truncated UID (at least the first 5 characters of the UID are required to reduce the chance of accidental selection). Certain object types can also be selected based on some core fields, e.g. MAC, IP, or index for nodes. Further, nodes can be selected using the node query language, e.g.:

```
scyld-nodectl --ids n[0-5] --ids 08:00:27:F0:44:35 ls
```

For convenience, many tools can be executed without explicitly selecting any objects. Specifically, query tools such as list will default to --all if no selection arguments are used, and many other tools will operate on a single object if only one object of the expected type exists in the system.

10.6.2 --config

All client tools accept a --config argument which can be used to specify a client INI file. By default several locations are checked for configuration INI files with each able to override variables from the previous files. The client configuration search order is:

- /etc/scyldcw/settings.ini
- /etc/scyldcw/${TOOL}.ini
- ~/.scyldcw/settings.ini
- ~/.scyldcw/${TOOL}.ini
- the --config specified path
- command line arguments

These configuration files should be INI formatted, and the [ClusterWare] section can contain the following variables:

```
client.base_url    - http://localhost/api/v1
client.sslverify   - True
client.authuser    - $USER
client.authpass    - None
```

(continues on next page)
The `base_url` specifies the URL that the tools should use to connect to the head node's REST API and defaults to connecting to the standard location (http://localhost/api/v1) on the local machine. If the `base_url` specifies an HTTPS URL, then a client can disable SSL verification, but this is strongly discouraged as it bypasses the protections provided by HTTPS against impersonation and man-in-the-middle attacks. The `authuser` and `authpass` can be included to simplify authentication to the service, but be aware that specifying the `authpass` here may not be secure, depending on your environment.

The `format` argument affects the output format of data returned by the tools. The default value of "human" causes the tools to output an indented format with various computed values augmented with human-readable summaries. The alternative value of "json" will output the results as JSON formatted text, and the `pretty` argument can be used to turn on indentation for that JSON output.

10.6.3 --base-url and --user

Since an administrator may want to periodically connect to different head nodes or as a different user, command line arguments are provided to override those configuration settings. For example, the entire string passed to the `--base-url` argument is treated as a URL and is passed to the underlying Python requests library.

Any string passed to the `--user` argument will be split at its first colon, and the remainder of the string will be treated as the user's password. Providing a password this way is convenient, especially during testing, but is generally discouraged as the password could then be visible in `/proc` while the tool is running. If no password is provided either through command line or client configuration, then one will be requested when needed.

10.6.4 --show-uids, --human, --json, --pretty/--no-pretty

These arguments are used to change the tool output format, much like the corresponding client configuration variables described above. The `--human` and `--json` arguments override the `client.format` variable, and `--pretty` and `--no-pretty` can be used to override the `client.pretty` variable.

By default, tool output will show an object's name when referring to a named object, and the UID (or shortened UID) only if no name is defined. Using the `--show-uids` argument forces the display of full UIDs in place of more human-readable options. This is uglier, but occasionally useful to be absolutely certain about what object is being referenced.

10.6.5 --csv, --table, --fields

For ease of reading and automated parsing, the scyld tools can also produce output as CSV or in a table. Use the `--fields` argument to select fields to display and select from `--csv` or `--table` to print in your preferred format:

```
$ scyld-nodectl --fields "mac,Assigned IP=ip,BootConfig=attributes._boot_config" \
  --table ls -l
Nodes | mac        | Assigned IP     | BootConfig
----------------------------------------------
n0    | 08:00:27:f0:44:35 | 10.10.24.100 | DefaultBoot
n1    | 08:00:27:a2:3f:c9 | 10.10.24.101 | DefaultBoot
n2    | 08:00:27:e5:19:e5 | 10.10.24.102 | DefaultBoot
```

The above demonstrates how to both assign column names and select nested values such as individual attributes.

10.6. Introduction to Tools

---

```python
client.format - human
client.pretty - False
```
10.7 Common Subcommand Actions

In addition to the above arguments, some subcommand actions are common among the scyld-*ctl tools as well: list, create, clone, update, replace, delete. The precise details of what additional arguments these subcommand actions accept may differ between tools, but the generally supported arguments are discussed here.

10.7.1 list (ls)

List the requested object names, and optionally with --long or -l will display object details. The --raw option will display the actual JSON content as returned by the ClusterWare API call.

10.7.2 create (mk)

Create a new object using name-value pairs provided either on the command line or passed using the --content argument described below.

10.7.3 clone (cp)

Copy existing objects to new UIDs and names. Individual fields in the new objects can be overridden by name-value or a --content argument described below.

10.7.4 update (up)

Modify existing objects altering individual fields in name-value pairs or a --content argument described below.

10.7.5 replace (re)

Much like update, but completely replace the existing objects with new objects from fields defined in name-value pairs or a --content argument described below.

10.7.6 delete (rm)

Delete objects.

10.8 The then argument

Various tools (most commonly scyld-nodectl, although also scyld-adminctl, scyld-attribctl, scyld-bootctl, and scyld-imgctl) accept the then argument, which serves as a divider of a serial sequence of multiple subcommands for a single invocation of the scyld-* tool.

For example,

```
scyld-nodectl -i n0 reboot then waitfor up then exec uname -r
```

that initiates a reboot of node n0, waits for the node to return to an "up" state, and then executes uname -r on the node. If any subcommand in the sequence fails, then the tool reports the error, skips any subsequent subcommands, and terminates.
10.9 The `--content` argument

The `--content` argument can be passed to several of the tools described earlier and is always paired with an argument to accept name-value pairs that can override content values. The `--content` argument can be followed by a JSON string or by a file containing JSON formatted data, INI formatted data, or a text file where each object is represented by rows of name-value pairs. If the argument to `--content` is a filename, it must be prefixed with an `@` symbol.

For example, an administrator could create a new boot configuration as follows:

```
scyld-bootctl create --content \
    "{"name": "TestBoot", "kernel": "/@boot/vmlinuz-3.10.0-957.1.3.el7.x86_64"}"
```

Of course, a boot configuration also requires an initramfs:

```
cat > content.ini <<EOF
[BootConfig]
initramfs: @initramfs-3.10.0-957.1.3.el7.x86_64.img
EOF
scyld-bootctl -iTestBoot update --content @content.ini
```

Adding nodes to the database one at a time is tedious for large clusters, and the `--content` argument can streamline this process. Below are examples of three different files that could be passed via the `--content` argument to add nodes with explicit indices to the database:

**JSON:**

```
[
    { "mac": "00:11:22:33:44:55", "index": 1 },
    { "mac": "00:11:22:33:44:66", "index": 2 },
    { "mac": "00:11:22:33:44:77", "index": 3 },
]
```

**INI:**

```
[Node0]
mac: 00:11:22:33:44:55
index: 1

[Node1]
mac: 00:11:22:33:44:66
index: 2

[Node2]
mac: 00:11:22:33:44:77
index: 3
```

**Text:**

```
mac=00:11:22:33:44:55 index=1
mac=00:11:22:33:44:66 index=2
mac=00:11:22:33:44:77 index=3
```

Although providing multiple objects at once makes sense for the `create` subcommand, the `clone`, `update`, and `replace` subcommands require a list of fields to alter and will collapse multiple objects into one set of variables. For example:

```
10.9. The `--content` argument
```
when passed to `scyld-bootctl` would result in the selected boot configuration(s) being renamed to "AnotherBoot" and assigned the `/boot/vmlinuz-3.10.0-957.1.3.el7.x86_64` kernel.

## 10.10 Files in database objects

In the ClusterWare database, boot configurations and images both contain references to files, either a kernel and an initramfs, or a root file system. The files themselves are not stored in the database but instead are referenced by the system on backend storage through plugins, such as the `local_files` plugin that works with locally mounted storage through the POSIX API.

When listing the details of a database object containing a file reference, the reference will be shown as a dictionary containing the file size, modification time, checksum, and an internal UID. To explore this we will start by listing a boot configuration created earlier in this document:

```
$ bin/scyld-bootctl ls -l
Boot Configurations
TestBoot
  initramfs
    checksum: aa1161aa52b98287a3eac4677193c141a3648ebc
    mtime: 2019-02-09 21:13:08 UTC (0:00:52 ago)
    size: 20.0 MiB (20961579 bytes)
    uid: d247e4aafde4ac3853e78c0f7683947
  kernel
    checksum: 5a464d2a82839dac21c0fb7350d9cb0d55f8fed
    mtime: 2019-02-09 21:08:34 UTC (0:05:26 ago)
    size: 6.3 MiB (6639808 bytes)
    uid: fc96da5531b94038b38d7ef662b34947
    last_modified: 2019-02-09 21:08:34 UTC (0:05:26 ago)
    name: TestBoot
    release: 3.10.0-957.1.3.el7.x86_64
    uid: 4978077e53b944b38c4cda007b9b97b7

Files have been uploaded to both the initramfs and kernel fields. The `checksum` fields are the SHA-1 output and are used to detect data corruption, not as a security feature. The `mtime` is the UTC timestamp of the last time the underlying file was modified, and the `size` field is the size of the file in bytes. The `uid` field is how the object is referenced within the ClusterWare system and is the name passed to whatever plugin is interfacing with underlying storage. In the case of the `local_files` plugin, this is used as the name of the file on disk.

Because this output was generated for human readability, some fields (`last_modified, mtime, size`) have been augmented with human readable representations. Also, the `release` field was determined by examining the contents of the kernel file when it was uploaded.
10.11 Scyld ClusterWare Administrator Tools

This section of the Reference Guide describes the Scyld ClusterWare administrator tools. These tools are used by the cluster administrator and are not intended for use by the ordinary user.

10.11.1 scyld-add-boot-config

NAME

scyld-add-boot-config -- Tool for creating ClusterWare boot configurations.

USAGE


OPTIONAL ARGUMENTS

- help: Print usage message and exit. Ignore trailing args, parse and ignore preceding args.
- v: Increase verbosity.
- q: Decrease verbosity.
- c, --config CONFIG: Specify a client configuration file CONFIG.
- make-defaults: If there are no attribute groups on this system, then automatically build an attribute group referencing a new boot configuration referencing a new image.
- distro NAME: Select the pre-existing distro NAME to use when creating an image.
- iso PATH: Create a repo and distro from the local or remote base distribution ISO, where PATH is a pathname or a URL.
- image NAME: Select the pre-existing image NAME this command should use.
- boot-config NAME: Name the boot configuration as NAME.
- attrib-group NAME: Name the new attribute group as NAME.
- no-nodes: Skip assigning the attribute group to nodes.
- batch: Run this command using the default options.

ARGUMENTS TO OVERRIDE BASIC CONFIGURATION DETAILS

--base-url URL: Specify the base URL of the ClusterWare REST API.
-u, --user USER[:PASSWD]: Masquerade as user USER with optional colon-separated password PASSWD.

EXAMPLES

This tool is used internally by the scyld-install tool to populate the initial (or cleared) database with the objects necessary to boot compute nodes. When run on a database with no attribute groups defined and passed the --auto-first argument this script will not ask the user any questions and will use default values. This should not be necessary for an administrator to run unless they have manually cleared the database using the managedb clear command:

```
scyld-add-boot-config --make-defaults
```

Rebuild the DefaultImage and DefaultBoot.
Use the named ISO file to build a distro and repo named CentOS-7-x86_64-1908, and manually accept defaults that create a boot image and boot configuration, all named CentOS-7-x86_64-1908.

Use the named ISO file in hands-off batch mode to build a repo and distro, both named CentOS-7-x86_64-1908, a boot image named CentOS-7.7-Image and a boot config named CentOS-7.7-boot.

RETURN VALUES

Upon successful completion, `scyld-add-boot-config` returns 0. On failure, an error message is printed to `stderr` and `scyld-add-boot-config` returns 1.

10.11.2 scyld-adminctl

NAME

scyld-adminctl -- Query and modify administrators for the cluster.

USAGE


DESCRIPTION

This tool does not control the details of authentication. For that, please consult Securing the Cluster in the Administrator's Guide.

OPTIONAL ARGUMENTS

- -h, --help Print usage message and exit. Ignore trailing args, parse and ignore preceding args.
- -v, --verbose Increase verbosity.
- -q, --quiet Decrease verbosity.
- -c, --config CONFIG Specify a client configuration file CONFIG.
- --show-uids Do not try to make the output more human readable.
- -a, --all Interact with all administrators (default for list).
- -i, --ids ADMINS A comma-separated list of administrators to query or modify.

ARGUMENTS TO OVERRIDE BASIC CONFIGURATION DETAILS

- -base-url URL Specify the base URL of the ClusterWare REST API.
- -u, --user USER[:PASSWD] Masquerade as user USER with optional colon-separated password PASSWD.

FORMATTING ARGUMENTS

- -human Format the output for readability (default).
- --json Format the output as JSON.
- --csv Format the output as CSV.
ACTIONS ON SPECIFIED ADMINISTRATOR(S)

- **list (ls)** List information about administrator(s).
- **create (mk)** name=NAME Add an administrator NAME.
- **clone (cp)** name=NAME Copy administrator to new identifier NAME.
- **update (up)** Modify administrator fields.
- **replace (re)** Replace all administrator fields. Deprecated in favor of "update".
- **delete (rm)** Delete administrators(s).

EXAMPLES

```shell
scyld-adminctl create name=hsolo
    # Add new administrator "hsolo".
scyld-adminctl -i hsolo clone name=cbaca
    # Copy the administrator properties for "hsolo" to a new administrator "cbaca".
```

RETURN VALUES

Upon successful completion, `scyld-adminctl` returns 0. On failure, an error message is printed to `stderr` and `scyld-adminctl` returns 1.

---

### 10.11.3 scyld-attribctl

NAME

`scyld-attribctl` -- Query and modify attribute groups for the cluster.

USAGE

```
```

OPTIONAL ARGUMENTS

- **-h, --help** Print usage message and exit. Ignore trailing args, parse and ignore preceding args.
- **-v, --verbose** Increase verbosity.
- **-q, --quiet** Decrease verbosity.
- **-c, --config CONFIG** Specify a client configuration file `CONFIG`.
- **--show-uids** Do not try to make the output more human readable.
- **-a, -all** Interact with all attribute groups (default for list).
- **-i, --ids ATTRIBS** A comma-separated list of attribute groups to query or modify.
ARGUMENTS TO OVERRIDE BASIC CONFIGURATION DETAILS

--base-url URL Specify the base URL of the ClusterWare REST API.
-u, --user USER[:PASSWD] Masquerade as user USER with optional colon-separated password PASSWD.

FORMATTING ARGUMENTS

--human Format the output for readability (default).
--json Format the output as JSON.
--csv Format the output as CSV.
--table Format the output as a table.
--pretty Indent JSON or XML output, and substitute human readable output for other formats.
--no-pretty Opposite of --pretty.

ACTIONS ON SPECIFIED ATTRIBUTE GROUP(S)

list (ls) List information about attribute group(s).
create (mk) name=NAME Add an attribute group NAME.
clone (cp) name=NAME Copy attribute group to new identifier NAME.
update (up) Modify attribute group fields.
replace (re) Replace all attribute group fields.
delete (rm) Delete attribute groups.
get Get attribute values.
set Set attribute values.
clear Clear attribute values.

EXAMPLES

scyld-attribctl create name=iScsi

Add a new attribute group.

scyld-attribctl -i iScsi set _boot_config=RebelBoot _boot_style=iscsi

Configure attributes to boot nodes using RebelBoot using iSCSI for root file system access.

RETURN VALUES

Upon successful completion, scyld-attribctl returns 0. On failure, an error message is printed to stderr and scyld-attribctl returns 1.

10.11.4 scyld-bootctl

NAME

scyld-bootctl -- Query and modify boot configurations for the cluster.

USAGE

OPTIONAL ARGUMENTS

-h, --help
Print usage message and exit. Ignore trailing args, parse and ignore preceding args.

-v, --verbose
Increase verbosity.

-q, --quiet
Decrease verbosity.

-c, --config CONFIG
Specify a client configuration file CONFIG.

--show-uids
Do not try to make the output more human readable.

-a, --all
Interact with all boot configurations (default for list).

-i, --ids BOOTGROUPS
A comma-separated list of boot configurations to query or modify.

ARGUMENTS TO OVERRIDE BASIC CONFIGURATION DETAILS

--base-url URL
Specify the base URL of the ClusterWare REST API.

-u, --user USER[:PASSWD] Masquerade as user USER with optional colon-separated password PASSWD.

FORMATTING ARGUMENTS

--human
Format the output for readability (default).

--json
Format the output as JSON.

--csv
Format the output as CSV.

--table
Format the output as a table.

--pretty
Indent JSON or XML output, and substitute human readable output for other formats.

--no-pretty
Opposite of --pretty.

ACTIONS ON BOOT CONFIGURATION(S)

list (ls) [--long | --long-long | --raw]
List information about boot configurations.

-l, --long
Show a subset of all optional information for each node.

-L, --long-long
Show all optional information for each node.

--raw
Display the raw JSON content from the database.

create (mk) [--content [ JSON | INI_FILE ] [ NAME=VALUE ] ...]
Add a boot configuration with optional JSON or INI_FILE content or with optional NAME / VALUE pairs.

--content [ JSON | INI_FILE ] Load this JSON or INI_FILE content into the database as a boot config.

clone (cp) [--content [ JSON | INI_FILE ] [ NAME=VALUE ] ...]
Copy boot configuration with optional JSON or INI_FILE content or with optional NAME / VALUE identifiers.

--content [ JSON | INI_FILE ] Overwrite fields in the cloned boot config.

update (up) [--content [ JSON | INI_FILE ] [ NAME=VALUE ] ...]
Modify boot configuration NAME field(s) with new value(s).

--content [ JSON | INI_FILE ] Overwrite this content into the database for a boot config.
replace (re) [--content [JSON | INI_FILE ]] [NAME=VALUE] ...

Replace all boot configuration fields.

    --content [JSON | INI_FILE] Overwrite this content into the database for a boot config.

delete (rm) [-r, --recurse]

Delete boot configuration(s).

    -r, --recurse Optionally also delete the referenced image or iso-based repo.

download [--dest DIR] FILENAME ... Extract named file(s) (any of "initramfs", "kernel") from boot config and
download to current working directory (or to directory DIR).

edownload

export [--no-recurse] [PATH]

Export the specified boot configuration NAME to the file NAME.export in the current working direc-
tory or in destination PATH.

    --no-recurse Do not recurse through and include dependencies.

import [--no-recurse] [--boot-config NAME_BOOT] [--image NAME_IMG] NAME.export Import the NAME.
export file into a local boot configuration (default embedded in NAME.export, or optionally renamed
NAME_BOOT) and associated compute node image (or optionally renamed NAME_IMG).

EXAMPLES

```bash
scyld-bootctl create name=Fed29Boot \
    kernel=@/boot/vmlinuz-4.20.6-200.fc29.x86_64 \
    initramfs=@cw-ramfs-4.20.6-200.fc29.x86_64
```

Create a boot configuration with a premade kernel and initramfs.

```
scyld-bootctl -iFed29Boot download kernel
```

Download the kernel previously uploaded to the Fed29Boot configuration.

```
scyld-bootctl -iFed29Boot update \
    initramfs=@new-ramfs-4.20.6-200.fc29.x86_64 \
    description="Ramfs created Fed24"
```

Replace the initramfs with a new one.

```
scyld-bootctl -i DefaultBoot ls -l
```

Display details about the DefaultBoot configuration.

```
scyld-bootctl -i DefaultBoot update \n    cmdline="enforcing=0 console=ttyS0,115200"
```

Update the cmdline that is passed to a booting kernel to a new value. Note that update changes the entire cmdline, so
to append a new substring to an existing cmdline, first view the full boot config (as noted in the example above), then
form a new cmdline string with existing pieces you wish to retain.

```
scyld-bootctl -i SlurmBoot export     \n        mv SlurmBoot.export ExportSlurmBoot
```

Export the boot config SlurmBoot and associated image as file SlurmBoot.export, and rename that file to ExportSlurm-
Boot. Note that the boot config name is embedded in ExportSlurmBoot as "SlurmBoot".

```
scyld-bootctl import ExportSlurmBoot
```
Import the ExportSlurmBoot contents to a different cluster as a new SlurmBoot boot config and associated compute node image.

```
scyld-bootctl import --boot-config Slurm19Boot ExportSlurmBoot
```

Import the ExportSlurmBoot contents to a different cluster as a new Slurm19Boot boot config and associated compute node image.

```
scyld-bootctl import --boot-config Slurm19Boot --image Slurm19Image ExportSlurmBoot
```

Import the ExportSlurmBoot contents to a different cluster as a new Slurm19Boot boot config and associate compute node image with new name Slurm19Image.

```
scyld-bootctl import --boot-config Slurm19Boot --no-recurse ExportSlurmBoot
```

Import the ExportSlurmBoot contents to a different cluster as a new Slurm19Boot boot config without including the embedded image.

**RETURN VALUES**

Upon successful completion, **scyld-bootctl** returns 0. On failure, an error message is printed to stderr and **scyld-bootctl** returns 1.

### 10.11.5 scyld-cluster-conf

**NAME**

scyld-cluster-conf -- load or save the cluster configuration file.

**USAGE**

```
```

**OPTIONAL ARGUMENTS**

- `-h, --help`  
  Print usage message and exit. Ignore trailing args, parse and ignore preceding args.

- `-v, --verbose`  
  Increase verbosity.

- `-q, --quiet`  
  Decrease verbosity.

- `-c, --config CONFIG`  
  Specify a client configuration file **CONFIG**.

**ARGUMENTS TO OVERRIDE BASIC CONFIGURATION DETAILS**

- `--base-url URL`  
  Specify the base URL of the ClusterWare REST API.

- `-u, --user USER[:PASSWD]`  
  Masquerade as user **USER** with optional colon-separated password **PASSWD**.

**ACTIONS**

**load** **CLUSTER_CONFIG**

Load **CLUSTER_CONFIG** as the new configuration file, optionally loading only nodes.

- `--dry-run`  
  Parse the file, but do not alter the database.

- `--nets-only`  
  Ignore other settings and only load networks.

- `--nodes-only`  
  Ignore other settings and only load nodes.

**save** **CLUSTER_CONFIG**  
Save the current configuration file to file **CLUSTER_CONFIG**.
CLUSTER CONFIGURATION FILES

The scyld-cluster-conf command is primarily used to load a cluster configuration into ClusterWare including the PXE boot network definition(s) and the node definitions. A minimal useful configuration file consists of at least an iprange and one or more nodes:

```
iprange 10.10.24.100
node 08:00:27:A2:3F:C9
```

The first IP address in the iprange will be used to identify a local interface on the head node in order to find networking details such as the network mask. The DHCP range will be assumed to cover from the first IP up to the network broadcast address, but a "last" address can also be provided to limit that range:

```
nodes 10
iprange 10.10.24.100/24 10.10.24.199
node 08:00:27:A2:3F:C9
node 08:00:27:A2:E4:A2
```

Note that the node count can be provided in the file and a warning will be printed if more than that many nodes are defined in the file. The netmask can also be supplied as shown in the iprange line. Nodes will be numbered in order starting with index 0 but a line with no MAC address will act as a placeholder meaning this file would define nodes n0 and n2.

**Important:** If multiple MAC addresses are included for a single node, only the first will be used.

Alternatively network definitions can specify where the node numbering actually starts:

```
1 10.10.24.100/24 10.10.24.199
node 08:00:27:A2:3F:C9
node 08:00:27:A2:E4:A2
```

This configuration file still defines a DHCP range of 100 IP addresses, now the nodes will be numbered starting with n1. In more complicated network configurations compute nodes may be split among multiple subnets:

```
1 10.10.24.100/24
node 08:00:27:A2:3F:C9
node 08:00:27:A2:E4:A2

21 10.10.25.100/24 10.10.25.199 via 10.10.24.4 gw 10.10.25.254
node 08:00:27:FE:A3:22
```

The first network definition will be limited to 20 IP addresses based on the first index of the second network definition. For networks that are not locally accessible to the head node(s), such as 10.10.25.0/24 in this case, the configuration file can also specify an optional route and compute node gateway. The route is specified through the *via* keyword and is only used to identify the appropriate interface for the DHCP server to listen to at run time. The gateway (*gw*) should be on the compute node network and will be provided to the booting nodes such that they can reach the head node cluster. A DHCP relay should be configured to forward DHCP traffic from the remote compute nodes to the head nodes and vice versa, and should populate the *giaddr* field of the DHCP request with an address on the compute node subnet. For directions on configuring DHCP relays, please see your switch or operating system documentation.

When defining multiple networks they must be defined in order of node indexing. Node indexes and IP addresses are assigned based on the most recently defined network so the above example defines 3 nodes, n1, n3, and n20. Additional
nodes added dynamically will be assigned the lowest available index and the corresponding IP address.

**Important:** Note that loading a cluster configuration will completely overwrite any existing configuration, including deleting all previously defined nodes.

**Important:** We suggest restarting the clusterware service on all head nodes after loading a new cluster configuration.

**EXAMPLES**

```
scyld-cluster-conf save /root/cluster-conf-bak
```

Save a copy of the current network configuration and node list.

```
scyld-cluster-conf load /root/cluster-conf-new
```

Replace the existing node definitions with ones loaded from the `/root/cluster-conf-new` file.

**RETURN VALUES**

Upon successful completion, `scyld-cluster-conf` returns 0. On failure, an error message is printed to `stderr` and `scyld-cluster-conf` returns 1.

## 10.11.6 scyld-clusterctl

**NAME**

`scyld-clusterctl` -- Tool for manipulating global cluster settings.

**USAGE**

```
```

**DESCRIPTION**

Query and modify global cluster settings. This tool also includes commands for modifying the repositories and distributions used when making images, as well as commands to interact with cluster head nodes.

**OPTIONAL ARGUMENTS**

- `-h, --help`  
  Print usage message and exit. Ignore trailing args, parse and ignore preceding args.
- `-v, --verbose`  
  Increase verbosity.
- `-q, --quiet`  
  Decrease verbosity.
- `-c, --config CONFIG`  
  Specify a client configuration file `CONFIG`.

**ARGUMENTS TO OVERRIDE BASIC CONFIGURATION DETAILS**

- `--base-url URL`  
  Specify the base URL of the ClusterWare REST API.
- `-u, --user USER[:PASSWD]`  
  Masquerade as user `USER` with optional colon-separated password `PASSWD`.

**FORMATTING ARGUMENTS**
--human Format the output for readability (default).
--json Format the output as JSON.
--csv Format the output as CSV.
--table Format the output as a table.
--pretty Indent JSON or XML output, and substitute human readable output for other formats.
--no-pretty Opposite of --pretty.

CLUSTER-WIDE SETTINGS AND COMMANDS

--get-group Print the default attribute group id.
--set-group ATTRIB_GROUP Set the default attribute group.
--get-naming Print the default node naming pattern.
--set-naming PATTERN Set the default node naming pattern.
--get-influx-token Print the InfluxDB API token.
--set-influx-token TOKEN Set the InfluxDB API token.
--get-accept-nodes Display whether or not unknown nodes should be automatically added.
--set-accept-nodes T|F Set whether unknown nodes should be automatically added (T=true) or not (F=false).
--get-distro Get the current default distro.
--set-distro DISTRO Set the default distro to DISTRO.
--image-formats List image formats supported by the head node(s).

DATABASE QUERYING AND MODIFICATION, SELECT A CLASS OF DATABASE OBJECT

repos {list,ls, create,mk, clone,cp, update,up, replace,re, delete,rm, download} Manipulate available repos using a subcommand:

list (ls): List information about repo(s).
create (mk): Add a repo.
clone (cp): Copy repo to new identifier.
update (up): Modify repo fields.
replace (re): Replace all repo fields. Deprecated in favor of "update".
delete (rm): Delete repo(s).
download: Download named files (any of 'iso').
-i, --ids REPOS A comma-separated list of repos to query or modify.
-a, --all Interact with all repos. (Default for list)

distros {list,ls, create,mk, clone,cp, update,up, replace,re, delete,rm, import} Manipulate available distros using a subcommand:

list (ls): List information about distro(s).
create (mk): Add a distro.
clone (cp): Copy distro to new identifier.
update (up): Modify distro fields.
replace (re): Replace all distro fields. Deprecated in favor of "update".

delete (rm) [-r, --recurs]: Delete distro(s).

    -r, --recurs      Optionally also delete any referenced repo.

import --name NAME [--release REL] FILE ...: Import one or more FILE repos into a distro NAME, and REL is an optional release string.

    -i, --ids DISTROS  A comma-separated list of distros to query or modify.
    -a, --all          Interact with all distros. (Default for list)

heads [-i HEADS] [-a | --all] [list, ls, clean, service, delete, rm]  Interact with cluster head nodes using a subcommand.

    -i HEADS      A comma-separated list of head nodes to query or modify.
    -a, --all     Interact with all head nodes (default for *list* and *clean*).

list (ls): List information about services on the head node(s).

clean [ACTION]: Clean unreferenced objects from head node database, where ACTION is:

    --all: Trigger all implemented cleaning.
    --files: Delete any unknown files from storage.
    --heads Remove out-of-date head nodes.
    --database Scrub the database for broken references.
    --dry-run Take no action, but display what would be done.
    (default) --all --dry-run

delete (rm): Delete head nodes.

service [NAMES] [ACTION]: Interact with ClusterWare services (default: list), where ACTION is:

    --start: Start the service(s) NAMES.
    --stop: Stop the service(s) NAMES.
    --restart: Restart the service(s) NAMES.
    --enable: Enable the service(s) NAMES.
    --disable: Disable the service(s) NAMES.

pools [list, ls, create, mk, clone, cp, update, up, replace, re, delete, rm]  Manipulate compute node name pools using a subcommand:

    list (ls): List information about the name pools.
    create (mk): Add a name pool.
    clone (cp): Copy name pools to new identifiers.
    update (up): Modify name pool fields.
    replace (re): Replace all name pool fields. (Deprecated - use update.)
    delete (rm): Delete name pools.

        -i, --ids NAMINGPOOLS  A comma-separated list of name pools to query or modify.
        -a, --all               Interact with all name pools (default for list).

dyngroups [list, ls, create, mk, clone, cp, update, up, replace, re, delete, rm, nodes]  Manipulate dynamic groups using a subcommand:

    list (ls): List information about the dynamic groups.
create (mk): Add a dynamic group.
clone (cp): Copy dynamic groups to new identifiers.
update (up): Modify dynamic group fields.
replace (re): Replace all dynamic group fields. (Deprecated - use update.)
delete (rm): Delete dynamic groups.
nodes: List nodes that currently meet the same selector.

-i, --ids DYNGROUPS  A comma-separated list of dynamic groups to query or modify.
-a, --all  Interact with all dynamic groups (default for list).

**gitrepos** {list,ls, create, mk, clone, cp, update, up, delete, rm} Manipulate git repos using a subcommand:

list (ls): List information about the git repos.
create (mk): Add a git repo.
clone (cp): Copy git repos to new identifiers.
update (up): Modify git repo fields.
delete (rm): Delete git repos.

-i, --ids GITREPOS  A comma-separated list of git repos to query or modify.
-a, --all  Interact with all git repos (default for list).

**certs** {list, ls, create, mk, clone, cp, update, up, delete, rm, assign} Manipulate certificate sources using a subcommand:

list (ls): List information about the certificate sources.
create (mk): Add a certificate source.
clone (cp): Copy certificate sources to new identifiers.
update (up): Modify certificate source fields.
delete (rm): Delete certificate sources.

assign: Assign the certificate sources to nodes, and create the certificates.

-i, --ids CERTS  A comma-separated list of certificate sources to query or modify.
-a, --all  Interact with all certificate sources (default for list).

**EXAMPLES**

scyld-clusterctl heads --help
Show the available subcommands: list (ls), clean, service, delete (rm).

scyld-clusterctl heads clean --help
Show the resources that can be cleaned: --all, --files, --heads, --database, --dry-run.

scyld-clusterctl heads service
Display the names of all ClusterWare system services and their states for a solo head node cluster.

scyld-clusterctl heads --all service
Display the names of all ClusterWare system services and their states for all head nodes.

scyld-clusterctl heads -i head02 service
Display the names of all ClusterWare system services and their states for head node head02.
scyld-clusterctl heads service --help

Show all the available actions on services: --start, --stop, --restart, --enable, --disable.

scyld-clusterctl heads --all clean --all

Clean everything on all head nodes.

scyld-clusterctl pools --help

Show the available subcommands: list (ls), create (mk), clone (cp), update (up), delete (rm)

scyld-clusterctl pools create name=infiniband_nodes pattern=ib{} first_index=0

scyld-nodectl -i n[64-127] update naming_pool=infiniband_nodes

Create a node name group "infiniband_nodes" for nodes named "ibX", beginning with "ib0", and associate those names with nodes n64 to n127.

RETURN VALUES

Upon successful completion, scyld-clusterctl returns 0. On failure, an error message is printed to stderr and scyld-clusterctl returns 1.

10.11.7 scyld-imgctl

NAME

scyld-imgctl -- Query and modify images for compute nodes.

USAGE


OPTIONAL ARGUMENTS

-h, --help
Print usage message and exit. Ignore trailing args, parse and ignore preceding args.

-v, --verbose
Increase verbosity.

-q, --quiet
Decrease verbosity.

-c, --config CONFIG
Specify a client configuration file CONFIG.

--show-uids
Do not try to make the output more human readable.

-a, --all
Interact with all node images (default for list).

-i, --ids IMAGES
A comma separated list of node images to query or modify.

ARGUMENTS TO OVERRIDE BASIC CONFIGURATION DETAILS

--base-url URL
Specify the base URL of the ClusterWare REST API.

-u, --user USER[:PASSWD]
Masquerade as user USER with optional colon-separated password PASSWD.

FORMATTING ARGUMENTS

--human
Format the output for readability (default).

--json
Format the output as JSON.

--csv
Format the output as CSV.
--table        Format the output as a table.
--pretty       Indent JSON or XML output, and substitute human readable output for other formats.
--no-pretty    Opposite of --pretty.
--fields FIELDS Select individual fields in the result or error.

ACTIONS ON IMAGE(s)

list (ls) List information about node images.
create (mk) Add node image.
clone (cp) Copy node image to new identifiers.
update (up) Modify node image fields.
replace (re) Replace all node image fields.
delete (rm) Delete node image(s) from the remote cache.

download FILES
    Download named files FILES (any of "content").
    --dest DIR    Optional destination for the downloaded files. (Default is current working directory.)

stat    Print the recorded file stats for an image.
capture [--save FILE] [--node NODE] [--exclude PATHS] [--content JSON/INI_FILE] ...
    Replace or create an image captured from a running system, adding optional name=value pairs.
    --save FILE   Save the image locally instead of uploading.
    -n, --node NODE Select the node to capture.
    --exclude PATHS Exclude additional paths during image capture, specifying either pathnames or a file @FILE that contains a list of pathnames.
    --content [ JSON | INI_FILE ] Overwrite fields in the specified image(s).

EXAMPLES
scyld-imgctl -i DefaultImage download content
    Download the previously uploaded image named DefaultImage.
scyld-imgctl -i DefaultImage stat
    Print the last modified time and size of the previously uploaded image.
scyld-imgctl -i DefaultImage clone name=NewImage
    Clone the DefaultImage to a new NewImage.

RETURN VALUES
Upon successful completion, scyld-imgctl returns 0. On failure, an error message is printed to stderr and scyld-imgctl returns 1.
10.11.8 scyld-install

NAME

scyld-install -- Tool to install ClusterWare and perform initial basic configuration of a head node, and to update an existing head node installation.

USAGE


OPTIONAL ARGUMENTS

-h, --help           Print usage message and exit. Ignore trailing args, parse and ignore preceding args.

--config CONF_FILE  Specify a cluster configuration file to load and to initialize the DHCP server for private cluster network.

--token TOKEN      Specify a cluster serial number or other authentication to use in the yum repository file.

--yum-repo REPO_FILE  Provide a complete yum repository file for ClusterWare.

-u, --update        If ClusterWare is already installed, then by default scyld-install asks for a confirmation that the intention is to update software, not to perform a new install. This optional argument explicitly directs scyld-install to update ClusterWare.

DATABASE LOAD/SAVE OPTIONS

-l, --load DATABASE_FILE  Load the ClusterWare database with the specified DATABASE_FILE.

-s, --save DATABASE_FILE   Save the ClusterWare database to the specified DATABASE_FILE.

--without-files       Do NOT include the contents of images and boot files when loading or saving.

ADVANCED OPTIONS

--iso PATH           Install or update ClusterWare using the named PATH, which is either the path of a ClusterWare ISO file or the URL of a remote ClusterWare ISO file.

--os-iso PATH        Create the DefaultImage and DefaultBoot using the named PATH, which is either the path of a base distribution ISO file or the URL of a remote base distribution ISO file.

--clear              THIS IS DEPRECATED - PLEASE USE --clear-all.

--clear-all          Clear the ClusterWare database, which DELETES ALL IMAGES AND BOOT CONFIGURATIONS! Remove all ClusterWare RPMs, except for clusterware-installer and libcouchbase. Delete directories /opt/couchbase/, /opt/scyld/clusterware*/., /var/log/clusterware/, and delete root’s ~/ .scyldcw/ and current admin's ~/.scyldcw/ (but not any other admin’s ~/.scyldcw) for everything except logs, then optionally reinstall ClusterWare.

--no-tools           Don’t install the ClusterWare tools. The default is to install the tools.

--join EXISTING_HEAD_IP  Join this head node to the EXISTING_HEAD_IP IP address of an existing head node.

--skip-version-check Use this installer and skip the online checking for a newer version.
--database-passwd PASSWD  Specify the database administrative password. Warning: influxdb2 requires a minimum of 8 characters.

--reconfigure  During an update, most steps that alter the head node OS will be skipped by default, but this option overrides and updates the base distribution.

--non-interactive  Execute the installer non-interactively, choosing default answers to the interactive questions in a way that most users would do. This is appropriate for using the installer in a script.

EXAMPLES

scyld-install --clear  Clear the database, leaving it empty, and undo any existing ClusterWare installation.

scyld-install --clear --config cluster-conf  Clear the database, leaving it empty, and undo any existing ClusterWare installation, then reset the database to the specified cluster-conf parameters.

RETURN VALUES

Upon successful completion, scyld-install returns 0. On failure, an error message is printed to stderr and scyld-install returns 1.

10.11.9 scyld-kube

NAME

scyld-kube -- Tool for managing Kubernetes control plane and worker nodes.

USAGE


DESCRIPTION

To administer Kubernetes in a cluster, install the clusterware-kubeadm package on either a Scyld ClusterWare head node, a full-install ClusterWare compute node, or a separate non-ClusterWare server. This package contains the scyld-kube tool. See the Using Kubernetes appendix for detailed examples.

STANDARD OPTIONS

-h, --help  Print usage message and exit. Ignore trailing args, parse and ignore preceding args.

--init  Initialize the only control plane node.

--join  Add worker node.

--init-ha  Initialize the first control plane node for High Availability (HA).

--join-ha  Add control plane node for High Availability (HA).

--version VERSION  Optionally specify a major.minor.patch version for an --init, --init-ha, --join, or --join-ha. Default is the latest version.

--prep-lb APISERVER_VIP[:APISERVER_PORT:ROUTER_ID:AUTH_PASS]
MASTER_ID:MASTER_IP,BACKUP1_ID:BACKUP1_IP,...

Re-generate High Availability (HA) load balancer config files from local template.

APISERVER_VIP  The virtual IP address of the Application Programming Interface (API) server within the network subnet.

APISERVER_PORT  An unused port (default 4200) for the API server.

ROUTER_ID: Default 51.

AUTH_PASS: Default 42

MASTER_ID:MASTER_IP,BACKUP1_ID:BACKUP1_IP,...  A comma- and a colon-separated list of master and backup hosts’ unique ID and IP addresses.

--clear-lb  Clear High Availability (HA) load balancer config files (under /opt/scyld/clusterware-kubeadm).

--cluster [IP | NODE ]  Optionally specify the cluster to join.

--image IMAGE  Optionally modify the specified image for persistence across compute node re-boots, so that nodes with this IMAGE auto-join when booted.

--token TOKEN  Optionally specify first control plane's IP or node name; use with --join or --join-ha.

--cahash CAHASH  Optionally specify first control plane's discover-token-ca-cert-hash; use with --join or --join-ha.

--certificate-key KEY  Optionally specify first control plane's certificate-key; use with --join or --join-ha.

NODE SELECTION OPTIONS

-i, --ids NODES  A comma-separated list of nodes or an admin-defined group of nodes to act upon.

--all  Configure all nodes (rare).

--up  Configure all up nodes (rare).

ADVANCED OPTIONS

--core-inst  Only install core packages.

EXAMPLES

RETURN VALUES

Upon successful completion, scyld-kube returns 0. On failure, an error message is printed to stderr and scyld-kube returns 1.

10.11.10 scyld-mkramfs

NAME

scyld-mkramfs -- Tool to create an initial root file system image.

USAGE

scyld-mkramfs [-h] [OPTION] ... -o, -output PATH

STANDARD OPTIONS

-h, --help  Print usage message and exit. Ignore trailing args, parse and ignore preceding args.
--update, -u BOOT  Space-separated list of boot configurations to update.
--output, -o PATH  Where to write the initramfs.
--image, -i IMGID  Uses scyld-modimg to install the clusterware-tools package inside the image IMGID, and then executes scyld-mkramfs inside the image to create the root file system image.
--kver VERSION  Specify the kernel version to use, overriding the default of the head node's current kernel (viewed with uname -r).

ADVANCED OPTIONS
--no-selinux  Do not include SELinux support.
--stripped  Exclude all network drivers not loaded on some node.
--drivers NAMES  Space-separated list of additional kernel drivers to include.
--modules NAMES  Space-separated list of additional dracut modules to include.
--ramfs-conf PATH  Use a config file from a non-standard location PATH.

EXAMPLES
scyld-mkramfs --update OpenMPI-Slurm-Boot
Rebuild the initramfs used by the OpenMPI-Slurm-Boot boot configuration.
scyld-mkramfs --update OpenMPI-Slurm-Boot --drivers mlx4_core
Rebuild the initramfs used by the OpenMPI-Slurm-Boot boot configuration after adding the mlx4_core driver (and its dependencies).
scyld-mkramfs --update OpenMPI-Slurm-Boot --kver 3.10.0-1160.45.1.el7.x86_64
Rebuild the initramfs in the boot config after an administrator installs a new kernel into the image that the boot config is using. The --kver argument is needed if there are multiple kernels installed in the image.

RETURN VALUES
Upon successful completion, scyld-mkramfs returns 0. On failure, an error message is printed to stderr and scyld-mkramfs returns 1.

10.11.11 scyld-modimg

NAME
scyld-modimg -- Tool for manipulating image contents.

USAGE

ACTIONS
list (ls)  List information about node images.
OPTIONAL ARGUMENTS

- **-h, --help**  Print usage message and exit. Ignore trailing args, parse and ignore preceding args.

- **-v, --verbose**  Increase verbosity.

- **-q, --quiet**  Decrease verbosity.

- **-c, --config CONFIG**  Specify a client configuration file CONFIG.

- **-a, --all**  Select all local images (default).

- **-i, --image IMAGE**  Or select an image by its name IMAGE.

---download-only [PATH]  Download a new local copy and then exit. If PATH is provided, then it is overwritten; Otherwise any cached changes are lost.

- **--freshen**  Discard any cached changes.

- **--overwrite**  Keep the same UID after modifications and overwrite any existing image on upload.

- **--no-overwrite**  Opposite of --overwrite.

- **--upload**  Upload the final version. NOTE: This must follow all image manipulations options.

- **--no-upload**  Opposite of --upload.

- **--discard**  Discard image changes.

- **--no-discard**  Opposite of --discard.

- **--pkgmgr CONF**  Specify a package config file (using the '@' prefix), or pass the config contents as a string CONF, to override the default config example seen in /opt/scyld/clusterware-tools/examples/pkgmgr.ini. A cluster administrator wishing to customize pkgmgr.ini should copy that example to another location, then add, delete, and/or modify that copy as desired.

- **--shell SHELL**  Select the shell to use in the image for the mutation operations (default /bin/bash).

ARGUMENTS TO OVERRIDE BASIC CONFIGURATION DETAILS

- **--base-url URL**  Specify the base URL of the ClusterWare REST API.

- **-u, --user USER[:PASSWD]**  Masquerade as user USER with optional colon-separated password PASSWD.

FORMATTING ARGUMENTS

- **--human**  Format the output for readability (default).

- **--json**  Format the output as JSON.

- **--csv**  Format the output as CSV.

- **--table**  Format the output as a table.

- **--pretty**  Indent JSON or XML output, and substitute human readable output for other formats.

- **--no-pretty**  Opposite of --pretty.

- **--show-uids**  Do not try to make the output more human readable.
CACHE MANIPULATIONS
Make changes to the local image cache.

--clean-local  Delete local images not found in the manifest and any temporary files or directories.

--register-all  Record information about all locally stored images.

IMAGE MUTATIONS
The following steps are be performed on a selected image. Any failure terminates execution.

--chroot [KVER]  Chroot into the unpacked image to allow for manual modifications. Optionally specify KVER, which is the version of a kernel inside the image, which informs a `uname -r` inside the chroot to identify the specific kernel version if/when configuring software needing to link against that kernel. (Otherwise a `uname -r` inside a chroot names the kernel of the host system executing the scyld-modimg, not the kernel installed inside the chrooted image.) See --execute COMMAND and EXAMPLES.

--create [DISTRO]  Create a new image from scratch, optionally specifying a non-default distro name DISTRO.

--delete       Delete the selected image(s) from the local cache.

--import FILE   Import an existing tar, squashfs, or singularity image.

--capture NODE [--set-name IMAGE]  Capture image from a booted node. If the optional --set-name IMAGE is not supplied, then the tool prompts the user for an IMAGE name to create or overwrite.

--install PKGS  Install packages PKGS into the image.

--set-name NAME  Set the name of the image.

--set-description DESC  Set the description for the image.

--query [PKGS]  Query package versions from the image (default=ALL).

--update [PKGS]  Update specified packages in the image (default=ALL).

--uninstall PKGS  Uninstall packages from the image.

--unpack TARGZ  Unpack a tar.gz file into the image.

--execute COMMAND  Execute a command in the unpacked image. Note that this COMMAND can include `KVER=<kernelVersion>`, thereby overriding the default behavior of a `uname -r` executing inside the image. See --chroot KVER and EXAMPLES.

--copyin SRC DEST  Copy files or directories from SRC into the image as DEST.

--copyout SRC DEST  Copy files or directories SRC out of the image to destination DEST.

--mount PATH      Unpack the image into PATH and bind-mount various folders as if preparing for --chroot. After the mount the image can be customized by other commands, such as ansible, before being repacked.

--unmount PATH    Repack the image from a previously mounted PATH.

EXAMPLES

scyld-modimg -i NewImage --query kernel,clusterware-node
  Display the kernel and clusterware-node RPM versions installed in the image.

scyld-modimg -i NewImage --query
  Display all RPMs installed in the image.

scyld-modimg -i NewImage --chroot
Examine and/or modify the contents of the image using chroot.

```
sclyld-modimg -i NewImage --chroot 3.10.0-1160.45.1.el7.x86_64
```

Explicitly override the `uname -r` output when executed inside the image.

```
sclyld-modimg -i NewImage --execute 'KVER=3.10.0-1160.45.1.el7.x86_64 uname -r'
```

Explicitly control the `uname -r` output inside the image when executing commands, e.g., in this case the `uname -r` command.

```
sclyld-modimg --capture n8 --set-name CapturedN8image --upload
```

Capture the image executing on node n8, give it the name "CapturedN8image", and upload it.

**QUIRKS**

Note that when exiting a `--chroot`, several directories do not get repacked and saved into the image, including `/tmp/`, `/var/tmp/`, `/var/cache/yum`.

**RETURN VALUES**

Upon successful completion, `sclyld-modimg` returns 0. On failure, any changes are discarded, an error message is printed to `stderr`, and `sclyld-modimg` returns 1.

### 10.11.12 sclyld-nodectl

**NAME**

`sclyld-nodectl` -- Query and modify nodes for the cluster.

**USAGE**

```
```

**OPTIONAL ARGUMENTS**

-`h, --help` Print usage message and exit. Ignore trailing args, parse and ignore preceding args.

-`v, --verbose` Increase verbosity.

-`q, --quiet` Decrease verbosity.

-`c, --config CONFIG` Specify a client configuration file `CONFIG`.

-`show-uids` Do not try to make the output more human readable.

-`a, --all` Interact with all nodes (default for list).

-`i, --ids NODES` A comma-separated list of nodes or an admin-defined group of nodes to act upon.

-`up` Interact with all "up" nodes.

-`down` Interact with all "down" nodes.

-`booting` Interact with all "booting" nodes.

**ARGUMENTS TO OVERRIDE BASIC CONFIGURATION DETAILS**

-`base-url URL` Specify the base URL of the ClusterWare REST API.

-`u, --user USER[:PASSWD]` Masquerade as user `USER` with optional colon-separated password `PASSWD`.

---

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FORMATTING ARGUMENTS

--human Format the output for readability (default).
--json Format the output as JSON.
--csv Format the output as CSV.
--table Format the output as a table.
--pretty Indent JSON or XML output, and substitute human readable output for other formats.
--no-pretty Opposite of --pretty.

ACTIONS

clear [-a | --all | NAME ...]
    Delete attribute name(s) and their value(s).
    -a, --all Delete all attributes.

clone (cp) [--content JSON | INI_FILE] [NAME=VALUE ...]
    Copy node with new NAME/VALUE identifier pairs.
    --content JSON | INI_FILE Overwrite fields in the cloned node.

create (mk) [--content JSON | INI_FILE ] [NAME=VALUE ...]
    Add a node, commonly by specifying its MAC address (e.g., mac=MACaddr, that assigns the next
available node number and associated IP address).
    --content JSON | INI_FILE Load this content into the database as a node.

delete (rm) Delete node(s).

    Execute the CMD (double-quotes are optional) on node(s). The scyld-nodectl exec command
passes its current stdin, stdout, and stderr to the remote command, or uses the --stdin, --stdout,
and/or --stderr arguments to override the default(s) with a file.

    When run via an ssh command (e.g. ssh cwhead scyld-nodectl --up exec uptime), that
stdin should be provided and closed with Ctrl-d, or ssh should be passed the -t argument to force tty
allocation. Otherwise the command will detect stdin is a pipe and wait for end-of-file.

    Commands executed on multiple nodes will execute in parallel. The degree of fan-out can be con-
trolled through the ssh_runner.fanout configuration variable in base.ini. Because these com-
mands execute in parallel, their output may be interleaved or not in node index order. Override this
with grouped or --in-order arguments.

    For sshpass functionality, see _remote_pass in the Reserved Attributes section of the Reference Guide.
    --grouped Results are locally buffered and printed grouped by node.
    --in-order Output is printed in node index order, implies --grouped.
    --label Force output labeling, even if a single node is selected.
    --stdin IN Provide @file or input string as stdin for the CMD.
    --binary Treat CMD output as binary data.
    --stdout OUT Provide a filename OUT for the CMD stdout output. Any {} in the filename
gets translated to the node name (see EXAMPLES).
**--stderr ERR** Provide a filename `ERR` for the `CMD` stderr output. Any `{}` in the filename gets translated to the node name (see **EXAMPLES**). An `ERR` value consisting of the string STDOUT will merge stderr into stdout.

**hardware** Show the "hardware" information subset of scyld-nodectl `ls -L`.

**join GROUP ...** Append GROUP(S) to the node group lists.

**leave [-a | --all | GROUP ...]**

Remove GROUP(S) from the node group lists.

- `-a, --all` Remove node(s) from all groups (other than the global default).

**list (ls) [-long | -long-long | --raw]**

Show information about nodes.

- `-l, --long` Show a subset of all optional information for each node.
- `-L, --long-long` Show all optional information for each node.
- `--raw` Display the raw JSON content from the database.

**ping [COUNT]** ping the specified node(s) with `COUNT` packets (default 1).

**power [on | off | cycle | status | setnext BOOTDEV]** Display or control the node power state through the plugin defined by the node's `power_uri`, usually ipmi. The options `on`, `off`, `cycle`, and `status` correspond to `ipmitool` actions.

The option `setnext` specifies the boot device or method to use for the next node boot. `BOOTDEV` choices are `none`, `pxe`, `disk`, and `bios`.


Reboot node(s) using either "soft" (using ssh) or "hard" (using ipmi) or kexec methods. If none is specified, then the default behavior is to initially attempt a "soft" reboot; and if after a short delay (default 5 seconds) the node does not appear to begin a reboot, then perform a "hard" power cycle. Ignore the `reboot` if the node's `_no_boot` is set to one, unless an overriding `--force` argument is supplied.

- `--soft` Reboot node(s) using ssh methods.
- `--hard` Reboot node(s) using ipmi methods.
- `--kexec` Boot directly into a new kernel without a full reboot which would include Power On Self Test (POST) and hardware initialization. See `man kexec` for details. This is implemented on a compute node using the ClusterWare `reboot-kexec` tool which installs from the `clusterware-node` package.
- `--force` Override the node's `_no_reboot` attribute value when set to 1.
- `--timeout SECS` Wait a non-default `SECS` seconds between "soft" and "hard" methods.

**replace (re) [--content JSON | INI_FILE ] [ NAME=VALUE ] ...**

Replace all node fields.

- `--content JSON | INI_FILE` Replace all fields with the specified content.

**scp** See `scyld-nodectl exec` in **EXAMPLES**, below.

**scp** Copy files to or from node(s).

**script SCRIPT** Execute the specified ClusterWare `SCRIPT` (distributed in the `clusterware-node` package) on the specified compute node(s). The script name `list` (or `ls`) displays names of the available scripts, which generally execute automatically at boot time to facilitate various node initializations and have limited usefulness for later execution.
by a cluster administrator. However, the scripts `fetch_hosts` (re-download the list of head nodes) and `update_keys` (update SSH keys) may be useful in rare circumstances for a booted node.

```bash
set [--content JSON | INI_FILE ] [ NAME=VALUE ] ...
```

Set attribute value(s).

```bash
--content JSON | INI_FILE  Import the NAME/VALUE pairs from the file into the node attributes.
```

```bash
shutdown [--soft | --hard] [--timeout SECS]
```

Shutdown node(s) using either soft (using ssh) or hard (using ipmi) methods. If neither `--soft` nor `--hard` is specified, then the default behavior is to first attempt a soft shutdown; if after a short delay the node does not appear to begin a shutdown, then perform a hard power off.

```bash
--hard  Shutdown node(s) using ipmi methods.
--soft  Shutdown node(s) using ssh methods.
--timeout SECS  Wait SECS seconds between "soft" and "hard" methods.
```

```bash
sol [--enable ID] [--steal]
```

Start a serial-over-lan connection using the local ipmitool.

```bash
--enable ID  If SOL payload is disabled, then attempt to enable for ID and retry.
--steal  If an SOL session is currently active for that node, then deactivate that session and retry.
```

```bash
ssh [--pubkey FILE]
```

Create an SSH connection to the specified node as the user root. This is done using a local SSH key that is temporarily copied to the compute node through the head node and removed after the command completes. The user can provide their own public key, or one will be generated and stored in `~/.scyldcw/tempauth.key`.

```bash
--pubkey FILE  Specify a file containing a public key to use for this connection.
```

```bash
status [--long] [--long-long] [--health]
```

Show node status.

```bash
--health  Show status based on _health attribute.
-l, --long  Show a subset of all optional information for each node.
-L, --long-long  Show all optional information for each node.
--raw  Display the raw JSON content from the database.
--refresh  Show basic node states, refreshing for any state change.
```

```bash
update (up) [--content JSON | INI_FILE ] [ NAME=VALUE ] ...
```

Modify node NAME field(s) with new value(s).

```bash
--content JSON | INI_FILE  Overwrite this content into the database for a node.
```

```bash
waitfor [Options] COND
```

Complete when one or more of the specified nodes meet the condition COND, which is either an expression or a '@' prefixed file name. If no nodes are specified, then defaults to --all.

```bash
--failure COND  Also complete if the failure condition becomes true.
--timeout SECS  Complete after SECS seconds if condition(s) never become true.
```
--name NAME  Use the currently defined COND state known as NAME, or define a new COND and remember it as NAME.

--load-only  Just save the state sets into the database.

--delete NAME  Delete an existing state set NAME.

--show [NAME]  Show a list of all state sets, or optionally just the details of one.

--stream  Stream back ongoing results instead of returning the first result and exiting.

--skip  Do not use or print the initial node states.

--one-per  Stream node state changes with one node per line.

--this-head  Only return state changes handled by the current head.

EXAMPLES

scyld-nodectl list
  List all node names.

scyld-nodectl status
  Shows the basic state of each node.

scyld-nodectl status
  Shows the basic state of node n5.

scyld-nodectl -i n5 ls -L
  Shows full information available for node n5.

scyld-nodectl -i %groupx ls -l
  Shows an expanded information available for each node joined to the admin-defined group groupx.

scyld-nodectl create mac=00:25:90:0C:D9:3C
  Add a new node to the end of the current list of nodes.

scyld-nodectl create mac=00:25:90:0C:D9:3C index=10
  Add a new node beyond the end of the current list of nodes as node n10.

scyld-nodectl -i n3 update mac=00:25:88:0C:B9:2C
  Replace the current MAC address for node n5 with a new MAC address.

scyld-nodectl -i n20 update power_uri=ipmi:///admin:passwd@10.2.255.37
  Replace the current power_uri (defaults to "none") to an ipmitool authentication and BMC IP address.

scyld-nodectl -in2 ssh
  Use ssh to open a shell on node n2.

scyld-nodectl -i n2 exec ls /var/log
  Execute ls /var/log on node n2, directing stdout and stderr to scyld-nodectl's stdout and stderr, respectively.

scyld-nodectl -i n2 exec --stdout /tmp/n2.var.log ls /var/log
  Execute ls /var/log on node n2, directing stdout to the head node file /tmp/n2.var.log.

scyld-nodectl -i n[2-4] exec --stderr STDOUT --stdout /tmp/{}.var.log ls /var/log
Execute `ls /var/log` on nodes n2, n3, and n4, directing both stderr and stdout to the head node files /tmp/n2.var.log, /tmp/n3.var.log, and /tmp/n4.var.log, respectively.

```bash
scyld-nodectl --up exec --stderr STDOUT --stdout /tmp/{}.var.log ls /var/log
```

Perform the same action as above, although this time for all the "up" nodes.

```bash
scyld-nodectl -in5 exec --stderr STDOUT /tmp/n5-log.tar.gz tar -czf- /var/log
```

Execute `tar -czf- /var/log` on node n5, directing the stdout of the packed result into the head node file /tmp/n5-log.tar.gz.

```bash
scyld-nodectl -in5 exec --stdin=@/tmp/n5-log.tar.gz tar -C /root -xzf-
```

Send the local file /tmp/n5-log.tar.gz as the stdin to node n5 as it executes `tar -C /root -xzf-` to unpack the stdin contents at /root.

```bash
scyld-nodectl -in3 scp check-health.sh r:/opt/scyld/clusterware-node/bin/check-health.sh
```

Copy the local check-health.sh file to node n3 as file /opt/scyld/clusterware-node/bin/check-health.sh.

```bash
scyld-nodectl -in3 scp check-health.sh r:/opt/scyld/clusterware-node/bin/
```

Copy the local check-health.sh file to node n3 directory /opt/scyld/clusterware-node/bin/. The trailing / in the remote path is mandatory to differentiate copying a file vs. copying a directory.

```bash
scyld-nodectl -in3 scp r:/opt/scyld/clusterware-node/bin/check-health.sh /tmp/
```

Copy the remote n3 check-health.sh file to the head node's /tmp/ directory.

```bash
scyld-nodectl -in3 scp /opt/scyld/clusterware-tools/examples/ r:/tmp/
```

Copy the directory /opt/scyld/clusterware-tools/examples to node n3 directory /tmp/. The trailing / in the remote path is mandatory to differentiate copying a file vs. copying a directory.

```bash
scyld-nodectl -i n4 reboot ; scyld-nodectl -i n4 waitfor 's[state] == "up"'
```

Reboot node n4, then wait until the node returns to the "up" state.

```bash
scyld-nodectl -i n4 reboot ; scyld-nodectl -i n4 waitfor up
```

Reboot node n4, then wait until the node returns to the "up" state. Another supported shorthand is the conditional "down".

```bash
scyld-nodectl -i n0 waitfor @/opt/scyld/clusterware-tools/examples/node-states.ini
```

For node n0 establish a waitfor state condition described in that specified examples file, in which the state condition is named `status`. If no `-i <NODE(s)` is specified, then defaults to `--all`.

```bash
scyld-nodectl waitfor --name status
```

For all nodes re-establish a waitfor state condition for the previously defined state named `status`. When the condition is true for any node, write the state to stdout and exit.

```bash
scyld-nodectl waitfor --name status --stream
```

For all nodes re-establish a waitfor state condition for the previously defined state named `status`. When the condition is true for any node, write the state change to stdout and continue executing.

```bash
scyld-nodectl -i n0 reboot then waitfor up then exec uname -r
```

Initiate a reboot of node n0, wait for the node to return to an "up" state, and then execute `uname -r` on the node.

```bash
scyld-nodectl -i n0 ssh
```
Start a ssh session on node n0 as user root (by default) or whatever user is specified in the node's `remote_user` attribute.

**RETURN VALUES**
Upon successful completion, `scyld-nodectl` returns 0. On failure, an error message is printed to `stderr` and `scyld-nodectl` returns 1.

### 10.11.13 scyld-nssctl

**NAME**

scyld-nssctl -- Manage the scyld-nss service.

**USAGE**

```
scyld-nssctl [-h] [-v] [start] [stop], [status]
```

**DESCRIPTION**

A basic tool to start, stop, or show the status of the `scyld-nss` functionality without affecting the systemd status. The 'start' and 'stop' actions must be executed by user `root`.

**OPTIONAL ARGUMENTS:**

- `-h`, `--help`    Print usage message and exit. Ignore trailing args, parse and ignore preceding args.
- `-v`        Increase verbosity.

*start*   Insert `scyld` in the `/etc/nsswitch.conf hosts` line to enable (or reenable) `scyld-nss` functionality.

*stop*     Disable `scyld-nss` functionality by removing `scyld` in the `/etc/nsswitch.conf hosts` line.

*status*  Display the current status of `scyld-nss` functionality. (The default if no argument is supplied.)

**EXAMPLES**

```
scyld-nssctl   Display the current state of `scyld-nss`.
scyld-nssctl status   Display the current state of `scyld-nss`.
scyld-nssctl stop    Disable `scyld-nss` functionality.
scyld-nssctl start   Enable `scyld-nss` functionality.
```

**RETURN VALUES**

Upon successful completion, `scyld-nssctl` returns 0. On failure, an error message is printed to `stderr` and `scyld-nssctl` returns nonzero.

### 10.11.14 scyld-reports

**NAME**

scyld-reports -- Manage and generate cluster reports.

**USAGE**

```
```

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DESCRIPTION
This tool manages and generates cluster reports.

OPTIONAL ARGUMENTS
- `h, --help`  Print usage message and exit. Ignore trailing args, parse and ignore preceding args.
- `v, --verbose`  Increase verbosity.
- `q, --quiet`  Decrease verbosity.
- `c, --config CONFIG`  Specify a client configuration file `CONFIG`.

ARGUMENTS TO OVERRIDE BASIC CONFIGURATION DETAILS
- `--base-url URL`  Specify the base URL of the ClusterWare REST API.
- `-u, --user USER[:PASSWD]`  Masquerade as user `USER` with optional colon-separated password `PASSWD`.

FORMATTING ARGUMENTS
- `--human`  Format the output for readability (default).
- `--json`  Format the output as JSON.
- `--csv`  Format the output as CSV.
- `--table`  Format the output as a table.
- `--pretty`  Indent JSON or XML output, and substitute human readable output for other formats.
- `--no-pretty`  Opposite of `--pretty`.

ACTIONS
setup  Specify the accountant URL with credentials. Contact Penguin Computing Support or Professional Services for assistance.
usage  Display cluster usage. This requires a prior `scyld-reports setup` of the accountant connection.
        --start START  Specify a starting date. Defaults to first of current month.
        --end END  Specify a duration in days or an end date. Defaults to days until the end of the month.
        --users USERS  Filter the results using comma-separated list of users.
        --queues QUEUES  Filter the results using the comma-separated list of queues.
unknown  Display MAC addresses of unknown nodes that have attempted to boot.
        --newer-than SECS  Only show MACs with contact within the last `SECS` seconds.
        --columns COLS  Display the columns in the desired comma-separated name order. Default is display all columns.
        --sort COLS  Sort entries based on the provided column names.
        --lookup  Attempt to identify MAC OUIs.
--as-creates [POOL] Print a specific scyld-nodectl create command for each unknown MAC, optionally associating a new node with a specific \texttt{POOL}.

--flush Flush the current unknown node list.

**EXAMPLES**

scyld-reports unknown
Display the full list of unknown nodes that have attempted to boot.

scyld-reports unknown --newer-than 1200 --columns mac,seen
Display only nodes which have made contact in the last 1200 seconds (20 minutes), showing each node's MAC address and last seen timestamp.

scyld-reports unknown --newer-than 600 --as-creates
Display only nodes which have made contact in the last 600 seconds (10 minutes), and for each show the \texttt{scyld-nodectl create mac=<MACADDR>} command that would add that node as a compute node.

**RETURN VALUES**

Upon successful completion, \texttt{scyld-reports} returns 0. On failure, an error message is printed to \texttt{stderr} and \texttt{scyld-reports} returns 1.

**10.11.15 scyld-sysinfo**

**NAME**

\texttt{scyld-sysinfo} -- Capture the system state information.

**USAGE**


**DESCRIPTION**

The tool works best when executed by a cluster administrator who is either user root or a user with \texttt{sudo} rights. The executing user must have write access to the current working directory.

The tool captures elements of the current system state into a subdirectory of the current working directory with the name \texttt{sysinfo-$(hostname)-YY-MM-DD} (using a 2-digit Year-Month-Day). This "capture" subdirectory is compressed by default into a gzip'ed tarball; alternatively, the optional \texttt{--no-tar} argument skips that compression and allows the administrator to explore the "capture" subdirectory to view exactly what information the tool has captured.

The administrator can employ a \texttt{blacklist} file containing a list of files and directories to \texttt{not} capture, passing this \texttt{blacklist} path to the tool with the \texttt{no-save} argument. The administrator can also use \texttt{--no-tar} and manually delete captured files and subdirectories within \texttt{sysinfo-$(hostname)-YY-MM-DD}, then manually compress the final captured information for archival or for sending the file to others for examination.

The tool also optionally captures sysinfo state for compute nodes, for either all \texttt{up} nodes or a specific node or list of nodes.

If the optional \texttt{-d DIR_SUBSTR} string is specified, then the directory name contains that alphanumeric string, e.g., \texttt{sysinfo-DIR_SUBSTR-$(hostname)-YY-MM-DD.tar.gz}.

If \texttt{-m MESSAGE} is specified, then the \texttt{MESSAGE} string is retained as the contents of the file \texttt{DESCRIPTION} at the top of the output directory. If \texttt{-m MESSAGE} is not specified, then the script queries the user for optional multi-line input that is retained as file \texttt{DESCRIPTION} in the output directory.

In the rare event that the tool aborts while capturing data, note that a partial capture is still available as the subdirectory \texttt{sysinfo-$(hostname)-YY-MM-DD} in the current working directory.
OPTIONAL ARGUMENTS:

- **-h, --help**
  Print usage message and exit. Ignore trailing args, parse and ignore preceding args.

- **-V**
  Print the scyld-sysinfo version and Scyld package versions.

- **--no-save BLACKLIST**
  Do not save files/directories listed in file BLACKLIST.

- **--no-tar**
  Leave the output as a subdirectory, not as a gzip'ed tarball.

- **--up**
  Optionally capture the state of all up compute nodes.

- **-i NODES**
  Optionally capture the state of a specific node or nodes.

- **-d DIR_SUBSTR**
  Insert the alphanumeric string DIR_SUBSTR into the output directory/tarball name.

- **-d MESSAGE**
  If specified, then the MESSAGE string is retained as the contents of file DESCRIPTION at the top of the output directory.

EXAMPLES

scyld-sysinfo
  Capture the state of the current node into a gzip'ed tarball, executed as user root.

scyld-sysinfo --no-tar
  Capture the state of the current node into a human-readable subdirectory of the current working directory.

scyld-sysinfo -I -d UMich
  The output directory name for the head node "headnode1" is "sysinfo-UMich-headnode1-YY-MM-DD".

scyld-sysinfo -m "dhcpd fails with network error"
  The output directory contains the file DESCRIPTION that contains the specified string.

scyld-sysinfo --up
  Capture the state of the current head node and all the up compute nodes.

scyld-sysinfo -i n0-10
  Capture the state of the current head node and compute nodes n0 through n10.

scyld-sysinfo -i n0,n2,n100
  Capture the state of the current head node and compute nodes n0, n2, and n100.

RETURN VALUES

Upon successful completion, scyld-sysinfo returns 0. On failure, an error message is printed to stderr and scyld-sysinfo returns nonzero.
10.11.16 scyld-tool-config

NAME
scyld-tool-config -- "Command line tool" for ClusterWare

USAGE

DESCRIPTION
The generic command line tool for ClusterWare.

OPTIONAL ARGUMENTS
- -h, --help Print usage message and exit. Ignore trailing args, parse and ignore preceding args.
- -v, --verbose Increase verbosity.
- -q, --quiet Decrease verbosity.
- -c, --config CONFIG Specify a client configuration file CONFIG.
- --yes Answer yes or to defaults to all questions.
- --example Generate an example file (implies --yes).

ARGUMENTS TO OVERRIDE BASIC CONFIGURATION DETAILS
- --base-url URL Specify the base URL of the ClusterWare REST API.
- -u, --user USER[:PASSWD] Masquerade as user USER with optional colon-separated password PASSWD.

EXAMPLES

RETURN VALUES
Upon successful completion, scyld-tool-config returns 0. On failure, an error message is printed to stderr and scyld-tool-config returns 1.

10.12 Scyld ClusterWare Maintenance Tools

This section of the Reference Guide describes the Scyld ClusterWare low-level tools. These tools can be used by the cluster administrator, and are not intended for use by the ordinary user.

10.12.1 headctl

NAME
headctl -- Manage head node network communication settings.

USAGE
DESCRIPTION
This is a low-level tool that directly manipulates configuration settings for head node network communication. When controlling HTTP/HTTPS settings, it modifies /opt/scyld/clusterware/conf/base.ini and two Apache configuration files in /etc/http/conf.d/: ssl.conf and clusterware.conf. When enabling XSendfile support, the tool may install necessary RPMs as well as update variables in the base.ini.

Since the earliest boot steps cannot use encrypted communications, DHCP and PXE booting are not affected by these settings. Communications starting with initramfs execution will use HTTP or HTTPS as instructed by this command.

The tool resides in /opt/scyld/clusterware/bin/headctl and must be executed by user root.

OPTIONAL ARGUMENTS
- -h, --help                  Print usage message and exit. Ignore trailing args, parse and ignore preceding args.
- --status                    Report the configuration of the ClusterWare service.
- --prefer-http               Instruct compute nodes to use HTTP.
- --prefer-https              Instruct compute nodes to use HTTPS where possible.
- --enable-https              Proxy through /etc/http/conf.d/ssl.conf.
- --disable-https             Do not proxy through /etc/http/conf.d/ssl.conf.
- --minimal-ipv6              Confirm the radvd is running on our interfaces by optionally installing radvd, adding blocks to the radvd.conf, and restarting the service if necessary.
- --enable-xsendfile          Use the Apache XSendfile header when clients download files.
- --disable-xsendfile         Do not use the Apache XSendfile header.

EXAMPLES

RETURN VALUES
Upon successful completion, headctl returns 0. On failure, an error message is printed to stderr and headctl returns 1.

10.12.2 make-iso

NAME
make-iso -- Create an ISO file from a yum repo.

USAGE
make-iso [-h] <RPM-SOURCE> [ISOFILE]

DESCRIPTION
This is a low-level tool that creates an ISO file, optionally named ISOFILE, from a yum repo file or from collection of RPMs from RPM-SOURCE.

The tool resides in /opt/scyld/clusterware-installer/make-iso.

<RPM-SOURCE> OPTIONS
- --from-yum                       Mirror RPMs from the baseurl(s) in /etc/yum.repos.d/clusterware.repo.
- --rpm-dir DIR                     Copy the RPMs from the directory DIR.
- --yum-repo REPOFILE              Parse a specific repo file REPOFILE for RPM sources.

OPTIONAL ARGUMENTS
-h, --help       Print usage message and exit. Ignore trailing args, parse and ignore preceding args.

EXAMPLES
(Note that make-iso resides in /opt/scyld/clusterware/installer/)
make-iso --yum-repo /tmp/clusterware.repo
    Use the RPMs identified by the yum repo file /tmp/clusterware.repo to create an ISO named cluster-
    ware.iso.
make-iso --from-yum
    Equivalent to make-iso --yum-repo /etc/yum.repos.d/clusterware.repo.
make-iso --yum-repo /tmp/clusterware.repo cw12.1.iso
    Use the RPMs identified by the yum repo file /tmp/clusterware.repo to create an ISO named cw12.1.iso.
make-iso --rpm-dir /mnt/clusterware/12.0/el7 cw12.0.iso
    Use the RPMs found in /mnt/clusterware/12.0/el7/ to create an ISO named cw12.0.iso.

RETURN VALUES
Upon successful completion, make-iso returns 0. On failure, an error message is printed to stderr and make-iso
returns 1.

10.12.3 managedb

NAME
managedb -- Directly manipulate the database.

USAGE
    leave, eject IP, clear, update, recover, maintain, save ARCHIVE, load ARCHIVE, merge
    ARCHIVE}

DESCRIPTION
This is a low-level tool that directly manipulates the database, generally only executed by other scyld-* tools.
The tool resides in /opt/scyld/clusterware/bin/managedb and must be executed by user root.

ACTIONS
join IP  Join this head node (referenced by IP address) to an existing cluster.
    --purge       Entirely delete the exiting database(s).
leave  Remove this head node from the cluster.
eject IP  Remove the specified head node IP address from the cluster.
clear  Reset the data back to a fresh, empty state.
    --reinit       Reinitialize the database server.
    --purge       Entirely delete the exiting database(s).
update  Update the internal database format.
recover  Attempt to recover the local database.
**maintain** Perform a maintenance tasks.

- **--compact** Force a compaction, regardless of current size.
- **--defrag** Shrink the database after compacting.

**save ARCHIVE** Save the database and optionally the various cluster files to an **ARCHIVE** file or directory. Default is to save only the database, i.e., no other files.

- **--with-boots** Include boot files.
- **--with-images** Include root file system images.
- **--with-isos** Include ISO images uploaded for kickstarting.
- **--with-gits** Include git archives.
- **--with-all** Include all files (noted above).

**--format FMT** Select a file format: **zip** (default), **dir**, **tar**

**load ARCHIVE** Load the database from an **ARCHIVE** file or directory.

- **--without-boots** Exclude boot files.
- **--without-images** Exclude root file system images.
- **--without-isos** Exclude ISO images uploaded for kickstarting.
- **--without-gits** Exclude git archives.
- **--without-all** Exclude all files, i.e., only import the database.

**--format FMT** Select a file format: **zip** (default), **dir**, **tar**

**merge ARCHIVE** Merge the contents of an **ARCHIVE** file or directory into the database.

- **--without-boots** Exclude boot files.
- **--without-images** Exclude root file system images.
- **--without-isos** Exclude ISO images uploaded for kickstarting.
- **--without-all** Exclude all files, i.e., only import the database.

**--format FMT** Select a file format: **zip** (default), **dir**, **tar**

**OPTIONAL ARGUMENTS**

- **-h, --help** Print usage message and exit. Ignore trailing args, parse and ignore preceding args.
- **-v, --verbose** Increase verbosity.
- **-q, --quiet** Decrease verbosity.
- **-c, --config CONFIG** Specify a client configuration file **CONFIG**.
- **--print-options** Print all backend options, then exit.
- **--as-ini** Use ini format when printing options.

**EXAMPLES**

(Reminder: **managedb** resides in `/opt/scyld/clusterware/installer/managedb`)

```
sudo managedb leave
```

Detach the current head node from the cluster.

```
sudo managedb eject 10.54.0.2
```
Eject head node at IP address 10.54.0.2 from the cluster.

RETURN VALUES
Upon successful completion, managedb returns 0. On failure, an error message is printed to stderr and managedb returns 1.

10.12.4 take-snapshot

NAME
take-snapshot -- Perform a database backup

USAGE
take-snapshot

DESCRIPTION
This is a low-level tool that performs a database backup, typically executed periodically by cron. The tool uses optional "backups" configuration settings found in /opt/scyld/clusterware/conf/base.ini.

The tool resides in /opt/scyld/clusterware/bin/take-snapshot and must be executed by user root.

The base.ini optional settings and examples:

- **backups.user = CWADMIN** This setting optionally specifies the user name CWADMIN of a ClusterWare administrator. If unspecified, then the default is user root, although in that case root must be previously declared (e.g., via scyld-adminctl create name=root) as an ClusterWare administrator.

- **backups.path = ~/CWADMIN/.scyldcw/database-backups** This setting optionally specifies the path to the directory into which the backups and associated files reside. If unspecified, then the default is ~/CWADMIN/.scyldcw/database-backups for the CWADMIN user in effect, whether explicitly specified or whether using the default root. For example, if backups.user is unspecified, then CWADMIN defaults to root and the default backups.path defaults to ~/root/.scyldcw/database-backups. The take-snapshot tool creates the directory with owner CWADMIN.

Within the backups directory there is a subdirectory files that contains the various raw content, kernel, and initramfs files from the database, a database-backups.log logfile, and one or more snap-<timestamp> directories of database snapshots, each created by an execution of the take-snapshot tool. Within each of these snapshot directories is a managedb-generated zipfile of files other than the various raw image files in the files subdirectory, and symlinks with "pretty" names such as "DefaultBoot.kernel" and "DefaultImage.content" that point to specific raw files in the files subdirectory.

- **backups.retention = 1h/24h,1d/7d,1w/4w,4w/1040w** This setting optionally specifies the four retention tiers, which are comma-separated block and span time values separated by a '/'. A time value is a nonzero positive integer with a single letter suffix of h for hours, d for days, or w for weeks.

The above values are the default values for the tiers and specify:

| Tier1: For the most recent 24 hours ("24h"), retain a max of one snapshot per hour (→ "1h"). |
| Tier2: Then for the previous 7 days ("7d") prior to that Tier1 24 hour span, retain a max of one snapshot per day ("1d"). |
| Tier3: Then for the previous 4 weeks ("4w") prior to that Tier2 7 day span, retain a max of one snapshot per week ("1w"). |
| Tier4: Then for the previous 1040 weeks ("1040w", or about 20 years), prior to that Tier3 4 week span, retain a max of one snapshot per 4 weeks ("4w"). |

Any snapshots older than the Tier4 "span" are simply discarded.
```
backups.clean = 14d
```
This setting optionally specifies a interval between scans of the `snap-<timestamp>` directories to determine which of the raw files in the `files` subdirectory, if any, are no longer referenced by any `snap-<timestamp>`. If unspecified, then the default is once every 14 days.

**EXAMPLES**

(Note that `take-snapshot` resides in `/opt/scyld/clusterware/installer/`)

```bash
sudo take-snapshot
```
Manually perform a single database backup.

```bash
sudo cat /var/spool/cron/root
```
A sample crontab to execute the tool once an hour at five minutes past the hour:

```
SHELL=/bin/bash
PATH=/usr/bin:/usr/sbin:/usr/local/bin:/usr/local/sbin
MAILTO=root@localhost
05 * * * * /opt/scyld/clusterware/bin/take-snapshot
```

**RETURN VALUES**

Upon successful completion, `take-snapshot` returns 0. On failure, an error message is printed to `stderr` and `take-snapshot` returns 1.

### 10.13 ClusterWare Plugin System

The Clusterware Plugin System allows admins to more quickly change the status and monitoring system across the entire cluster or on subsets of nodes.

There are 4 types of plugins:

- **Status Plugins**
  - These default to an update every 10 sec, so these are generally sensors or readings that change somewhat frequently; e.g. the free RAM on a node, or the current CPU load;

- **Hardware Plugins**
  - Called less often than “regular” status plugins, usually every 300 sec, these are sensors and readings that change less frequently and/or are tied to the hardware itself; e.g. the total RAM on a node, or the CPU architecture;

- **Health-Check Plugins**
  - Called less often than “regular” status plugins, usually every 300 sec, these are sensors and readings that can be thought of as answering the question “is this compute node operating correctly?”; the values will usually be “healthy” or “unhealthy”, but may include a time-stamp (indicating that the plugin is still calculating the value) or a longer message such as “unhealthy; some text on why the node is unhealthy”;

- **Telegraf Plugins**
  - These are really smaller, more granular Telegraf config files that ClusterWare can individually enable/disable.

If admins know that they want some plugins permanently enabled, they can build those plugins into the disk images that the node boots from. These “built-in” plugins are always enabled and they cannot be disabled later except by changing the disk image.
For information that may only be needed some of the time, admins can add arbitrary plugins to a node using the _status_plugins list (with similar attributes for hardware, health, and telegraf). These on-the-fly plugins can be turned on and off at any time simply by setting, overwriting, or clearing that node attribute. E.g.:

```
scyld-nodectl -all set _status_plugins=chrony,ipmi
```

would enable the chrony and ipmi status plugins. While:

```
scyld-nodectl -all set _status_plugins=chrony
```

would keep chrony enabled but disable ipmi (since it is not listed anymore).

**Best Practices**

While the ability to enable/disable plugins in an ad-hoc fashion can be powerful, basic best practices still hold:

- It may be helpful to consider Clusterware as “the management tool” and Telegraf as “the monitoring tool”:
  - Information which you may want to take action on should be included in the status, hardware, or health updates, and should be permanently enabled in scripts-enabled so that they are available when that action is needed later on;
  - Information that might be useful for long-term analyses and trends should be stored in Telegraf.
- Frequent changes to plugins may make the underlying data less useful. If a parameter exists at some times and not at others, it will be difficult to make future decisions based on any changes seen in that parameter.
- Any data that will be viewed through Grafana should be built into the image (in telegraf-enabled), otherwise the data may not exist and any Grafana dashboards may produce empty charts.
- For more security-conscious admins, any security-relevant plugins should be enabled in the scripts-enabled or telegraf-enabled directories, making them permanently enabled and more resistant to tampering.

For more information:

### 10.13.1 Status Plugins

Status plugins are used to report useful information about the compute node back to the server, e.g. CPU load, memory usage, available disk space, etc. This may be used for simple status monitoring to get an overall sense of how loaded the cluster is, for example:

```
scyld-nodectl --all status -L
```

And since this data is stored in the ClusterWare database, it can also be used to target actions against groups of nodes:

```
scyld-nodectl -s “status[ram_free] < 1GB” ls
```

This would select (-s) all nodes with less than 1GB of free memory and then call the “ls” command on those nodes (i.e. listing those nodes); any other node command could also be executed here (power on/off, reboot, etc.).

Default frequency is data collection every 10 seconds but this may be overridden on a node-by-node basis with attribute _status_secs.

For larger-scale management and control, one can set the _status_plugins and/or _status_secs attributes inside an attribute group and then join nodes to that group.

**Building Status Plugins into an Image**

The current approach creates new directories in the clusterware-node package that must be installed on all nodes: scripts-available/status and scripts-enabled/status. The scripts-available/status directory is
populated with Penguin-provided scripts that will provide useful status information in a variety of categories. An admin can copy or symlink those scripts into `scripts-enabled/status` to permanently add them to the image.

For example, to include the `timedatectl` plugin to the image:

```
% scyld-modimg -iNewImage -chroot -upload -overwrite
Downloading and unpacking image f21b65b1......0aafef663
  100.0% complete, elapsed: 0:00:02.2 remaining: 0:00:00.0
  elapsed: 0:00:06.0
Executing step: Chroot
Dropping into a /bin/bash shell. Exit when done.
[CW:NewImage /]# cd /opt/scyld/clusterware-node/scripts-enabled/status/
[CW:NewImage status]# exit
```

Upon reboot, any nodes using `NewImage` will have `timedatectl` enabled automatically.

Note that scripts added to `scripts-enabled/status` are permanently enabled and cannot be disabled later without rebuilding and redeploying the disk image.

Admins can also create their own scripts (see *Appendix: Creating New Plugins*) and add them to either `scripts-available` or `scripts-enabled`. Placing them in `scripts-available` would allow for future on-the-fly enabling/disabling of that script.

### On-The-Fly Plugins

An admin can enable and disable “on-the-fly” plugins by adding or removing them from the `_status_plugins` attribute.

If `_status_plugins=nvidia`, then the system will look for the script in `scripts-available/status/nvidia.sh`. Available status plugins

- `corestatus`  
  - provides basic information about the server: uptime, load average, free RAM, current time measurement, loaded modules and kernel command line, OS release, and ssh keys
- `corenetwork`  
  - provides basic network information about the server; for each network device: IP address(es) and MAC
- `selinux`  
  - provides basic information on whether selinux is running and what mode it is in, also reports on FIPS if it can determine that too.
- `ipmi`  
  - provides basic information that it can find through IPMI
- `virt`  
  - provides basic information if the system is running on a virtual machine
- `chrony`  
  - provides basic status on the Chrony (time-sync) daemon. Many queueing systems, as well as ClusterWare itself, require well-synchronized clocks across the cluster, so this status information could be useful in triaging, e.g., Slurm start-up issues.
- `timedatectl`  
  - provides basic status on the time and date system in the kernel. Again, many parts of a cluster need accurate time-sync to work properly.
Note: Changes to _status_plugins will be processed on the next status-update cycle, usually every 10 seconds unless changed by the admin.

10.13.2 Hardware Plugins

Hardware plugins are similar to status plugins but are called less frequently since they are assumed to be more static kinds of information, e.g. the motherboard serial number or CPU vendor information. They are stored as a sub-field of the node's information and can be viewed with:

```
scyld-nodectl --all ls -L
```

As with status plugins, scripts-available/hardware is populated with Penguin-provided scripts covering a range of hardware options.

Default frequency is data collection every 300 seconds but this may be overridden on a node-by-node basis with attribute _hardware_secs.

For larger-scale management and control, one can set the _hardware_plugins and/or _hardware_secs attributes inside an attribute group and then join nodes to that group.

**Building Hardware Plugins into an Image**

As with status plugins, admins can sym-link or add scripts to the scripts-enabled/hardware directory inside a disk image.

**On-The-Fly Plugins**

The _hardware_plugins attribute is used for enabling/disabling hardware plugins on-the-fly.

If _hardware_plugins=infiniband, then the system will look for the script in scripts-available/hardware/infiniband.sh.

**Available Hardware Plugins**

- corehardware
  - provides basic hardware information about the server: total RAM, CPU count, CPU architecture, CPU model, BIOS/UEFI mode, boot style, vendor and product information, BIOS version/date/vendor
- infiniband
  - provides basic information about any Infiniband network devices found on the server
- storage
  - provides basic information about any storage devices found, including NVME
- nvidia
  - provides basic information about an NVIDIA GPUs or accelerators

Note: Changes to _hardware_plugins will likely be detected on the next status cycle, usually every 10 seconds, but will not be processed until the next hardware-update cycle, usually every 300 seconds unless changed by the admin.
10.13.3 Health-Check Plugins

Health-check plugins are intended for more straightforward information about a node's health; information that should not be changing as frequently. They are stored as a sub-field of the "status" information of a node and can be viewed with:

```
scyld-nodectl --all status -L
```

As with status plugins, `scripts-available/health` is populated with Penguin-provided scripts on a variety of topics.

Default frequency is data collection every 300 seconds but this may be overridden on a node-by-node basis with attribute `_health_secs`.

For larger-scale management and control, one can set the `_health_plugins` and/or `_health_secs` attributes inside an attribute group and then join nodes to that group.

**Building Health Plugins into an Image**

As with status plugins, admins can sym-link from `scripts-available/health` into `scripts-enabled/health` inside a disk image.

**On-The-Fly Health Plugins**

Similar to status plugins, admins can set the attribute `_health_plugins` to indicate a list of on-the-fly health plugins. If `_health_plugins=rasmem`, then the system will look for the script in `scripts-available/health/rasmem.sh`.

**Available Health Plugins**

- **disk**
  - provides a basic disk-usage check based on a threshold. If the storage on the node is greater than the threshold, the node is considered "unhealthy".
  - Set the attribute `_hc_disk_avail_threshold` to set the threshold (can be done at the node- or group-level); can be "123" (amount in KB) or “75%” (for percentage based calculations).
- **mem**
  - provides a basic "memory health" check based on a threshold. If the current memory used is greater than the threshold, the node is considered "unhealthy".
  - Set the attribute `_hc_mem_avail_threshold` to set the threshold (can be done at the node- or group-level); can be “500” (amount in KB) or “75%”.
- **pingtest**
  - provides a basic ""network health" check based on whether the node can successfully ping one or more servers. Each server is pinged 3 times and if any of the pings fail, the node is considered "unhealthy". If the servers can be pinged but the average ping time is greater than the threshold, the node is also considered to be "unhealthy".
  - Set the attribute `_hc_ping_servers` to give a comma-separated list of servers to ping (defaults to the parent head node).
  - Set the attribute `_hc_ping_msecs` to identify the average ping threshold (default is 5 msec).
- **rasmem**
  - uses the ras-mc-ctl tool to provide a basic “memory hardware” check.
- **timesync**
  - provides a basic "time sync" check based on whether the timedatectl
tool considers the node to be synchronized to upstream time servers. If the tool reports that it is not synchronized, then the node is considered "unhealthy".

Note: Changes to _health_plugins will likely be detected on the next status cycle, usually every 10 seconds, but will not be processed until the next health-update cycle, usually every 300 seconds unless changed by the admin.

10.13.4 Telegraf Plugins

Where the status plugins are small scripts that are run during the periodic status-update cycle, Telegraf plugins are small configuration files that can be enabled/disabled by the HPC-admin. A telegraf plugin is usually targeted at one particular kind of data - e.g. CPU usage or memory usage.

The clusterware-telegraf package can be installed on either a compute node or a head node, but the on-the-fly plugin system currently only works on compute nodes.

For larger-scale management and control, one can set the _telegraf_plugins attribute inside an attribute group and then join nodes to that group.

Building Telegraf Plugins into an Image

Similar to status plugins, there is another directory:

/opt/scyld/clusterware-telegraf/telegraf-available

that contains Penguin-provided config files. Those can be sym-linked into ./telegraf-enabled inside a disk Image.

On-The-Fly Telegraf Plugins

On compute nodes, an admin can enable/disable “on-the-fly” plugins by setting or clearing out that node's _telegraf_plugins attribute.

Note: Changes to _telegraf_plugins will force a full restart of the Telegraf daemon, so frequent changes could cause performance degradation.

Head Node Functionality

The ClusterWare-telegraf plugin system has reduced functionality on head nodes. Since head nodes do not currently have attributes, there is no way to do on-the-fly changes to the Telegraf plugins and so adding entries to telegraf-enabled is the only way to add plugins to the system.

Additionally, while the compute nodes will automatically detect changes and start/restart Telegraf automatically, changes to head nodes must be handled manually.

Once the telegraf-enabled directory is ready on the head-node, admins should run reconfig-telegraf.sh to push the enabled plugins into production (this will also restart Telegraf).

/opt/scyld/clusterware-telegraf/bin/reconfig-telegraf.sh

Note: Changes to _telegraf_plugins will be processed by ClusterWare on the next status-update cycle, usually every 10 seconds unless changed by the admin. However, it may take several seconds before Telegraf actually restarts, and it then has to go through its own “data refresh” cycle (again, usually every 10 seconds, unless changed by the admin). So there could be a non-trivial delay (30-40 sec) before a new plugin's data is actually visible on a dashboard.
11.1 Appendix: Creating Local Repositories without Internet

When `scyld-install` (and its underlying use of the `yum` command) do not have access to repositories that are accessible via the Internet, then repositories must be set up on local storage.

First ensure that the appropriate base distribution repositories (i.e., Red Hat RHEL or CentOS) are also accessible locally without requiring Internet access. An initial install of Scyld ClusterWare has dependencies on various base distribution packages, and a subsequent ClusterWare update may have dependencies on new or updated base distribution packages.

Next you need a ClusterWare ISO file that contains the desired software. Either contact Penguin Computing to obtain the ISO, or build the ISO on a local server that has access to the Internet. To build the ISO locally, you need a `clusterware.repo` file that contains a valid customer authentication token that allows access to Penguin Computing’s ClusterWare yum repo, then:

```
# Download the ClusterWare `make-iso` script:
curl -O https://updates.penguincomputing.com/clusterware/12/installer/make-iso

# Execute the `make-iso` script to create either an ISO named "clusterware.iso":
./make-iso --yum-repo ./clusterware.repo
# Or to create an arbitrarily named ISO:
sudo ./make-iso --yum-repo ./clusterware.repo clusterware-12.1.0.iso

# Note: `./make-iso --from-yum` is equivalent to
# `./make-iso --yum-repo /etc/yum.repos.d/clusterware.repo`
```

Suppose the ISO file `clusterware-12.1.0.iso` contains ClusterWare release 12.1.0:

```
# Mount the ClusterWare ISO, if not already mounted:
sudo mount -o loop clusterware-12.1.0.iso /mnt/cw12.1.0

For an initial install, use a cluster configuration file (e.g., named `cluster-conf`) that is described in *Installation and Upgrade of Scyld ClusterWare*, and execute the `scyld-install` script that is embedded in the ISO to performs the basic first install of ClusterWare and create `/etc/yum.repos.d/clusterware.repo`, which points at the software in the ISO:

```
/mnt/cw12.1.0/scyld-install --config cluster-conf
```

Once the head node software has been installed, then subsequent ClusterWare commands need to find a base distribution defined repo and distro. See *Appendix: Creating Arbitrary CentOS Images* (or *Appendix: Creating Arbitrary RHEL Images*) for examples.
Suppose the base distribution ISO is accessible at http://<baseOSserver>/<baseOSiso>:

```bash
scyld-clusterctl repos create name=<baseOSrepo> iso=@</path/to/baseOSiso>
scyld-clusterctl distros create name=<baseOSdistro> repos=<baseOSrepo>
```

Now finish the setup. The following expects to find a single distro and one or more repo repositories:

```bash
scyld-add-boot-config --make-defaults
```

For a software update of an existing Scyld ClusterWare install, rename the current /etc/yum.repos.d/clusterware.repo, then execute the script (which recreates clusterware.repo with the appropriate values):

```bash
(cd /etc/yum.repos.d; sudo mv -f clusterware.repo clusterware.repo.bak)
/mnt/cw12.1.0/scyld-install
```

Important: If the local repo has been created in a manner other than what is described above, then it is possible that /etc/yum.repos.d/clusterware.repo uses baseurl of the form file:/// (e.g., baseurl=file:///var/www/html/cw12.1.0). This may cause future problems when attempting to create an image, so the administrator should edit this to a functionally equivalent form http:// (e.g., baseurl=http://localhost/cw12.1.0).

### 11.2 Appendix: Creating Arbitrary CentOS Images

Creating PXEboot Images in the Installation & Administrator Guide describes how to create PXEboot images from the latest CentOS 7 and 6 repos. This section describes how to create images from CentOS 7 and 6 repos that are not the latest packages.

For example, using the CentOS-7-x86_64-DVD-1908.iso ISO file, you can use scyld-clusterctl repos and scyld-clusterctl distros to create a repo and distro for this Centos version 7.7, then use scyld-modimg to create an image and a boot config.

Or more simply you can use scyld-add-boot-config to perform the same result in fewer steps. Execute the following and accept all the defaults:

```bash
scyld-add-boot-config --iso /mnt/isos/CentOS-7-x86_64-DVD-1908.iso
```

This creates a distro and repo both named CentOS-7-x86_64-1908, and an image and boot config both named CentOS-7-x86_64-1908.

Alternatively, you can avoid the manual acceptance of the defaults by specifying desired names and running the command in batch mode:

```bash
scyld-add-boot-config --iso /mnt/isos/CentOS-7-x86_64-DVD-1908.iso \
   --image CentOS-7.7-Image --boot-config CentOS-7.7-Boot --batch
```

View the result, which shows the default repo and the new repo, and the default boot config and the new boot config:
package_manager: yum
release: 7
repos
    CentOS_base
CentOS-7-x86_64-1908
    name: CentOS-7-x86_64-1908
    package_manager: yum
    release: none
repos
    CentOS-7-x86_64-1908

[admin@head]$ scyld-bootctl ls -l

Boot Configurations
CentOS-7.7-Boot
    cmdline: enforcing=0
    image: CentOS-7.7-Image
    initramfs
        chksum: a85b01e91c26c52ebf549066c6c5f544f3c75b
        filename: 3684fbadf53f4c8bb8a3dea24ecf778d
        mtime: 2022-03-18 16:49:06 UTC (1:14:23 ago)
        size: 33.4 MiB (34978448 bytes)
    kernel
        chksum: 73872862a49ee024bf44c4d796c96bed4d52ee43
        filename: 1d688add971485395d943df191645c4
        mtime: 2022-03-18 16:49:07 UTC (1:14:23 ago)
        size: 6.4 MiB (6734016 bytes)
        last_modified: 2022-03-18 16:49:07 UTC (1:14:23 ago)
    name: CentOS-7.7-Boot
    release: 3.10.0-1062.el7.x86_64

Note: Creating images from some older ISOs may produce an error message beginning with ERROR: One or more repositories in the newly created image are invalid or unreachable. The scyld-modimg tool will automatically retry the image creation, and if there is no subsequent error reported, then the administrator can assume that the resulting image is usable.

Important: If the CentOS image thus built is subsequently updated using yum update, then by default that updates packages to the latest minor release level, not to newer versions at the image's current minor release level. Also, yum install of additional packages may update dependency packages from their current minor release version level to the latest minor level. Such actions may result in a mixture of packages from different minor releases, which may have unintended consequences.
11.3 Appendix: Creating Arbitrary RHEL Images

The Appendix: Creating Arbitrary CentOS Images describes how to create and update PXEboot images using arbitrary CentOS repos. This appendix describes how to create arbitrary PXEboot RHEL images and register (or re-register) them to Red Hat. The repo is most commonly built from an ISO file that represents a specific RHEL major.minor version.

For this example we build a RHEL 7.8 image and boot config using the rhel-computenode-7.8-x86_64-dvd.iso ISO file. You can use scyld-clusterctl repos and scyld-clusterctl distros to create a repo and distro for this RHEL version 7.8, then use scyld-modimg to create an image and a boot config.

Or more simply you can use scyld-add-boot-config to perform the same result in fewer steps. Execute the following and accept all the defaults:

```
scyld-add-boot-config --iso /mnt/isos/rhel-computenode-7.8-x86_64-dvd.iso
```

This creates a distro and repo both named rhel-server-7.8-x86_64, and an image and boot config both named rhel-server-7.8-x86_64.

Alternatively, you can avoid the manual acceptance of the defaults by specifying desired names and running the command in batch mode:

```
scyld-add-boot-config --iso=/mnt/isos/rhel-server-7.8-x86_64-dvd.iso \      --image RHEL-7.8-Image --boot-config RHEL-7.8-Boot --batch
```

View the result, which shows the default repo and the new repo, and the default boot config and the new boot config:

```
[admin@head]$ scyld-clusterctl distros ls -l
Distros
  CentOS
    name: CentOS
    packaging: rpm
    release: 7
    repos
      CentOS_base
  rhel-server-7.8-x86_64
    name: rhel-server-7.8-x86_64
    packaging: rpm
    release: none
    repos
      rhel-server-7.8-x86_64

[admin@head]$ scyld-bootctl ls -l
Boot Configurations
  DefaultBoot
    cmdline: enforcing=0
    image: DefaultImage
    initramfs
      chksum: a623be752272166f47896d648689789359239ebf
      filename: b51e6d31a84a4f069c6a4a484b5b5264
      mtime: 2022-03-18 19:20:19 UTC (0:37:22 ago)
      size: 33.4 MiB (35046202 bytes)
    kernel
```

(continues on next page)
Important: If the cluster administrator wants to enable FIPS, then follow the directions provided by the base distribution provider. The Red Hat RHEL or CentOS repo must include @core, and any subsequently created compute node image must contain several additional packages, including dracut-fips. Verify the presence of @core by successfully executing `yum groupinfo core`.

To boot the new image, assign RHEL-7.8-Boot to node n0, and reboot n0:

```
[admin@head]$ scyld-nodectl -i n0 set _boot_config=RHEL-7.8-Boot
Results
n0
  success: True
```

```
[admin@head]$ scyld-nodectl -i n0 reboot
Nodes
  n0: Soft reboot succeeded
```

A RHEL compute node can automatically register (or re-register) with Red Hat at boot time by adding the file `/etc/clusterware/rhel-vars.sh` to the image. That file must contain two lines that define values for the variables "RHEL_USER" and "RHEL_PASS". The booting RHEL node executes `/opt/scyld/clusterware-node/scripts-available/up/register_rhel.sh` (distributed in the `clusterware-node` package) which opens `/etc/clusterware/rhel-vars.sh` (if that exists) and parses the "RHEL_USER=" username and "RHEL_PASS=" password, then executes:

```
subscription-manager register --username <username> --password <password>
```

On a successful first-time registration, the node transmits the resulting `consumerid` to its parent head node, which in turn stores that value into the node's `_rhel_consumerid` attribute in the ClusterWare database.
If a specific Pool ID is required, then add the attribute `_rhel_poolid`.

**Important:** If the RHEL image thus built is subsequently updated using `yum update`, then by default that updates packages to the latest minor release level, not to newer versions at the image's current minor release level. Also, `yum install` of additional packages may update dependency packages from their current minor release version level to the latest minor level. Such actions may result in a mixture of packages from different minor releases, which may have unintended consequences.

### 11.4 Appendix: Creating Ubuntu and Debian Images

The following examples create Ubuntu and Debian images and associated boot configurations using the public Internet-accessible Ubuntu and Debian repos, both of which contain multiple releases.

#### UBUNTU

First an example of building an Ubuntu 20.04 LTS (Focal Fossa) image. Specify a local repo, arbitrarily naming it `ubuntu`, that serves as a shorthand reference to the public Ubuntu repo:

```
scyld-clusterctl repos create name=ubuntu urls=http://archive.ubuntu.com/ubuntu/
```

Next, specify a particular distribution within that Ubuntu repo. For this example we specify `focal`, which is the Focal Fossa 20.04 LTS release, and give this local distro the name `ubuntu_20.04`:

```
scyld-clusterctl distros create name=ubuntu_20.04 repos=ubuntu release=focal␣
˓→packaging=deb
```

Now create an image from the distro `ubuntu_20.04` and name it `UbuntuImg-20.04`:

```
scyld-modimg --create ubuntu_20.04 --set-name UbuntuImg-20.04 --upload
```

And create a boot configuration named `UbuntuBoot-20.04` that pxeboots that image:

```
scyld-add-boot-config --image UbuntuImg-20.04 --boot-config UbuntuBoot-20.04 --batch
```

The image thus created contains basic Ubuntu 20.04 LTS software. You can add software and modify configuration files in this image as needed, keeping in mind that Ubuntu's package manager expects software distributed as `*.deb` files, not `*.rpm` files.

For example, use `--chroot`:

```
scyld-modimg -i UbuntuImg-20.04 --chroot
```

and manipulate files and packages within the image.

#### DEBIAN

You can employ similar steps to create a Debian image, in this example creating an image from the `stable` distro:

```
scyld-clusterctl repos create name=debian urls=http://deb.debian.org/debian/
scyld-clusterctl distros create name=debian-stable repos=debian release=stable␣
˓→packaging=deb
scyld-modimg --create debian-stable --set-name debian-stable-img --upload
scyld-add-boot-config --image debian-stable-img --boot-config debian-stable-boot --batch
```
11.5 Appendix: Converting CentOS 8 to Alternative Distro

CentOS 8 has reached its official End Of Life phase and now exists only in archived form at https://vault.centos.org/. To access software updates that track RHEL8 to one degree or another, you should convert to an alternative distribution. Some alternatives choices are:

Red Hat RHEL 8

RHEL is the original source base of every CentOS release, so RHEL 8 is an obvious alternative to CentOS 8. Accessing the RHEL 8 repositories requires a paid subscription. Additionally, some RPMs found in the CentOS repository for a particular release are only found in the Red Hat EPEL repository. Contact Red Hat for details.

CentOS Stream 8

The CentOS Project recommends transitioning CentOS 8 to CentOS Stream 8. The CentOS Project defines that repository as containing RPMs that are in a development phase between a RHEL clone and the somewhat more experimental Fedora, i.e., as a form of “beta” release candidates for the next RHEL release.

The CentOS Project describes this transition at https://www.centos.org/news-and-events/convert-to-stream-8/ which today consists of two commands:

```
dnf --disablerepo '*' --enablerepo extras swap centos-linux-repos centos-stream-repos
dnf distro-sync
```

Rocky 8

Penguin Computing currently suggests considering Rocky 8 as a distribution similar to CentOS, i.e., tracking every new RHEL 8 release within days. See https://rockylinux.org/ for details.

See https://github.com/rocky-linux/rocky-tools/tree/main/migrate2rocky for details about a bash script that performs the conversion.

Note however that updating CentOS RPMs to Rocky RPMs will likely install updates of various configuration files, which will leave various *.rpmsave and *.rpmnew files that require the administrator to examine and potentially merge local changes that were made when running CentOS.

11.6 Appendix: Using Ansible

A compute node can be configured to execute an Ansible playbook at boot time or after the node is up. In the following example, the cluster administrator creates a git repository hosted by the ClusterWare head nodes, adds an extremely simple Ansible playbook to that git repository, and assigns a compute node to execute that playbook.

Install the `clusterware-ansible` package into the image (or images) that you want to support execution of an Ansible playbook:

```
scyld-modimg -i DefaultImage --install clusterware-ansible --upload --overwrite
```

The administrator should amend their PATH variable to include the git binaries that are provided as part of the `clusterware` package in /opt/scyld/clusterware/git/. This is not strictly necessary, though the git in that subdirectory is version 2.39.1 and is significantly more recent than the version normally provided by an el7 base distribution:

```
export PATH=/opt/scyld/clusterware/git/bin:$PATH
```

The administrator should add their own personal public key to their ClusterWare admin account. This key will be populated into user root's (or _remote_user's) authorized_keys file for a newly booted compute node. See *Compute Node Remote Access* for details. In addition, this provides simple SSH access to the git repository:
Adding the localhost's host keys to a personal known_hosts file is not strictly necessary, though it will avoid an SSH warning that can interrupt scripting:

```
ssh-keyscan localhost >> ~/.ssh/known_hosts
```

Now create a ClusterWare git repository called "ansible". This repository will default to public, meaning it is accessible read-only via unauthenticated HTTP access to the head nodes and therefore should not include unprotected sensitive passwords or keys:

```
scyld-clusterctl gitrepos create name=ansible
```

Note that being unauthenticated means the HTTP access mechanism does not allow for git push or other write operations. Alternatively the repository can be marked private (public=False), although it then cannot be used for a client's ansible-pull.

Initially the repository will include a placeholder text file that can be deleted or discarded.

Now clone the git repo over an SSH connection to localhost:

```
git clone cwgit@localhost:ansible
```

The administrator could also create that clone on any machine that has the appropriate private key and can reach the SSH port of a head node.

Finally, create a simple Ansible playbook to demonstrate the functionality:

```
cat >ansible/HelloWorld.yaml <<EOF
---
  - name: This is a hello-world example
    hosts: n*.cluster.local
    tasks:
      - name: Create a file called '/tmp/testfile.txt' with the content
        copy:
          content: hello world
          dest: /tmp/testfile.txt
EOF
```

and add that playbook to the "ansible" git repo:

```
bash -c "\n  cd ansible; \n  git add HelloWorld.yaml; \n  git -c user.name=Test -c user.email='<test@test.test>' \n    -c user.email='<test@test.test>' \n    commit --message 'Adding a test playbook' HelloWorld.yaml; \n  git push; \n"
```

Multiple playbooks can co-exist in the git repo.

In a multiple-head node cluster an updated git repository will be replicated to other head nodes in the cluster, so any client ansible_pull to any cluster head node will see the same playbook and the same commit history. This replication requires several seconds to complete.

With the playbook now available in the git repo, configure the compute node to execute ansible-pull to download it at boot time:

```
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```

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scyld-nodectl -i n1 set _ansible_pull=git:ansible/HelloWorld.yaml

Alternatively, to download the playbook from an external git repository on the server named `gitserver`:

```
scyld-nodectl -i n1 set _ansible_pull=http://gitserver//HelloWorld.yaml
```

Either format can optionally end with "@<gitrev>", where `<gitrev>` is a specific commit, tag, or branch in the target git repo.

Use the `_ansible_pull_args` attribute to specify any arguments to the `_ansible_pull` playbook.

You may now reboot the node and wait for it to boot to an `up` status after the playbook has executed:

```
scyld-nodectl -i n1 reboot
scyld-nodectl -i n1 waitfor up
```

You can verify that the HelloWorld.yaml playbook executed:

```
scyld-nodectl -in1 exec cat /tmp/testfile.txt ; echo
```

Note that during playbook execution the node remains in the `booting` status, changing to an `up` status after the playbook completes, assuming the playbook is not fatal to the node. That status may timeout to `down` (with no ill effect) when executing a lengthy playbook before switching to `up` after playbook completion. Administrators are advised to log the ansible progress to a known location on the booting node, such as `/var/log/ansible.log`.

The `clusterware-ansible` package supports another attribute, `_ansible_pull_now`, which uses the same syntax as `_ansible_pull`. Prior to first use, the administrator must enable the `cw-ansible-pull-now` service inside the chroot image:

```
systemctl enable cw-ansible-pull-now
```

and then on a running compute node, start the service:

```
systemctl start cw-ansible-pull-now
```

When the attribute is present and the service has been enabled and started, the node will download and execute the playbook during the node’s next status update event, which occur every 10 seconds by default. Once the node completes execution of the playbook, it directs the head node to prepend "done" to the `_ansible_pull_now` attribute to ensure the script does not run again.

### 11.7 Appendix: Using Kubernetes

See `config_kubernetes` for a brief explanation of how to install and initialize a Kubernetes cluster. This appendix provides more detailed examples.

**EXAMPLE 1:** Create a minimum viable Kubernetes cluster with one control plane ClusterWare node and some worker nodes.

The control plane node in a production environment should be a full-install node to provide persistence across reboots.

Step 1: Initialize the control plane node on a ClusterWare node, specifically using Kubernetes version 1.22.0 instead of defaulting to the latest version.

For this example use `n0` as the control plane node:

```
[admin@head]$ scyld-kube -i n0 --init --version 1.22.0
```
Upon successful initialization, you can check Kubernetes node and pod status on the control plane:

```
[admin@head]$ scyld-nodectl -i n0 exec kubectl get node
NAME      STATUS    ROLES               AGE  VERSION
n0.cluster.local  Ready  control-plane,master  2m15s  v1.22.0
```

```
[admin@head]$ scyld-nodectl -i n0 exec kubectl get pod -n kube-system
NAME                  READY STATUS  RESTARTS AGE
coredns-78fcd69978-hqhw6  1/1  Running   0  4m9s
coredns-78fcd69978-j7jcn  1/1  Running   0  4m9s
etcd-n0.cluster.local   1/1  Running   0  4m24s
kube-apiserver-n0.cluster.local  1/1  Running   0  4m17s
kube-controller-manager-n0.cluster.local  1/1  Running   0  4m17s
kube-flannel-ds-zpkmg    1/1  Running   0  4m9s
kube-proxy-8wmwh         1/1  Running   0  4m9s
kube-scheduler-n0.cluster.local  1/1  Running   0  4m17s
```

Step 2: Join worker node(s).

Join nodes n[3-4] to control plane node n0:

```
[admin@head]$ scyld-kube -i n[3-4] --join --version 1.22.0
```

If there are multiple Kubernetes clusters defined in the ClusterWare cluster, then you need to specify the control plane node:

```
[admin@head]$ scyld-kube -i n[3-4] --join --version 1.22.0 --cluster n0
```

Check Kubernetes node status to see nodes n[3-4] are joined as workers:

```
[admin@head]$ scyld-nodectl -i n0 exec kubectl get node
NAME      STATUS    ROLES               AGE  VERSION
n0.cluster.local  Ready  control-plane,master  20m  v1.22.0
n3.cluster.local  Ready  <none>            48s  v1.22.0
n4.cluster.local  Ready  <none>            46s  v1.22.0
```

Suppose nodes n[3-4] are full-install nodes. They maintain their role as Kubernetes workers after a reboot. If the nodes are instead non-persistent, i.e., they PXEboot, then their Kubernetes worker role disappears after a reboot.

Suppose nodes n[5-7] PXEboot with an image kubeimg. Make the worker state persistent across reboots of every node that uses kubeimg by executing the --join with an additional argument --image specifying the image:

```
[admin@head]$ scyld-kube --image kubeimg --join --version 1.22.0
```

Now you can reboot nodes n[5-7] and observe nodes n[3-7] are all joined as Kubernetes workers:

```
[admin@head]$ scyld-nodectl -i n0 exec kubectl get node
NAME      STATUS    ROLES               AGE  VERSION
n0.cluster.local  Ready  control-plane,master  40m  v1.22.0
n3.cluster.local  Ready  <none>            20m  v1.22.0
n4.cluster.local  Ready  <none>            20m  v1.22.0
n5.cluster.local  Ready  <none>            76s  v1.22.0
n6.cluster.local  Ready  <none>            85s  v1.22.0
n7.cluster.local  Ready  <none>            89s  v1.22.0
```
As with the earlier --join example, if there are multiple Kubernetes clusters defined in the ClusterWare cluster, then execute the join with an additional argument identifying the specific control plane node:

```
[admin@head]$ scyld-kube --image kubeimg --join --version 1.22.0 --cluster n0
```

EXAMPLE 2: Create a High-Availability (HA) Kubernetes cluster with 3 control planes and some worker nodes. The control plane nodes in a production High-Availability environment should all be full-install nodes to provide persistence across reboots.

Step 1: Prepare the load balancer files.

For this example use the latest Kubernetes version (e.g., 1.22.4), use node n0 for the first control plane node and master load balancer, and use nodes n1 and n2 as other control planes and backup load balancers:

```
[admin@head]$ scyld-kube --prepare-lb 10.54.2.1[:4200:51:42] n0:10.54.150.100,n1:10.54.150.101,n2:10.54.150.102
```

In the above configuration, 10.54.2.1 is an unused virtual IP address negotiated between n0, n1 and n2 within the network subnet. [:4200:51:42] are optional default values for [:APISERVER_PORT:ROUTER_ID:AUTH_PASS] and are needed only if you want to use non-default values.

Step 2: Initialize the Kubernetes cluster on the first control plane.

Initialize node n0 with an HA variation of the --init argument:

```
[admin@head]$ scyld-kube -i n0 --init-ha
```

Upon successful initialization the stdout should contain a proposed kubeadm join command, such as:

```
[admin@head]$ kubeadm join 10.54.2.1:6443 --token g9h7gm.qmg18h8evp7g0701 --discovery-token-ca-cert-hash sha256:8a536515c02bb7f0999f38be604c94a90b54d1cecc8422e8219c2680e379c9e14 --control-plane --certificate-key b97c9c1ca0635ffe5a531b5ff41eaa55e0b379242ac85ef8028c0a184c190
```

and near the end of the stdout you will see:

A non-expiring Scyld ClusterWare token: sv1tb2.qyfuu8ehrbk3tzu is generated.

The first "--token TOKEN" in the proposed kubeadm join output expires after 24 hours, so your upcoming scyld-kube --join-ha should instead use the non-expiring ClusterWare token.

The KEY expires in two hours. If needed, you can generate a new key:

```
[admin@head]$ scyld-nodectl -i n0 exec kubeadm init phase upload-certs --upload-certs
```

Check the Kubernetes node and pod on n0:

```
[admin@head]$ scyld-nodectl -i n0 exec kubectl get node
NAME  STATUS   ROLES              AGE     VERSION
n0.cluster.local Ready control-plane,master 2m10s v1.22.4
```

```
[admin@head]$ scyld-nodectl -i n0 exec kubectl get pod -n kube-system
NAME               READY STATUS   RESTARTS AGE
coredns-78fcd69978-kkc8x 1/1 Running   0 2m19s
coredns-78fcd69978-rlk4d 1/1 Running   0 2m19s
```

(continues on next page)
Notice that the `haproxy` and `keepalived` pods are running. They are not running in Example 1.

Step 3: Join the other control plane nodes to the first control plane.

Join control plane nodes n[1-2] to the first control plane n0 using the "certificate-key" discussed above, e.g.:

```
[admin@head]$ scyld-kube -i n[1-2] --join-ha --certificate-key KEY
```

As before, if there are multiple Kubernetes clusters in ClusterWare cluster, then execute the `--join-ha` command with the additional `--cluster n0` argument to identify the first control plane.

Now check the status:

```
[admin@head]$ scyld-nodectl -i n0 exec kubectl get node
```

---

<table>
<thead>
<tr>
<th>NAME</th>
<th>STATUS</th>
<th>ROLES</th>
<th>AGE</th>
<th>VERSION</th>
</tr>
</thead>
<tbody>
<tr>
<td>n0.cluster.local</td>
<td>Ready</td>
<td>control-plane,master</td>
<td>23m</td>
<td>v1.22.4</td>
</tr>
<tr>
<td>n1.cluster.local</td>
<td>Ready</td>
<td>control-plane,master</td>
<td>14m</td>
<td>v1.22.4</td>
</tr>
<tr>
<td>n2.cluster.local</td>
<td>Ready</td>
<td>control-plane,master</td>
<td>14m</td>
<td>v1.22.4</td>
</tr>
</tbody>
</table>

```
[admin@head]$ scyld-nodectl -i n0 exec kubectl get pod -n kube-system
```

---

<table>
<thead>
<tr>
<th>NAME</th>
<th>READY</th>
<th>STATUS</th>
<th>RESTARTS</th>
<th>AGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>coredns-78fcd69978-kkc8x</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>22m</td>
</tr>
<tr>
<td>coredns-78fcd69978-rlk4d</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>22m</td>
</tr>
<tr>
<td>etcd-n0.cluster.local</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>22m</td>
</tr>
<tr>
<td>etcd-n1.cluster.local</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>13m</td>
</tr>
<tr>
<td>etcd-n2.cluster.local</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>13m</td>
</tr>
<tr>
<td>haproxy-n0.cluster.local</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>22m</td>
</tr>
<tr>
<td>haproxy-n1.cluster.local</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>13m</td>
</tr>
<tr>
<td>haproxy-n2.cluster.local</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>13m</td>
</tr>
<tr>
<td>keepalived-n0.cluster.local</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>22m</td>
</tr>
<tr>
<td>keepalived-n1.cluster.local</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>13m</td>
</tr>
<tr>
<td>keepalived-n2.cluster.local</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>13m</td>
</tr>
<tr>
<td>kube-apiserver-n0.cluster.local</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>22m</td>
</tr>
<tr>
<td>kube-apiserver-n1.cluster.local</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>13m</td>
</tr>
<tr>
<td>kube-apiserver-n2.cluster.local</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>13m</td>
</tr>
<tr>
<td>kube-controller-manager-n0.cluster.local</td>
<td>1/1</td>
<td>Running</td>
<td>1 (13m ago)</td>
<td>22m</td>
</tr>
<tr>
<td>kube-controller-manager-n1.cluster.local</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>13m</td>
</tr>
<tr>
<td>kube-controller-manager-n2.cluster.local</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>13m</td>
</tr>
<tr>
<td>kube-flannel-ds-262pd</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>13m</td>
</tr>
<tr>
<td>kube-flannel-ds-b5scg</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>13m</td>
</tr>
<tr>
<td>kube-flannel-ds-f97k5</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>22m</td>
</tr>
<tr>
<td>kube-proxy-2swbv</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>13m</td>
</tr>
<tr>
<td>kube-proxy-4mzrl</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>22m</td>
</tr>
<tr>
<td>kube-proxy-ktlc9</td>
<td>1/1</td>
<td>Running</td>
<td>0</td>
<td>13m</td>
</tr>
</tbody>
</table>

(continues on next page)
Step 4: Join worker node(s)

Join the worker node(s) or modify the workers' node image to the first control plane node using the same commands as in Step 2 in Example 1.

EXAMPLE 3: Create a High Availability Kubernetes cluster with 3 non-ClusterWare control plane servers and some ClusterWare worker nodes.

For this example use servers named `kube-1` as the first control plane node and master load balancer, and servers `kube-2` and `kube-3` as other control planes and backup load balancers. These servers must be running a full RHEL/CentOS distribution, must be connected to the ClusterWare private cluster network, and must know the names of the other servers and the prospective ClusterWare nodes that will be used as Kubernetes workers.

Step 1: Initialize the Kubernetes HA cluster on the first control plane.

Install the `clusterware-kubeadm` RPM on the first control plane, either using `yum install clusterware-kubeadm` from the ClusterWarerepo, or downloading the RPM from the repo and installing it manually with `rpm -i`, then prepare the load balancer files:

```
[root@kube-1]$ scyld-kube --prepare-lb 10.54.2.1[:4200:51:42] \
   kube-1:10.54.150.200,kube-2:10.54.150.201,kube-3:10.54.150.202
```

In the above configuration, 10.54.2.1 is an unused virtual IP address negotiated between `kube-1`, `kube-2`, and `kube-3` within the network subnet. `[:4200:51:42]` are optional default values for `[:APISERVER_PORT:ROUTER_ID:AUTH_PASS]` and are needed only if you want to use non-default values.

Now initialize the Kubernetes cluster on the first control plane:

```
[root@kube-1]$ scyld-kube --init-ha
```

Upon successful initialization the stdout should contain a proposed `kubeadm join` command, such as:

```
kubeadm join 10.54.2.1:6443 --token g9h7gm.qmg18h8evp7g0701 \
   --discovery-token-ca-cert-hash \ 
   sha256:8a536515c02bb7f099f38be604c94a90b54d1c688e2422e8219c2680e379c9e14 \
   --control-plane --certificate-key \ 
   b97c91ca0635ffe5f5a531b5fff41eaa55e0b379242ac85ef8028c0a184c190
```

and near the end of the stdout you will see:

```
A non-expiring Scyld ClusterWare token: sv1tb2.qyfuu8ehrbzk3tzu is generated.
```

The first "--token TOKEN" in the proposed `kubeadm join` output expires after 24 hours, so your upcoming `scyld-kube --join-ha` should instead use the non-expiring ClusterWare token.

The `KEY` expires in two hours. If needed, you can generate a new key with:

```
[root@kube-1]$ kubeadm init phase upload-certs --upload-certs
```

You will need these values on the other control planes `kube-2` and `kube-3` and the worker node(s) in order to perform their joins to `kube-1`.

Step 2: Initialize and join the other control plane nodes.
For each of the other control plane nodes, prepare the load balancer files in the same manner as was done with the first control plane. Install the `clusterware-kubeadm` package on the server, then prepare the load balancer files and join the server to the first. For example, for `kube-2`:

```
[root@kube-2]# scyld-kube --prepare-lb 10.54.2.1[:4200:51:42] \
    kube-1:10.54.150.200,kube-2:10.54.150.201,kube-3:10.54.150.202
[root@kube-2]# scyld-kube --join-ha --cluster 10.54.150.200 --token TOKEN \n    --cahash CAHASH --certificate-key KEY
```

Step 3: Join the worker nodes to the first control plane node.

On the ClusterWare head node, install the `clusterware-kubeadm` package and join the desired ClusterWare nodes as workers to the first control node. For example, for full-install nodes n[3-4]:

```
[admin@head]$ scyld-kube -i n[3-4] --join --cluster 10.54.150.200 \n    --token TOKEN --cahash CAHASH
```

or for PXEbooting nodes n[5-7] that use image `kubeimg`:

```
[admin@head]$ scyld-kube --image kubeimg --join --cluster 10.54.150.200 \n    --token TOKEN --cahash CAHASH
```

### 11.8 Appendix: Using Docker for Compute Nodes

Scyld ClusterWare also supports Docker, which is available from CentOS.

The following example shows Docker being used to execute the pre-built Docker "Hello World" image. First preferably create a new image:

```
# Clone a new image instead of modifying an existing image.
scyld-imgctl -i DefaultImage clone name=DockerImage

# Install needed packages inside the new image.
# NOTE: This uses the default _boot_style=rwram and _boot_rw_layer=overlayfs
scyld-modimg -i DockerImage --freshen --overwrite --no-discard \n    --install docker --exec "systemctl enable docker" --upload
```

Alternatively, the administrator may choose to use a _boot_style of roram or iscsi for nodes using this DockerImage. To accomplish this, more must be done to the DockerImage image and to all the nodes that use that image. For example:

```
# Additionally create file /etc/rwtab.d/docker in the image.
scyld-modimg -i DockerImage --freshen --overwrite --no-discard \n    --install docker --exec "systemctl enable docker" \n    --exec "echo 'empty /var/lib/docker' >/etc/rwtab.d/docker" --upload

scyld-nodectl -i <NODES> set _boot_style=roram _boot_rw_layer=rwtab
# Or use scyld-attribctl if the <NODES> are in a group.
```

You will also need to set up IP forwarding on the head node(s) for the node to access the external Internet, which may likely involve using `scyld-modimg` to add appropriate nameserver entries to the node's `/etc/resolv.conf`. See `Configure IP Forwarding` for details.

Now boot node n0 with the new DockerImage:
scyld-bootctl -i DefaultBoot clone name=DockerBoot
scyld-bootctl -i DockerBoot update image=DockerImage
scyld-nodectl -i n0 set _boot_config=DockerBoot
# Now reboot node n0
scyld-nodectl -i n0 reboot

When node n0 is up, you can initialize passphrase-less key-based access, as described in config_openmpi, to allow your current administrator userid to ssh to the node, or you can simply login as root:

sudo ssh n0

# Now as user root on n0, and if n0 can access external Internet websites:

[root@n0] docker run hello-world
Unable to find image 'hello-world:latest' locally
Trying to pull repository docker.io/library/hello-world ...
latest: Pulling from docker.io/library/hello-world
1b930d010525: Pull complete
Digest: sha256:41a65640635299bab090f783209c1e3a3f11934cf7756b09cb2f1e02147c6ed8
Status: Downloaded newer image for docker.io/hello-world:latest

Hello from Docker!
This message shows that your installation appears to be working correctly.

To generate this message, Docker took the following steps:
1. The Docker client contacted the Docker daemon.
2. The Docker daemon pulled the "hello-world" image from the Docker Hub.
   (amd64)
3. The Docker daemon created a new container from that image which runs the
   executable that produces the output you are currently reading.
4. The Docker daemon streamed that output to the Docker client, which sent it
to your terminal.

To try something more ambitious, you can run an Ubuntu container with:
$ docker run -it ubuntu bash

Share images, automate workflows, and more with a free Docker ID:
https://hub.docker.com/

For more examples and ideas, visit:
https://docs.docker.com/get-started/

Note the Hello from Docker! line in the above output.
11.9 Appendix: Using Docker for Head Nodes

A RHEL/CentOS-clone server can use the scyld-install tool to install Scyld ClusterWare to become a ClusterWare head node. This appendix describes an alternative approach that allows a server to use a ClusterWare Docker container that Penguin Computing has already built as a basic head node image, thereby avoiding the need for a cluster administrator to install and configure ClusterWare from scratch.

Note: ClusterWare also supports containers running on the compute nodes, allowing each node to act as a Docker host for running containers. See Appendix: Using Docker for Compute Nodes.

11.9.1 Install the foundational packages

The ClusterWare Docker container approach first requires installing the docker and clusterware-tools packages. For the latter package you need to set up /etc/yum.repos.d/clusterware.repo in order to access the Penguin Computing repo. Instructions for how to do that can be found at the beginning of the same chapter (Installation and Upgrade of Scyld ClusterWare) that describes how to perform an initial install of a full ClusterWare.

Once clusterware.repo is in place, then you can install the packages necessary for the Docker container approach:

```
sudo yum install docker clusterware-tools
```

The clusterware-tools package contains the various scyld- commands, including /usr/bin/scyld-containerctl, which is referenced below. Knowledgeable Docker administrators may wish to use the standard Docker tools.

Note: The podman container management system can be used in place of docker if desired.

11.9.2 Download and load the ClusterWare Docker image

First download a copy of a pre-built Docker image onto the server that is appropriate for the head node you wish to create. For example, visit https://updates.penguincomputing.com/clusterware/12/el8/container/ (with appropriate authentication) and view the available containers compatible with a RHEL/CentOS 8 base distribution that is already installed on the Docker host server. Suppose you choose clusterware-12.1.0-g0000 to download. You can validate the downloaded file using the same general method used to validate a downloaded ISO (see Appendix: Validating ClusterWare ISOs).

Load the downloaded image into the Docker image registry:

```
scyld-containerctl img-load clusterware-12.1.0-g0000
```

which will show several progress bars such as "Loaded image: localhost/clusterware:12.1.0-g0000". After loading, see just the ClusterWare image using:

```
scyld-containerctl img-ls
```

or see all Docker images using:

```
docker image list
```
11.9.3 Start the container

Start the ClusterWare head node container on the Docker host server:

```
scyld-containerctl start
```

which creates a new storage directory for persisting the data (by default named cw_container_storage), then creates the container itself and starts it executing. You can verify that the container is executing using:

```
scyld-containerctl status
```

which will show only clusterware containers. To see all Docker containers:

```
docker ps
```

11.9.4 Configure the container

The container needs to contain at least one admin account. For an admin account already defined on the Docker host, you can directly reference that admin’s ssh key file with @ prepended to the admin's public key file name, e.g.:

```
scyld-containerctl add-admin admin1 @/home/admin1/.ssh/id_dsa.pub
```

For an admin not defined on the Docker host, you will need a copy of the admin's id_dsa.pub file contents. You should include that <ssh-key> string on the command line enclosed in quotes to ensure that spaces and other characters are sent appropriately. For example, for admin admin2:

```
scyld-containerctl add-admin admin2 'ssh-rsa AAA..1A2B3C=
```

Note that the ssh key should end with an equals (=) sign and an optional email address.

It may be helpful to set the root password of the container to a new, known value -- this would allow access to the web-UI, for example. Use the root-pass action:

```
scyld-containerctl root-pass
```

The system will prompt for a new password, and ask for it a second time to confirm. The root-pass action will also print out the database password which would be needed for configuring Grafana monitoring (see monitoring_grafana).

Now configure the clusterID in the container with the customer's cluster authentication token so that it has access to the ClusterWare repo:

```
scyld-containerctl cluster-id <AUTH_TOKEN>
```

Now configure the use of ClusterWare tools using:

```
[root@rocky4 ~]# scyld-containerctl tool-config
```

which will attempt to find a "good" IP address for this Docker host to communicate with the private cluster network, although the tool may be confused if there are multiple network interfaces.

The tool writes results to stdout; for example:

```
ClusterWare tools will attempt to contact ssh-agent to get the user's authentication key. It may be worthwhile for users to run:
   eval 'ssh-agent' ; ssh-add
```

(continues on next page)
A potential .scyldcw/settings.ini file is below:

[ClusterWare]
client.base_url = https://10.54.0.123/api/v1
client.authuser = root
client.sslverify = quiet

Validate the proposed settings.ini lines, modify if needed, and write to ~/.scyldcw/settings.ini. This user's settings.ini file can be sent to each admin that has been added to the container, who can use that file for their own ~/.scyldcw/settings.ini after modifying the client.authuser = <username> line with their own username.

Each user will need to execute ssh-agent on the Docker host server at login to allow ClusterWare to authenticate that user's access to the scyld-* tools:

```bash
eval `ssh-agent` ; ssh-add
```

With ssh-agent running, an admin user can now execute ClusterWare commands. First try:

```
scyld-nodectl ls
```

If that authentication was successful, then because initially there are no nodes configured for the container, the above command should report **ERROR: No nodes found, nothing was done** and thus verifies the admin's proper access.

Since the container initially has no images or boot configurations by default, we can create them as with any other ClusterWare installation by executing:

```
scyld-add-boot-config --make-defaults
```

Similarly, the container initially has no defined networks or nodes defined, so those also need to be defined. For example, create a cluster config file called cluster.conf:

```bash
cat <<EOF >cluster.conf
iprange 192.168.122.100/24
node 52:54:00:00:00:01
node 52:54:00:00:00:02
EOF
```

which defines a cluster network of 192.168.122.100/24 that services two compute nodes on that network with the given MAC addresses. Now configure the head node with that config file:

```
scyld-cluster-conf load cluster.conf
```

You can confirm the configuration with scyld-nodectl ls -l, which should return node names n0 and n1 with IP addresses in the specified range.
### 11.9.5 Stopping and restarting the container

To stop the ClusterWare container:

```
scyld-containerctl stop
```

The output will give the name of the storage directory and image-version information. It will also give an example command to restart this container without loss of data, e.g., by executing:

```
scyld-containerctl start cw_container_storage clusterware:12.0.0-g0000
```

**Note:** The ClusterWare container may take more time to shutdown than Docker usually expects and may show a time-out warning. This is just a warning. The container will in fact be stopped, which you can confirm with `scyld-containerctl status` or `docker ps`.

If you are using the default storage location `cw_container_storage` and image version name, then you can restart the head node without loss of data by using the shorter:

```
scyld-containerctl start
```

From an admin account, tools like `scyld-nodectl ls` should now work, and any nodes that were previously defined will still be present.

### 11.9.6 The Container Storage Area

The container storage directory will become populated with copies of several directories from inside the container. Most of this data will be opaque and should *not* be tampered with. The `logs/` directory, however, might be of use in helping to debug or triage problems.

### 11.9.7 Known Issues

- Depending on how the container manager is configured, the ClusterWare container may need extra networking privileges. In particular, user-created containers may not be allowed to access network ports below 1024. If syslog shows messages like:

  ```
  httpd: Permission denied: AH00072: make_sock: could not bind to address [::]:80
  ```

  then admins may need to configure the container-host machine to allow users to access lower-numbered ports. One can insert a new config file into `/etc/sysctl.d` to permanently lower the starting point for "unprivileged" ports. Since ClusterWare needs access to DNS/port 53, the following will create the necessary file:

  ```
  echo net.ipv4.ip_unprivileged_port_start = 53 | sudo tee /etc/sysctl.d/90-unprivileged_port_start.conf
  ```

  A reboot of the container-host will be needed to load the new `sysctl` configuration.
11.10 Appendix: Using Singularity

Singularity is available in Scyld ClusterWare by installing the singularity-scylld RPM, which is built from source developed by Sylabs Inc., or by installing the singularity RPM found in the EPEL yum repository. See https://www.sylabs.io/docs for their extensive documentation.

The following example creates a Singularity container openmpi.sif containing openmpi3.1, and placing that container in a bootable image.

First create the openmpi.def Singularity definition file, then use that file to create the container:

```
# Use quoted "EOF" for bash to avoid % and $ expansions; just EOF for sh.
cat <<-'EOF' >openmpi.def
Bootstrap: yum
OSVersion: 7
MirrorURL: http://mirror.centos.org/centos-%{OSVERSION}/%{OSVERSION}/os/$basearch/
Include: yum
%files
  /etc/yum.repos.d/clusterware.repo /etc/yum.repos.d/clusterware.repo
%environment
  PATH=/opt/scyld/openmpi/3.1.3/gnu/bin:$PATH
  LD_LIBRARY_PATH=/opt/scyld/openmpi/3.1.3/gnu/lib:/opt/scyld/slurm/lib64:$LD_LIBRARY_PATH
  MPI_HOME=/opt/scyld/openmpi/3.1.3/gnu
  MPI_LIB=/opt/scyld/openmpi/3.1.3/gnu/lib
  MPI_INCLUDE=/opt/scyld/openmpi/3.1.3/gnu/include
  MPI_SYSCONFIG=/opt/scyld/openmpi/3.1.3/gnu/etc
%post
  # IMPORTANT:
  # If instead using "OSVersion: 6" instead of "OSVersion 7" above,
  # then for any subsequent `rpm` or `yum`, add:
  # rpm --rebuilddb
  echo "Installing openmpi3.1-gnu rpm"
  yum -y install openmpi3.1-gnu
  exit 0
EOF

# Create the Singularity chroot "/tmp/openmpi" in which updates can be made.
sudo singularity build --sandbox /tmp/openmpi openmpi.def

# Make a sample update: build an openmpi test program inside the chroot.
sudo singularity exec -w /tmp/openmpi \
  mpicc -o /usr/bin/ring /opt/scyld/openmpi/3.1.3/gnu/examples/ring_c.c

# Finalize the sandbox chroot into the Singularity container "openmpi.sif".
sudo singularity build openmpi.sif /tmp/openmpi
```

Create a bootable image that hosts the Singularity container and can execute openmpi applications:

```
# Clone a new image instead of modifying an existing image.
sclyld-imgctl -i DefaultImage clone name=SingularityImage
```

(continues on next page)
# Install needed packages inside the new image.
scyld-modimg -i SingularityImage --freshen --overwrite --no-discard \
   --install singularity-scyld,openmpi3.1-gnu --upload

# Now get into the chroot of the Singularity image.
scyld-modimg -i SingularityImage --chroot --overwrite --upload --no-discard

# Inside the root, add your userid (e.g., "myuserid") if necessary, which
# creates a /home/myuserid/ directory, and import the Singularity container file.
useradd myuserid
scp myuserid@localhost:/home/myuserid/openmpi.sif /home/myuserid/
exit

Boot nodes n0 and n1 with SingularityImage:

scyld-bootctl -i DefaultBoot clone name=SingularityBoot
scyld-bootctl -i SingularityBoot update image=SingularityImage
scyld-nodectl -i n[0-1] set _boot_config=SingularityBoot
# Now reboot nodes n0 and n1
scyld-nodectl -i n[0-1] reboot

When the nodes are up, then initialize passphrase-less key-based access, as described in config_openmpi.

Now you can run the ring program from n0 (or n1):

# logged into n0, or using a job scheduler
mpirun -np 2 --host n0,n1 singularity exec openmpi.sif /usr/bin/ring

Or from the head node:

# If not already installed
sudo yum install singularity-scyld openmpi3.1-gnu --enablerepo=scyld*
module load openmpi/gnu/3.1.3
mpirun -np 2 --host n0,n1 singularity exec openmpi.sif /usr/bin/ring

## 11.11 Appendix: Switching Between Databases

The /opt/scyld/clusterware/bin/headctl tool performs the database conversion. We suggest taking a snapshot of the virtual machine prior to performing these operations, and preferably making a database backup with managedb as well.

Convert a non-etcd head node to use etcd by executing:

```bash
sudo /opt/scyld/clusterware/bin/headctl --use-etcd
```

which performs a series of steps:

1. Install the clusterware-etc package, if not already installed.
2. Stop the clusterware service.
3. Export the database to a temporary file.
(4) Toggle the `base.ini plugins.database` option.
(5) Purge any existing database.
(6) Load the exported database from the temporary file.
(7) Update the firewall for etcd.
(8) Restart the `clusterware` service.

Once these steps complete, the head node will resume normal operations.

For a multihead cluster this same command should be performed on each head node in turn. Note that the database conversion action detaches that head node from any other cooperating head nodes. When all the head nodes have been converted, you can pick one and join the others to it.

Confirm the head nodes are again working together by executing the following on each head node:

```bash
scyld-nodectl status
sudo /opt/scyld/clusterware/bin/managedb --heads
```

and verify that `scyld-nodectl` and `managedb` agree.

When you sure that everything is working as expected, then on each head node remove the `clusterware-couchbase` package and delete `/opt/couchbase`.

**11.12 Appendix: Creating Diagnostic Test Images**

In uncommon situations a cluster administrator may wish to execute a self-contained diagnostic program as a compute node image. "Self-contained" means the diagnostic program itself functions as a kernel and does not need an initrd.

An example is the `memtest86+` memory diagnostic, which can be downloaded from www.memtest.org:

```bash
# Download the latest compressed Linux 64-bit ISO: mt86plus_6.01_64.iso.zip
# Uncompress the downloaded file to expose the ISO:
unzip mt86plus_6.01_64.iso.zip

# Mount the ISO
sudo mkdir -p /mnt/mt86plus_6.01_64
sudo mount mt86plus_6.01_64.iso /mnt/mt86plus_6.01_64 -o loop

# Create a new boot configuration that consists of just the efi binary:
scyld-bootctl create name=Memtest_6.01_Boot kernel=@/mnt/mt86plus_6.01_64/EFI/BOOT/ \-bootx64.efi

# Configure the desired node (e.g., n123) to execute that new boot configuration:
scyld-nodectl -i n123 set _boot_config=Memtest_6.01_Boot

# Ensure that you have a method to view serial output from that node.
# For example, if serial output for node n123 uses ttyS1:
scyld-bootctl -i Memtest_6.01_Boot update cmdline="console=ttyS1,115200"

# And then reboot that node.
scyld-nodectl -i n123 reboot
```
11.13 Appendix: Booting From Local Storage Cache

Cluster designers sometimes include storage on compute nodes as scratch space or to fulfill the requirements of other cluster technologies such as caching in high speed storage systems. If a cluster administrator is able to partition off some of that space, ClusterWare can be configured to take advantage of this local storage. This can free up RAM that would otherwise be used to store the operating system and libraries, and in some circumstances of a very large node count may decrease boot-time network load for nodes which have local storage.

When a node boots using the *disked* boot style, it checks two other attributes: _disk_cache_ and _disk_root_. Each attribute should be set to a value that can be passed as a device to the *mount* command. This includes explicit partition paths such as /dev/sda2 or /dev/nvme0n1p4 as well as LABEL=X or UUID=Y aliases. Because UUIDs are randomly generated during partitioning or file system creation, they are less suitable for cluster use since every node would require a different value. Similarly, a heterogeneous cluster may have different physical disk configurations requiring a cluster administrator to specify different partition paths for different classes of nodes. For these reasons we encourage cluster administrators to label the target partitions using a tool appropriate to the file system, e.g. `e2label`. Because the _disk_cache_ and _disk_root_ attributes are ignored by other boot styles, setting nodes to the *disked* style can be used as a flag to enable and disable booting from local storage without otherwise altering the node's boot configuration.

Early in the boot process a *disked* node will attempt to mount the partition specified by the _disk_cache_ attribute. If this attribute does not exist or if the partition specified cannot be mounted, an error will be logged and booting will continue without local caching. Shortly after the cache is mounted, the `mount_rootfs` script will attempt to mount the specified _disk_root_ partition. If this partition is not provided or cannot be mounted, an error is logged and booting continues in a *rwram* or *roram* style depending on the type of disk image downloaded. Log messages from this early boot process can be found in /var/log/messages on the node, and ClusterWare-specific early boot messages are also captured in the /opt/scyld/clusterware-node/atboot/cw-dracut.log file.

If the disk cache is successfully mounted, then prior to downloading any image the compute node will check if the image is already present in the cache. If the image is present, then the `mount_rootfs` script will compare the local file size and checksum to values provided by the head node. If both match, then the image download is skipped and the local copy will be used. Alternatively, if the image is not present in the cache or there is a size or checksum mismatch, then any local copy will be deleted and a fresh copy of the image will be downloaded into the cache partition.

During subsequent boots the booting node will confirm the cached image is valid and use the local copy whenever possible. Note that if the cache partition is large enough to hold several compressed images, then the local cache can provide a somewhat faster means to switch between images on consecutive boots. If the cache ever fills, thereby causing an image download to fail, then the cache will be cleared and the node will reboot to try again.

Important: Please note that a cache partition must be large enough to hold at least the compressed compute node image plus a few megabytes, though ideally should be sized to hold a handful of compressed images.

If the disk root is successfully mounted, then when the image would usually be unpacked into RAM, the `mount_rootfs` script will instead delete the contents of the disk root and unpack the image into the now empty partition. Booting will then continue with that partition as the system root. Note that any changes made to the contents of this partition are intentionally discarded during the next *disked* boot. This is done to prevent cluster administrators from inadvertently creating a heterogeneous cluster with unexpected and unpredictable behavior.

Important: Root partitions must be large enough to hold the uncompressed image in addition to files that may be installed after boot. A rough minimum estimate is to provide 2.5 times the space required by the compressed image.
We encourage administrators to err on the side of providing excess space, as storage is usually inexpensive.

In order to reduce the chances of automating destructive mistakes, ClusterWare does not provide tools to automatically partition compute node disks based on node attributes. Cluster administrators can manually partition disks in individual nodes for very small clusters and should research parallel management tools such as ansible when managing disk partitions on larger clusters: https://docs.ansible.com/ansible/latest/modules/parted_module.html.

## 11.14 Appendix: Validating ClusterWare ISOs

To validate a downloaded Scyld ClusterWare ISO file, first import the gpg key that was used to sign the RPMs and ISOs:

```bash
curl -sSL https://updates.penguincomputing.com/RPM-GPG-KEY-scyld-clusterware | gpg --import -
```

Then download the CHECKSUM.asc file from the repo, e.g.:

```bash
wget https://<AUTHENTICATION_TOKEN>@updates.penguincomputing.com/clusterware/12/el8/iso/\ CHECKSUM.asc
```

and verify the CHECKSUM.asc file:

```bash
[admin@head]$ gpg --verify CHECKSUM.asc
```

Confirm that the downloaded ISO is named in CHECKSUM.asc. For example, for `clusterware-11.9.2-g0000.el8.x86_64.iso`:

```bash
grep clusterware-11.9.2-g0000.el8.x86_64.iso CHECKSUM.asc
```

should find the ISO. Now compare the checksum of the ISO with the ISO named in CHECKSUM.asc:

```bash
diff <(sha256sum clusterware-11.9.2-g0000.el8.x86_64.iso) \
     <(grep clusterware-11.9.2-g0000.el8.x86_64.iso CHECKSUM.asc)
```

and expect to see no differences.

## 11.15 Appendix: Managing Zero-Touch Provisioning (ZTP)

**Important:** Currently only supported for Cumulus switches.

Scyld ClusterWare supports ZTP (Zero-Touch Provisioning) of ONIE and related switches. Note that ZTP by itself does not provide a full, end-to-end control plane for cluster networking, but it is the first step in that direction, allowing for server-provided scripts to alter the configuration of connected switches.
Since the ZTP-capable switches are essentially Linux management systems attached to the switches, ClusterWare treats them as another node in the cluster. You can add them to the cluster using `scyld-nodectl create` and specifying the switch’s MAC address. For example:

```
scyld-nodectl create mac=aa:bb:cc:00:11:22
```

which simplistically creates a new (switch) node in the default naming-pool and default group. This may not be the desirable approach, since it assigns a generic name like "n12" which is superficially indistinguishable from compute nodes "n0" through "n11". A better approach is to utilize the ClusterWare naming-pool and attribute-group functionality to assign a more self-identifying name and permit more efficient management of this and other ZTP-capable switches:

```
scyld-clusterctl pools create name=ztpswitch pattern="switch{}"
scyld-nodectl create mac=aa:bb:cc:00:11:22 naming_pool=ztpswitch
```

which creates a new naming pool "ztpswitch" and configures the new node inside that pool with the name "switch0". Subsequent ZTP-capable switches can use the same naming-pool, which names them "switch1", "switch2", etc.

The cluster administrator can then use:

```
scyld-nodectl -i switch2 <action>
scyld-nodectl -i switch* <action2>
```

to perform an action on a specific switch or a common action on all switches in that naming-pool.

Configure each ZTP node to boot using a ZTP boot script. A boot script may be written in Bash or Python. As with other scripts, the first line should be `#!/path/to/interpreter`, e.g. `#!/bin/bash`. Some switches also allow Perl, Ruby, or a vendor-specific language. These scripts execute as user root on the switch and can execute commands supported by the switch, including triggering Puppet or Ansible runs, downloading files via `wget` or `curl` and manipulating or moving them on the switch, and more. After a successful execution, the script must return status 0.

ZTP boot scripts reside in `/opt/scyld/clusterware/kickstarts/`. Configure the boot script `ztp_config.sh` for the node `switch0` using the specific prefix "ztp:"

```
scyld-nodectl -i switch0 set _boot_config="ztp:ztp_config.sh"
```

Since switch nodes are ClusterWare nodes, you can use attribute groups to configure this as well:

```
scyld-attribctl create name=ZtpSwitches
scyld-attribctl -i ZtpSwitches set _boot_config="ztp:ztp_config.sh"
scyld-nodectl -i switch0 join ZtpSwitches
```

which creates an attribute group "ZtpSwitches" and joins "switch0" into it. All members of that attribute group will boot the same `ztp_config.sh` script.

In a multi-headnode cluster, every head node should have the same ZTP boot script installed. Currently this must be done manually.

At boot time the ZTP-enabled node `switch0` executes a DHCP query. The server sees the query, identifies the node using the client’s MAC address in the DHCP request, recognizes the client as a ZTP-enabled node and the node’s `_boot_config’s "ztp:“, then builds a DHCP response that includes a URL of the form `http://<SERVER_IPADDR>/boot/ztp_config.sh`. The script then uses standard web protocols to read the URL to download the script and execute it.

Per the Cumulus Linux guidelines, the script must include the phrase "CUMULUS-AUTOPROVISIONING", usually in a comment, in order to execute at ZTP boot. Other switch or NOS vendors may require similar keywords.

While the system may provide some limited logging that the ZTP script was run, it may make sense to log any/all command outputs to a known file for easier debugging and triage. A line such as `exec >> /var/log/autoprovession 2>&1` in a bash script writes output to that log file for subsequent commands in the script.
Once a ZTP-switch has been successfully configured and the script returns status 0, it will not execute the ZTP boot script again, not even at the next reboot of the switch node. To force the switch to re-execute the boot script on the next reboot, ssh to the switch and execute `sudo ztp --reset`.

### 11.16 Appendix: Creating New Plugins

Clusterware provides a flexible plugin system for collecting a variety of node information – status, hardware, health, and telegraf monitoring. There are 4 types of plugins:

- **Status Plugins**
  - These are called every status cycle, usually every 10 sec; can return any datatype: e.g. free RAM is given as a float, distro is a string, etc.; one script can return multiple “sensor” readings;

- **Hardware Plugins**
  - These called less often than “regular” status plugins, usually every 300 sec; can return any datatype; one script can return multiple “sensor” readings;

- **Health-Check Plugins**
  - These are called less often than “regular” status plugins, usually every 300 sec; returns “healthy”, “unhealthy”, or a time-stamp (indicating that the plugin is still calculating the value); one script can return multiple “sensor” readings;

- **Telegraf Plugins**
  - These are really smaller, more granular Telegraf config files that ClusterWare can individually enable/disable; each script is a self-contained piece of Telegraf configuration which contains settings for a given Telegraf “input” module.

**Note:** While plugins do run as root on the compute nodes, they can still be restricted by SELinux.

#### 11.16.1 Status Plugins

Broadly speaking, a status plugin is a shell-script that returns one or more JSON-like blobs of data for a named sensor reading:

```
"<sensor_name>": <JSON_data>
```

For a single plugin that emits multiple sensor readings, they should be separated by a newline:

```
"<sensor_name1>": <JSON_data>
"<sensor_name2>": <JSON_data>
```

The script runs as root and can use any tool, or sequence of tools, on the system in order to collect the information and format it properly.

While the script could reach across the network to run commands on other systems, this would potentially take significantly longer to process and so it is discouraged, especially in status plugins, although pinging other systems or doing more complicated communication checks may be appropriate in health checks.

The first line of the script should be a `#!` line giving the shell or interpreter to use. Every plugin is sent the path to the clusterWare-node package as the first argument since there is a useful “library” of routines in the `functions.sh` script. While less useful for the usually-dynamic status information, every script is sent a cache directory as the
second argument, usually /opt/scyld/clusterware-node/etc/status.d. This directory can be used to store information for the next cycle rather than recomputing some lengthy calculation.

The sensor name can be any quoted string, though it is recommended to not have spaces or odd characters to avoid later problems when trying to use the data, we suggest using alphanumeric characters and underscores (A-Za-z0-9_). The JSON-data portion can be any JSON data: a string, number, boolean, list, or dictionary.

As the plugins are just scripts, to debug them, simply execute them manually and verify that the output is correct. Note that the plugin system does very little error-checking on the scripts, and since it is executing so often, it does not do a formal check of the JSON. If bad data is returned, it will cause failures in the status-update cycle. On the compute node, the failure will likely be silent (unless _status_debug=1) so it is best to check the head node logs to get more information on the error.

Note: Changes to _status_plugins will be processed on the next status-update cycle, usually every 10 seconds unless changed by the admin.

11.16.2 Hardware Plugins

Broadly speaking, a hardware plugin is also just a shell-script that returns one or more JSON-like blobs of data for a named sensor reading:

```
"<sensor_name>": <JSON_data>
```

For a single plugin that emits multiple sensor readings, they should be separated by a newline. As with status plugins, the script can run any tool, or sequence of tools, on the system.

The first line of the script should be a #! line giving the shell or interpreter to use.

Since hardware information is usually more static, it may make sense for hardware plugins to calculate information once and then cache it to a file on disk so as to reduce future computational effort needed. Every script is sent the cache directory as the second argument, usually /opt/scyld/clusterware-node/etc/hardware.d. Every hardware plugin is also sent the path to the clusterware-node package as the first argument since there is a useful “library” of routines in the functions.sh script.

The sensor name can be any quoted string, though it is recommended to not have spaces or odd characters to avoid later problems when trying to use the data, we suggest using alphanumeric characters and underscores (A-Za-z0-9_). The JSON-data portion can be any JSON data: a string, number, boolean, list, or dictionary.

As the hardware plugins are just scripts, to debug them, simply execute them manually and verify that the output is correct. As with the status plugins, there is very little error-checking done on the scripts.

Note: Changes to _hardware_plugins will likely be detected on the next cycle, usually every 10 seconds, but will not be processed until the next hardware-update cycle, usually every 300 seconds unless changed by the admin.
11.16.3 Health-Check Plugins

A health plugin is a shell-script that returns one or more strings for a named sensor reading:

```
"<sensor_name>": "<string>"
```

where the string is usually either “healthy” or “unhealthy”, but any string can be sent. If the first word in the string is “healthy”, then it is assumed that the health-check passed; any other string is considered unhealthy (not just the word “unhealthy”). One can optionally communicate more specific information in the string, e.g. any errors or issues that were detected. I.e. healthy: ping time was 0.164 ms would also indicate a healthy check; unhealthy: could not ping server or simply could not ping server would also indicate an unhealthy check (since it does not start with healthy) and also give a possible path to help triage the problem. If the plugin emits more than one sensor reading, they should be separated by newlines.

The sensor name can be any quoted string, though it is recommended to not have spaces or odd characters to avoid later problems when trying to use the data, we suggest using alphanumeric characters and underscores (A-Za-z0-9_).

As with status plugins, the health-check script can run any tool, or sequence of tools, on the system. The first line of the script should be a `#!` line giving the shell or interpreter to use.

Every script is given the cache directory as the second argument, usually `/opt/scyld/clusterware-node/etc/health.d`. Lengthier calculations can potentially be run once and stored there for future use. Every health-check plugin is also sent the path to the clusterware-node package as the first argument since there is a useful “library” of routines in the `functions.sh` script.

Prior to sending the data to the head node, the compute node will assess all the health-check values and assign the node a global “health” status in the node’s `_health` attribute. If any health check reports unhealthy, then the node is considered unhealthy; if all checks report healthy, then the node is considered healthy.

As the health-check plugins are just scripts, to debug them, simply execute them manually and verify that the output is correct. As with the status plugins, there is very little error-checking done on the scripts.

**Note:** Changes to `_health_plugins` will likely be detected on the next status cycle, usually every 10 seconds, but will not be processed until the next health-update cycle, usually every 300 seconds unless changed by the admin.

11.16.4 Telegraf Plugins

Where the status plugins are small scripts that are run during the periodic status-update cycle, Telegraf plugins are small configuration files that can be enabled/disabled by the HPC-admin.

“Developing” Telegraf plugins for ClusterWare really means the creation of config files, often by splitting up one of the larger Telegraf sample configuration files into smaller, self-contained pieces. Developing brand-new Telegraf plugins is outside the scope of this document.

A list of Telegraf plugins can be found at: https://docs.influxdata.com/telegraf/v1/plugins/

**Note:** head nodes can only use the telegraf-enabled directory as there is no `_telegraf_plugins` attribute. Admins must run the `/opt/scyld/clusterware-telegraf/bin/reconfig-telegraf.sh` script manually to push any changes into production.

**Examples**

As an example, if a cluster was running the Ceph file system, then one might want to use the Telegraf “inputs.ceph” module:
https://github.com/influxdata/telegraf/blob/release-1.28/plugins/inputs/ceph/README.md

To do so, create a new plugin file: `/opt/scyld/clusterware-telegraf/telegraf-available/ceph.conf` with the following:

```plaintext
[[inputs.ceph]]
interval = '1m'
ceph_binary = '/usr/bin/ceph'
socket_dir = '/var/run/ceph'
mon_prefix = 'ceph-mon'
osd_prefix = 'ceph-osd'
mds_prefix = 'ceph-mds'
rgw_prefix = 'ceph-client'
socket_suffix = 'asok'
ceph_user = 'client.admin'
ceph_config = '/etc/ceph/ceph.conf'
gather_admin_socket_stats = true
gather_cluster_stats = false
```

With that file stored in `telegraf-available`, the admin can either sym-link it into `telegraf-enabled` or add it to the `_telegraf_plugins` attribute:

```plaintext
scyld-nodectl -all set _telegraf_plugins=ceph
```

Once the plugin is enabled through either method, the Telegraf daemon on the compute nodes will begin sending Ceph data to the head nodes.

Another example would be to ping several remote servers instead of just the parent head node. This could be useful, for example, to detect issues with a node's connection to the primary storage server and a network gateway, for example. In this case, we could edit the `ping.conf` file in `telegraf-available` and include the storage server name in the list of URLs to ping:

```plaintext
[[inputs.ping]]
## List of urls to ping
urls = ["parent-head-node", "storage-server", "gateway-server"]
## number of pings to send per collection (ping -c <COUNT>)
count = 1
```

The documentation on the Ping plugin:

https://github.com/influxdata/telegraf/blob/release-1.28/plugins/inputs/ping/README.md

shows a number of other options that admins may find useful to configure. If an existing file is modified, a restart of Telegraf will be necessary to have the system re-read the configuration file (`systemctl restart telegraf`).

Note that Telegraf's exec and execd modules allow for arbitrary scripts or executables to be run, with the output being ingested into Telegraf. This can be a very powerful tool for admins to write custom scripts that might be very specific to their cluster.

See the Influxdata documentation for more information:

- The exec plugin launches a new shell every update cycle when it runs the script https://github.com/influxdata/telegraf/blob/release-1.28/plugins/inputs/exec/README.md
- The execd plugin creates one shell during Telegraf start-up, and that shell is assumed to launch a daemon process which repeatedly sends data https://github.com/influxdata/telegraf/blob/release-1.28/plugins/inputs/execd/README.md
CHAPTER TWELVE

CHANGELOG & KNOWN ISSUES

See Release Notes for summary information about the latest ClusterWare release. This section contains a more detailed ChangeLog history of all releases.

12.1.0-g0000 - December 28, 2023

- Head node hosted git repos can mirror upstream repositories.
- Several bug fixes around the scyld-nodectl waitfor functionality.
- Hide the exports section in scyld-imgctl output unless -L is used.
- Fix a long standing bug during file upload where "Finishing up..." still be displayed after upload was complete.
- Fix a long standing bug during file upload that caused an additional file checksum computation.
- Deprecate the nodes.boot_timeout global in favor of a per-node _boot_timeout attribute.
- Fix head node eject / leave functionality to make it less likely a removed head node will automatically rejoin or try to provide services to compute nodes.
- Fix PREFER_KMOD handling in /opt/scyld/clusterware-tools/conf/mkramfs.conf
- Technology preview of a scheduler-watcher that can be used to feed scheduler status into the ClusterWare database. Attribute names and other details may change.
- Enable the slider to show and hide scheduler status within the GUI if any node has status information.
- Avoid address-in-use socket errors with multiple backend daemon threads.
- Fix typos that broke sync-uids and take-snapshot in ClusterWare 12.
- Make systems for node status, hardware, health, and monitoring use plugins for easier management.
- Authenticate with a user's SSH agent if they have already uploaded their public keys into the system.
- New support for partitioning during boot using ignition. See the documentation for the _ignition reserved attribute for details.
- Support for installing the GRUB 2 bootloader during boot. See the documentation for the _bootloader reserved attribute for details.
- Improved image capture capabilities with better error handling and using optional credentials and sudo.
- Implement a local signing authority for node client certificates stored in node TPMs.
- Support searching for a node by hostname even when it differs from the ClusterWare node name.
- Allow matching of naming pools in node selection using the same syntax that already matched dynamic groups.
- Add support for attaching an attribute group to a naming pool.
- Add _domain to specify the domain without using _hostname.
• Confirmed ClusterWare works on Rocky 9.3 and similar distros.
• Add a mechanism (chroot.env_paths) to define specific environment variables during image creation.
• Fix several bugs around node renaming that could have permitted multiple nodes with the same MAC or similar issues.
• Assorted GUI improvements, bug fixes, and performance improvements.

12.0.1-g0000 - July 24, 2023
• Reimplement and expose the scyld-nodectl scp functionality.
• Push scyld-pack-node to systems when running scyld-modimg capture. This also allows us to remove the clusterware-common package.
• Improve proxy handling during the installation process.
• Improve the handling of the _hosts attribute.
• Initial support for scripting scyld-modimg through --run.
• Provide a mechanism for changing the default hash from sha1 to sha256 or sha512.
• Deprecate scyld-install --clear in favor of --clear-all.
• Fix output labelling in scyld-nodectl exec results.
• Mark node status and the current head node in managed --heads output.
• Expand image capture to use _remote_user / _remote_pass.
• Improved Debian / Ubuntu image creation.
• Use the latest squashfs tools for packing and unpacking images.
• Assorted bug fixes and performance improvements.

12.0.0-g0000 - April 21, 2023
• The first release of ClusterWare version 12. Please see Updating ClusterWare 11 to ClusterWare 12 for more details.
• Support RHEL / Rocky 9 as a head node and compute node platform.
• Upgrade to use Python 3.9 on all head node platforms.
• Entirely rewritten GUI with much more functionality (see ClusterWare Graphical Interface (GUI)).
• Switch to Telegraf, InfluxDB version 2, and Grafana instead of TICK. See Monitoring Graphical Interface for details about Grafana.
• Initial support for GRUB 2 as an alternative for iPXE.
• Configure chrony at install time for time sync within the cluster.
• Update managedb save to default to saving ONLY the database.
• Fix selection language matching for attributes[_boot_config].
• Include a newer (4.6) version of squashfs tools for more recent SELinux-related features.
• Allow command line clients to authenticate by signing messages with their SSH keys.
• Remove banner.txt support and use SSH LogLevel to control banner display when executing remote commands.
• Avoid a crash when two attributes only differ in capitalization.
• Fix "accept unknown nodes" behavior.
• Fix behavior of scyld-nodectl exec --label.
• Implement a new JWT-based authentication system with refresh tokens.
• New in-memory caching and indexing mechanism to improve document store lookup times.
• Provide a mechanism to record additional DNS mappings in the ClusterWare database.
• Default to installing config-less Slurm.
• Provide a tool to create a scyld-kube.iso for installation on clusters without internet access.
• Support booting nodes using UEFI in HTTP mode.
• Implement a restricted status-updater for "busy" nodes in C code, and provide attribute _status_cpuset to restrict cw-status-updater service subprocesses to a specific set of CPU cores.
• Remove all references to Couchbase and some remaining NFS references.
• Enable scyld-nss by default on head nodes for name resolution.
• Use the dracut version native to the image instead of a custom ClusterWare version.
• Multi-head clusters now automatically rebalance nodes between heads.
• Many other bug fixes and optimizations.

11.9.2-g0000 - January 9, 2023
• Override a new 1GB upload limit in httpd.
• Directly serve ISO contents for faster access.
• Default to faster public gitrepo access via Git Smart HTTP.
• Fix openSUSE image creation on el8.
• Assorted other bug fixes.

11.9.1-g0000 - November 4, 2022
• Assorted improvements to scyld-nss.
• Fix two GUI crashes when viewing image details.
• Remove dependency on libcgroup that caused image creation failures.
• Fix bug where a 11.9.0 head node could not join to a pre-11.9.0 head node.
• Add an SELinux module in the clusterware-ansible package.
• Fix scyld-modimg hang on system with SELinux disabled.
• Restrict ZTP-boot to Cumulus switches.
• Assorted other bug fixes.

11.9.0-g0000 - September 30, 2022
• Initial support for ZTP-boot for switches.
• Implement a couple fixes for the install-time el8 STIG.
• Include assorted tpm2_* tools into the initramfs for storing encryption keys in the compute node's TPM.
• Include the nvme driver in the initramfs for disked booting on NVMe storage.
• Improved scyld-modimg SELinux labeling with a parallel setfiles.
• Fix a regression that broke the sshpass integration.
• Fix isc-dhcpd.log parsing in el8 and el9.
• Fix openSUSE image creation.
• Initial scyld-nss implementation for compute node name resolution on head nodes without DNS.
• Attempt to install nscd during image creation.
• Implement attribute substitution in power_uris.
• Initial support for a new _ansible_pull_now attribute.
• Enable repo_gpgcheck in our software repositories for el8 and later.
• Implement scyld-install --non-interactive for unattended installs.
• Disable and remove additional services during scyld-install --clear-all.
• Update to etcd 3.5.4
• Include a new GPU data collection script for TICK.
• Assorted other SELinux updates, bug fixes, and scaling improvements.

11.8.2-g0000 - August 19, 2022
• Fix a timeout during batch-create for nodes.
• Capture more log files in scyld-sysinfo.
• Greatly reduce calls to rpm in update-node-status.
• Ensure tftp starts after reboot on el8 head nodes.
11.8.1-g0000 - August 2, 2022

- Fix a regression that could cause a crash during image cloning.
- Fix bulk node creation when using a @contents.json source.
- Hide the BMC password in scyld-nodectl sol output.
- Fix handling of --binary in scyld-nodectl exec.
- Enable Git Smart HTTP for head node hosted git repositories. Further Git improvements coming soon.
- Assorted other bug fixes.

11.8.0-g0000 - June 17, 2022

- Fix a scyld-nodectl ping crash where a down node is still ping-able.
- Default to not compressing data during image capture making the process significantly faster.
- Better checking that the ClusterWare installation source matches the system where the installation is running.
- Fix a bug that would render scyld-*ctl tools unusable when deleting an in-use naming pool.
- Fix long standing bug where a changing a node MAC would not be pushed to the DHCP server without another network change or a service restart.
- Use unsquashfs to unpack cwsquash file systems during r wram booting for a significant speedup.
- Implement variable replacement in boot configuration command lines.
- Add a node script to configure BMC settings based on a mixture of the power_uri field along with the _ips and _gateways attributes.
- Rewrite handling for adding unknown nodes to the cluster when they are seen making DHCP requests. Pre-loading MACs is still preferred.
- Fix scyld-clusterctl heads clean to clean unused files in more cases.
- Include more variables (groups, power_uri, etc.) in the [Node] section of the attributes.ini on compute nodes.
- Clean up basic.ks kickstart example file and separate ClusterWare related parts into an includable file.
- Fix down head handling on locally installed systems.
- Separate more IPv4 and IPv6 code and logging.
- Assorted changes to support Python 3.9 and later.
- Snap pip package versions forward.
- Add scyld-install --iso support to allow administrators to install from a downloadable ClusterWare ISO.
- Further refine support for installing RHCOS from an uploaded ISO using their ignition system.
- Implement "then" support to allow multiple steps in a single command when using ClusterWare command line tools.
- Fix bugs with manually modifying an existing naming pool.
• Implement `scyld-nodectl power setnext <bootdev>` to set the next boot device for a node.
• Define parent-head-node inside `scyld-modimg --chroot`.
• Update `/etc/hosts` on compute nodes when they cycle from a down head to a working one.
• Implement `scyld-modimg --write-repos` to rewrite an image's `clusterware-node.repo` file based on the current head node configuration.
• Add a variety of new tests to better catch regressions.
• Assorted other bug fixes and scaling improvements.

11.7.2-g0000 - April 6, 2022
• Correct a pair of bash variable name collisions in `update-node-status` and the custom dracut module.
• Auto-reconnect for `scyld-nodectl sol`.
• Tweak the `adjust-repos.sh` script to work before `find` is installed.
• Catch a very unlikely case where nodes have the same system UUID.
• Assorted other bug fixes.

11.7.1-g0000 - March 18, 2022
• Small changes so `_boot_rw_layer=rwtab` works.
• Hide `last_modified_on` in the output from my tools.
• Fix script URL if the iPXE boots from the second network.
• Recognize uploaded RHEL CoreOS ISOS.
• Improve the export and iso download progress output.
• Administrators can use URLs as sources when uploading ISOS and other binaries.
• Implement `scyld-install --os-iso` and the corresponding `scyld-add-boot-config --iso`.
• Do not automatically use vault.centos.org as a DefaultImage installation source.
• Assorted other bug fixes.

11.7.0-g0000 - February 23, 2022
• Detect when a CentOS 8 image is being created and update the files in `/etc/yum.repos.d` to use the vault.centos.org server.
• Change the `basic.ks` example so the node sets its own `__boot_style=next` before rebooting instead of powering off.
• Catch a code path that could result in duplicate names for images.
• Support name= syntax to clear attributes and fields.
• Give administrators more control over image creation details via the --pkmgr parameter.
• Implement a document cache to improve performance database performance.
• Support unconfiguring bootnet at the end of the initramfs.
• Significantly expand the scyld-nodectl waitfor functionality.
• Support per-node _gateways and _macs reserved attributes.
• Accept additional MAC address formats.
• Recognize nodes by DUID to support booting with IPv6 via dhcpv6.
• Split dhcpd.conf.template into multiple parts for easier management.
• Restore more specific success and error messages from node power control commands.
• Implement _disk_wipe and add encryption support to _disk_cache reserved attributes.
• Add a reboot-kexec command to the clusterware-node package to trigger kexec rebooting from inside the node.
• Include mdadm in the initramfs if it is installed in the image.
• Fix bug where scyld-modimg auto-deletes a cached item and then immediately tried to use it.
• Generalize IP code to properly handle IPv6 addresses.
• Properly handle interfaces with more than one address.
• Include the ipxe.iso for booting virtual machines using IPv6.
• Assorted Ubuntu compute node networking fixes.
• Remove unused URL parameters passed during the iPXE script download.
• Improve scyld-sysinfo data collection on Ubuntu compute nodes.
• Include Scyld TICK packages in scyld-install --clear-all / --update.
• Correctly terminate scripts with non-zero exit code on error.
• Remove the unused ip= kernel argument added during compute node boot.
• Better error handling during chain booting.
• Automatically update compute node hostnames when the node name or _hostname attribute changes.
• Allow for clearing selected database object fields by setting their value to an empty string, i.e. the node-level cmdline field.
• Log more information about each request in the api_access_log.
• Assorted other bug fixes and scaling improvements.

11.6.0-g0000 - October 31, 2021
• Fix a boot-time systemd service race condition by forcing NetworkManager.service to wait for cw-boot-prenet.service to complete.
• Require scyld-adminctl keys to be unique so they can be used to identify the user in ssh sessions during git clone.
• Update headctl to automatically open and close firewalld ports.
• Empty ~/.scyldcw/ during scyld-install --clear-all but leave the logs directory intact.
• Bump busybox version to 1.34.1 and remove unused build options.
• Update the slurm-scyld packages to version 21.08.3.
• Update the TICK packages: telegraf to version 1.20.2, influxdb to version 1.8.10, and chronograf to 1.9.1.
• Fix a boot chaining issue where peers waited on each other, and enable boot chaining by default with chaining.enable now defaulting to True.
• Make argument order optionally much more flexible.
• Better repository related error messages from scyld-install.
• Ensure node FQDNs are placed before the corresponding short names in our dnsmasq hosts file.
• Further improvements to scyld-cluster-conf to handle more config file formats.
• Rewrite naming pool pattern collision detection.
• FIPS fixes for Lark grammar parser.
• Add support for pushing IPs from secondary pools into node _ips attributes.
• Include multiple (default up to 3) head nodes for DNS through dhcp.
• Document head node support for AlmaLinux.
• Add a new optional clusterware-ansible package including boot-time ansible-pull support.
• Use symlinks when including git in ClusterWare packages.
• Implement scyld-nodectl waitfor using --selector logic.
• Expose and improve the scyld-nodectl --selector support.
• Client-side recursive delete for boot configuration and distros.
• Delete unmodified images from the scyld-modimg cache older than one hour.
• Add an optional uname wrapper inside scyld-modimg --chroot.
• Snap pip and npm package versions forward.
• SELinux improvements for MLS and RHEL registration.
• Replace systemctl restart with systemctl reload in the installer and headctl scripts.
• Set the new id_method status field based on how the head node identified the compute node during the status update.
• Add new scyld-clusterctl gitrepos and scyld-clusterware certs tools.
• Implement --version in scyld-kube so administrators can deploy a specific version.
• Assorted other improvements and bug fixes.

• 11.5.1-g0001 - October 5, 2021
• SELinux changes for manipulating MLS images.
• Correct `scyld-modimg` discard behavior.
• Correct `scyld-nodectl` `ping` and related failures.
• Assorted other bug fixes.

• 11.5.1-g0000 - October 4, 2021
  – Significant changes to `scyld-cluster-conf` to improve handling of less common configurations and make future maintenance simpler.
  – Check for `rpmsave` / `rpmnew` files post upgrade and notify the cluster administrator that they should be addressed.
  – Fix a typo in the influxdb rsyslog configuration.
  – Add parent-head-node to `/etc/hosts` inside chroots to more closely match deployed image behavior.
  – Significant rearrangement of `scyld-modimg` to make future maintenance simpler.
  – Fix uid/gid handling in `scyld-modimg --import`. Tool now expects any tar being imported to contain correct numeric uid / gid instead of matching names against the host system.
  – Remove deprecated `replace` code in favor of `update` calls.
  – Use `inst.ks=` instead of deprecated `ks=`. Note that this does break kickstarting for el6.
  – Fix a bug in `scyld-nodectl exec` for nodes that changed IP addresses after a ClusterWare head node upgrade.
  – Remove most references to the `cwtar` format but ensure `scyld-modimg` can still import and repack the format.
  – Test Rocky Linux 8.4 head nodes.
  – Update busybox used in the custom initramfs.
  – Remove remaining traces of NFS Ganesha integration.
  – Small improvements to image capture functionality.
  – Customize the iPXE user-class (now CWiPXE) to more tightly control the iPXE boot process.
  – Force iPXE to use low numbered ports when fetching boot files.
  – Version bumps for many third-party packages.
  – Include a custom-built version of git for future features.
  – Remove long deprecated code.
  – Assorted other improvements and bug fixes.

• 11.5.0-g0001 - September 2, 2021
  – Fix a regression that broke kickstart and live booting.
• 11.5.0-g0000 - August 26, 2021
  – Default to etcd for new installs.
  – Add HA kubernetes support to the scyld-kube utility.
  – Implement automatic etcd compact and defrag on heads nodes as well as auto-eject and auto-rejoin for the head node cluster.
  – Both general and etcd specific performance improvements.
  – Ensure _no_boot stops soft and hard power control commands unless --force is specified.
  – Improve scyld-mkramfs --update to accept a --kver <VERSION> option when updating a boot configuration after a kernel upgrade.
  – Implement scyld-nodectl reboot --kexec in preparation for image previewing.
  – Reduce resource usage in scyld-nodectl status --refresh.
  – Ongoing effort to encrypt more compute node to head node and compute node to compute node communications.
  – Reduced polling by implementing waiting on database content changes.
  – Much cleaner logging during service shutdown.
  – Code and endpoint removal and cleanups.
  – Assorted other improvements and bug fixes.

• 11.4.3-g0000 - July 8, 2021
  – Confirm image creation from an ISO is limited to packages on the ISO.
  – Improved FIPS support for earlier RHEL and CentOS releases.
  – Improved proxy handling during scyld-install --update.
  – Rewrite scyld-nodectl status --refresh to handle more corner cases and terminal resizing.
  – Include scyld package versions in scyld-nodectl ls -L output.
  – Add support for redirecting stdout and stderr into per-node local files when using scyld-nodectl exec.
  – Fix bugs around manually setting network database parameters.
  – Simplify URLs used during the early boot process.
  – Change kubeadm runtime to use containerd instead of docker.
  – Change dnsmasq SRV request handling to immediately return an invalid response to requests from Couchbase.
  – Update the slurm-scylc packages to version 20.11.8.
  – Update the TICK packages: telegraf is version 1.18.3, influxdb is version 1.8.6, chronograf is 1.8.10, and kapacitor is version 1.5.9.
  – Assorted other improvements and bug fixes.
• 11.4.2-g0000 - June 4, 2021
  – Upgrade OpenMPI removing the Slurm library version dependency.
  – Initial support for MLS on RHEL 7 and CentOS 7 head nodes.
  – Support scyld-nodectl ping to ping nodes on demand.
  – Support URL encoding of the password section of the power_uri to handle additional characters. Any power_uri currently containing % may need to be updated.
  – Use excludes.txt to exclude specific directories in the squashfs packer.
  – Exclude paths from the setfiles call when exiting the chroot.
  – Add additional security related HTTP headers.
  – Small updates to the ReactJS GUI including fixing checkbox behavior.
  – Fix a managedb save regression that defaulted to saving into a directory instead of a file.
  – Assorted other improvements and bug fixes.

• 11.4.1-g0000 - April 30, 2021
  – Significant performance improvements from reducing database contention in high node count clusters.
  – Technology preview: Adding etcd as an alternative database backend. etcd should allow for further scale improvements in later releases.
  – Announcing support for Oracle Linux 7 and 8. These operating systems are now supported for both head nodes and compute nodes in all the configurations supported for RHEL and CentOS.
  – Expand the information collected about hardware and firmware versions at boot time. This information expands the possibilities for cluster administrators to detect and track cluster changes.
  – Improved FIPS and MLS support. ClusterWare now supports compute nodes CentOS and RHEL 8 images in MLS enforcing mode, and FIPS 140-2 is fully supported on head nodes and compute nodes across the cluster.
  – Removing NFS compute node root file system integration. In modern, scalable clusters the benefits of separating compute nodes from head nodes (e.g. simplicity, performance, security, and independence from head nodes post boot) significantly outweigh the costs of running the core operating system from RAM.
  – Support switching database backends on existing clusters using headctl.
  – Streamline the peer download process used to pass files between head nodes.
  – Improve initramfs LUKS support when booting ephemeral compute nodes with _disk_root and boot style disked.
  – Fix multiple problems with CentOS / RHEL 8 kickstart support. The example basic.ks kickstart file now works for versions 7 and 8.
  – Print any unexpected errors from the setfiles call when exiting the scyld-modimg chroot.
  – Correct IP calculations in more complicated cluster configurations.
  – Improve scyld-nodectl exec across large node counts.
Better banner filtering from `scyld-nodectl exec` and soft power control via `scyld-nodectl <reboot|shutdown>`.

- Attempt to install `rdma-core` and `fipscheck` packages in newly created compute node images.
- Improve backend caching and hinting for IP/MAC/name to UID translations.
- Improved FIPS support on compute nodes. This change requires upgrading clusterware-node inside images and rebuilding the initramfs files.
- Deprecate NFS Ganesha integration and obsolete the `clusterware-ganesha` package.
- Correct CentOS 6 images to point at the CentOS vault during creation.
- Improve `scyld-install` to stop earlier on error.
- Include `mlx5_core` by default in initramfs files.
- Implement stored selectors and dynamic groups.
- Names of dynamic groups cannot collide with attribute group names.
- Dyngroups can reference other dyngroups but can be slow to evaluate.
- Properly report group join / leave failures.
- Update the parser used on node specifications.
- Upgrading and refreeze all pip packages to latest versions.
- Remove unnecessary pip packages from the virtual environment.
- Assorted other improvements and bug fixes.

- **11.4.0-g0000 - January 22, 2021**
  - Initial kubeadm support. This adds a new `clusterware-kubeadm` package providing a `scyld-kube` command. See `config_kubernetes` for details.
  - Support passing `%group` to `scyld-nodectl` in place of a node specification to affect all nodes in the named group.
  - When installing from a ClusterWare ISO, upload that ISO into the ClusterWare system as a `repo` and update any `file://` URLs in `clusterware.repo` accordingly.
  - Properly copy `gpgcheck` values from `/etc/yum.repos.d/clusterware.repo` on the head node to the `clusterware-node.repo` during image creation.
  - Do not ask for a ClusterWare password when stdout is not a terminal.
  - Support CentOS Stream for head nodes and compute node images.
  - The Job Scheduler `-scyld.setup` scripts now support optionally naming specific nodes (vs. presuming all `up` nodes) for the actions `init`, `reconfigure`, and `update-nodes`. See `config_job_scheduler`.
  - Remove some unused Couchbase-related `Requires` and `BuildRequires` from the spec file.
  - Default to using the current $USER in `scyld-*` commands when no `client.authuser` is defined in `settings.ini`.
  - Provide ISO contents over HTTP via a `/repo/<name>/content/` URL.
  - Do not record virt-what output on non-virtual nodes.
– Update libvirt-python to 6.10.0. Expect many other Python and NPM packages to be updated in following releases.
– Enable HTTPS communication during head node installation.
– Fix `set-node-attrs` command line parsing, and treat arguments without '=' as a request to delete the named attribute.
– Do not install clusterware-ganesha during head node installation.
– Fix kernel version detection when multiple `/lib/modules/<kernel>/` directories exist.
– Switch backend subexec from multiprocessing to threading, thereby making some deadlocks much less likely.
– Assorted other improvements and bug fixes.

• 11.3.0-g0001 - December 2, 2020
  – Simplify initramfs rwm booting with SELinux by fully preserving rather than restoring SELinux contexts from the image.
  – Compute IPs at node creation time instead of waiting for the leases daemon to compute the same. Clearing the `ip` field via `scyld-nodectl up ip=` will trigger immediate recomputation.
  – Confirm incoming `_boot_config` and `_boot_style` strings are usable before accepting them.
  – Adapt initramfs scripts to boot Ubuntu and Debian images.
  – Improved support for customizing initramfs files through `scyld-mkramfs`.
  – Add `scyld-mkramfs --update <bootconfig>` to simplify the common case where a cluster administrator wants to update the initramfs in an existing boot configuration.
  – Initial implementation of `scyld-chroot` inside `scyld-modimg` chroots including `copyin`, `copyout`, and `info`.
  – Fully disable backend image repacking since we now only use a single image format.
  – Capture more information about compute node storage and infiniband hardware.
  – Expand the yum and dnf handler to also support zypper systems, i.e. openSUSE.
  – Try to install `less`, `iperf3`, and `cryptsetup` when creating images.
  – Initial implementation of `scyld-bootctl import` to match the existing export command.
  – Assorted other improvements and bug fixes.

• 11.2.2-g0000 - October 30, 2020
  – Add `/opt/scyld/clusterware/bin/headctl` script to enable / disable Apache features on the head node. Can enable / disable HTTPS and set compute nodes to prefer HTTPS communication. Will default to preferring HTTPS in future release.
  – Compute nodes verify server identity provided by HTTPS when possible, but default to accepting unverified head nodes.
– Further address a low probability file corruption bug when `scyld-modimg` unpacks images.
– Fix IP collision bug introduced in 11.2.1 so that `X.X.X.1` is not detected as matching `X.X.X.1[0-9]+`.
– The `scyld-tool-config` tool will generate a HTTPS `base_url` field when connecting to any server other than localhost.
– Assorted SELinux updates for basic MLS policy.
– Increase default password lengths as they are rarely manually entered.
– Rearrange Apache configuration files to simplify changes in `/etc/httpd` and add a `CW-Proxy-Secret` header to confirm when backend system can trust other forward-related headers.
– Double Python thread count to 32.
– Initial LUKS in the initramfs providing encryption-at-rest for ephemeral compute node boot style `disked` with `_disk_root`.
– Initial implementation of compute node peer downloads for boot chaining. Controlled by `chaining.enable` `base.ini` variable that defaults to `False`.
– Add `arping` to busybox for early dhcp client scripts.
– Remove deprecated arguments and content from `dhcpd.conf.template`, `scyld-clusterctl`, `mount_rootfs`, etc.
– Add `scyld-nodectl sol [--enable|--steal]` options.
– Include node hostnames in dhcp offers and more aliases in `dns`.
– Expanded support for `_ips` to create `ifcfg-IFACE` files.
– Include public ssh host keys in compute node status.
– Pass the head node’s gateway to compute nodes on the same network.
– Capture more hardware (IB, NVMe) details during node boot.
– Assorted other improvements and bug fixes.

• 11.2.1-g0000 - September 24, 2020
  – Add `mount/umount` back into `sudoers.d` for Ganesha exports.
  – Fix Ganesha export permissions.
  – Disable backend repacking.
  – Disable zypper detection that triggered in odd circumstances.
  – Fix parsing of distribution major number.
  – Exclude tests folders from clusterware-tools.
  – Fix percent sign use in `_boot_tmpfs_size`.

• 11.2.0-g0000 - September 4, 2020
– Support for CentOS / RHEL 8 head nodes.
– Remove cwtar as a backend image format, leaving only cwsquash.
– Fix scyld-modimg crash on bad --query.
– Fix scyld-nodectl ls -l (and ls -L) ram_total and scyld-nodectl status -L ram_free output.
– Fix permissions when creating files in sync-uids.
– Fix scyld-modimg --create for CentOS 8.0 / 8.1.
– Wait for rebalance to complete when joining head nodes.
– Allow for zero-padding of node names.
– Add more scyld-nodectl ls -l and ls -L output fields.
– Rework scyld-add-boot-config to be more flexible.
– Include example node.sh for locally installed compute nodes.
– Only use local authentication when connecting to local server.
– Improve locally installed compute node hostname handling.
– Combine and improve calls to file to identify objects.
– Remove remaining bits of bpstat and other legacy tools.
– Install an example settings.ini during scyld-install.
– Shorten paths in some output to make output more readable.
– Trick mksquashfs into providing more detailed progress.
– Clean up and standardize database failure cases, and resume daemons when database recovers.
– Implement database purge and improve scyld-install --clear.
– Improve package removal during scyld-install --clear-all.
– Change the cwsquash format to use a GPT partition table.
– Move ganesha SELinux rules into the clusterware-ganesha package.
– Improve the take-snapshot tool, which performs database backups and manages retention of those backups, typically executing as a cronjob. See take-snapshot in the Reference Guide.
– Improvements to scyld-sysinfo, including no longer requiring setup of user root authentication to capture state of compute nodes.
– Assorted other improvements and bug fixes.

• 11.1.2-g0001 - July 8, 2020
  – Patch pyramid in the virtual environment to allow a non-security use of md5.

• 11.1.2-g0000 - July 1, 2020
Initial implementation of node naming pools.
- `scyld-install` update now calls `managedb update`.
- Head and compute node status includes their "now" timestamp.
- Initial implementation of head nodes as a chrony pool defaults to disabled.
- Squashfs tools now use 50% of the available processors, although this is configurable.
- Boot time `set_hostname.sh` script now uses `hostname` instead of `hostnamectl` on CentOS 6.
- Fix an authentication race that triggered password prompts.
- Initial support for CentOS 8.2 compute node images.
- Add a short (0.03s) cache in the database layer.
- Improved kickstart menu generation.
- Use enabled=0/1 in `/etc/yum.repos.d/clusterware.repo` to avoid inadvertent yum updates.
- Changes to `scyld-install` in preparation for CentOS 8.
- Expanded variable substitution in kickstart files.
- Improved SELinux permissions on enforcing compute nodes.
- Fix file descriptor leak causing "too many open files" error.
- Support X-Sendfile when downloading images and boot files.
- `scyld-modimg --query` lists all installed packages.
- Fixes to `scyld-modimg` discard and upload logic.
- Assorted other improvements and bug fixes.

- **11.1.1-g0002 - May 27, 2020**
  - Only updating `clusterware-tools` and these release notes.
  - Remove a log statement that caused a crash in `scyld-nodectl exec` when providing stdin.
  - Conditionally reinstate some initramfs code that is required to successfully boot a `cwsquash` image with style `rwram`.

- **11.1.1-g0001 - May 21, 2020**
  - Use egroups to identify and terminate child processes from a chroot.
  - Ignore `/tmp` and `/var/tmp` when correcting SELinux contexts in a chroot.
  - Use the head IP instead of the gateway IP in iscsi boot style.
  - Database cleaning code is now aware of uploaded ISO files.
  - Cleaning code will not attempt to connect to a down head node.
• 11.1.1-g0000 - May 19, 2020
  – Clearer errors from the client tools when the head node is unresponsive.
  – Handle when a large upload times-out, fixing the "size does not match" error.
  – Add mechanism for starting a long running task and checking for results in separate calls with a custom
    HTTP header.
  – Rewrite remotely deleted files detection to reduce the chances of leaving .old.00 files.
  – More daemons now clean up their leftovers in the workspace/ directory.
  – Add storage cleaning support via the scyld-clusterctl heads clean command. See scyld-clusterctl
    for details.
  – The status of ClusterWare services on a head node or nodes can now be checked and changed via the
    scyld-clusterctl heads service command. See scyld-clusterctl for details.
  – Fix a case that failed to find the disk during iscsi booting.
  – Improvements to libvirt power control for VM compute nodes.
  – Improved logging in SSH and Couchbase failure cases.
  – Nodes can be reordered using scyld-cluster-conf load without losing configuration.
  – Fix a cloning failure that left file copies in /opt/scyld/clusterware/storage/.
  – Display "[deleted]" when a database link is broken in scyld-bootctl or scyld-attribctl.
  – More consistent error and success messages from power on/off/status.
  – Reduce database calls in common code paths.
  – When exiting scyld-modimg, move the stdout of "fixing SELinux file labels" to after choosing to keep an
    image, not prior to that choice.
  – Document booting memtest86+ on compute nodes.
  – Better error handling in clusterware-node scripts and head initialization.
  – Assorted other improvements, code clean ups, and bug fixes.

• 11.1.0-g0001 - March 16, 2020
  – Default to rwram booting even when using the cwsquash format.
  – Improvements to the code that pulls images, ISOs, and boot files between heads.
  – More useful error messages from scyld-modimg package commands.
  – Better iSCSI device detection at boot time.
  – Default the authentication cookie lifetime to 20 minutes.
  – Initial support for capturing images from running nodes.
  – Support for the SELinux MLS policy on compute nodes.
– Support tar input and output for managedb.
– Expanded ISO upload and kickstart support.
– Add _boot_style live and next for booting CentOS / RHEL ISOs.
– Improved support for re-assigning compute node indices.
– Compute nodes will re-fetch keys and head nodes if their head node is replaced with a new installation.
– Simplify steps to switch head node SELinux status.
– Include more tools in the initramfs busybox build.
– scyld-install is more forgiving when creating the first user.
– Adding --grouped and --in-order support to scyld-nodectl exec.
– Officially support scyld-modimg --mount / --unmount.
– Capture any modified installed file in scyld-sysinfo.
– Include rsyslog and network information from telegraf.
– Include progress meters on all scyld-*ctl uploads or downloads.
– Support uploading larger files such as full DVD ISO files.
– Add initial support for creating ClusterWare installation ISO images.
– Assorted other improvements, code clean ups, and bug fixes.

• 11.0.8-g0000 - November 8, 2019
  – dhcpd.conf.template improvements to simplify bootstrapping systems.
  – Initial implementation of take-snapshot for backing up the database and images.
  – Pass more power command errors up to the user.
  – Fix SELinux permissions for chronograf proxying.
  – Move port numbers into named services for firewalld.
  – FIPS fixes for ISC dhcpd to allow and default OMAPI to hmac-sha1.
  – Default to using -Ilanplus for ipmitool calls.
  – Support for filtering banners out of scyld-nodectl exec.
  – Add a _remote_user attribute so we no longer require root ssh to control compute nodes.
  – Improvements to the Slurm and TORQUE helper scripts.
  – Add the sync-uids script to inject user accounts.
  – Generate longer passwords for Couchbase.
  – Replace most periodic sudo calls with long-lived scripts to reduce logging to /etc/log/secure.
  – Default authentication to pam_authenticator + maplocal.
  – Assorted other improvements and bug fixes.
• 11.0.7-g0001 - October 2, 2019
  – Add SELinux rule for ClusterWare service to query service status.
  – Fix a small bug where scyld-sysinfo was not capturing modified ClusterWare files
    (rpms_clusterware_verify).
  – Add a missing line to the clusterware-installer REVISIONS file.

• 11.0.7-g0000 - October 1, 2019
  – scyld-sysinfo now optionally captures compute node state.
  – Add 20-second keep-alive when wrapping ssh commands.
  – scyld-nodectl ssh command is an alias for scyld-nodectl exec if a command is passed.
  – Expand the head node information stored in the database.
  – Various scyld-*ctl commands support field selection with new --field arguments.
  – Various scyld-*ctl commands support two new output formats: --csv and --table.
  – Include sanboot as a _boot_style to boot local disks or URLs that iPXE sanboot supports.
  – scyld-install doing an upgrade will not run steps that were performed when doing the initial Cluster-
    Ware install and which may have been subsequently altered by the local administrator.
  – scyld-install prints version information for each installed or upgraded packages.
  – scyld-install passes http_proxy/https_proxy to underlying calls.
  – Assorted other improvements and bug fixes.

• 11.0.6-g0000 - September 6, 2019
  – Include version number in REVISIONS files.
  – Fix a scyld-modimg problem that rejected any attempt to create a new image with a name that was a subset
    of an existing image name.
  – Add scyld-clusterctl heads that treats head nodes as database objects that can be viewed or deleted.
    More features to come.
  – Support socket-based admin authentication for local user accounts.
  – Fix scyld-cluster-conf save.
  – Eliminate an innocuous "Failure" message "No power URI provided for node" seen when doing
    scyld-nodectl power cycle or power off.
  – Add nfs-utils to the base image.
  – Pass more ipmitool error messages back to the caller.
  – Catch some exceptions that would unnecessarily stop daemons, and instead handle more gracefully.
Initramfs dhclient should not survive the switch_root.

Add _hostname as a reserved attribute to override specific compute node hostnames. See Reserved Attributes.

Allow administrators to set a boot configuration image to "None" for new kickstart/preseed support, and add new appendices in the ClusterWare documentation that provides examples of how to use Red Hat kickstart for Ubuntu and CentOS (see creating-nodes-with-kickstart) and Debian preseed (see creating-nodes-with-preseed).

Assorted other fixes and improvements.

• 11.0.5-g0001 - August 6, 2019
  Temporarily disable automatic renaming of unreferenced files.

• 11.0.5-g0000 - August 1, 2019
  Fix the --soft then --hard behavior when rebooting or shutting down nodes.
  Simplify and improve human readable tool output unless --no-pretty is passed.
  Add a new ssh action to scyld-nodectl; details in documentation.
  Include /etc/systemd/system/couchbase-server.service.d/override.conf to allow Couchbase to use MD5 even when FIPS mode is enabled.
  Suppress FIPS mode messages from scyld-nodectl exec.
  Support for locally installed compute nodes; details in documentation.
  Fixes when passing binary data to stdin of scyld-nodectl exec.
  Move the dhcpd.leases file from the default location to /opt/scyld/clusterware-iscdhcp/conf/dhcpd.leases.
  Give other head nodes a better chance to delete local copies of deleted content.
  Detect and rename files in storage that are not referenced in the database.
  Update resolv.conf if the only nameserver was a head node that goes down.
  Assorted other fixes and improvements.
  The slurm-scylld packages are updated to version 19.05.1, and openmpi2.0, openmpi1.10, and openmpi1.8 packages are rebuilt as version g0004 for compatibility with the newer slurm-scylld library. The openmpi3.1 packages are updated to version 3.1.4; openmpi3.0 updated to version 3.0.4; openmpi2.1 updated to version 2.1.6; and openmpi4.0 version 4.0.1 has been added to the distribution, all also compatible with the new slurm-scylld library and rebuilt as version g0004.

• 11.0.4-g0001 - July 3, 2019
- Support CentOS 6 images for compute nodes.
- Fix problem of root authorized keys being overwritten on compute node at boot time.
- Require node status updates to arrive on privileged ports.
- Improved api_error_log capture of IP addresses.
- Make --summary the default scyld-nodectl status output.
- Various scyld-sysinfo improvements, including requesting a comment from the user that gets added to the output.
- Pass remote IPs through ProxyPass to get them to the logs.
- Link dracut statically to simplify supporting different compute node OSes.
- Enable automatic --soft then --hard behavior for scyld-nodectl reboot and shutdown, and document the difference.
- Convert more exceptions to errors due to bad command line arguments.
- Wrap ipmitool sol activate in a new scyld-nodectl option.
- Add an empty /etc/fstab during image creation.
- Modify the prompt when inside a chroot.
- Fix a scyld-bootctl clone bug: copy the release field.
- Better error messages when a Couchbase member is unreachable.
- Log the head's hostname when starting the service.
- Add a syncer daemon that fetches remote files in the background.
- Add managedb update to fix Couchbase after out-of-diskspace conditions.
- Add scyld-nodectl power on/off/cycle/status and scyld-nodectl sol.
- If a small file is passed as stdin to scyld-nodectl, then exec the contents instead of streaming it.
- Cleanups to scyld-modimg around setting name, distro, and description.
- Rename scyld-modimg --export to --copyout, and implement a new inverse action --copyin.
- Assorted other fixes and improvements.

- Various other packages have been released in coordination with Scyld ClusterWare 11.0.4-g0001 and should be updated, if installed: torque-scyld, slurm-scyld, singularity-scyld, openmpi3.1, openmpi3.0, openmpi2.1, openmpi2.0, openmpi1.10, and openmpi1.8.

  The torque-scyld and slurm-scyld packages are now split into three packages for each job scheduler. For example, torque-scyld (which requires torque-scyld-libs) installs on the server, and torque-scyld-node (which requires torque-scyld-libs) gets installed into a node image by the sched-helper script. (See config_job_scheduler.)

  singularity-scyld updates to version 3.2.1, and it no longer install files into /opt/scyld/, thus no longer requiring the user to module load singularity. The installed files are now accessible via the standard $PATH and $LD_LIBRARY_PATH.

- 11.0.3-g0020 - June 6, 2019
- Fixes to peer download so that only one thread will download at a time.

• 11.0.3-g0014 - May 24, 2019
- Stopping the clusterware service now also stops the clusterware-dhcpd and clusterware-dnsmasq services.
- Include the pciutils package and an empty /etc/sysconfig/network file when creating the base image.
- Fix various scyld-install --clear-all problems of overly aggressive deletions.
- Add write_ifcfg.sh to the prenet startup on compute nodes.
- Move the location of the scyld-helper script and add functionality to improve the configuration of Slurm or TORQUE. See config_job_scheduler.
- Minor fixes to managedb leave and eject.
- Improve scyld-sysinfo error handling.
- Expanded documentation around failover.
- The sched-helper script can now push changes into compute node images.
- Switch default gateway for compute nodes during head node failover.
- Implement peer downloads for head node's missing files.
- scyld-cluster-conf save now handles nodes on multiple networks.

• 11.0.3-g0000 - May 8, 2019
- First General Availability release.
- Mark dnsmasq.conf.template and dhcpd.conf.template as configuration files.
- Support dhcp relays.
- Reduce log messages in api_error_log.
- Fix an early boot issue that was causing yum to fail on nodes booted using roram style.
- Fix the squashfs packer to work on images up to 100GB.
- Default to 16 threads in the Apache wsgi configuration.
- Add --clear-all argument to the installer.
- Python daemons will now attempt to automatically restart with an exponential backoff.
- Implement the _preferred_head attribute.
- Fix a bug where results were listed per node instead of collapsed.
- Other assorted documentation and tool fixes.
- Fixes for SELinux on head nodes:
  * dnsmasq properly starts and serves compute node addresses.
  * The repacker daemon disables itself due to required permissions.
- scyld-cluster-conf load improvements:
  * Multiple PXE boot networks can be loaded from a single configuration file.
  * Nodes will be assigned to the most recently defined network during parsing.
  * Support 'gw', 'via', and 'as' when parsing remote network definitions.

- scyld-nodectl improvements:
  * Parallelize power control commands.
  * Improved output streaming and parallelization.
  * Improved handling of stdin and --stdin.
  * Default the ssh_runner fanout value to 16 nodes at a time.
  * More documentation and examples.

• 11.0.1-b0209 - April 19, 2019
  - Third restricted release.
  - Includes the new clusterware-dnsmasq package, which supports resolving host names from /etc/hosts on the head node. See Node Name Resolution.
  - Support for establishing remote access between the head node(s) and compute nodes, or between compute nodes, by distributing SSH keys. See Compute Node Remote Access.
  - Excludes /boot/initramfs-* files, and does not exclude /etc/ssh/ssh_host_* files, when packing images.
  - The Penguin serial number now appears in node hardware info, if it exists.
  - scyld-nodectl exec improvements:
    * Command now exits with the subcommand's exit code.
    * Command can now operate through the head node (default) or --direct.
    * Hide some ssh warning messages.

• 11.0.1-b0197 - April 5, 2019
  - Second restricted release.
  - Numerous bug fixes and enhancements.

• 11.0.1-b0183 - March 22, 2019
– First restricted release.
– ClusterWare TORQUE reverts some changes that were made to the original Adaptive Computing distribution for Legacy ClusterWare 6 and 7:
  * Includes the built-in `pbs_sched` job scheduler, and does not include the `maui` scheduler.
  * Includes "LimitCORE=infinit" that 6 and 7 has removed.
  * Reverts the name `pbs_trqauthd` back to the original `trqauthd`, and `pbs_mom` and `trqauthd` are now systemd daemons.

### 12.1 Known Issues And Workarounds

The following are known issues of significance with the latest version of ClusterWare and suggested workarounds.

- The head node(s) must use a RHEL7 or CentOS7 base distribution release 7.6 or later environment, due to dependencies on newer `libvirt` and `selinux` packages.

- Scyld OpenMPI versions 4.0 and 4.1 for RHEL/CentOS 8 require `ucx` version 1.9 or greater, which is available from CentOS 8 Stream and RHEL 8.4.

- When using a TORQUE or Slurm job scheduler (see `config_job_scheduler`), if a node reboots whose image was not created using `/opt/scyld/clusterware-tools/bin/sched-helper`, then the cluster administrator must manually restart the job scheduler. For example, if needed for a single node `n0`: `NODE=n0 torque-scyld-node` or `NODE=n0 slurm-scyld-node`. Or to restart on all nodes: `torque-scyld.setup cluster-restart` or `slurm-scyld.setup cluster-restart`

  Ideally, compute node images are updated using `torque-scyld.setup update-image` or `slurm-scyld.setup update-image`, which installs the TORQUE/Slurm config file in the image and enables the appropriate service at node startup.

- If administrators are using `scyld-modimg` to concurrently modify two different images, then one administrator will see a message of the form:

  ![WARNING]
  
  WARNING: Local cache contains inconsistencies.
  Use --clean-local to delete temporary files, untracked files, and remove missing files from the local manifest.

  then use `scyld-modimg --clean-local`.

  However, only execute `--clean-local` after all `scyld-modimg` image manipulations have completed.

- Ensure that `/etc/sudoers` does not contain the line `Defaults requiretty`; otherwise, DHCP misbehaves.

- The NetworkManager-config-server package includes a `NetworkManager.conf` config file with an enabled "no-auto-default" setting. That is incompatible with ClusterWare compute node images and will cause nodes to lose network connectivity after their boot-time DHCP lease expires. Either disable that setting or remove the NetworkManager-config-server package from compute node images.

- The `scyld-clusterctl repos create` command has a `url=` argument that specifies where the new repo's contents can be found. The most common use is `url=http://<URL>`. The alternative `url=file://<pathname>` does not currently work. Instead, you must first manually create an http-accessible repo from that `pathname`. See Appendix: Creating Local Repositories without Internet.

- When moving a head node from one etcd-based cluster to another using the `managedb join` command, please reboot the joining head once the join is complete.

- If a new head node is failing to join an existing etcd-based cluster, check `/var/log/clusterware/etcd.log` and look for repeated lines of the form:
| <DATE> <SERVER> etcd: added member <HEX> [<URL>:52380] to cluster <HEX> |

If the log file contains multiple of these line per join attempt, then please try running `managedb recover` on an existing head node and joining all head nodes back into the cluster one-at-a-time. Re-joining heads that were previously in the cluster may require a `--purge` argument, i.e. `managedb join --purge <IP>`.

- `scyld-install` performs its early check to determine if a newer `clusterware-installer` RPM is available by parsing the appropriate clusterware repo file (typically `/etc/yum.repos.d/clusterware.repo`) to find the first `base_url=` line. If there are multiple such lines, i.e., specifying multiple ClusterWare repos, then the cluster administrator should order the repos so that the repo containing the newest RPMs is the first repo in the file.

- A compute node using a version of `clusterware-node` older than 11.2.2 and booting from a head node that has upgraded to 11.7.0 or newer may not successfully send its status to the head node. Please upgrade the `clusterware-node` package inside the image to resolve this problem.

- Joining a ClusterWare 11 head node to a ClusterWare 12 head node will perform the join, but will not update the joining head node to ClusterWare 12. We recommend updating the ClusterWare 11 node to 12 prior to performing the join. See *Updating ClusterWare 11 to ClusterWare 12* for guidance about performing this update.
CHAPTER
THIRTEEN

CLUSTERWARE 6/7 VS. CURRENT CLUSTERWARE

<table>
<thead>
<tr>
<th>ClusterWare 6/7</th>
<th>bpsh 0-127 date</th>
</tr>
</thead>
<tbody>
<tr>
<td>ClusterWare</td>
<td>pdsh -w n[0-127] date</td>
</tr>
<tr>
<td>ClusterWare</td>
<td>scyld-nodectl -i n[0-127] exec date</td>
</tr>
</tbody>
</table>

Attempt to remotely execute the `date` command on all nodes in the range of n0 to n127.

`bpsh` executes on the master node or compute nodes. Authentication is set up out-of-the-box for user root, though it must be set up by the local cluster administrator for non-root users.

`pdsh` executes on the head node or compute nodes and requires proper user authentication between nodes.

`scyld-nodectl` executes on any node that has the `clusterware-tools` package installed and is only available to cluster administrators.

<table>
<thead>
<tr>
<th>ClusterWare 6/7</th>
<th>bpsh -a date</th>
</tr>
</thead>
<tbody>
<tr>
<td>ClusterWare</td>
<td>scyld-nodectl --up exec date</td>
</tr>
</tbody>
</table>

Perform the same remote execution of the `date` command, although this time just for nodes in the "up" state.

<table>
<thead>
<tr>
<th>ClusterWare 6/7</th>
<th>bpcp</th>
</tr>
</thead>
<tbody>
<tr>
<td>ClusterWare</td>
<td>rsync, scp, pdcp</td>
</tr>
<tr>
<td>ClusterWare</td>
<td>scyld-nodectl -i &lt;nodes&gt; scp</td>
</tr>
</tbody>
</table>

`bpcp` executes on the master node or compute nodes. Authentication is set up out-of-the-box for user root, though it must be set up by the local cluster administrator for non-root users.

`rsync, scp, pdcp` execute on the head node or compute nodes, and each require proper user authentication between nodes.

<table>
<thead>
<tr>
<th>ClusterWare 6/7</th>
<th>bpstat</th>
</tr>
</thead>
<tbody>
<tr>
<td>ClusterWare</td>
<td>scyld-nodectl status</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>ClusterWare 6/7</th>
<th>bpstat -U</th>
</tr>
</thead>
<tbody>
<tr>
<td>ClusterWare</td>
<td>scyld-nodectl status --refresh</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>ClusterWare 6/7</th>
<th>bpstat --long</th>
</tr>
</thead>
<tbody>
<tr>
<td>ClusterWare</td>
<td>scyld-nodectl status --long</td>
</tr>
</tbody>
</table>

`bpstat` only executes on the master node.
scyld-nodectl executes on any node that has the *clusterware-tools* package installed and is only available to cluster administrators.

<table>
<thead>
<tr>
<th>ClusterWare 6/7</th>
<th>beostat, beostatus</th>
</tr>
</thead>
<tbody>
<tr>
<td>ClusterWare</td>
<td>Monitoring GUI</td>
</tr>
</tbody>
</table>

See monitoring_gui for a brief discussion of graphical monitoring and a further reference to full documentation, and monitoring_scyld-nodectl for examples of the command-line interface for accessing partial per-node information.

<table>
<thead>
<tr>
<th>ClusterWare 6/7</th>
<th>beomap</th>
</tr>
</thead>
<tbody>
<tr>
<td>ClusterWare</td>
<td>unavailable</td>
</tr>
</tbody>
</table>

Legacy ClusterWare anticipated users executing multi-threaded jobs by using beomap and beostat to determine the availability and current load-levels of the compute nodes, and then executing MPI-type commands (e.g., mpirun) from the head node to execute a job on selected nodes. Modern ClusterWare users instead rely upon a job scheduler (e.g., Slurm or PBS TORQUE) to optimally manage executing such multi-threaded jobs across multiple nodes.

<table>
<thead>
<tr>
<th>ClusterWare 6/7</th>
<th>bpctl -S 0-127 -R</th>
</tr>
</thead>
<tbody>
<tr>
<td>ClusterWare</td>
<td>scyld-nodectl -i n[0-127] reboot</td>
</tr>
</tbody>
</table>

bpctl only executes on the master node.

scyld-nodectl executes on any node that has the *clusterware-tools* package installed and is only available to cluster administrators.

<table>
<thead>
<tr>
<th>ClusterWare 6/7</th>
<th>beoconfig node</th>
</tr>
</thead>
<tbody>
<tr>
<td>ClusterWare</td>
<td>scyld-nodectl ls -l</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>ClusterWare 6/7</th>
<th>beoconfig kernelimage</th>
</tr>
</thead>
<tbody>
<tr>
<td>ClusterWare</td>
<td>scyld-bootctl -a ls -l</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>ClusterWare 6/7</th>
<th>beoconfig kernelcommandline</th>
</tr>
</thead>
<tbody>
<tr>
<td>ClusterWare</td>
<td>scyld-imgctl -a ls -l</td>
</tr>
</tbody>
</table>

beoconfig only executes on the master node.

scyld-nodectl, scyld-bootctl, scyld-imgctl execute on any node that has the *clusterware-tools* package installed and is only available to cluster administrators.
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Last revised: 1/4/2012

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jemalloc


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"GPL", from https://github.com/chaos/pdsh/blob/master/pdsh.spec

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Addendum

To obtain complete source code for OpenPBS and modifications/additions provided in torque visit www.openpbs.org and/or www.supercluster.org/downloads.
FREQUENTLY ASKED QUESTIONS (FAQ)

The following is a set of common questions and cross-reference pointers to the answers in the Scyld ClusterWare documentation.

15.1 Software Install/Update

How do I install or update ClusterWare RPMs?

Always use scyld-install to install or update the basic ClusterWare packages. See *Installation and Upgrade of Scyld ClusterWare* and *Updating Base Distribution Software*.

For optional ClusterWare packages that are not managed by scyld-install, see *Additional Software*.

Use a simple yum install or yum update to install or update non-ClusterWare base distribution packages.

How do I install or update software without head node Internet access?

See *Appendix: Creating Local Repositories without Internet*.

15.2 Cluster Management

What if all "scyld-*" commands fail?

One reason may be the root filesystem is full. See *Head Node Filesystem Is 100% Full*.

Another reason may be the etcd database exceeds its size limit. See *etcd Database Exceeds Size Limit*.

What are hardware requirements for Scyld ClusterWare?

See *Required and Recommended Components*.

How do I add a compute node?

See *Node Creation with Known MAC address(es)* or *Node Creation with Unknown MAC address(es)*.

How do I replace a compute node?

See *Replacing Failed Nodes*.

How do I configure multiple head nodes?

See *Managing Multiple Head Nodes*.

How do I configure a job scheduler, like Slurm, TORQUE, or OpenPBS?

See config_job_scheduler.
How do I install and configure OpenMPI?
See config_openmpi.

How do I keep the host keys consistent across all compute nodes?
See Compute Node Host Keys.

How do I change a node name?
See Node Names and Pools.

How do I change IP addresses?
See Changing IP addresses.

15.3 Manipulating Compute Node Images

How do I create an image containing a non-default kernel?
See Modifying PXEboot Images.

How do I recreate the default image, boot config, and attributes?
See Recreating the Default Image.

How do I create an image containing a non-default base distribution?
See Appendix: Creating Arbitrary CentOS Images or Appendix: Creating Arbitrary RHEL Images.

How do I delete unused images or boot configurations to free storage space?
See Deleting unused images.

15.4 Issues with Interacting with Compute Nodes

What if all `scyld-*` commands fail?
One reason may be the etcd database exceeding its size limit. See etcd Database Exceeds Size Limit.

Why does `scyld-nodectl -i <NODE_NAME> ssh` fail?

Why does `scyld-nodectl -i <NODE_NAME> shutdown` or `reboot` fail?
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